



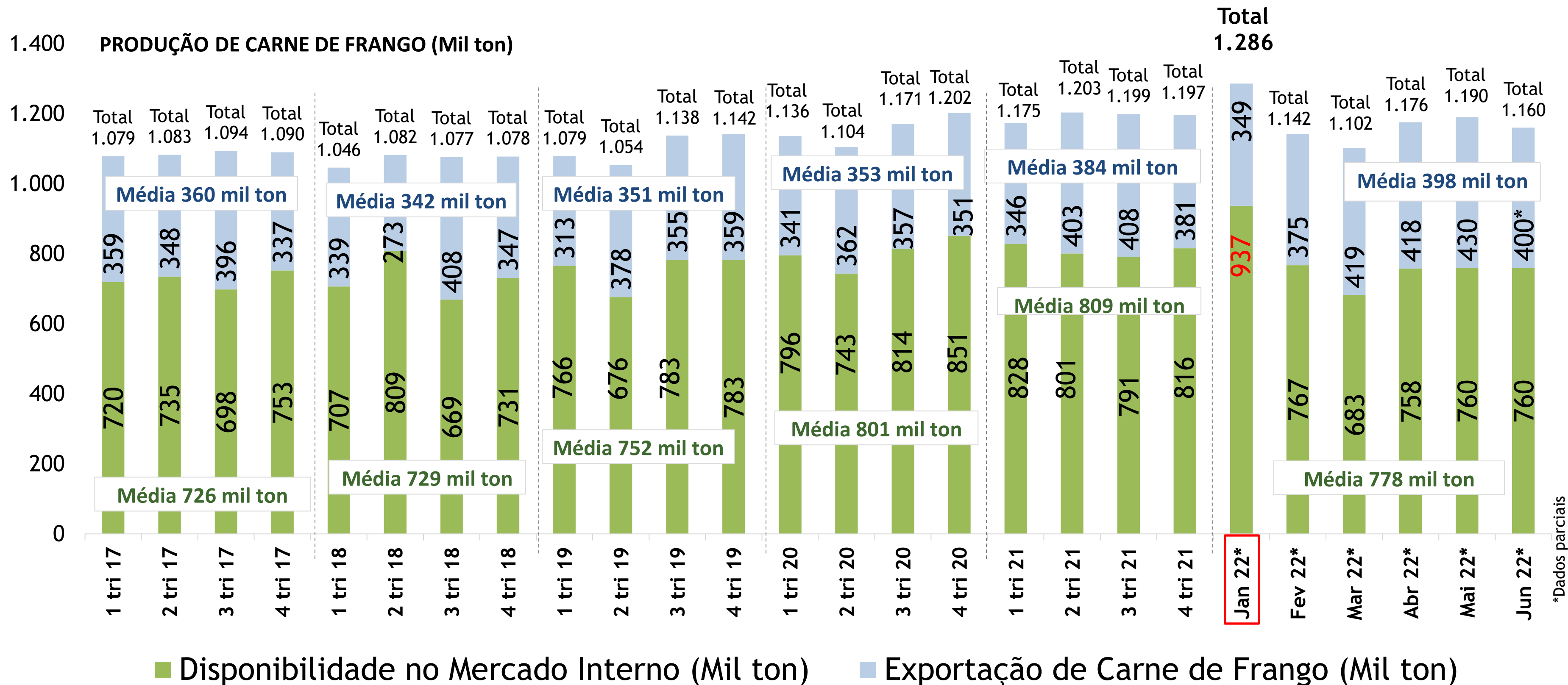
Núcleo de Inteligência Competitiva

Carne de Frango

Junho
2022

DISPONIBILIDADE DO MERCADO INTERNO

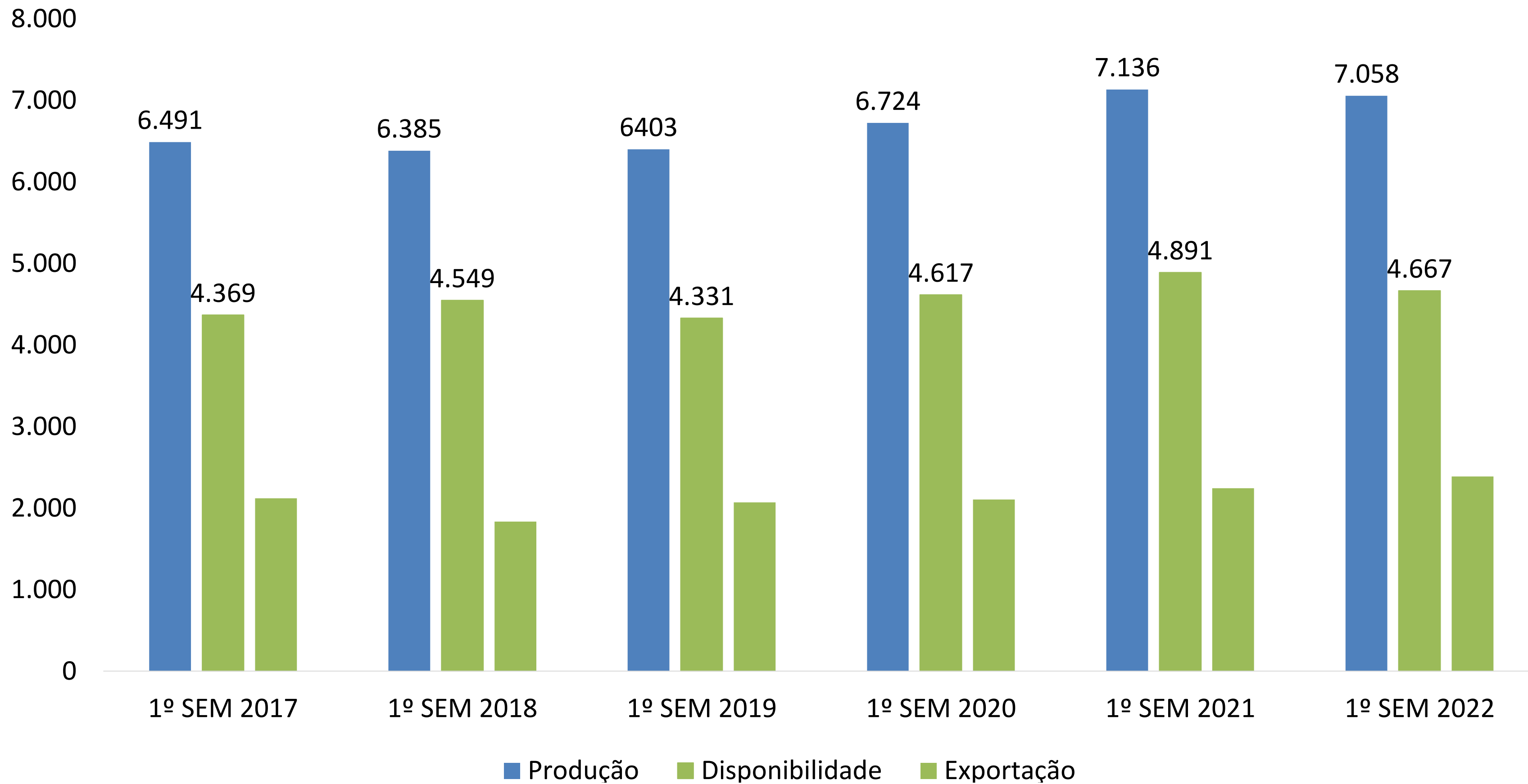
MÉDIA MENSAL POR TRIMESTRE

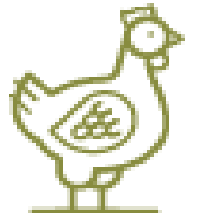


*Dados parciais

DISPONIBILIDADE DO MERCADO INTERNO

COMPARATIVO TOTAL POR SEMESTRES



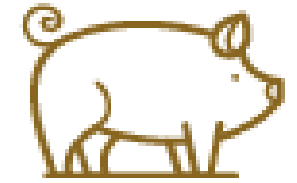


ABATE E PRODUÇÃO DE CARNES (IBGE)

Frango	Abate (Bilhões cabeças)			Produção de Carne (Milhões ton)		
	2021	2022	var.	2021	2022	var.
1º tri	1,573	1,546	-1,7%	3,675	3,764	2,4%

PANORAMA DO MERCADO INTERNO (1º TRI)

Carne de Frango	2021	2022	Diferença	var.
Produção (Milhões ton)	3,675	3,764	0,089	2,4%
Exportação (Milhões ton)	1,037	1,143	0,106	10,2%
Mercado Interno (Milhões ton)	2,639	2,622	-0,017	-0,6%



ABATE E PRODUÇÃO DE CARNES (IBGE)

Suíno	Abate (Milhões cabeças)			Produção de Carne (Milhões ton)		
	2021	2022	var.	2021	2022	var.
1º tri	12,721	13,642	7,2%	1,166	1,244	6,8%

PANORAMA DO MERCADO INTERNO (1º TRI)

Carne Suína	2021	2022	Diferença	var.
Produção (Milhões ton)	1,166	1,244	0,079	6,8%
Exportação (Mil ton)	253,5	237,6	-15,9	-6,3%
Mercado Interno (Milhões ton)	0,912	1,007	0,095	10,4%

IBGE

ABATE E PRODUÇÃO DE CARNES (IBGE)

Bovino	Abate (Milhões cabeças)			Produção de Carne (Milhões ton)		
	2021	2022	var.	2021	2022	var.
1º tri	6,596	6,959	5,5%	1,732	1,836	6,1%

PANORAMA DO MERCADO INTERNO (1º TRI)

Carne Bovina	2020	2021	Diferença	var
Produção (Milhões ton)	1,732	1,836	0,105	6,1%
Exportação (Mil ton)	411,0	545,8	134,7	32,8%
Mercado Interno (Milhões ton)	1,321	1,291	-0,030	-2,3%

RESUMO DO MERCADO INTERNO

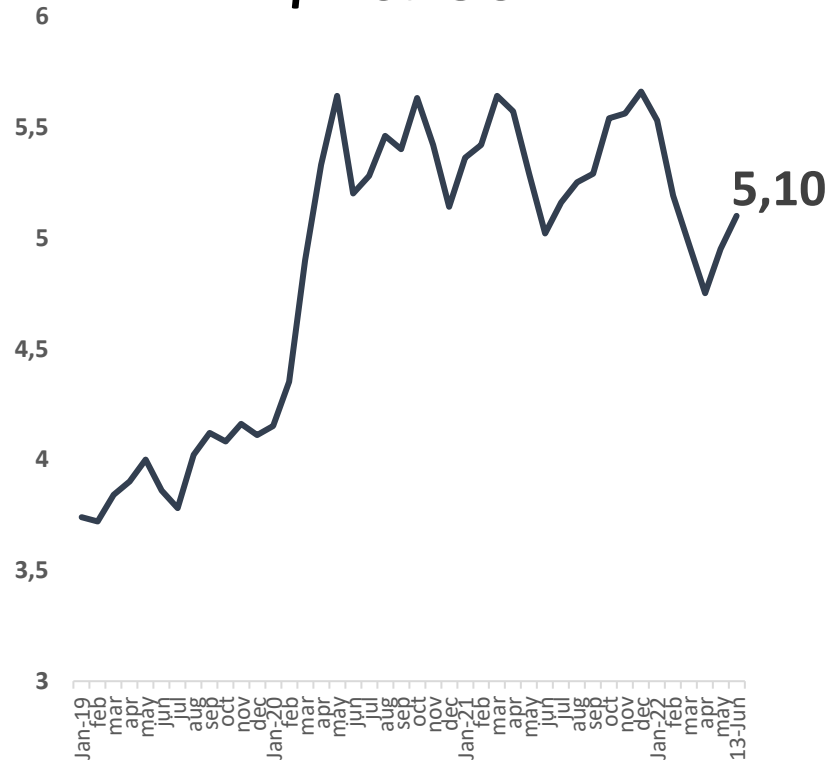
Carne de Frango: - 17 mil tons

Carne Suína: + 95 mil tons

Carne Bovina: - 30 mil tons

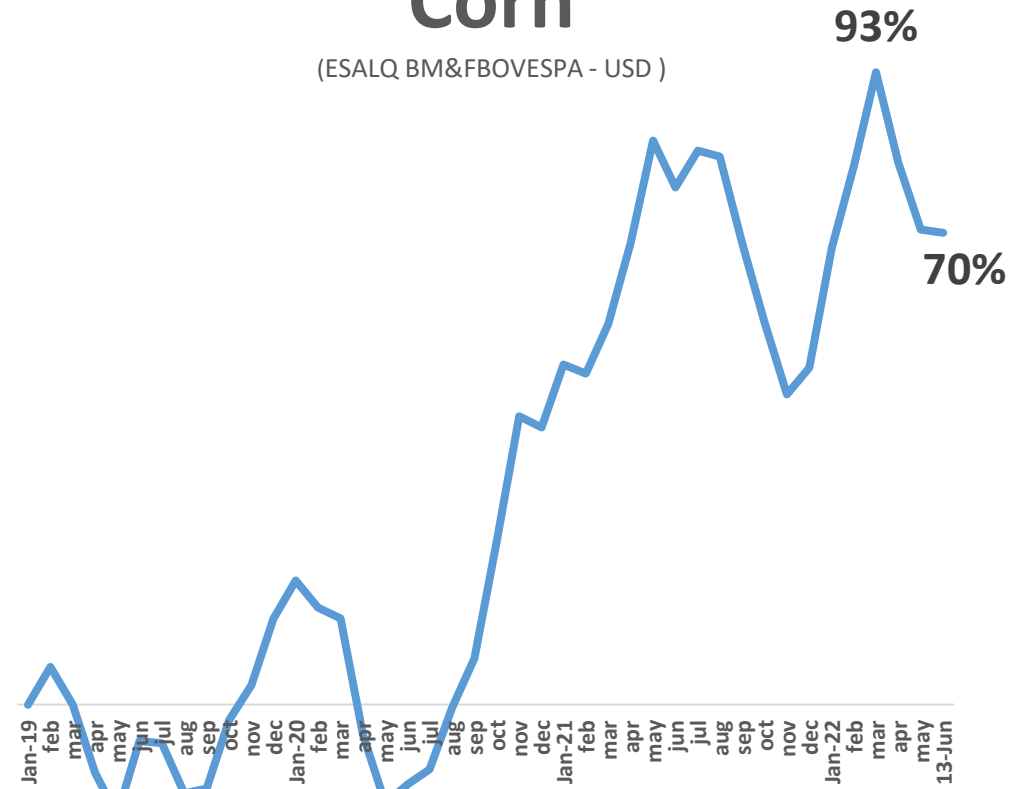
EVOLUÇÃO DOS INDICADORES: GRÃOS (13jun22)

R\$ vs. USD



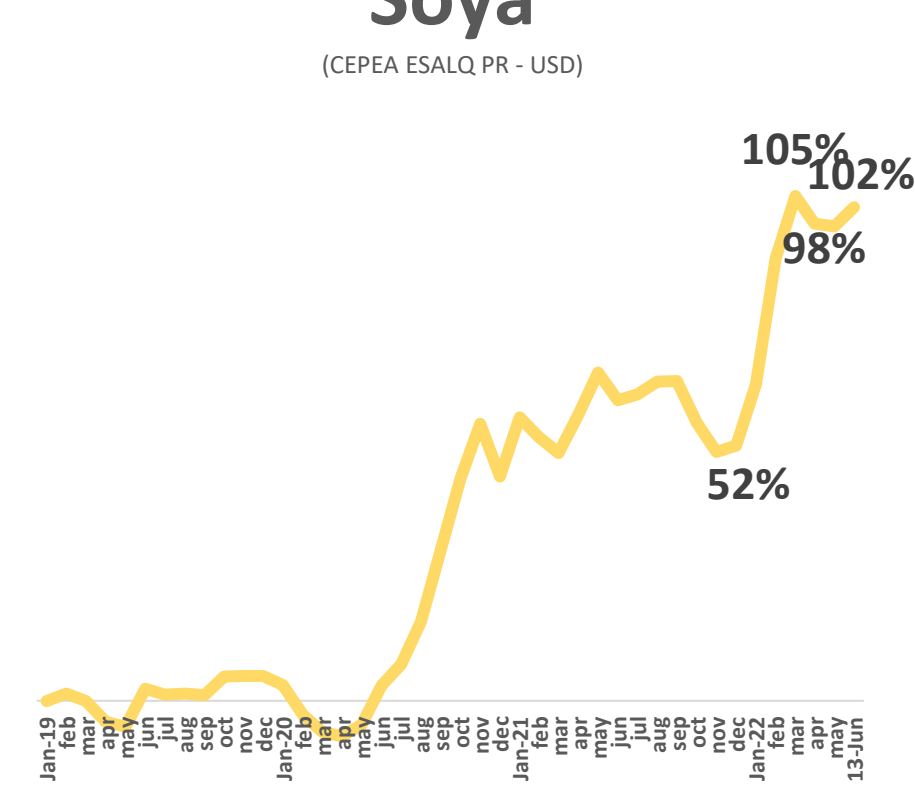
Corn

(ESALQ BM&FBOVESPA - USD)



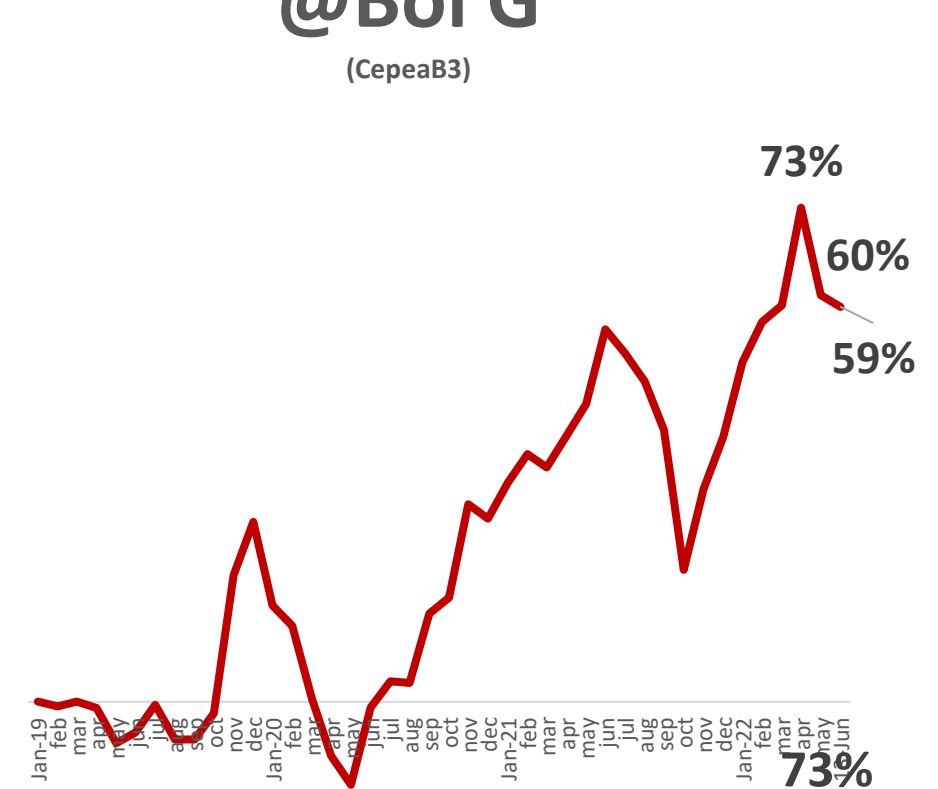
Soya

(CEPEA ESALQ PR - USD)



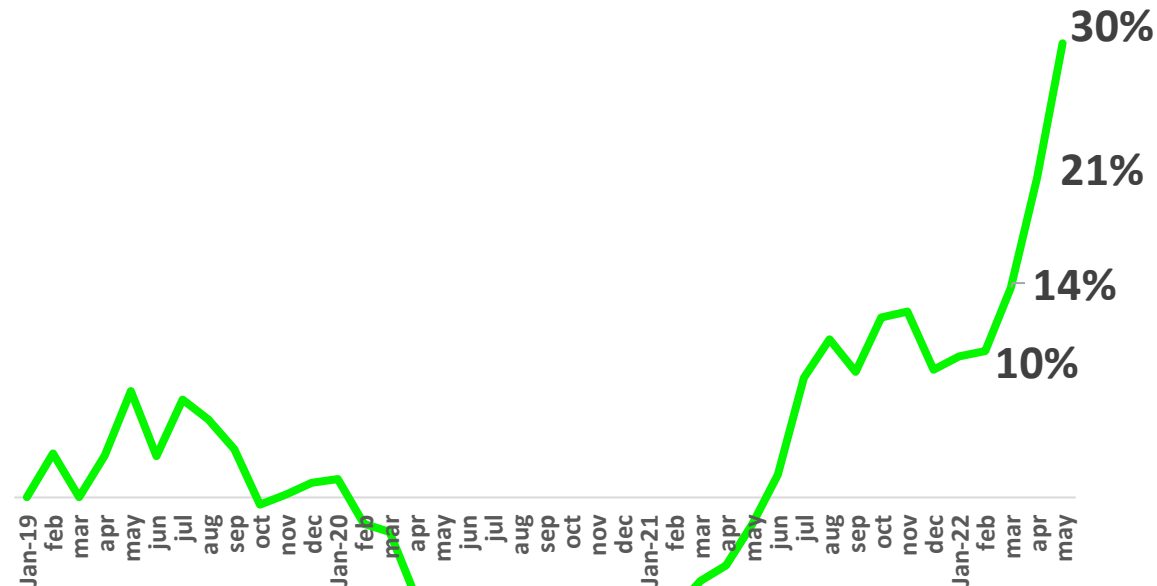
@Boi G

(CepeaB3)



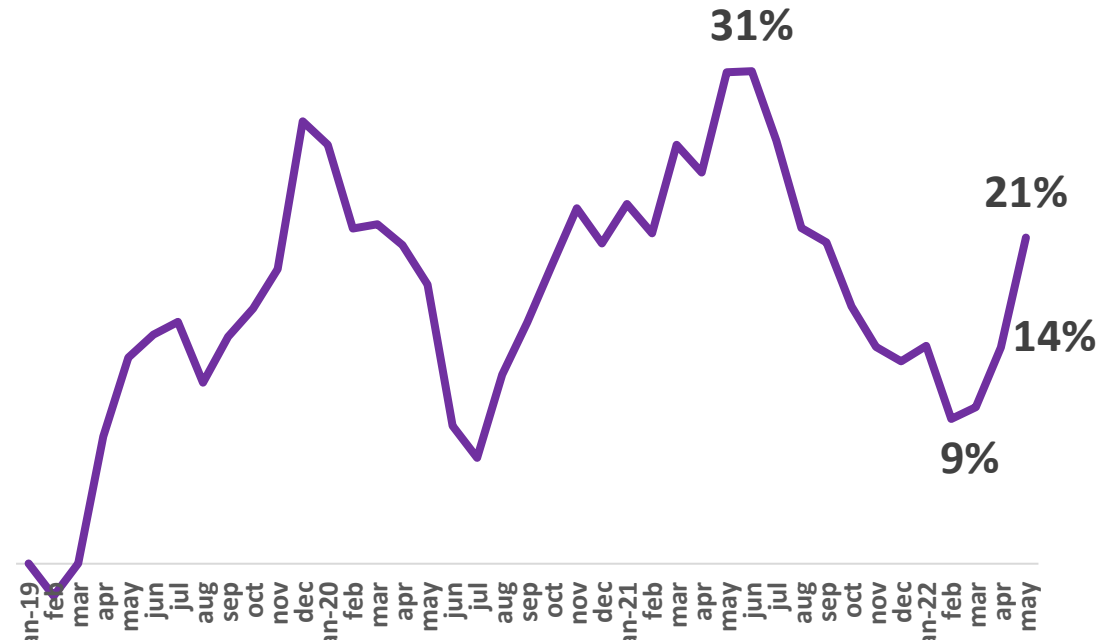
Chicken

(SECEX - USD)



Pork

(SECEX - USD)



Beef

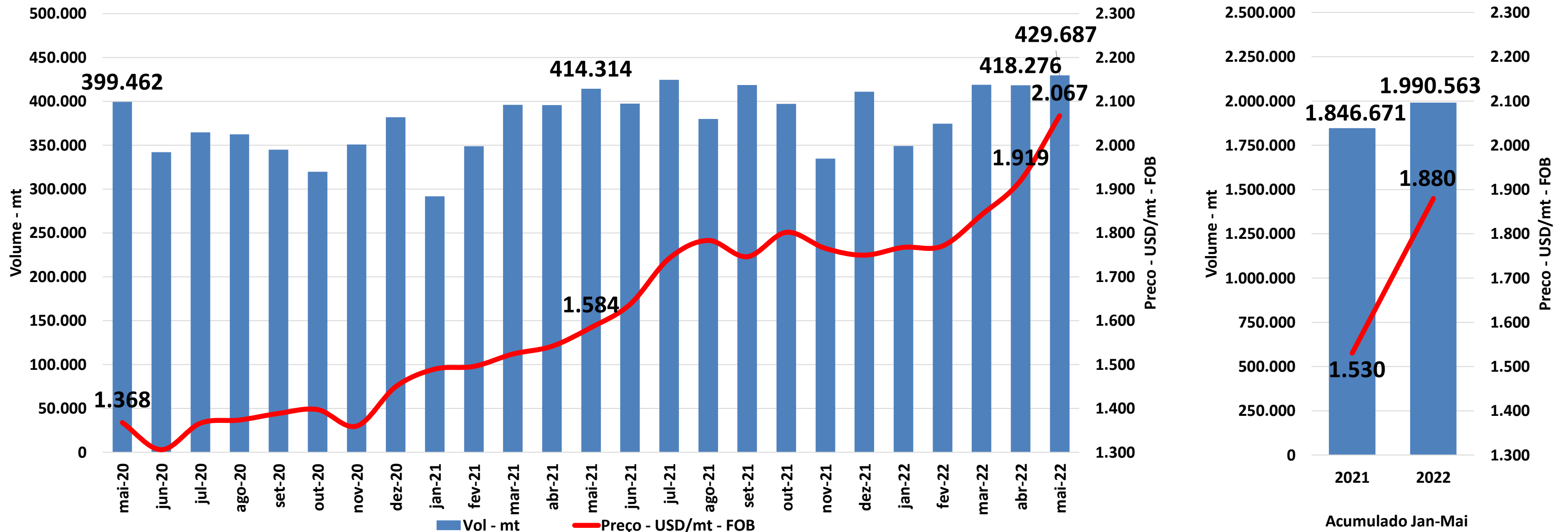
(SECEX - USD)



EXPORTAÇÕES BRASILEIRAS DE CARNE DE FRANGO

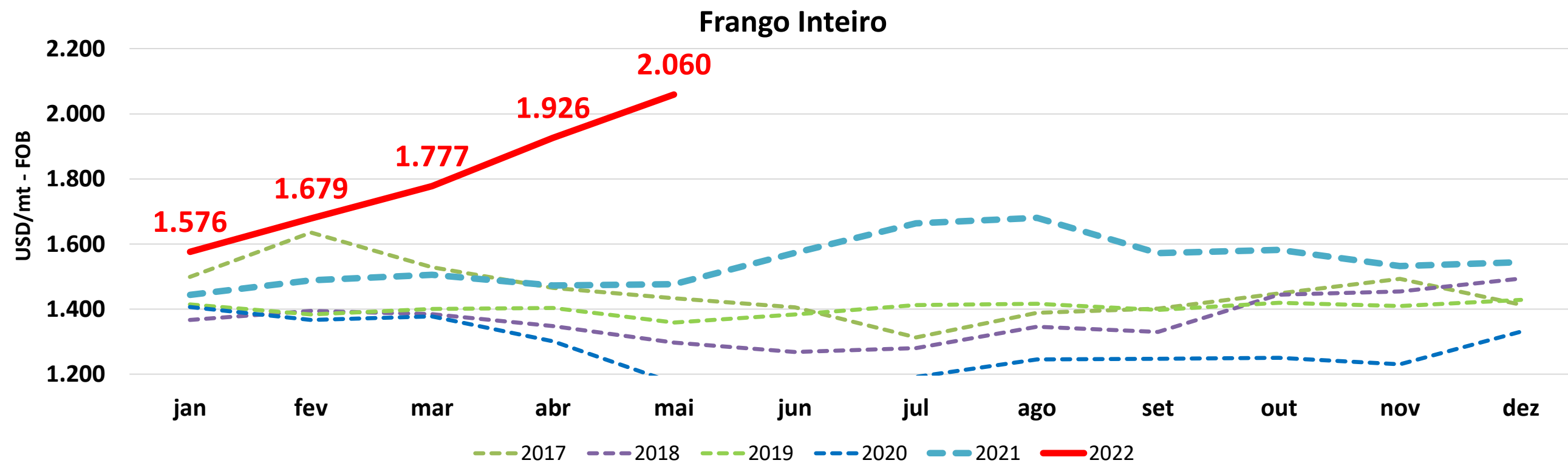
EXPORTAÇÕES BRASILEIRAS DE CARNE DE FRANGO

Inteiro / Cortes / Preparações / Enchidos

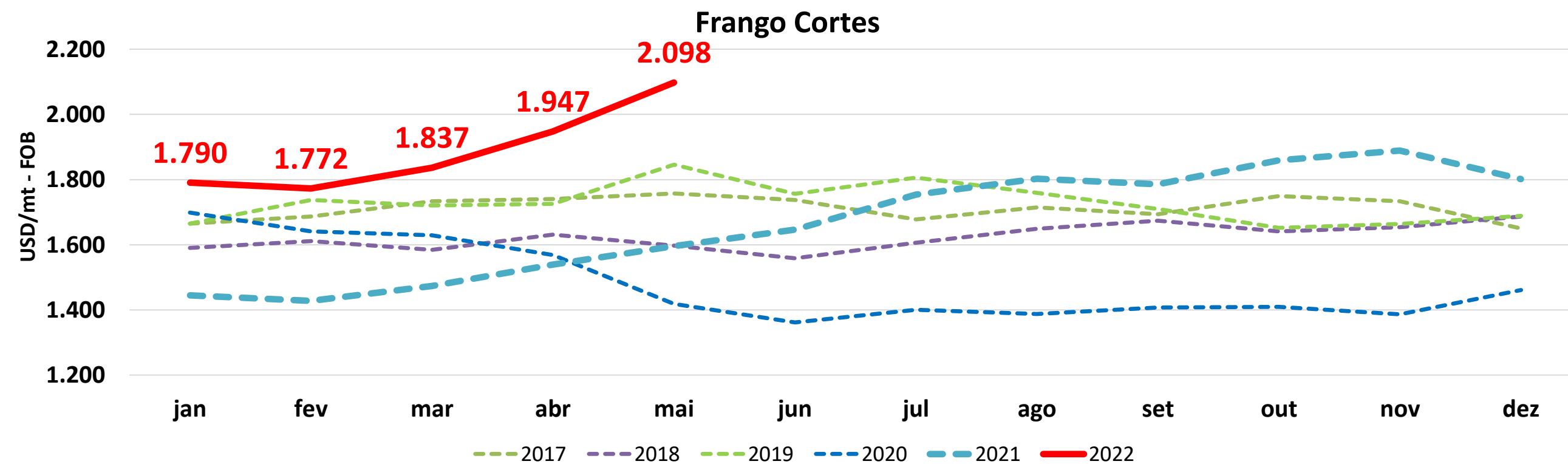


Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 11.411	2,7%	↑ 148	7,7%	↑ 85.352	10,6%
mai-22 x mai-21	↑ 15.372	3,7%	↑ 483	30,5%	↑ 231.803	35,3%
jan-mai/22 x jan-mai/21	↑ 143.893	7,8%	↑ 350	22,8%	↑ 915.927	32,4%

EVOLUÇÃO DE PREÇOS - INTEIRO E CORTES

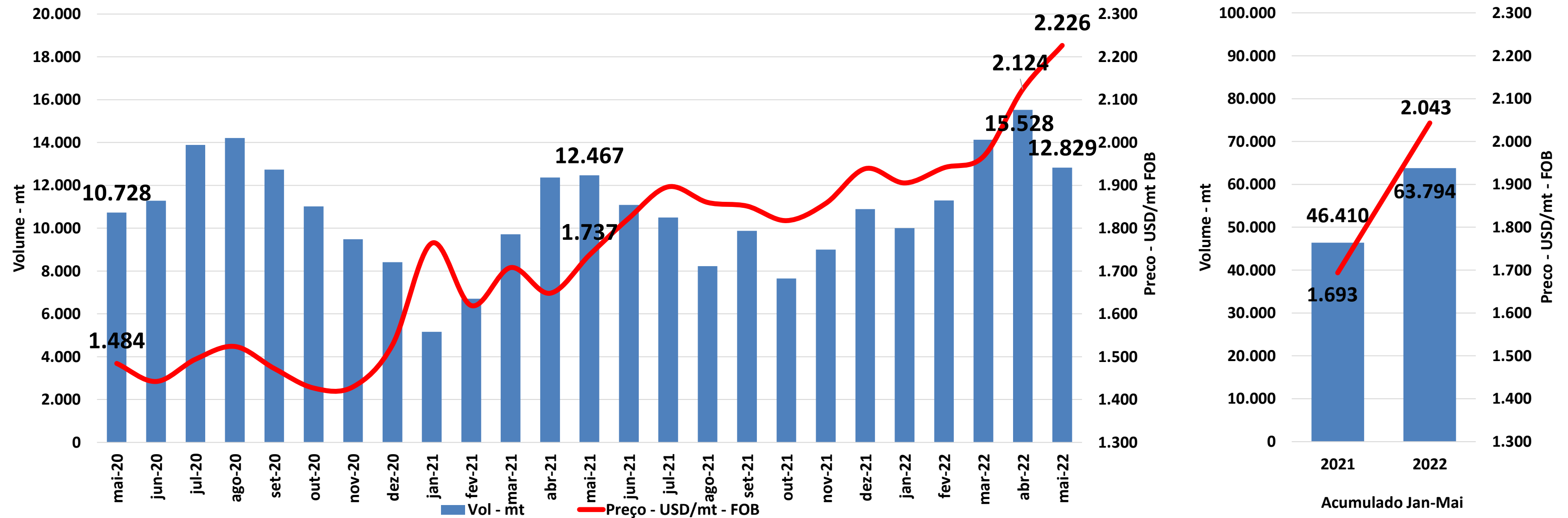


O preço médio do inteiro teve um aumento de USD 134/mt em mai/22, cerca de 6,9% acima de abr/22.



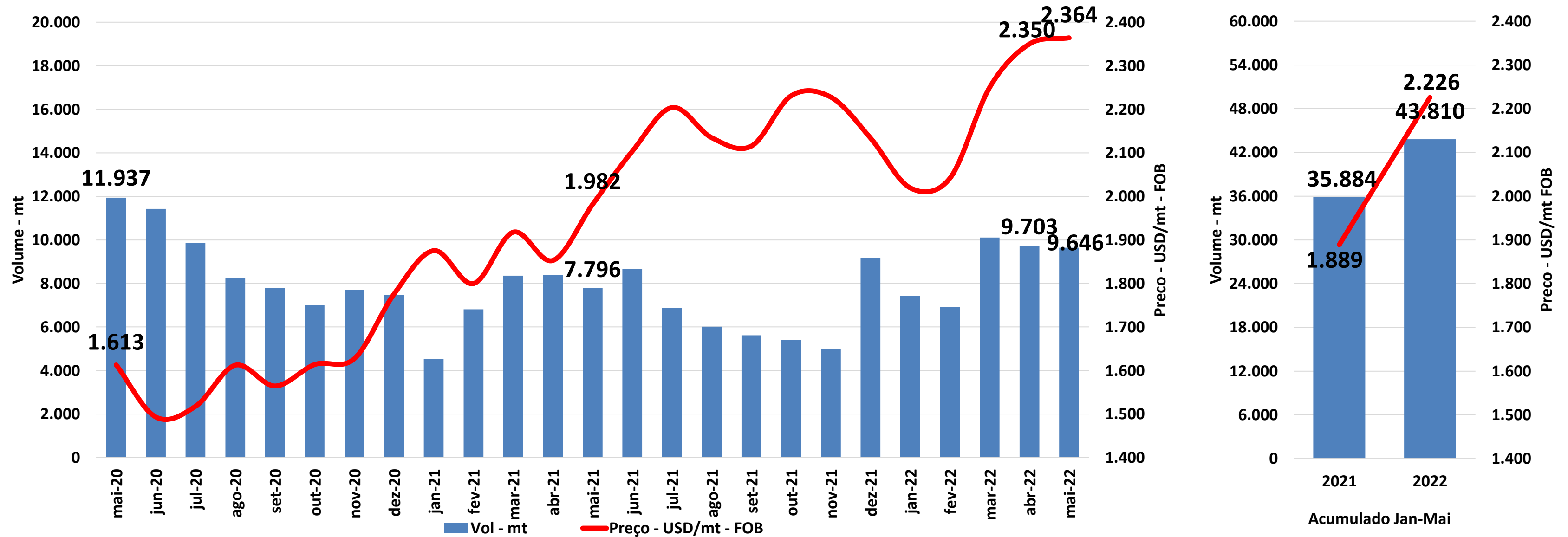
Nos cortes, o preço médio aumentou USD 151/mt em mai/22, cerca de 7,7% acima de abr/22.

CORÉIA DO SUL - FRANGO CORTES



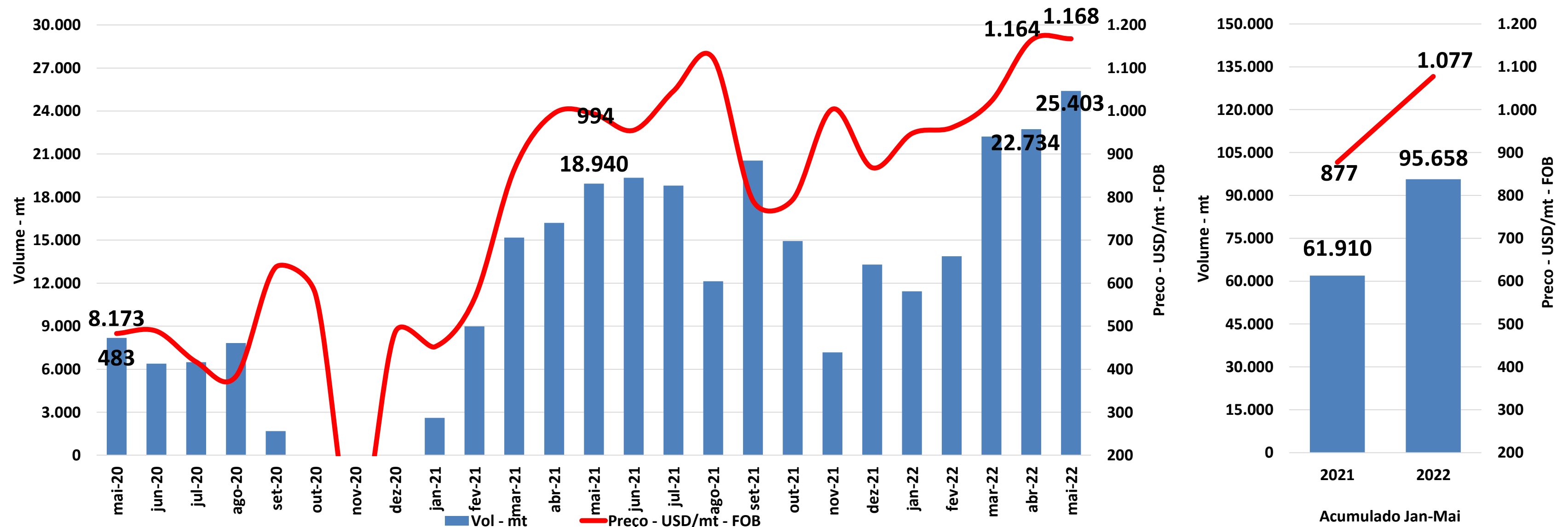
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -2.699	-17,4%	↑ 102	4,8%	↓ -4.423	-13,4%
mai-22 x mai-21	↑ 362	2,9%	↑ 489	28,1%	↑ 6.901	31,9%
jan-mai/22 x jan-mai/21	↑ 17.384	37,5%	↑ 350	20,7%	↑ 51.750	65,8%

CINGAPURA - FRANGO CORTES



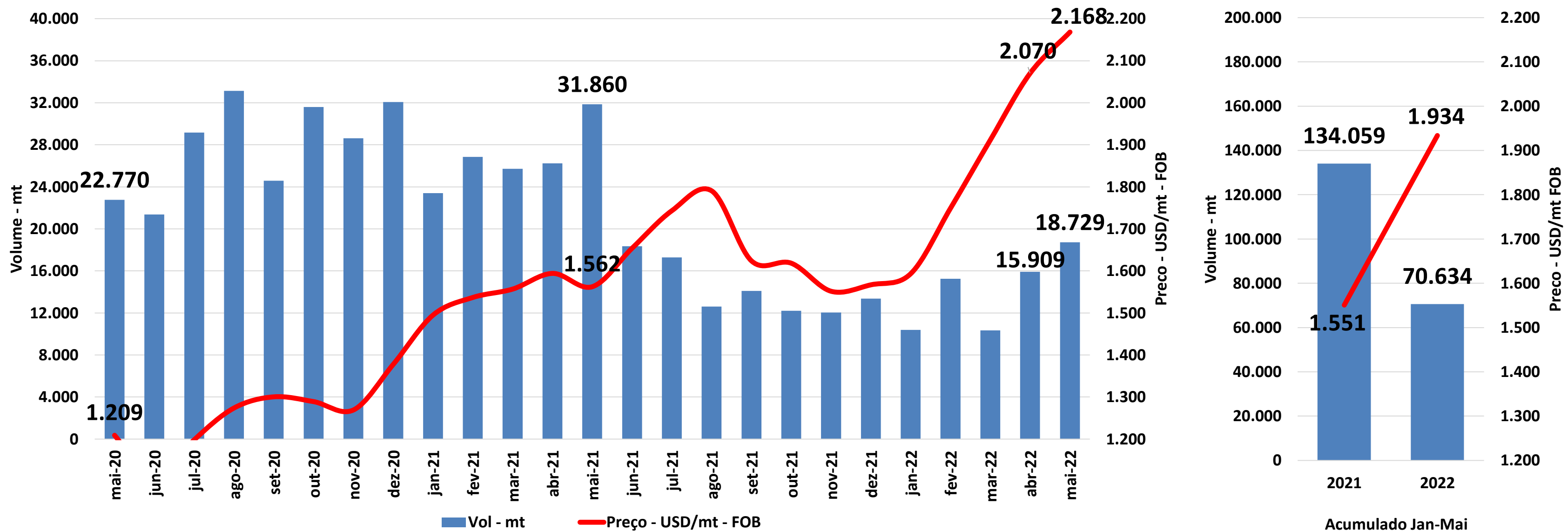
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -57	-0,6%	↑ 14	0,6%	↑ 4	0,0%
mai-22 x mai-21	↑ 1.850	23,7%	↑ 383	19,3%	↑ 7.358	47,6%
jan-mai/22 x jan-mai/21	↑ 7.926	22,1%	↑ 337	17,8%	↑ 29.724	43,9%

FILIPINAS - FRANGO CORTES



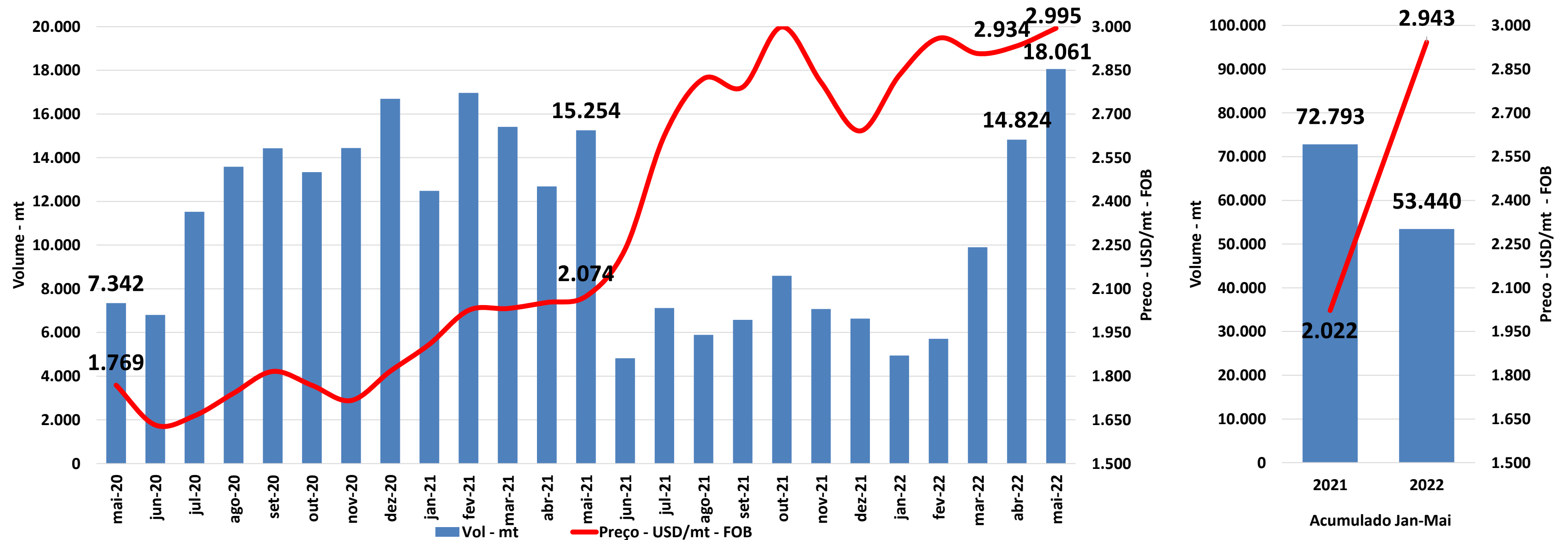
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 2.669	12%	↑ 3	0,3%	↑ 3.196	12%
mai-22 x mai-21	↑ 6.463	34,1%	↑ 174	17,6%	↑ 10.853	57,7%
jan-mai/22 x jan-mai/21	↑ 33.748	54,5%	↑ 200	22,8%	↑ 48.756	89,8%

ARÁBIA SAUDITA - FRANGO INTEIRO



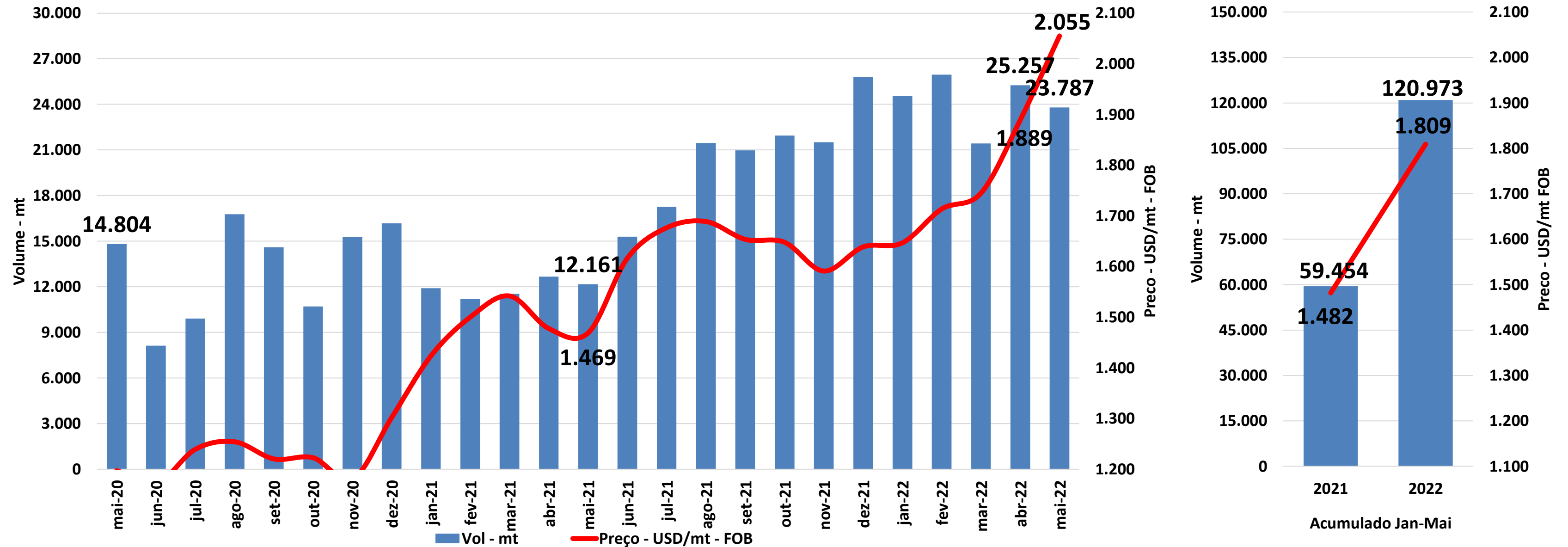
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 2.821	17,7%	↑ 98	4,7%	↑ 7.675	23,3%
mai-22 x mai-21	↓ -13.131	-41,2%	↑ 606	38,8%	↓ -9.166	-18,4%
jan-mai/22 x jan-mai/21	↓ -63.426	-47,3%	↑ 383	24,7%	↓ -71.294	-34,3%

ARÁBIA SAUDITA - FRANGO CORTES



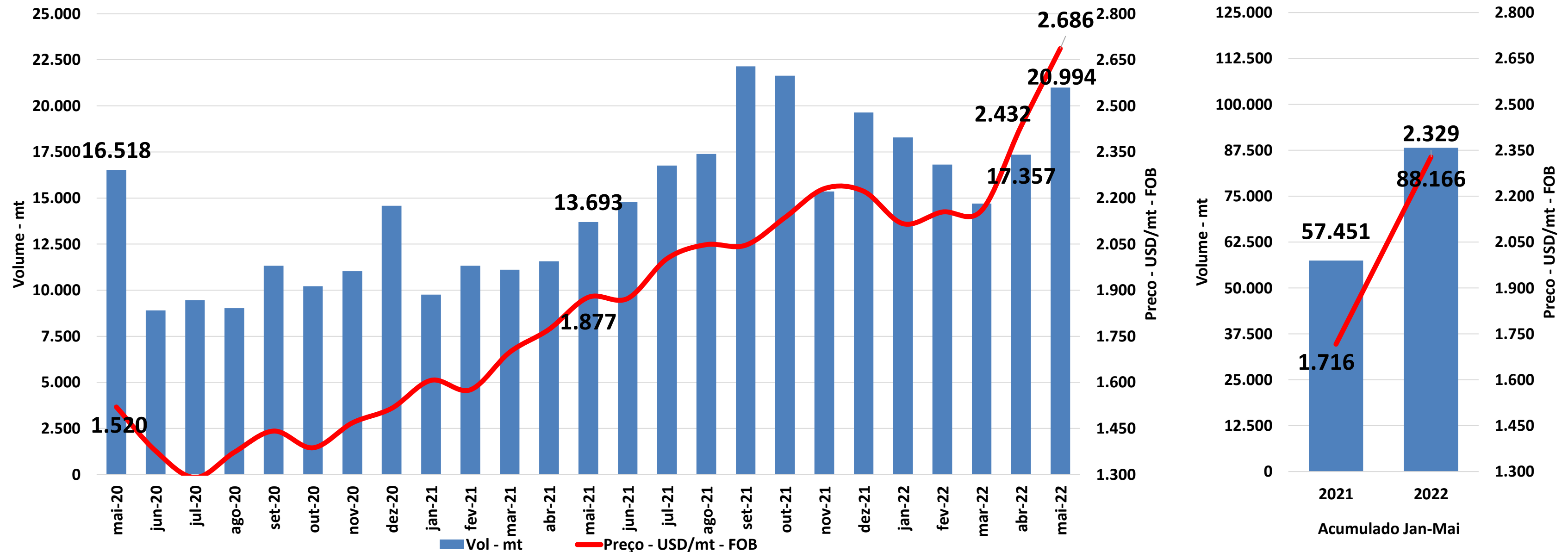
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 3.236	21,8%	↑ 61	2,1%	↑ 10.592	24,4%
mai-22 x mai-21	↑ 2.806	18,4%	↑ 920	44,4%	↑ 22.443	70,9%
jan-mai/22 x jan-mai/21	↓ -19.353	-26,6%	↑ 921	45,5%	↑ 10.078	6,8%

EMIRADOS ÁRABES UNIDOS - FRANGO INTEIRO



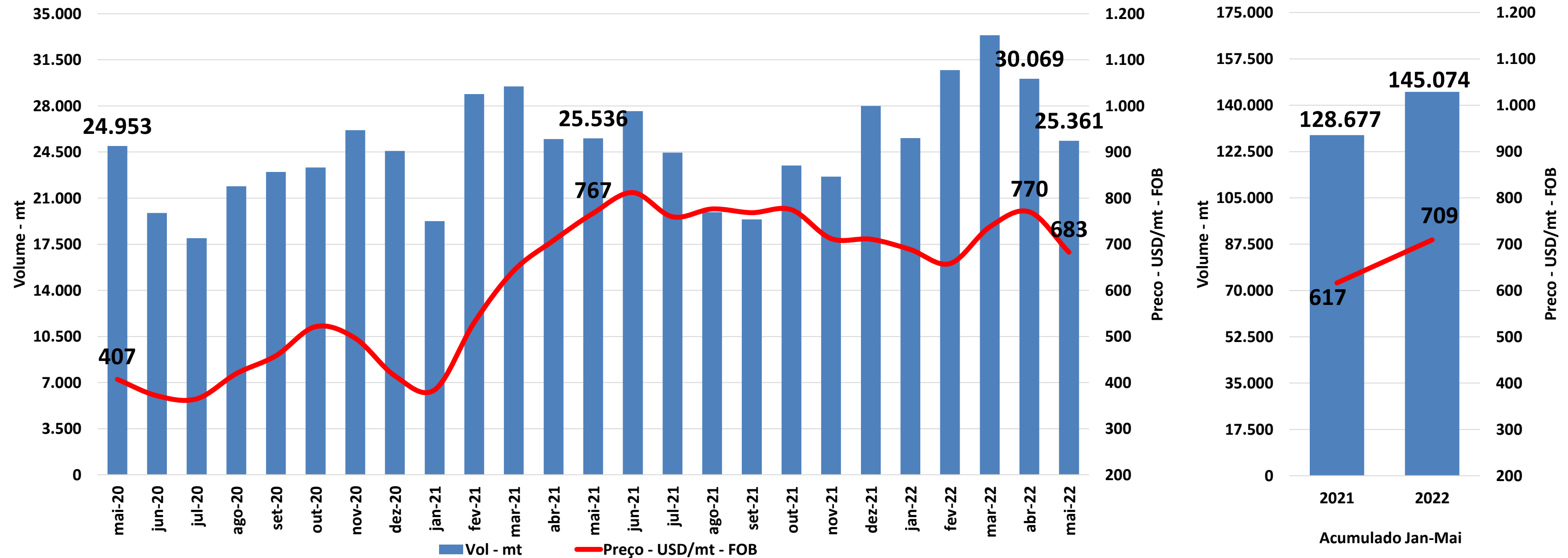
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -1.470	-5,8%	↑ 166	8,8%	↑ 1.174	2,5%
mai-22 x mai-21	↑ 11.626	95,6%	↑ 586	39,9%	↑ 31.019	173,7%
jan-mai/22 x jan-mai/21	↑ 61.519	103,5%	↑ 328	22,1%	↑ 130.772	148,5%

EMIRADOS ÁRABES UNIDOS - FRANGO CORTES



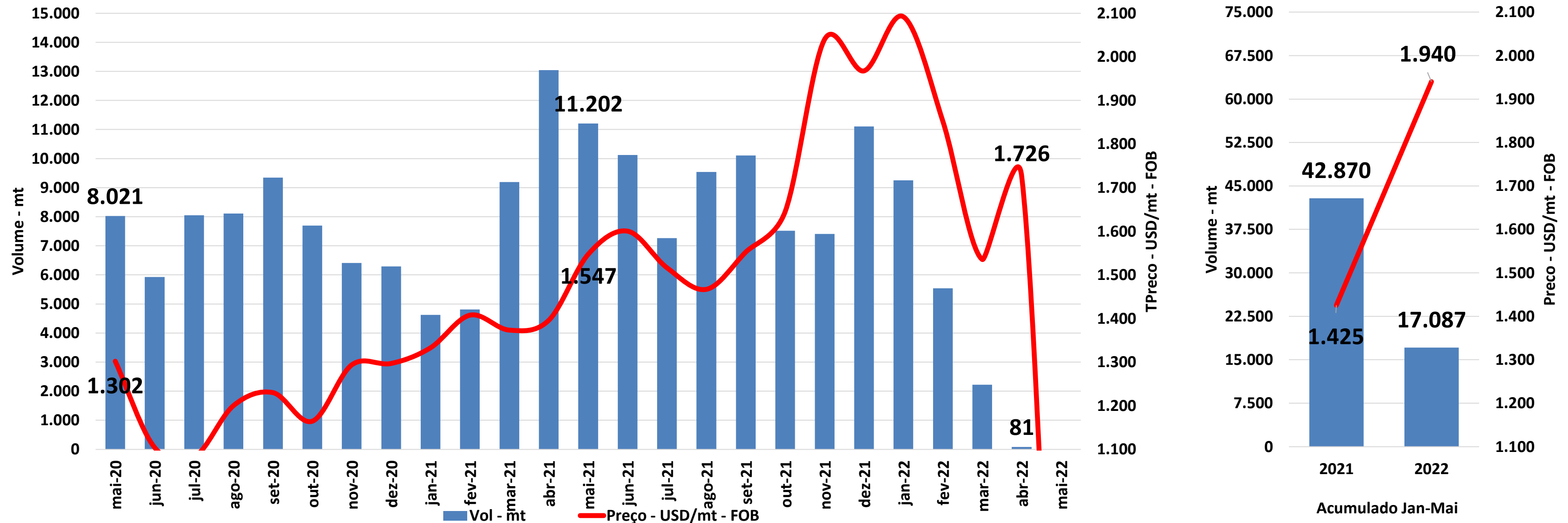
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 3.638	21,0%	↑ 254	10,4%	↑ 14.179	33,6%
mai-22 x mai-21	↑ 7.302	53,3%	↑ 809	43,1%	↑ 30.698	119,4%
jan-mai/22 x jan-mai/21	↑ 30.716	53,5%	↑ 613	35,7%	↑ 106.736	108,3%

ÁFRICA DO SUL - FRANGO CORTES



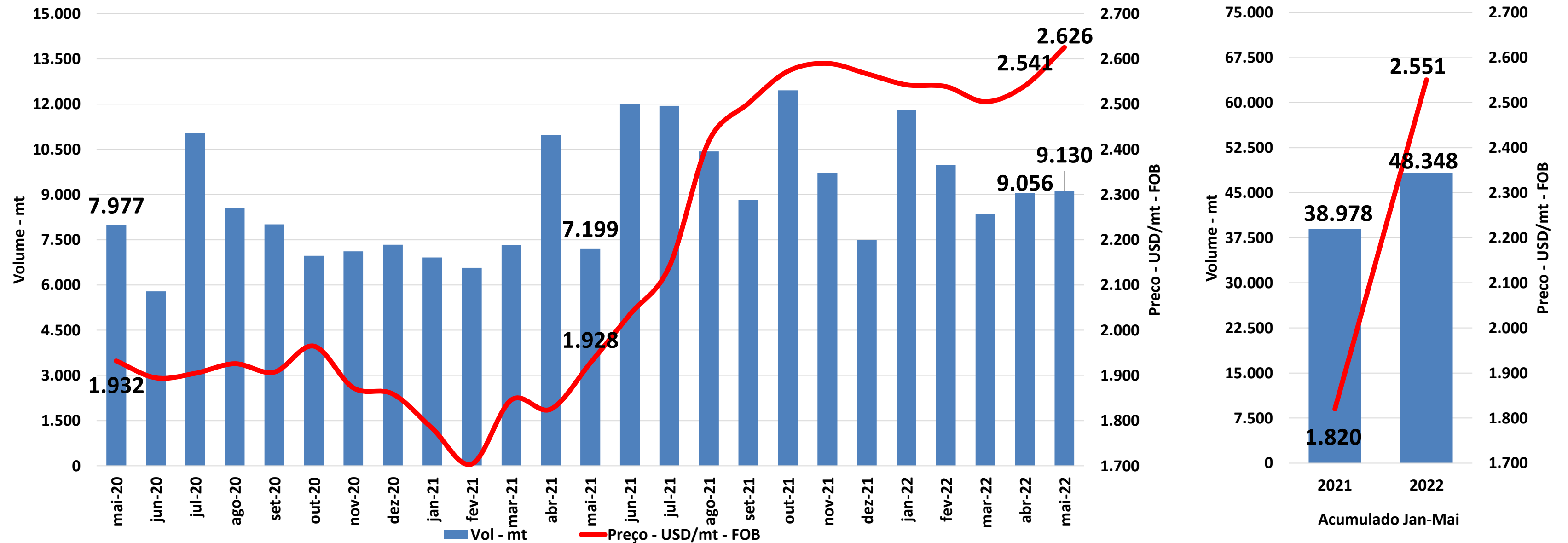
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -4.707	-15,7%	↓ -87	-11,4%	↓ -5.845	-25,2%
mai-22 x mai-21	↓ -175	-0,7%	↓ -85	-11,0%	↓ -2.278	-11,6%
jan-mai/22 x jan-mai/21	↑ 16.397	12,7%	↑ 93	15,0%	↑ 23.567	29,7%

RÚSSIA - FRANGO CORTES



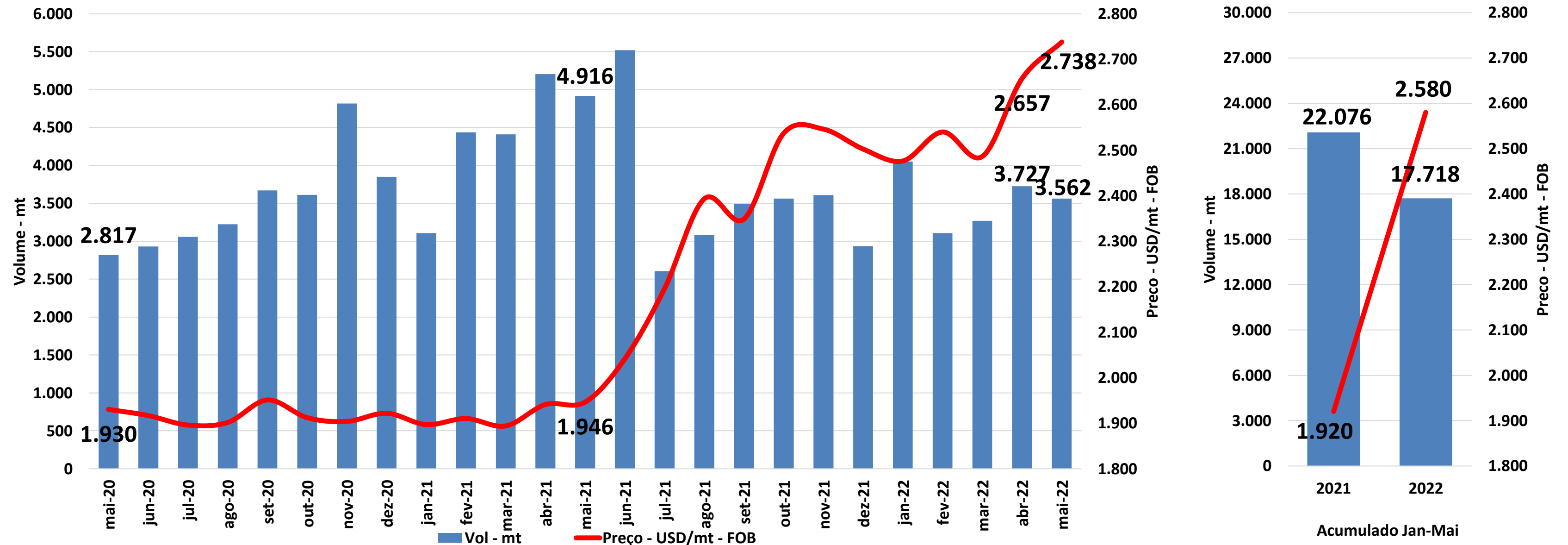
Quadro Comparativo	Volume		Preço		Faturamento	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -81	-100,0%	↓ -1.726	-100,0%	↓ -140	-100,0%
mai-22 x mai-21	↓ -11.202	-100,0%	↓ -1.547	-100,0%	↓ -17.331	-100,0%
jan-mai/22 x jan-mai/21	↓ -25.783	-60,1%	↑ 515	36,1%	↓ -27.943	-45,7%

EU-27 - FRANGO CORTES - SALGADO



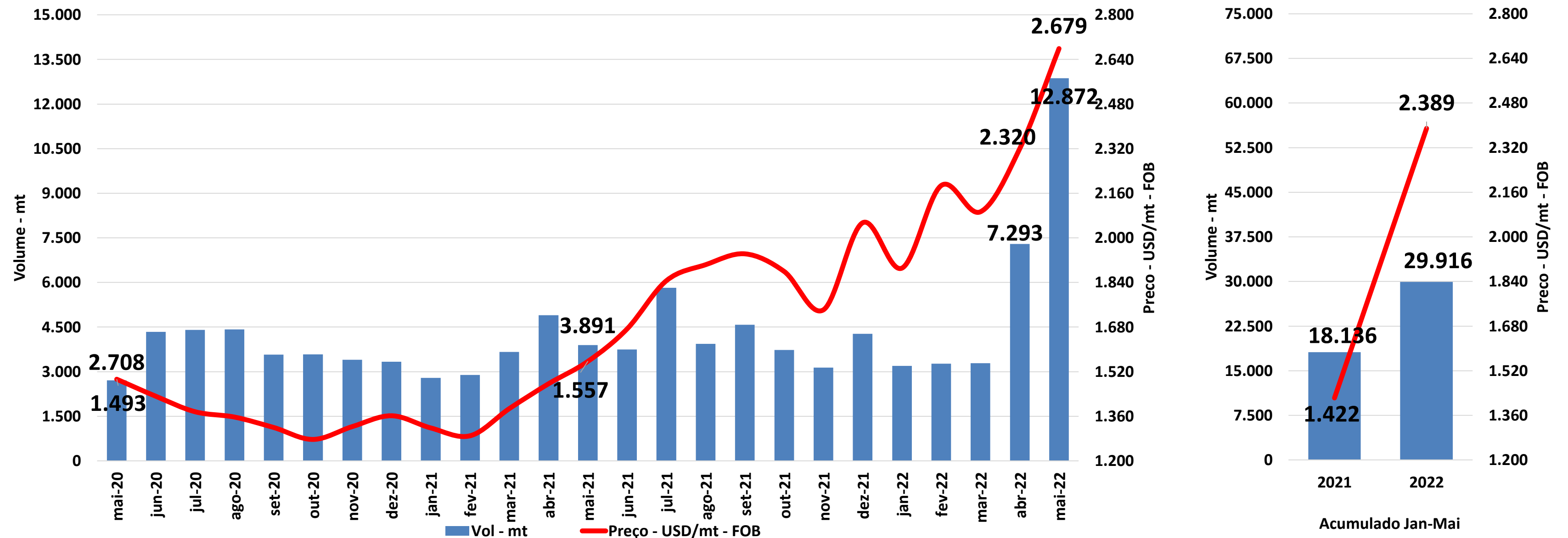
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 74	0,8%	↑ 85	3,3%	↑ 963	4,2%
mai-22 x mai-21	↑ 1.930	26,8%	↑ 698	36,2%	↑ 10.093	72,7%
jan-mai/22 x jan-mai/21	↑ 9.369	24,0%	↑ 731	40,1%	↑ 52.380	73,8%

UK - FRANGO CORTES - SALGADO



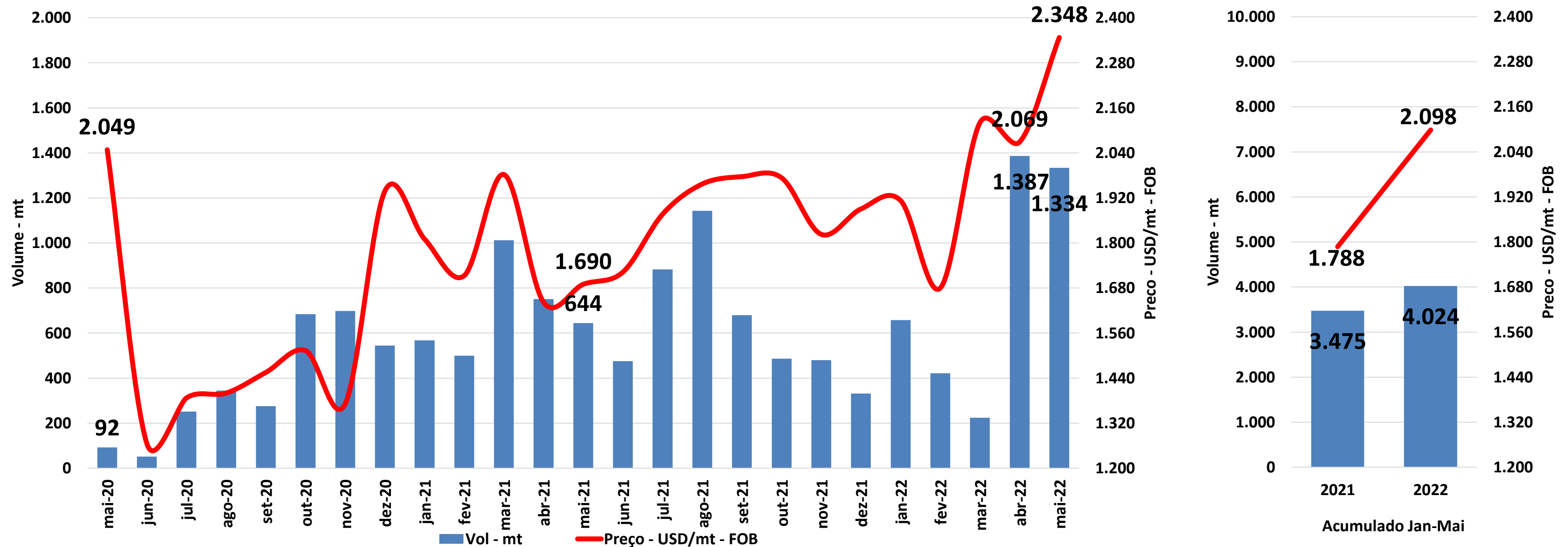
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -165	-4,4%	↑ 80	3,0%	↓ -151	-1,5%
mai-22 x mai-21	↓ -1.354	-27,5%	↑ 791	40,7%	↑ 184	1,9%
jan-mai/22 x jan-mai/21	↓ -4.358	-19,7%	↑ 660	34,4%	↑ 3.318	7,8%

EU-27 - FRANGO CORTES - IN NATURA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↑ 5.579	76,5%	↑ 359	15,5%	↑ 17.561	103,8%
mai-22 x mai-21	↑ 8.981	230,8%	↑ 1.122	72,0%	↑ 28.421	469,1%
jan-mai/22 x jan-mai/21	↑ 11.780	65,0%	↑ 967	68,0%	↑ 45.687	177,2%

UK - FRANGO CORTES - IN NATURA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
mai-22 x abr-22	↓ -53	-3,8%	↑ 278	13,5%	↑ 263	9,2%
mai-22 x mai-21	↑ 690	107,2%	↑ 658	38,9%	↑ 2.044	187,8%
jan-mai/22 x jan-mai/21	↑ 549	15,8%	↑ 310	17,4%	↑ 2.230	35,9%

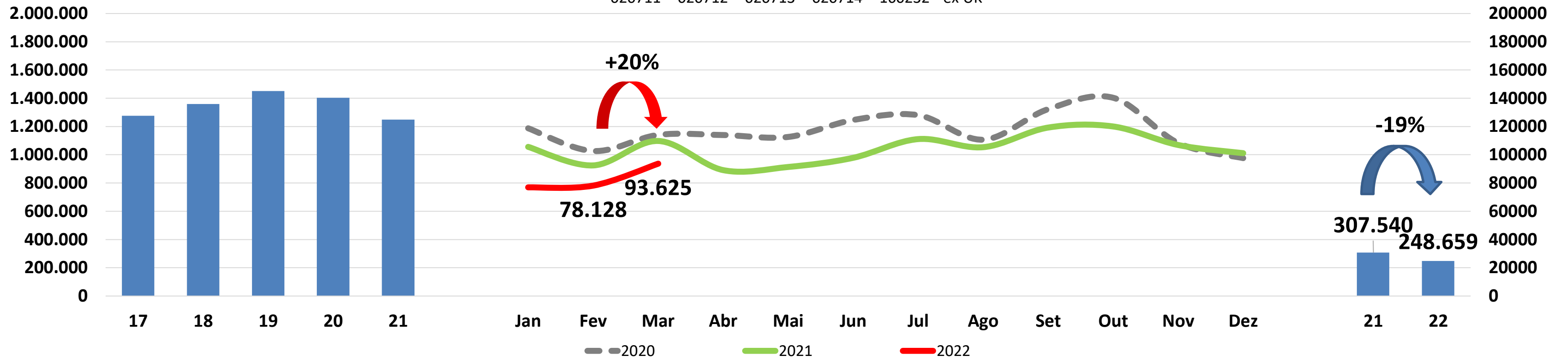
EVOLUÇÃO DOS PRINCIPAIS CONCORRENTES / MERCADOS

- EUROPA - Mar/22
- ESTADOS UNIDOS - Abr/22
- TAILÂNDIA - Abr/22
- TURQUIA - Abr/22

EU-27 - EXPORTAÇÕES DE FRANGO

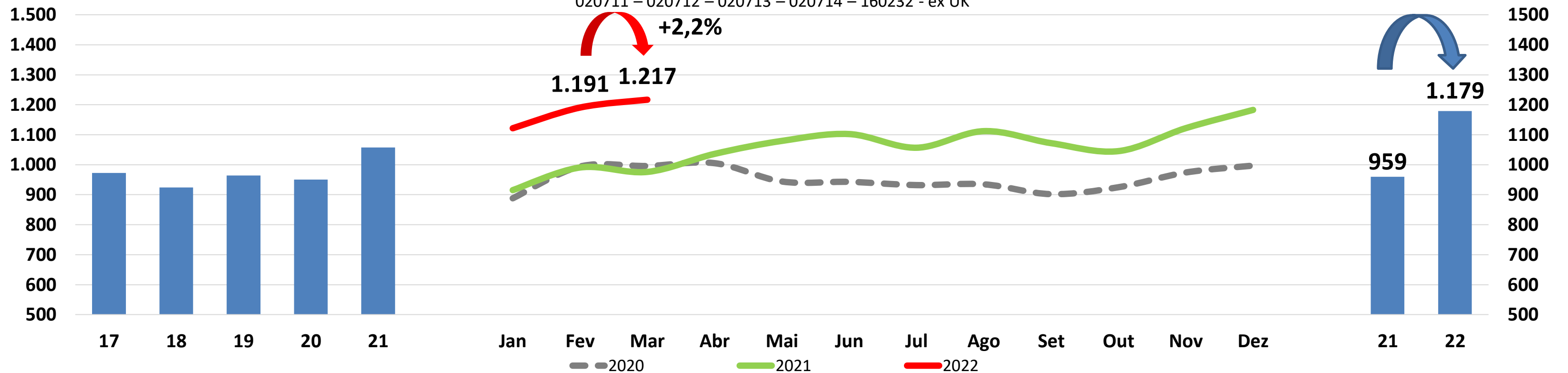
EU-27 - Total - Frango - mt

020711 - 020712 - 020713 - 020714 - 160232 - ex UK



EU-27 - Total - Frango - EU/mt - FOB

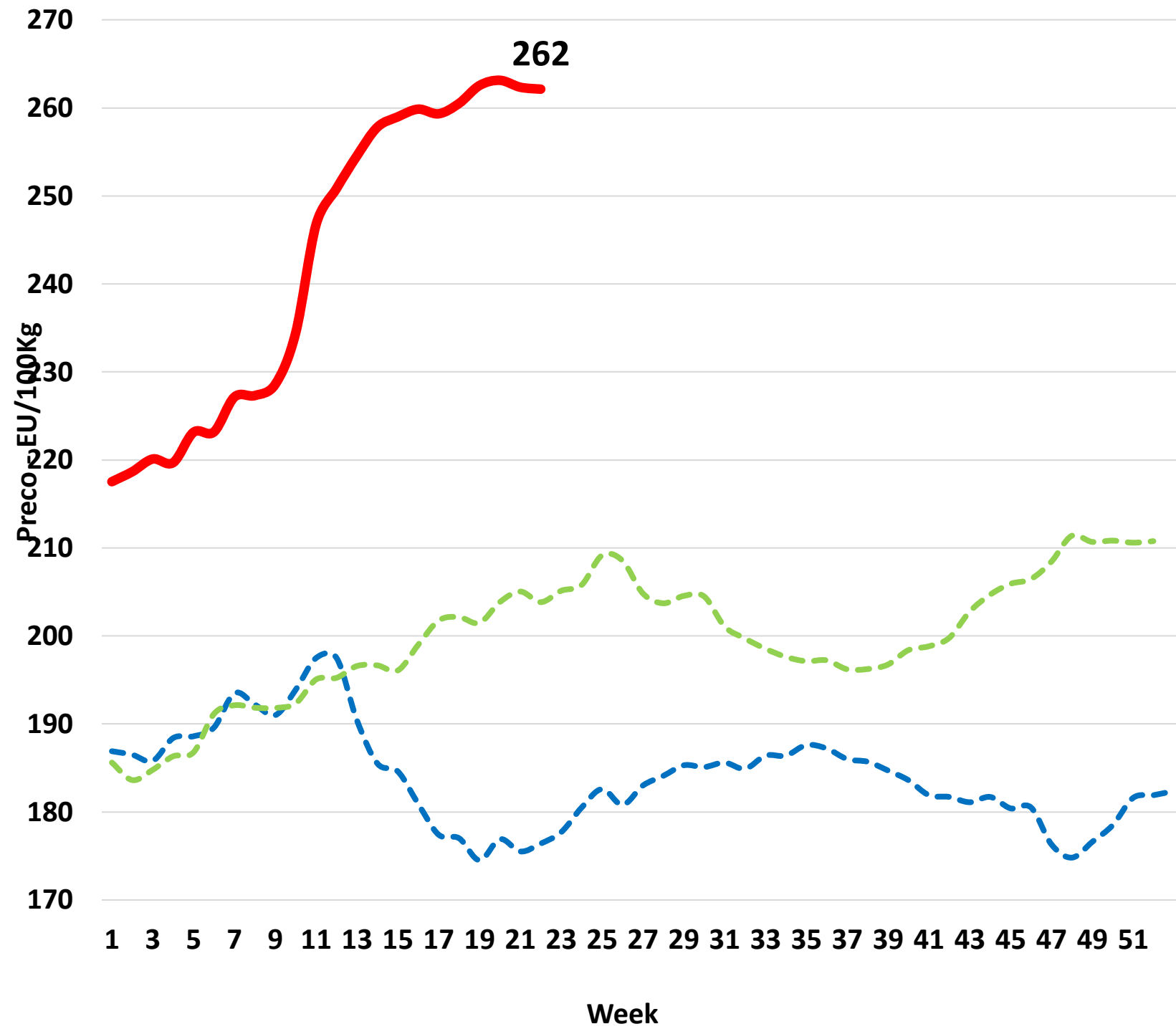
020711 - 020712 - 020713 - 020714 - 160232 - ex UK



EUROPA - Evolução de Preços - Mercado Doméstico

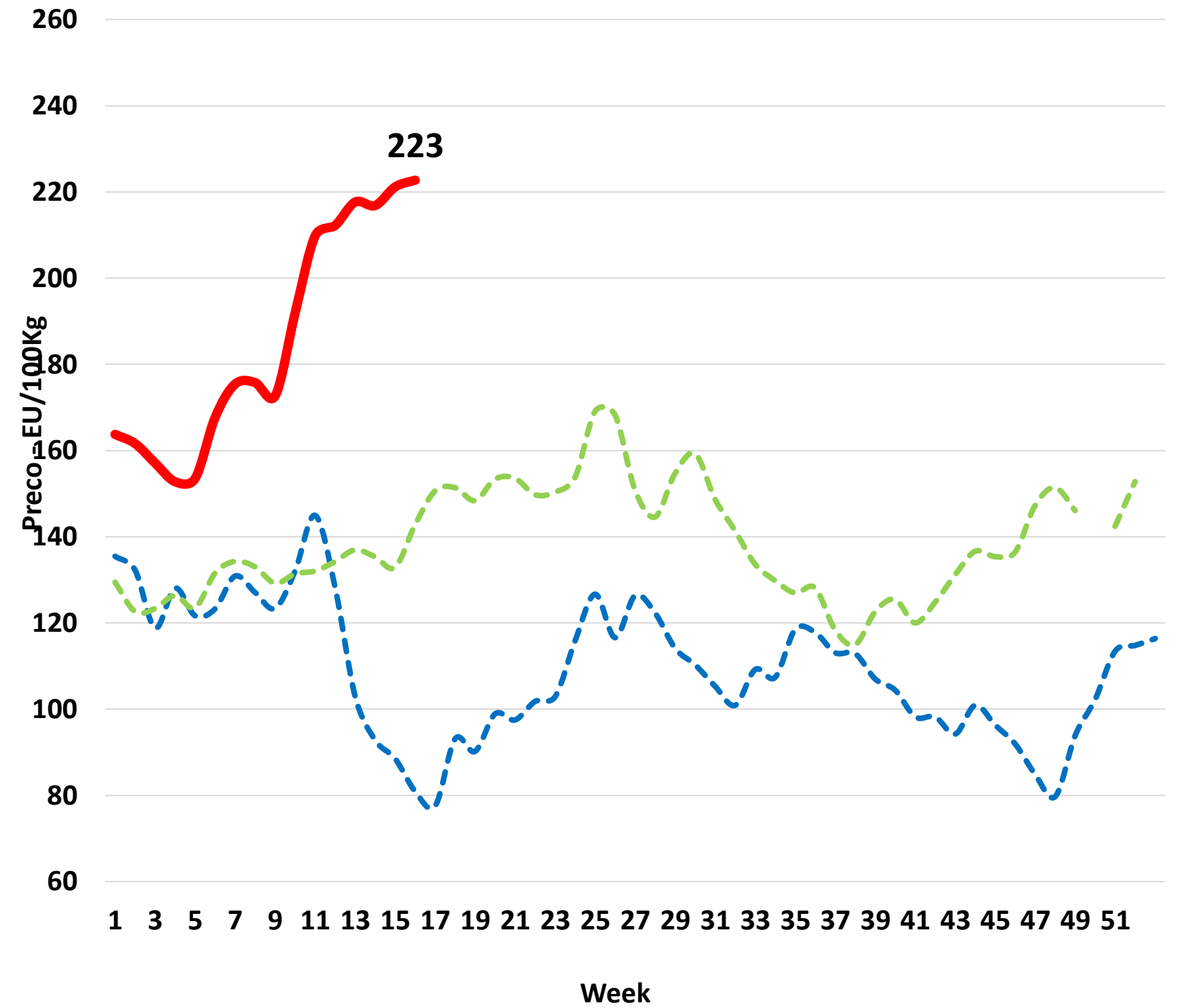
EU-27 – Frango – Carcaça 65%

HS 02071130



Polônia – Frango – Carcaça 65%

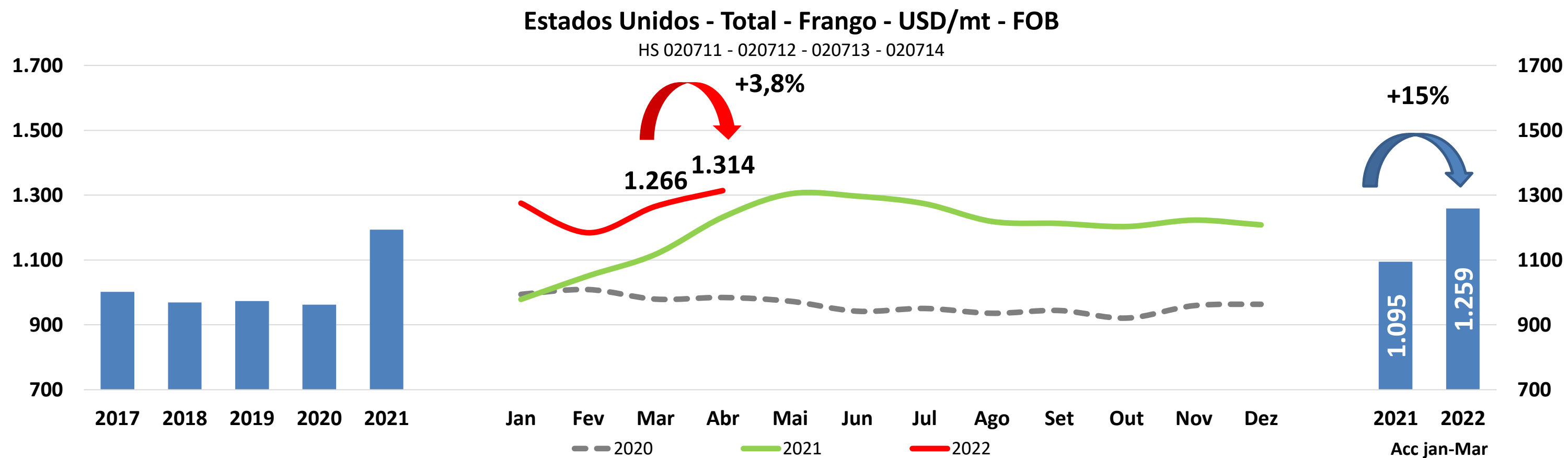
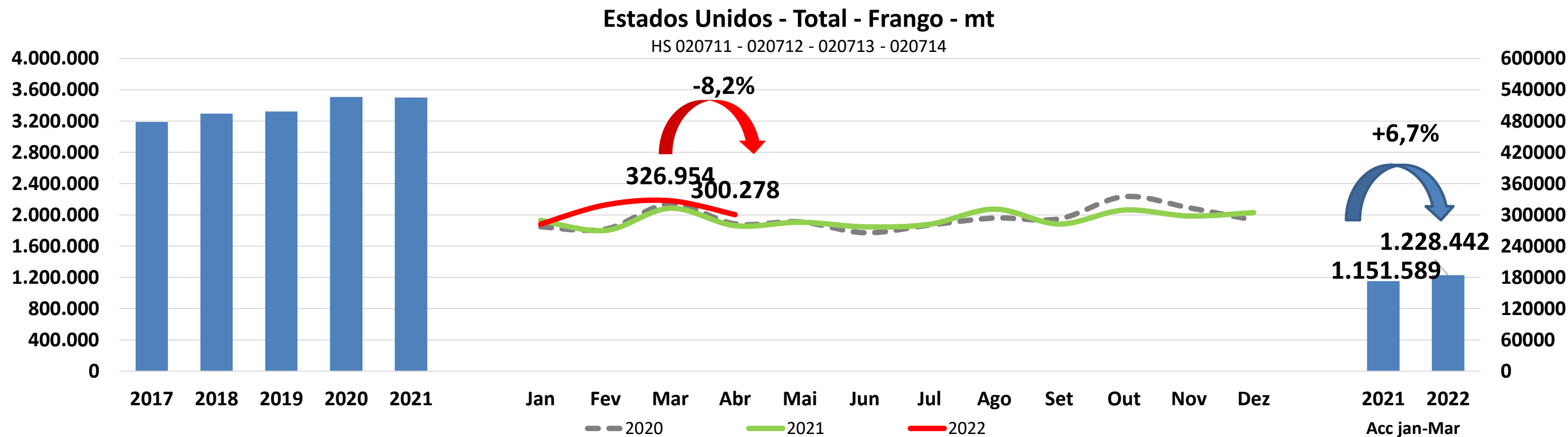
HS 02071130



Source: EU Commission

— 2020 — 2021 — 2022

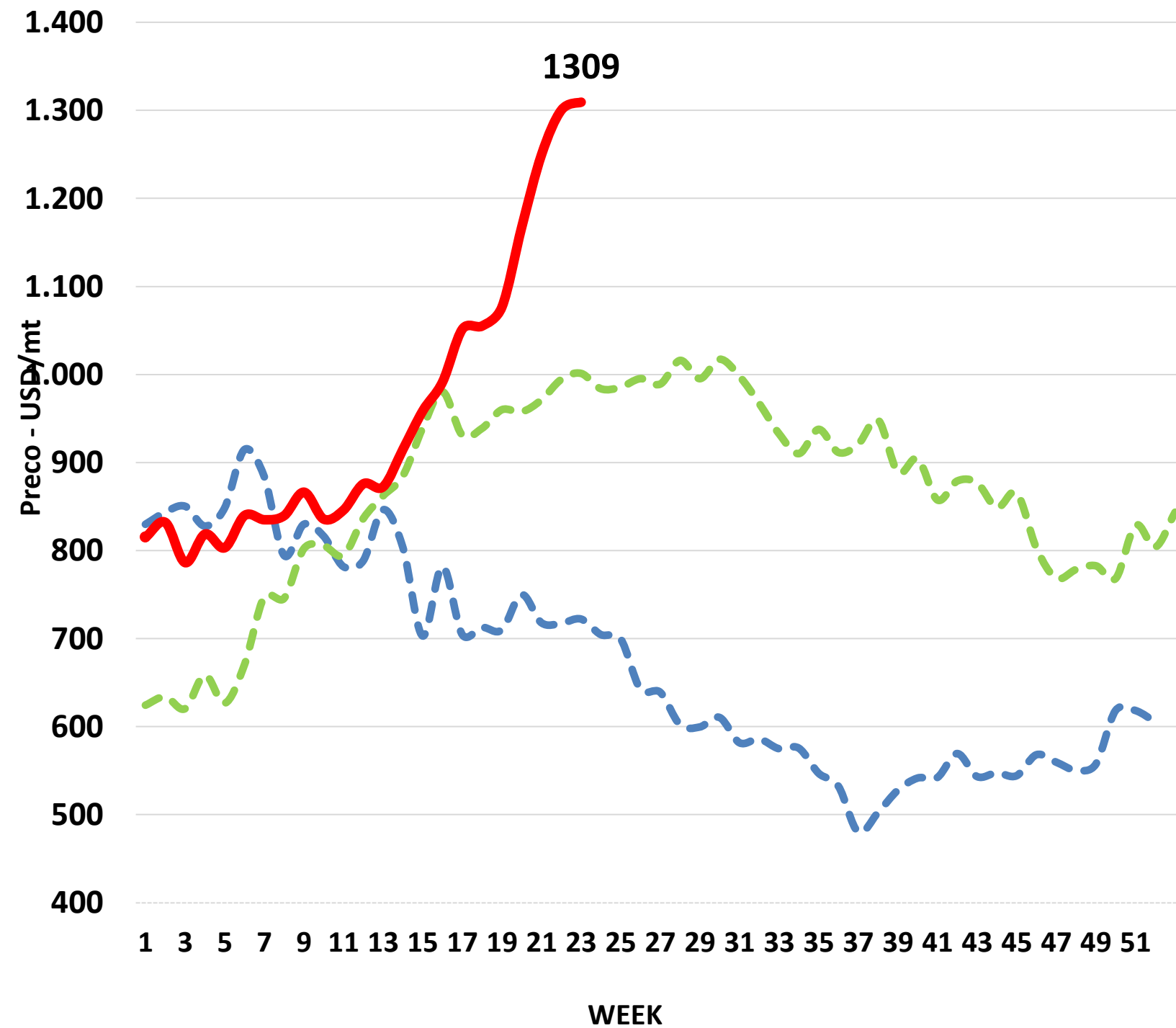
ESTADOS UNIDOS - EXPORTAÇÕES DE FRANGO



Fonte: USDA

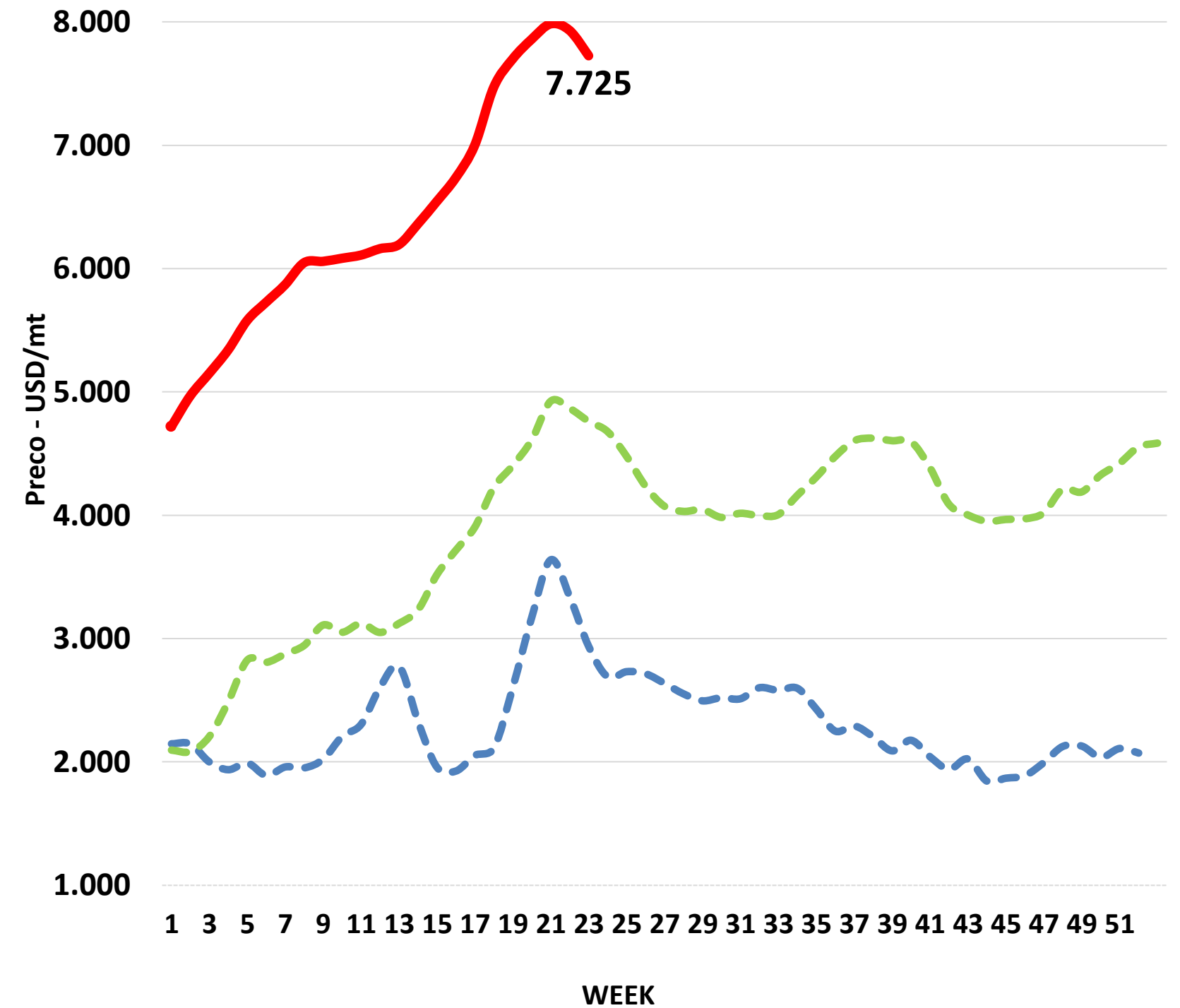
ESTADOS UNIDOS - Evolução de Preços - Mercado Doméstico

US - Leg 1/4 - Northeast Region



Source: USDA

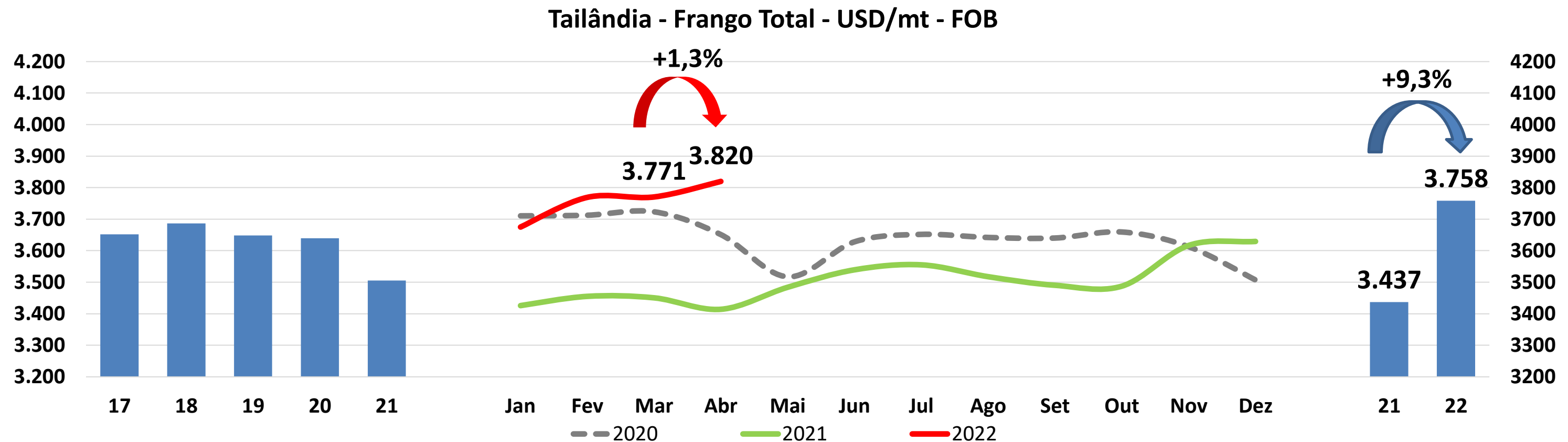
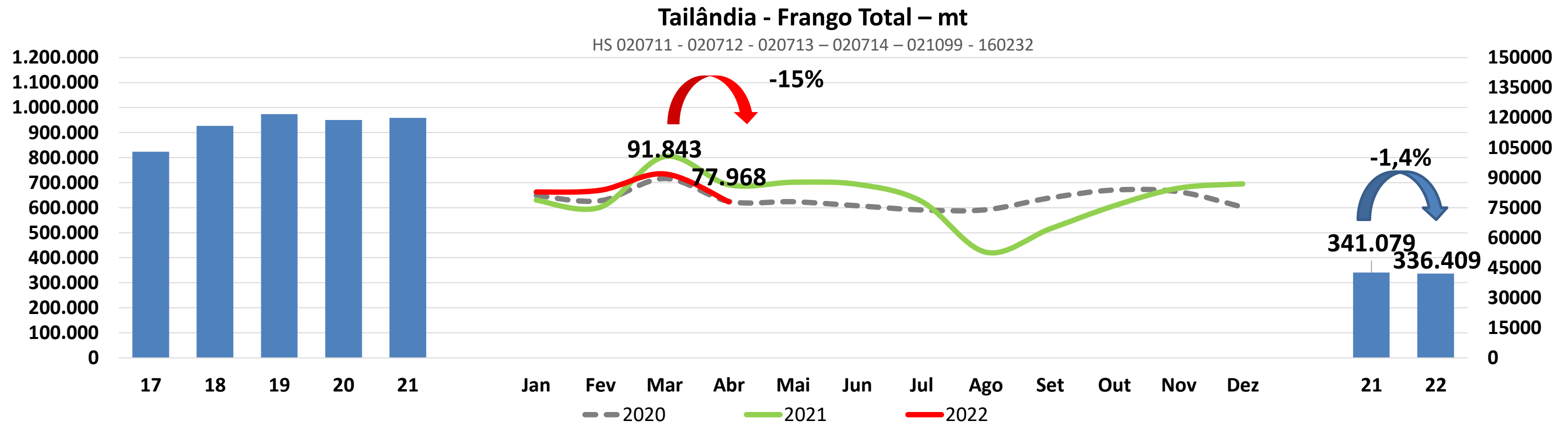
US - SBB - Northeast Region - Atacado - USD/mt



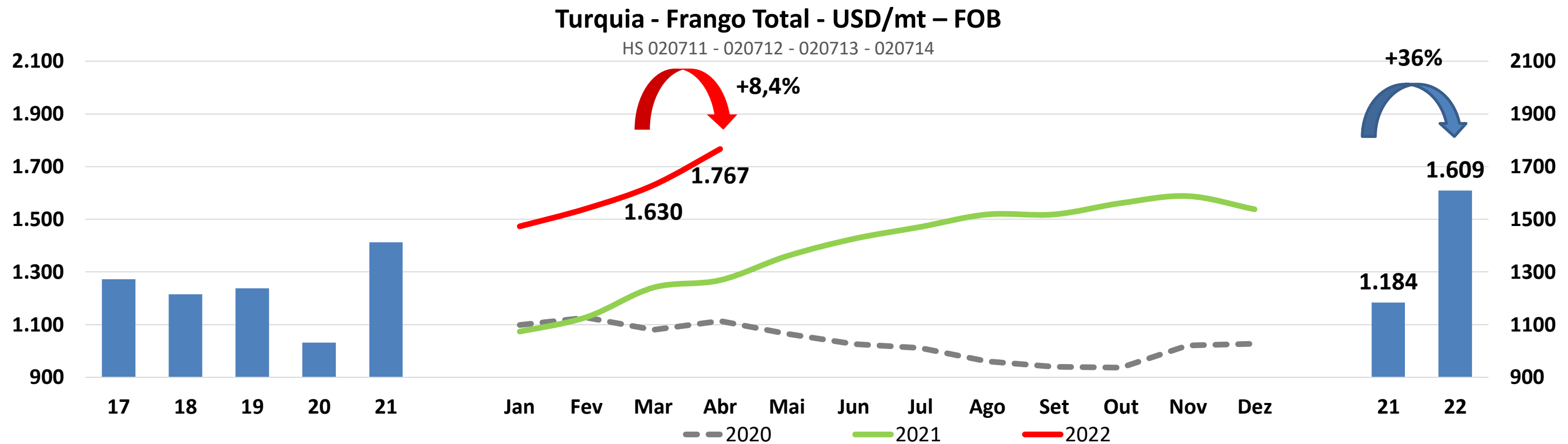
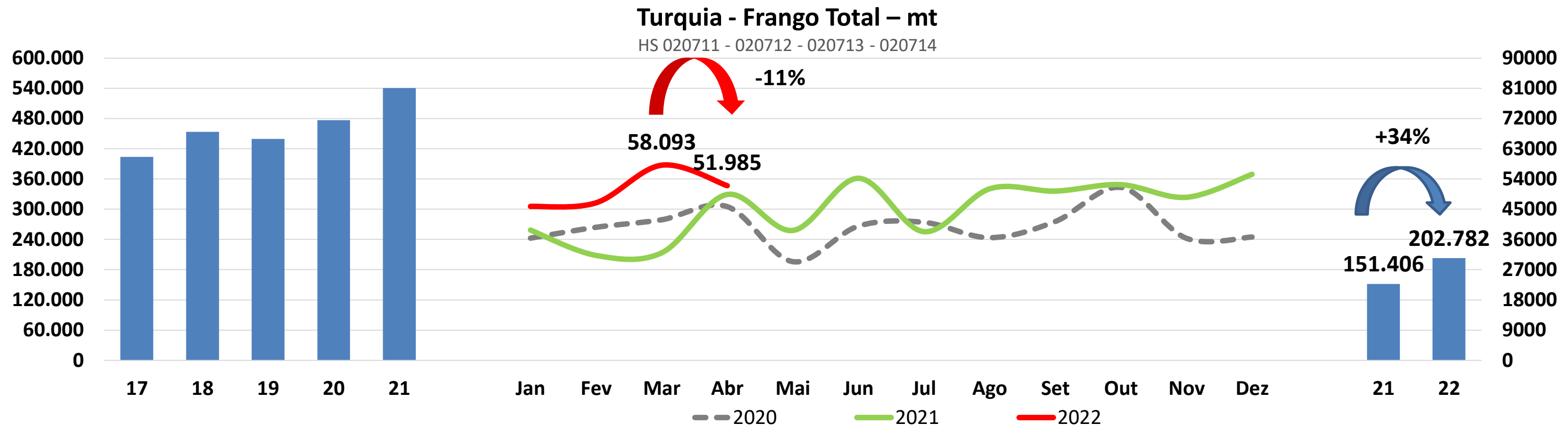
Source: USDA

--- 2020 --- 2021 --- 2022

TAILÂNDIA - EXPORTAÇÕES DE FRANGO

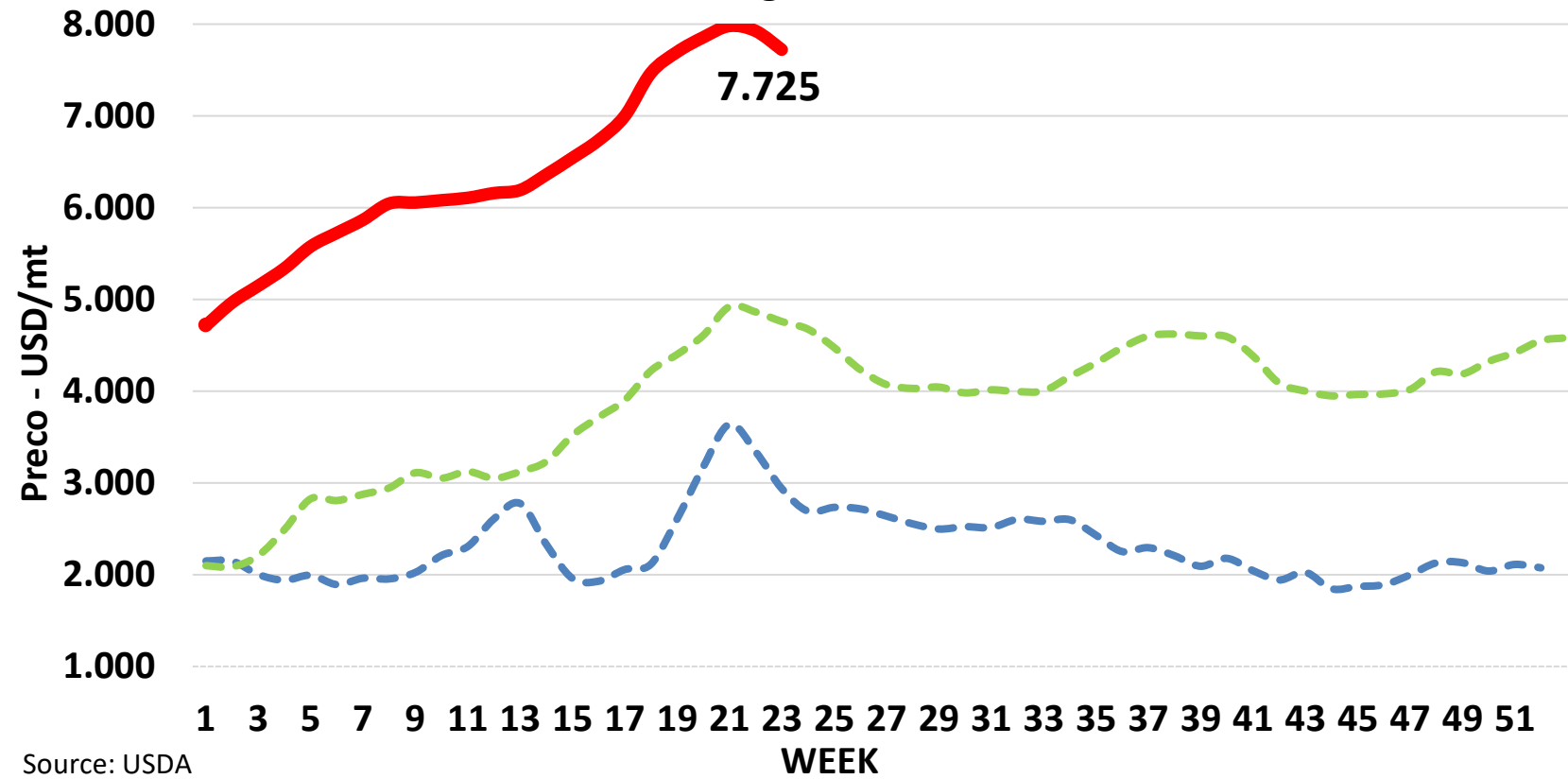


TURQUIA - EXPORTAÇÕES DE FRANGO



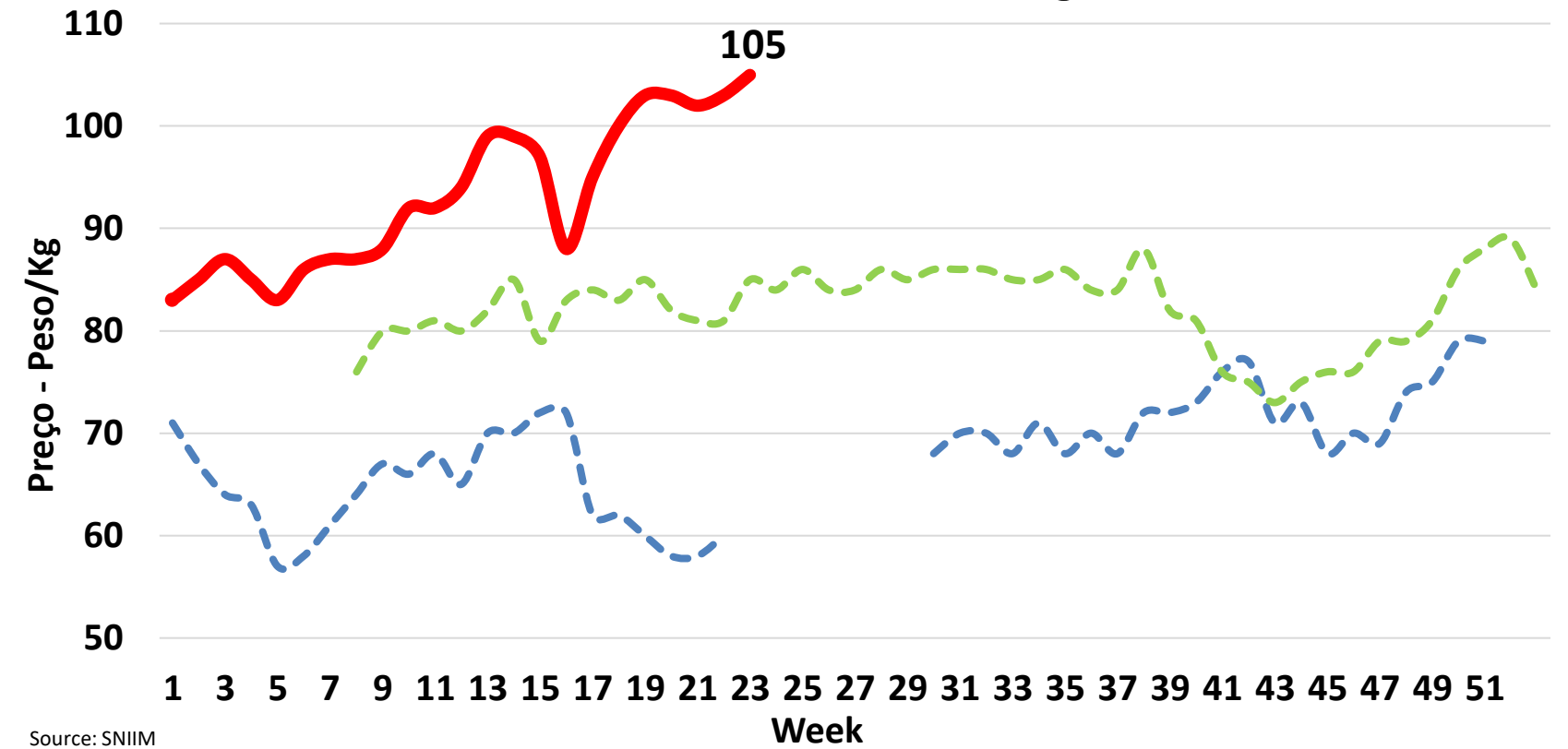
PREÇO DO PEITO de FRANGO - MERCADOS SELECIONADOS

US - SBB - Northeast Region - Atacado - USD/mt



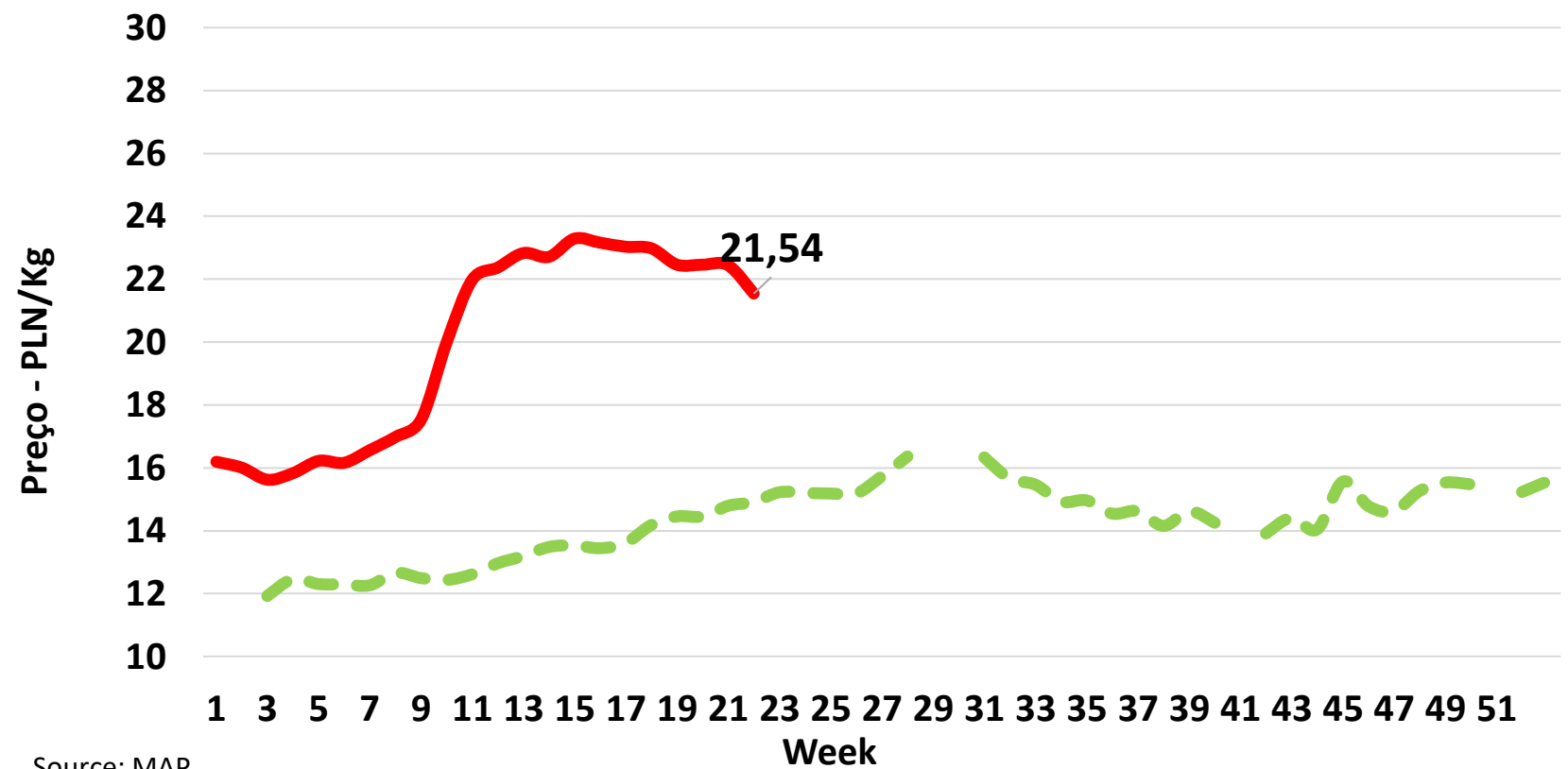
Source: USDA

México - SBB - Peso/Kg



Source: SNIIM

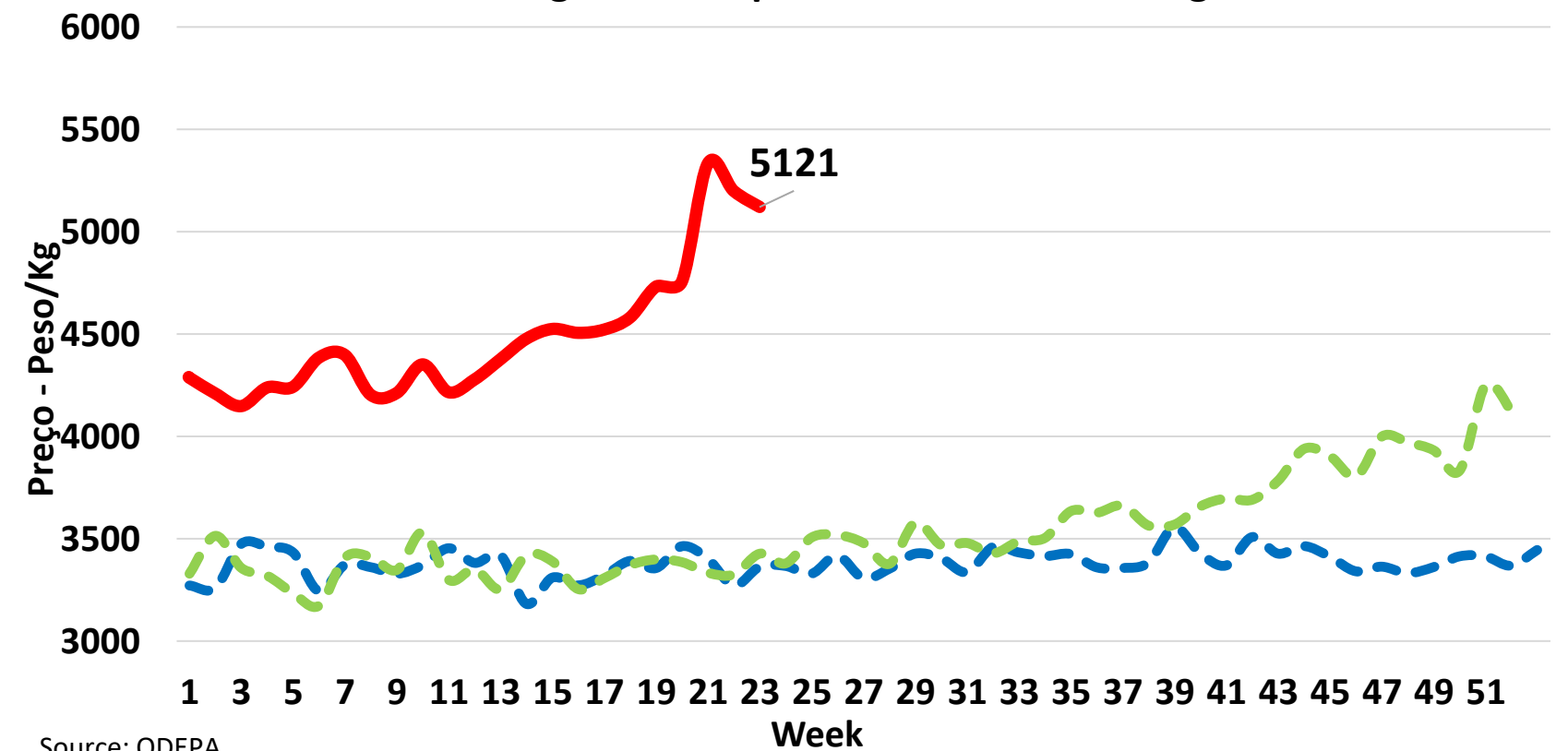
Poland - Chicken Breast Fillet



Source: MAP



Chile - Região Metropolitana - SBB - Peso/Kg



Source: ODEPA

--- 2020 - - - 2021 ——— 2022



ASSOCIAÇÃO
BRASILEIRA
DE PROTEÍNA
ANIMAL

<http://abpa-br.com.br/>

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