

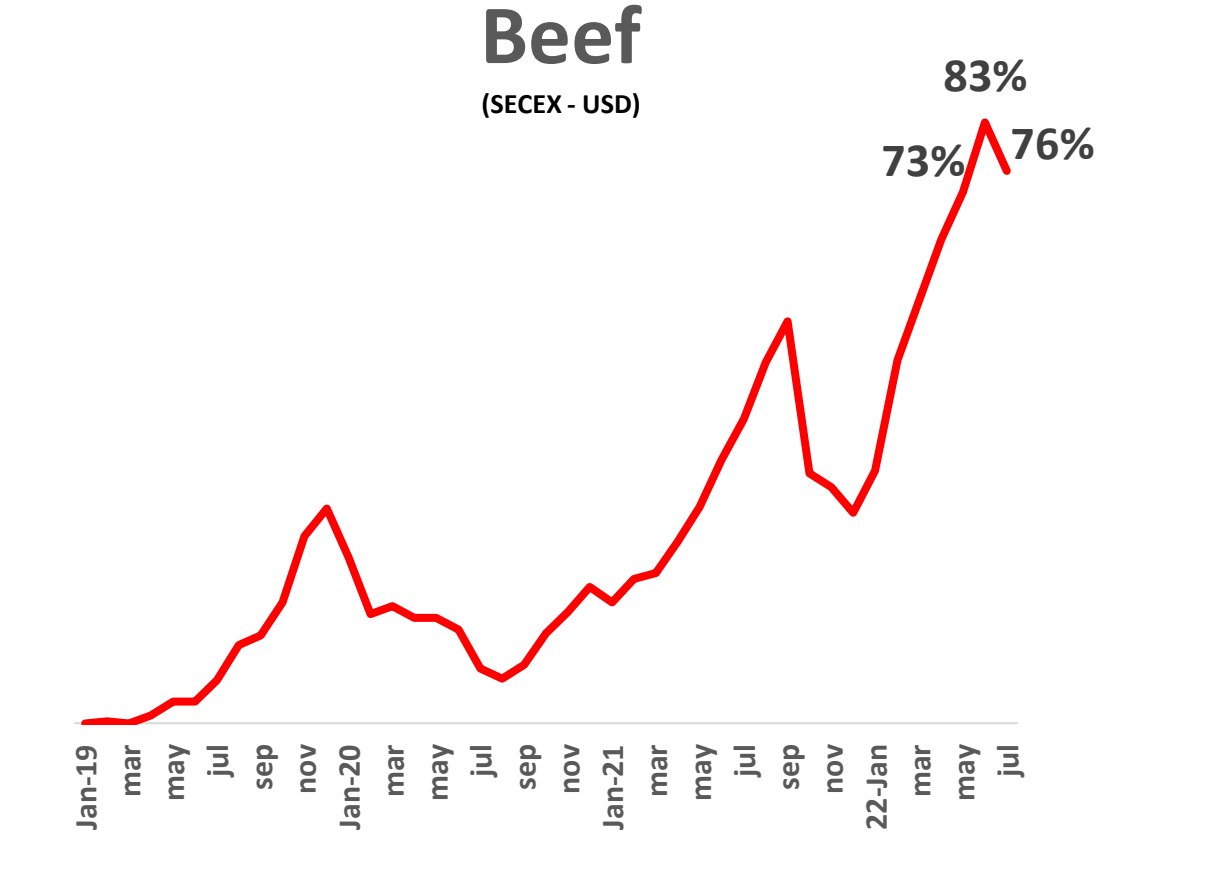
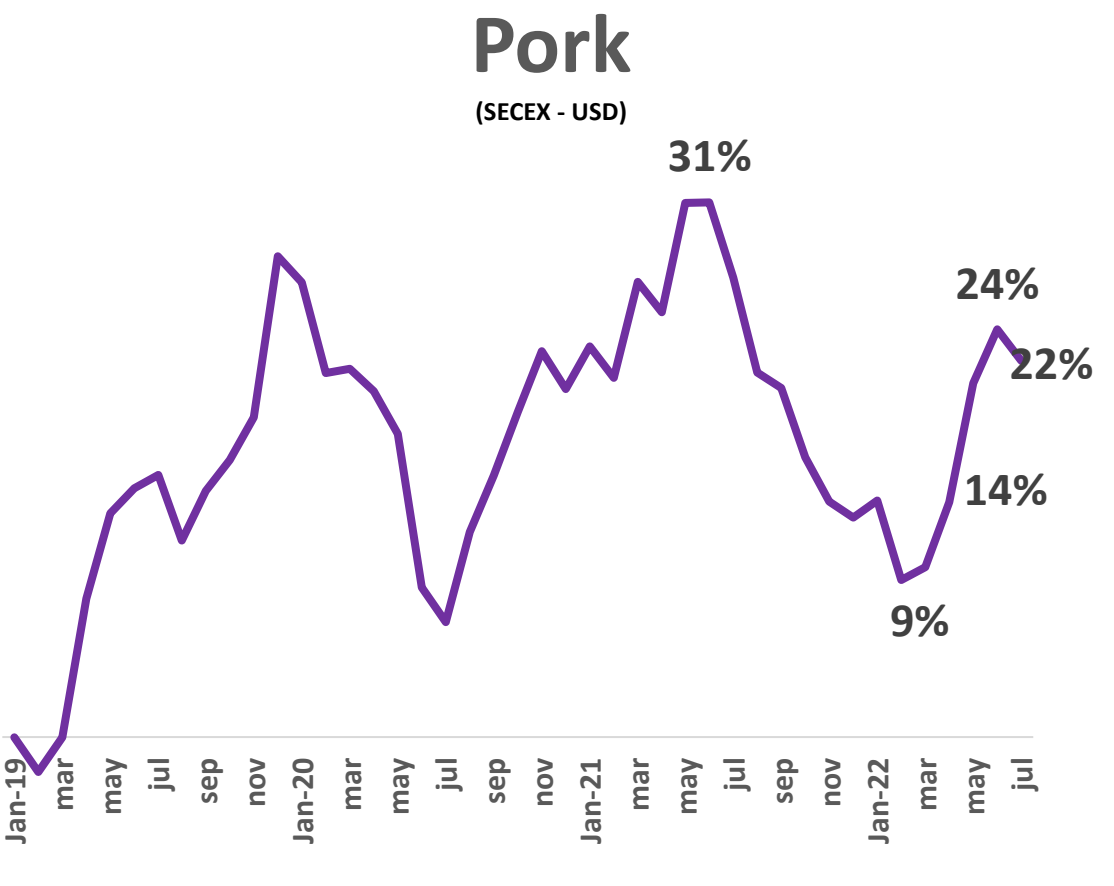
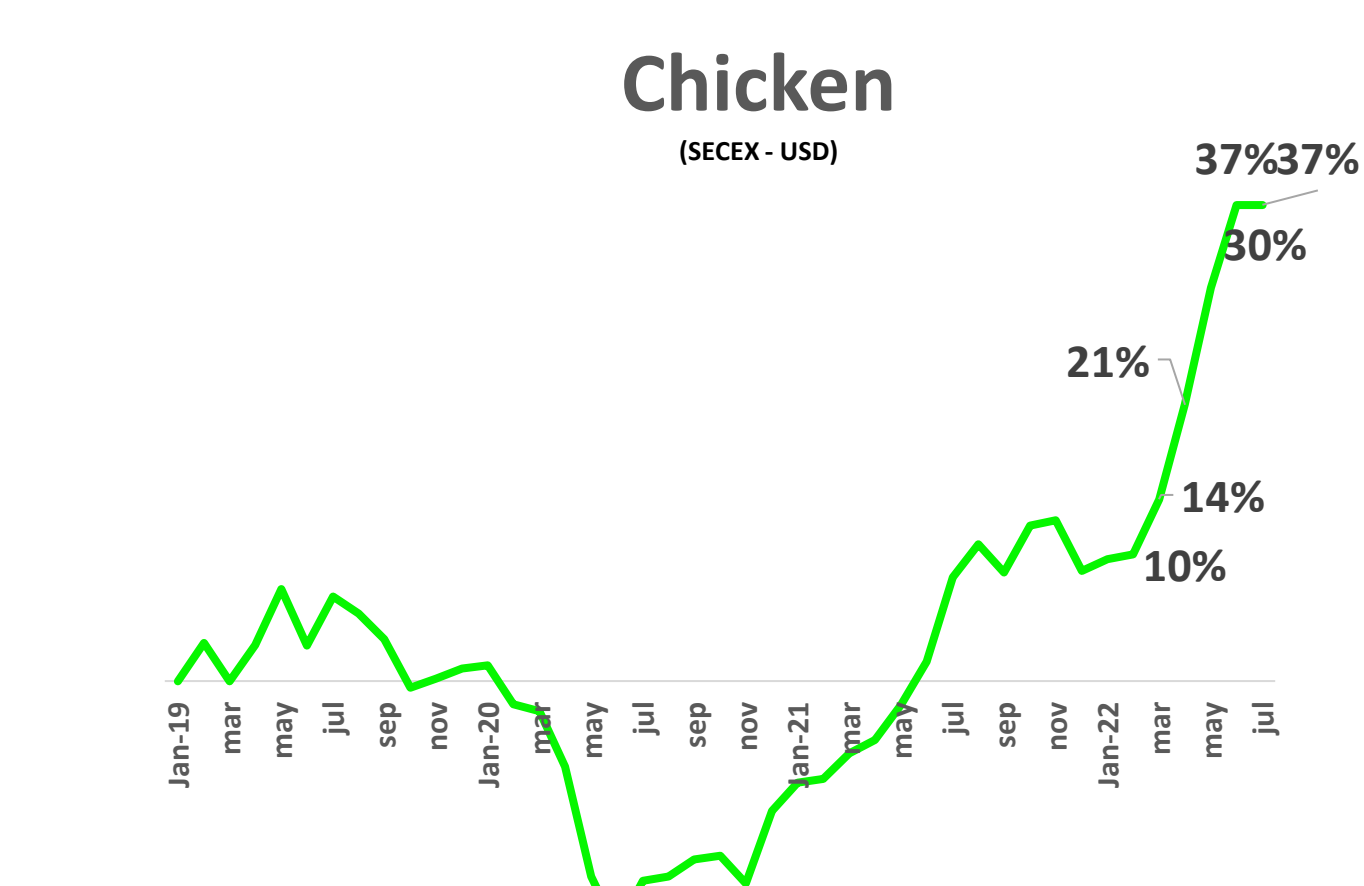
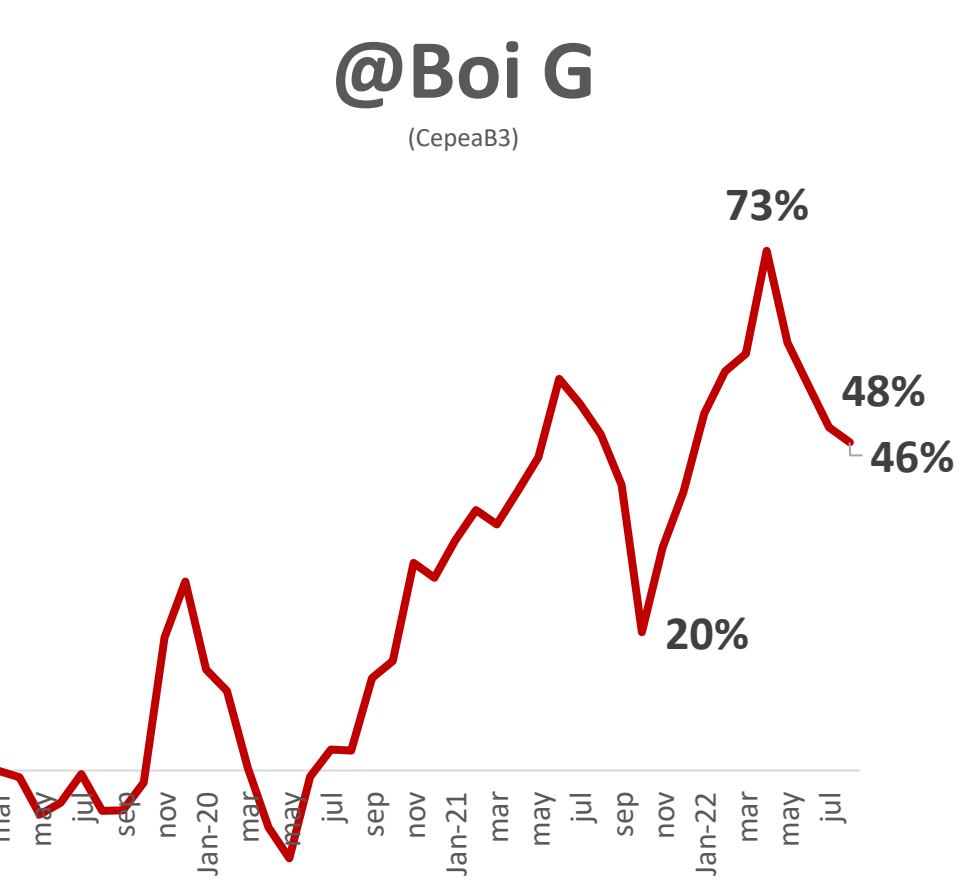
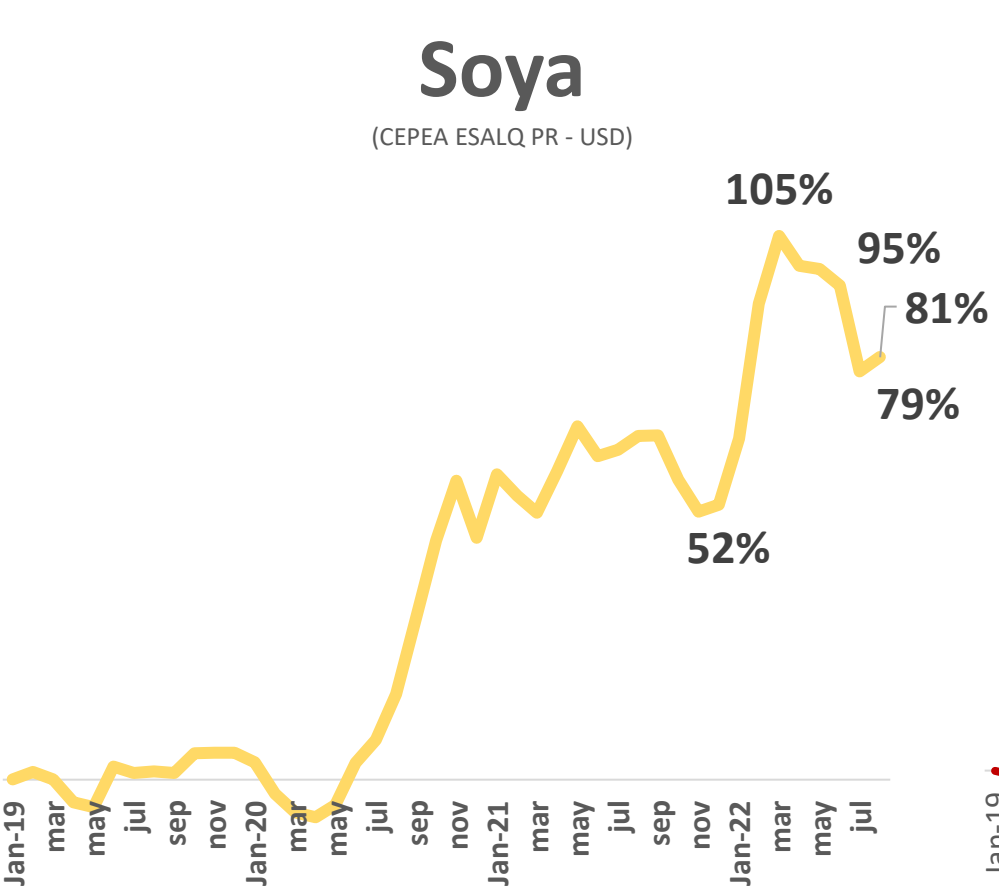
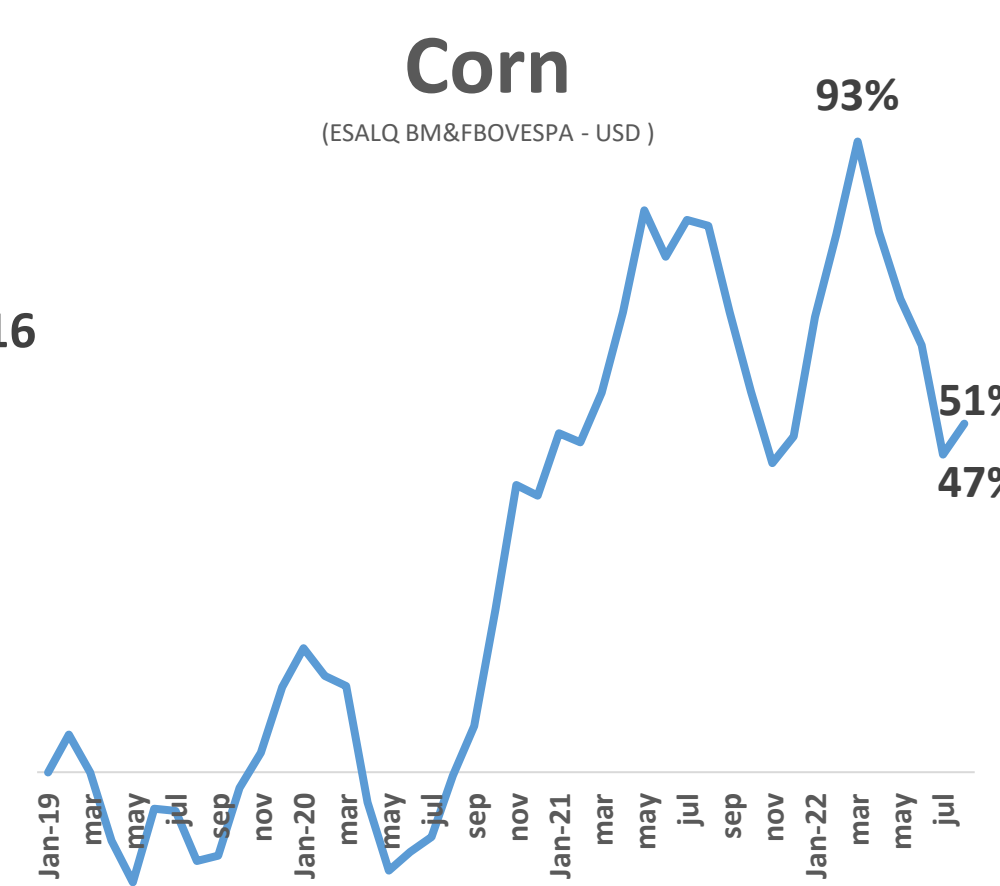
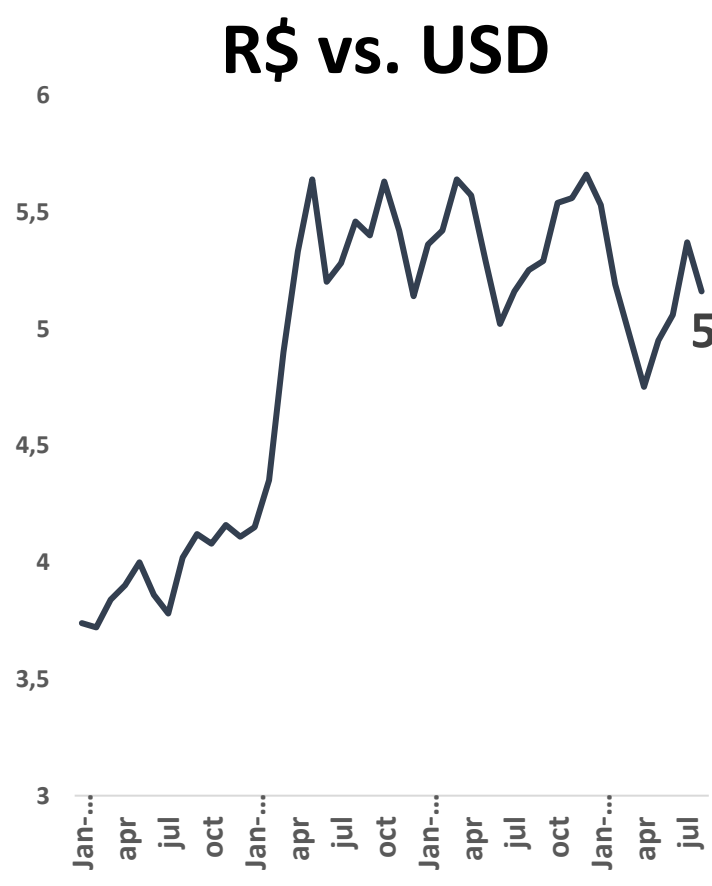


Núcleo de Inteligência Competitiva

Carne de Frango

Agosto
2022

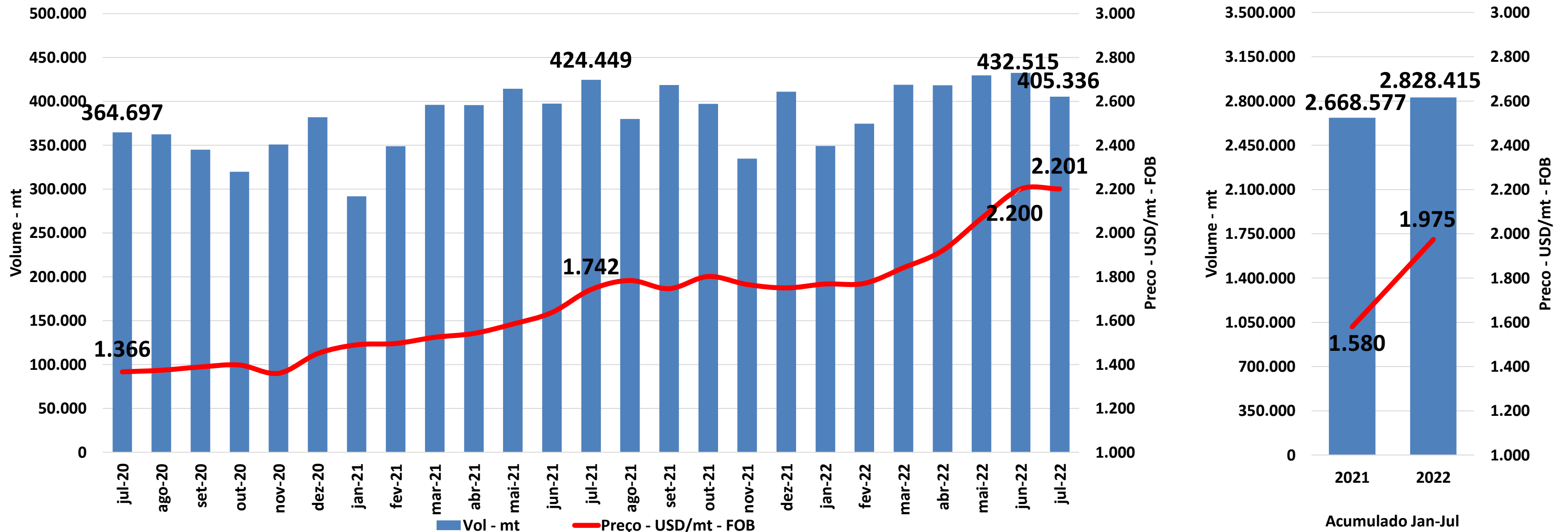
EVOLUÇÃO DOS INDICADORES: GRÃOS vs. EXPORTAÇÃO (7ago22)



EXPORTAÇÕES BRASILEIRAS DE CARNE DE FRANGO

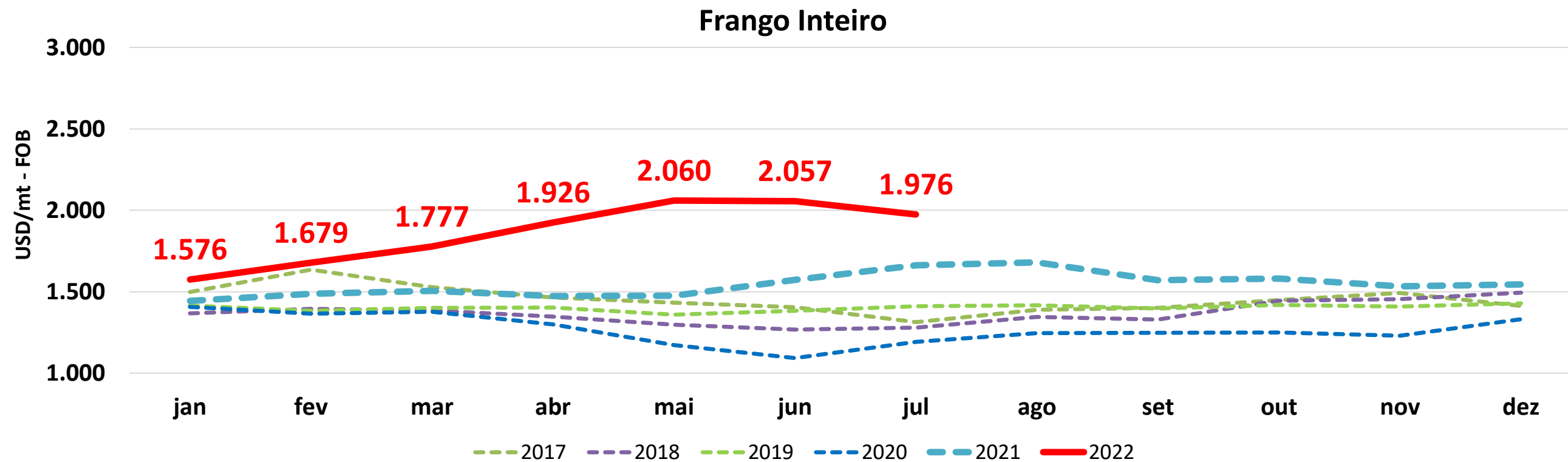
EXPORTAÇÕES BRASILEIRAS DE CARNE DE FRANGO

Inteiro / Cortes / Preparações / Enchidos

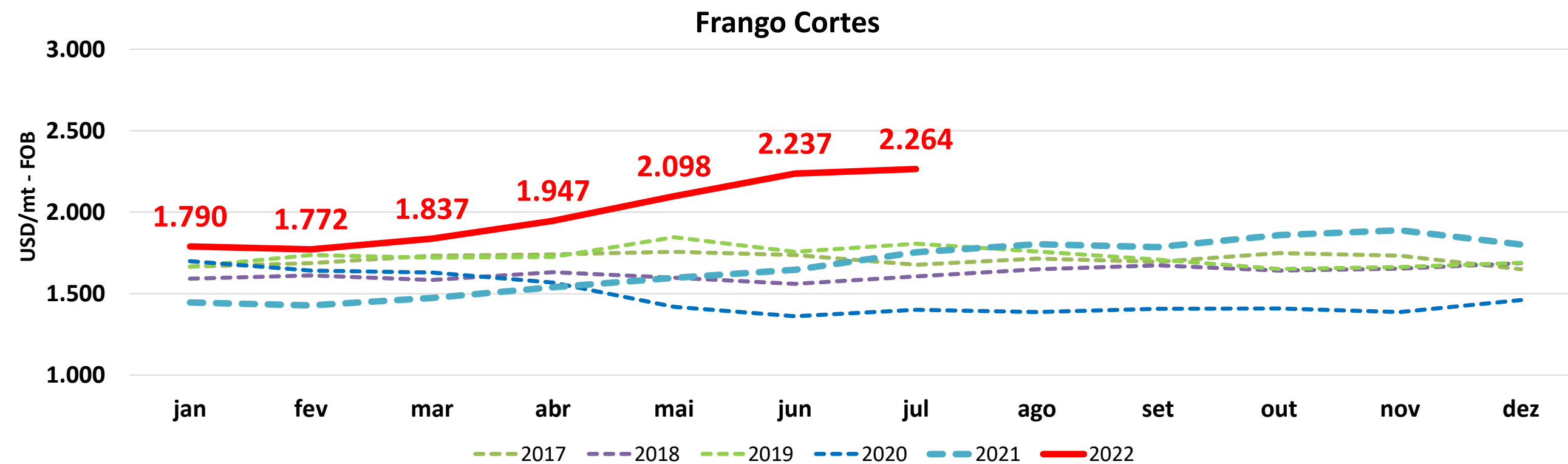


Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -27.890	-6,4%	↑ 1	0,1%	↓ -60.919	-6,4%
Jul-22 x Jul-21	↓ -19.823	-4,7%	↑ 460	26,4%	↑ 151.517	20,5%
Jan-Jul/22 x Jan-Jul/21	↑ 159.127	6,0%	↑ 395	25,0%	↑ 1.368.480	32,5%

EVOLUÇÃO DE PREÇOS - INTEIRO E CORTES

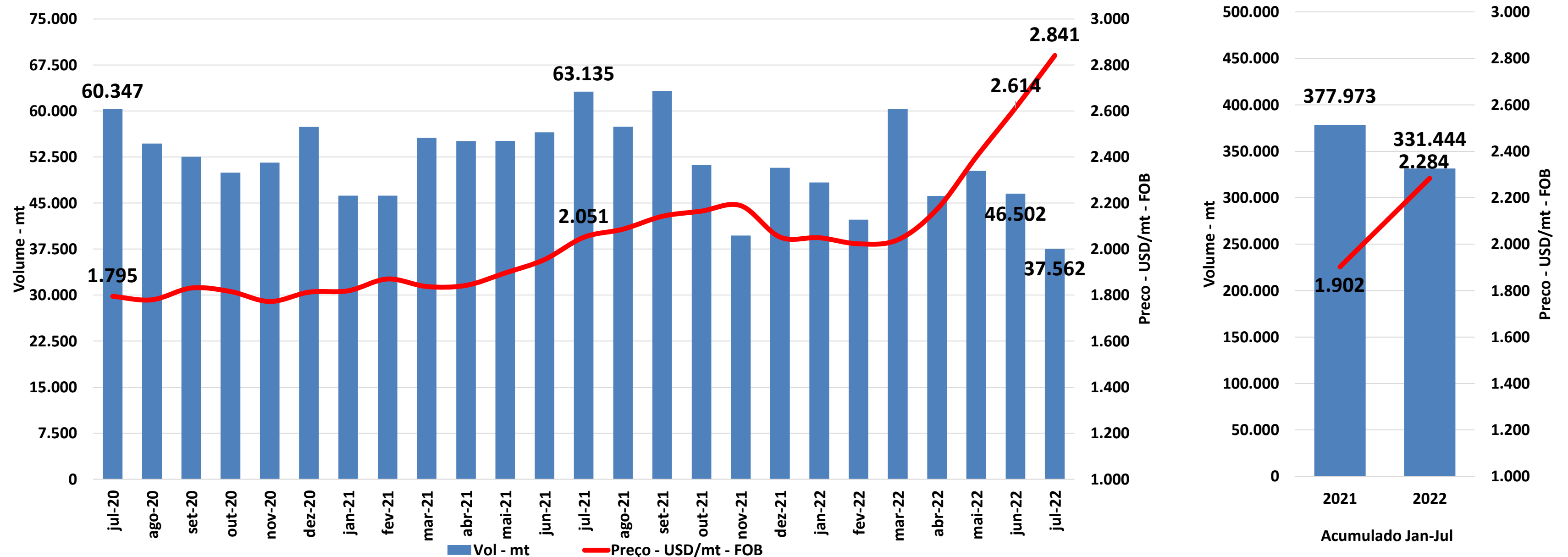


O preço médio do inteiro em jul/22, teve queda de USD 82/mt, cerca de 4% abaixo de jun/22.



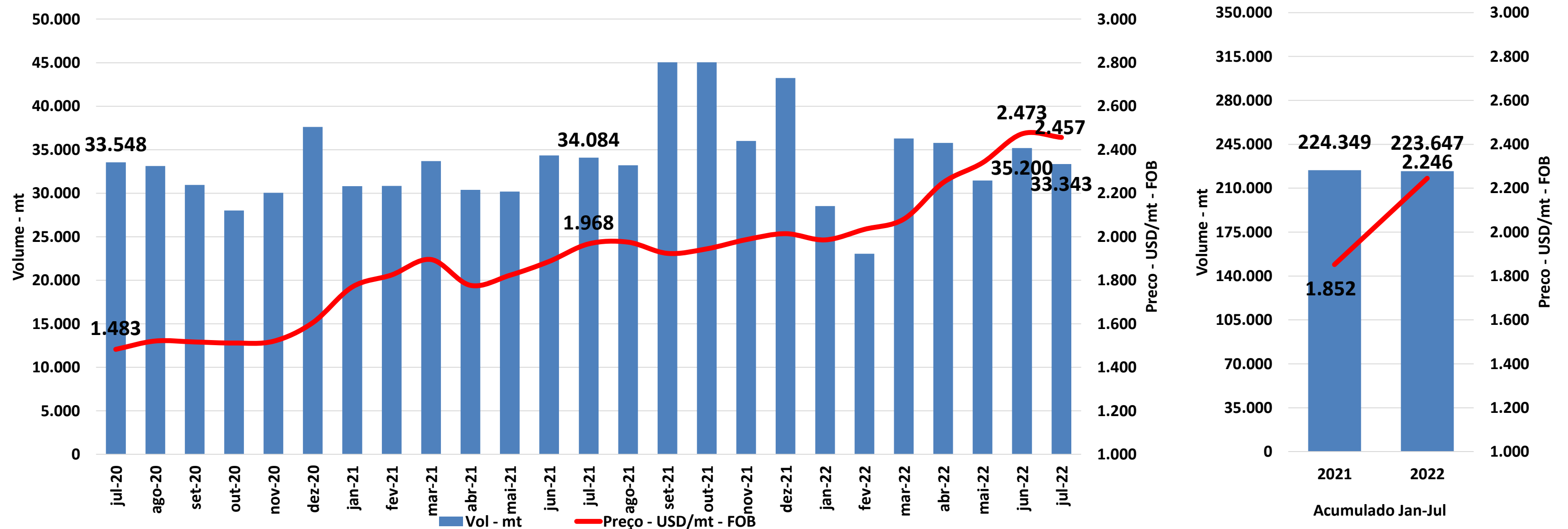
Nos cortes, o preço médio aumentou USD 27/mt em jul/22 cerca de 1,2% acima de jun/22.

CHINA - FRANGO CORTES



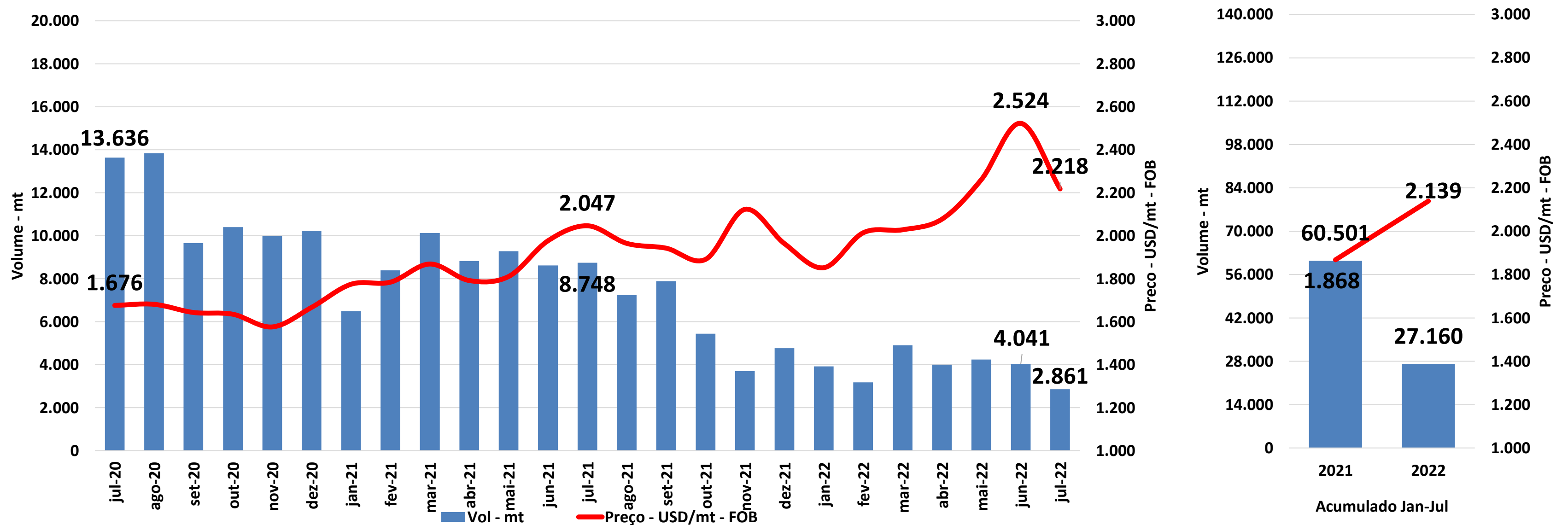
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -8.941	-19,2%	↑ 227	8,7%	↓ -14.848	-12,2%
Jul-22 x Jul-21	↓ -25.573	-40,5%	↑ 790	38,5%	↓ -22.796	-17,6%
Jan-Jul/22 x Jan-Jul/21	↓ -46.529	-12,3%	↑ 382	20,1%	↑ 38.150	5,3%

JAPÃO - FRANGO CORTES



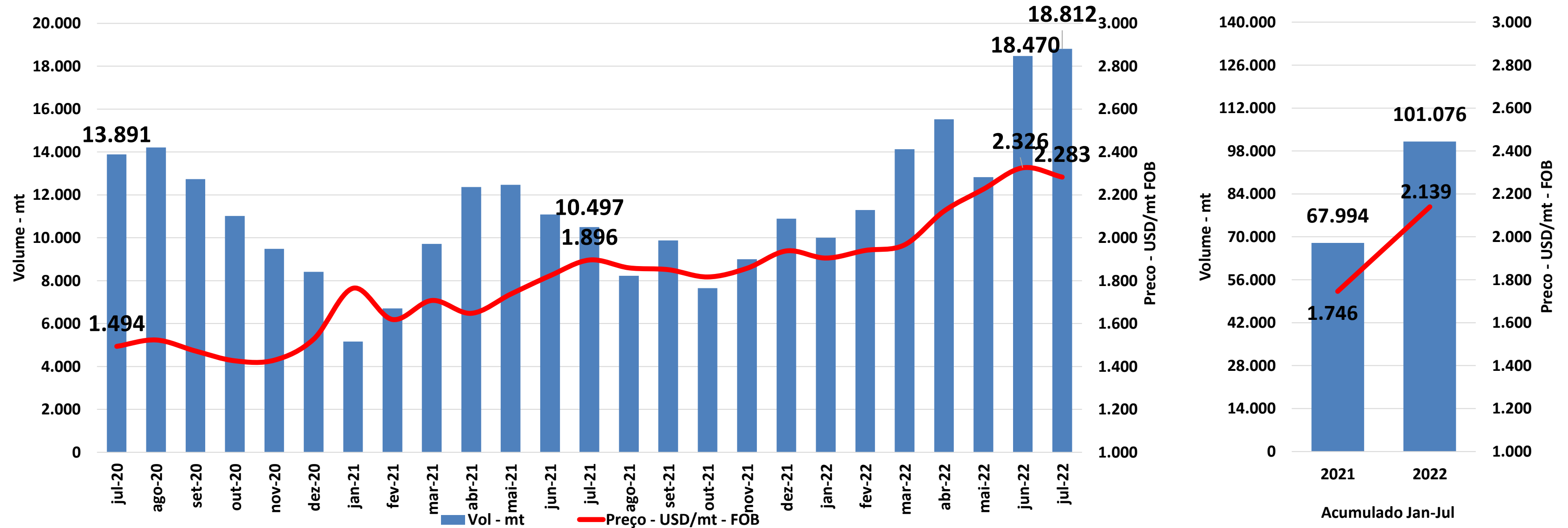
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -1.857	-5,3%	↓ -17	-0,7%	↓ -5.143	-5,9%
Jul-22 x Jul-21	↓ -741	-2,2%	↑ 489	24,9%	↑ 14.852	22,1%
Jan-Jul/22 x Jan-Jul/21	↓ -702	-0,3%	↑ 393	21,2%	↑ 86.603	20,8%

HONG KONG - FRANGO CORTES



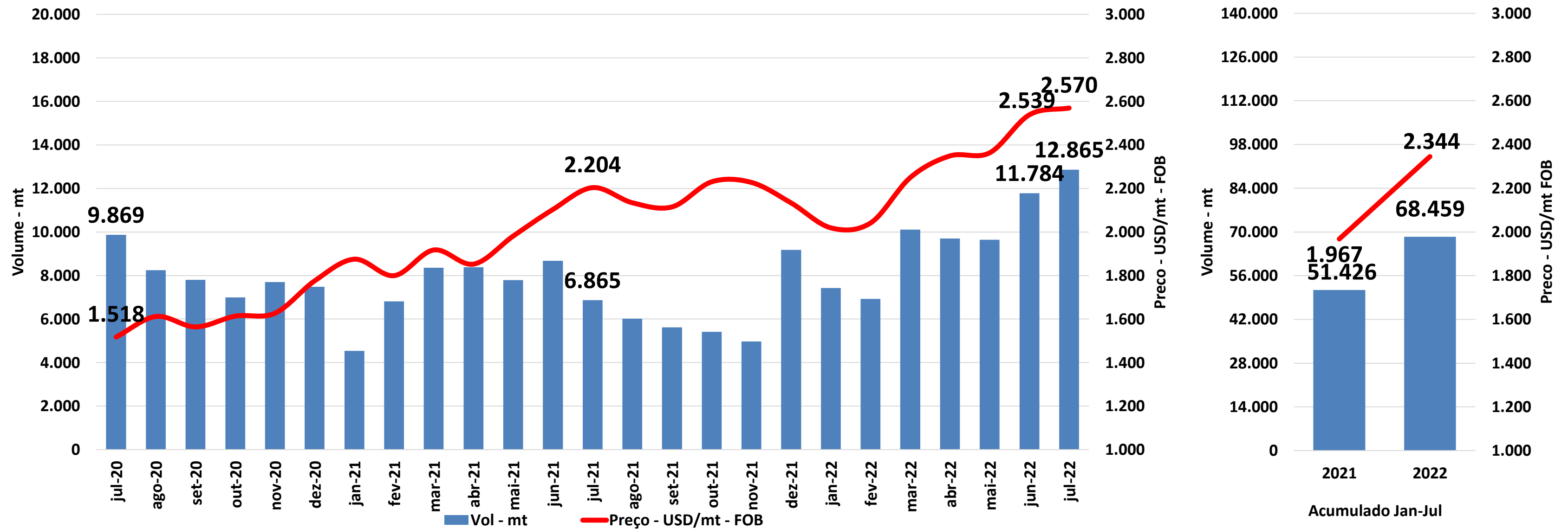
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↓ -1.180	-29,2%	↓ -305	-12,1%	↓ -3.852	-37,8%
jul-22 x jul-21	↓ -5.887	-67,3%	↑ 172	8,4%	↓ -11.559	-64,6%
jan-jul/22 x jan-jul/21	↓ -33.341	-55,1%	↑ 270	14,5%	↓ -54.941	-48,6%

CORÉIA DO SUL - FRANGO CORTES



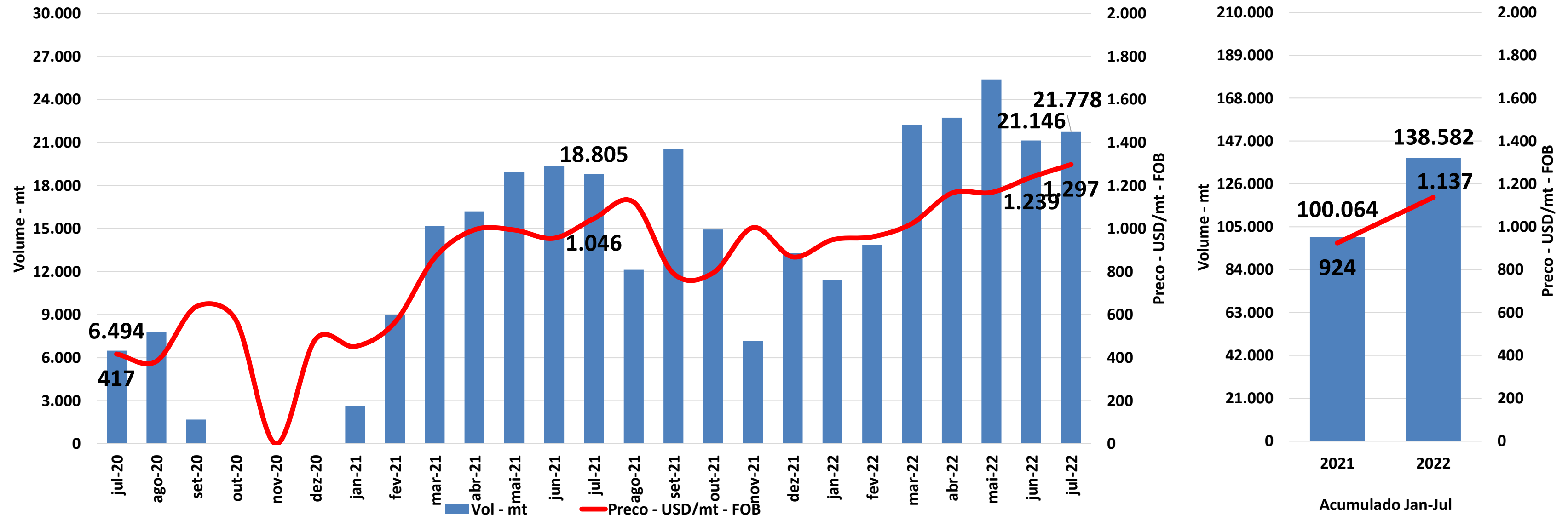
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 342	1,9%	↓ -43	-1,9%	↓ -20	0,0%
Jul-22 x Jul-21	↑ 8.315	79,2%	↑ 386	20,4%	↑ 23.033	115,7%
Jan-Jul/22 x Jan-Jul/21	↑ 33.082	48,7%	↑ 393	22,5%	↑ 97.529	82,2%

CINGAPURA - FRANGO CORTES



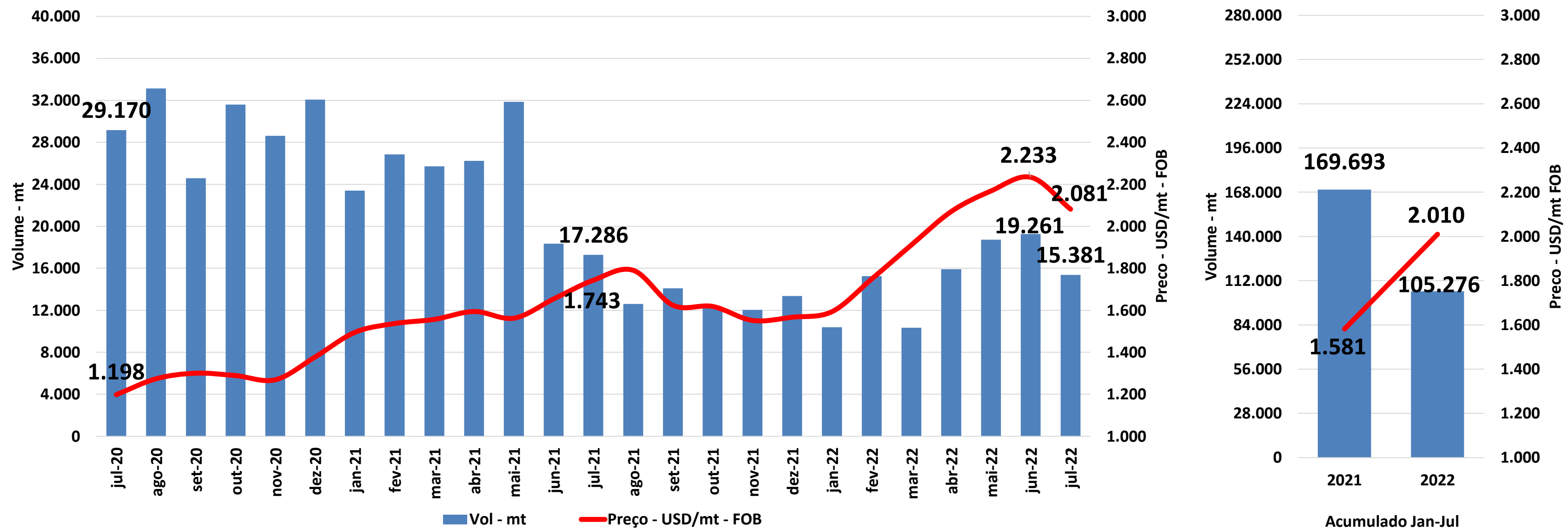
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↑ 1.081	9,2%	↑ 31	1,2%	↑ 3.146	10,5%
jul-22 x jul-21	↑ 6.000	87,4%	↑ 366	16,6%	↑ 17.933	118,5%
jan-jul/22 x jan-jul/21	↑ 17.034	33,1%	↑ 377	19,2%	↑ 59.320	58,6%

FILIPINAS - FRANGO CORTES



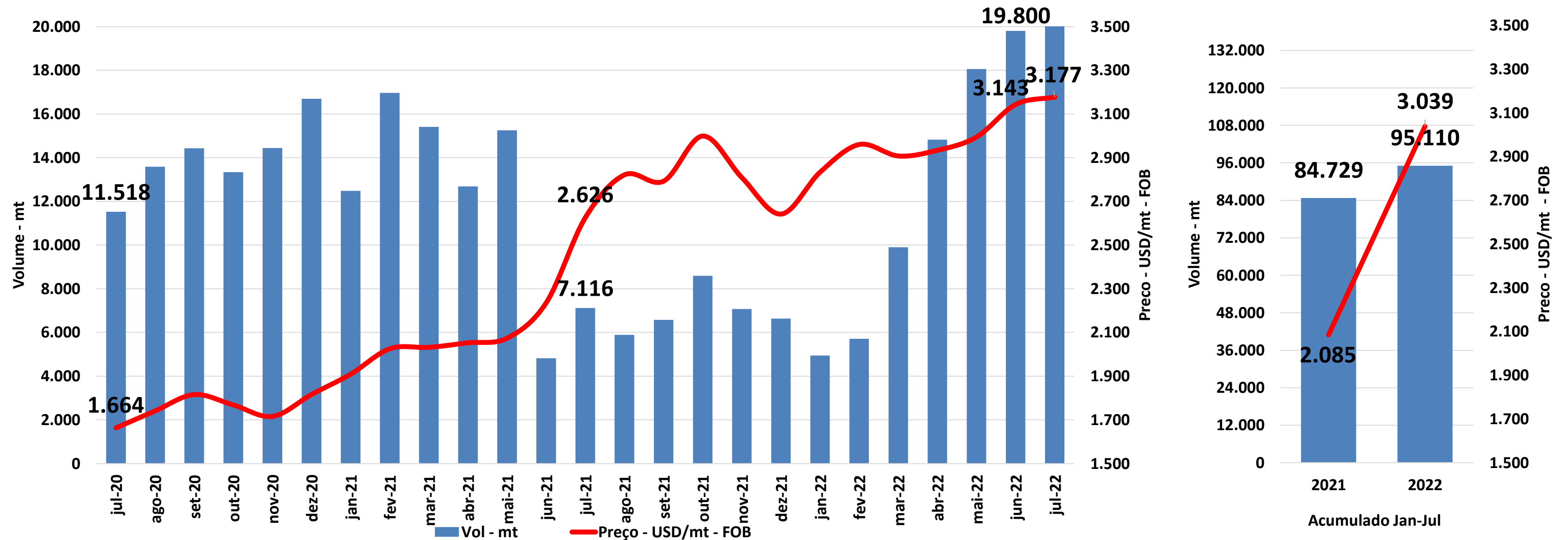
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 632	3%	↑ 59	4,8%	↑ 2.064	8%
Jul-22 x Jul-21	↑ 2.973	15,8%	↑ 251	24,0%	↑ 8.583	43,6%
Jan-Jul/22 x Jan-Jul/21	↑ 38.517	38,5%	↑ 213	23,0%	↑ 65.048	70,4%

ARÁBIA SAUDITA - FRANGO INTEIRO



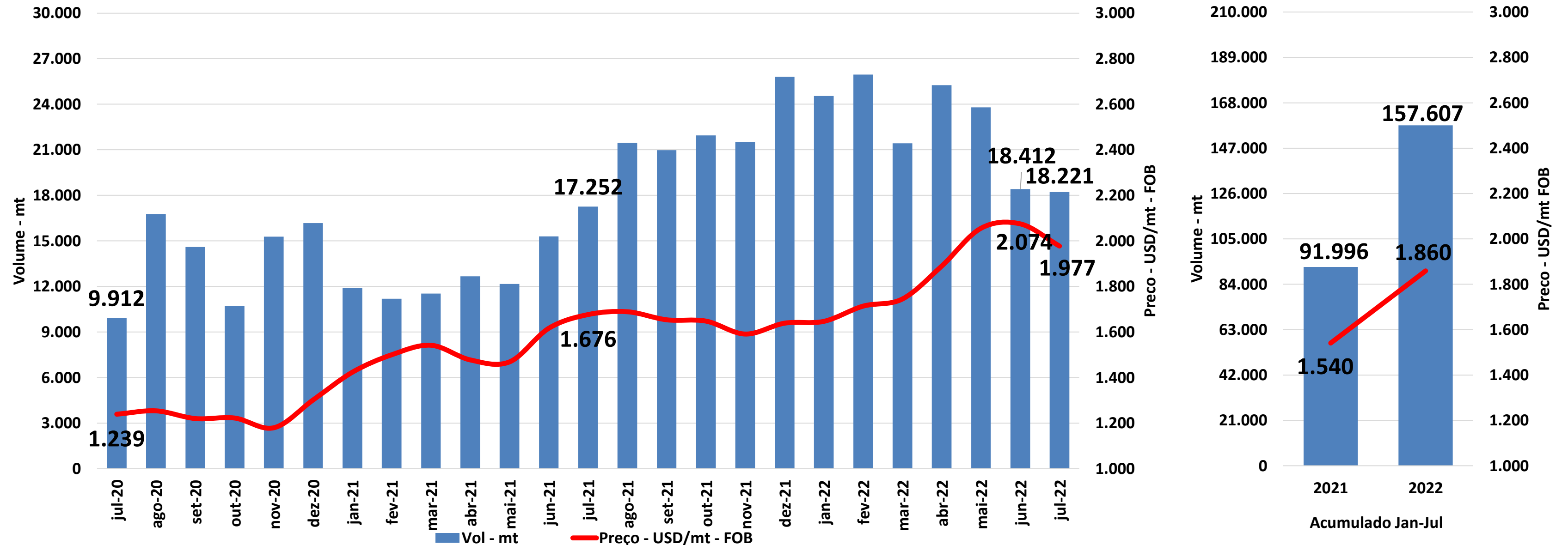
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -3.880	-20,1%	↓ -152	-6,8%	↓ -11.003	-25,6%
Jul-22 x Jul-21	↓ -1.905	-11,0%	↑ 338	19,4%	↑ 1.878	6,2%
Jan-Jul/22 x Jan-Jul/21	↓ -64.417	-38,0%	↑ 429	27,1%	↓ -56.746	-21,1%

ARÁBIA SAUDITA - FRANGO CORTES



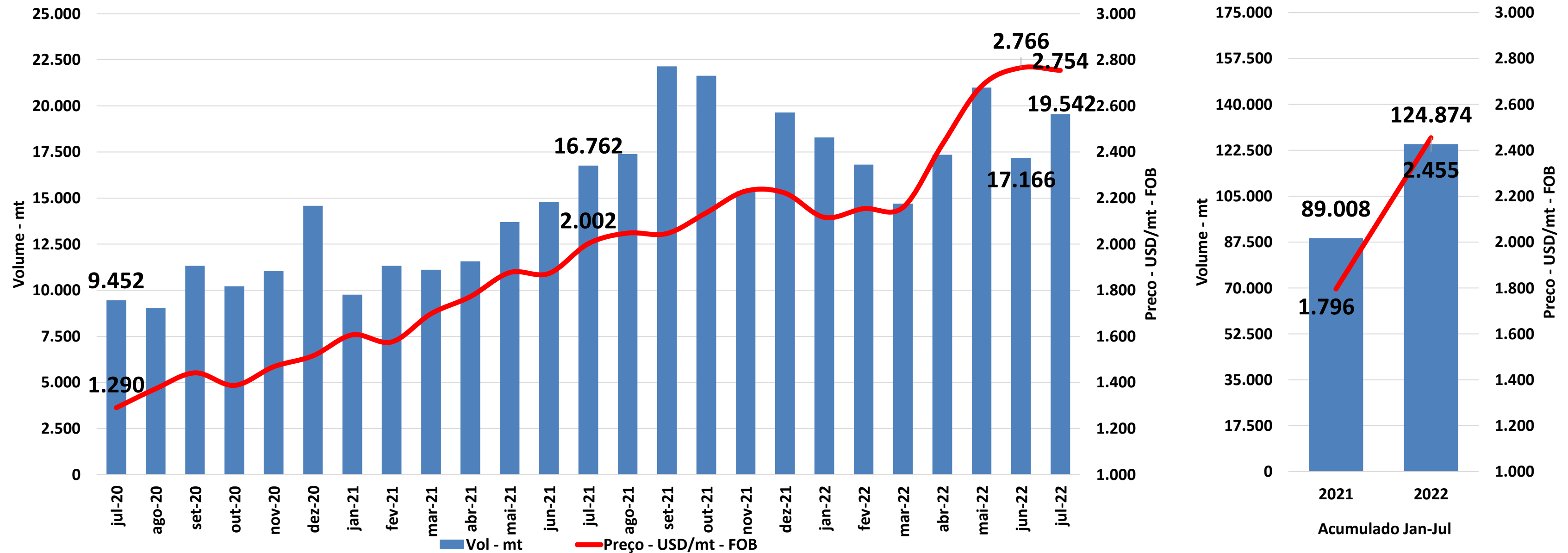
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 2.069	10,5%	↑ 34	1,1%	↑ 7.240	11,6%
Jul-22 x Jul-21	↑ 14.753	207,3%	↑ 551	21,0%	↑ 50.792	271,8%
Jan-Jul/22 x Jan-Jul/21	↑ 10.380	12,3%	↑ 954	45,7%	↑ 112.332	63,6%

EMIRADOS ÁRABES UNIDOS - FRANGO INTEIRO



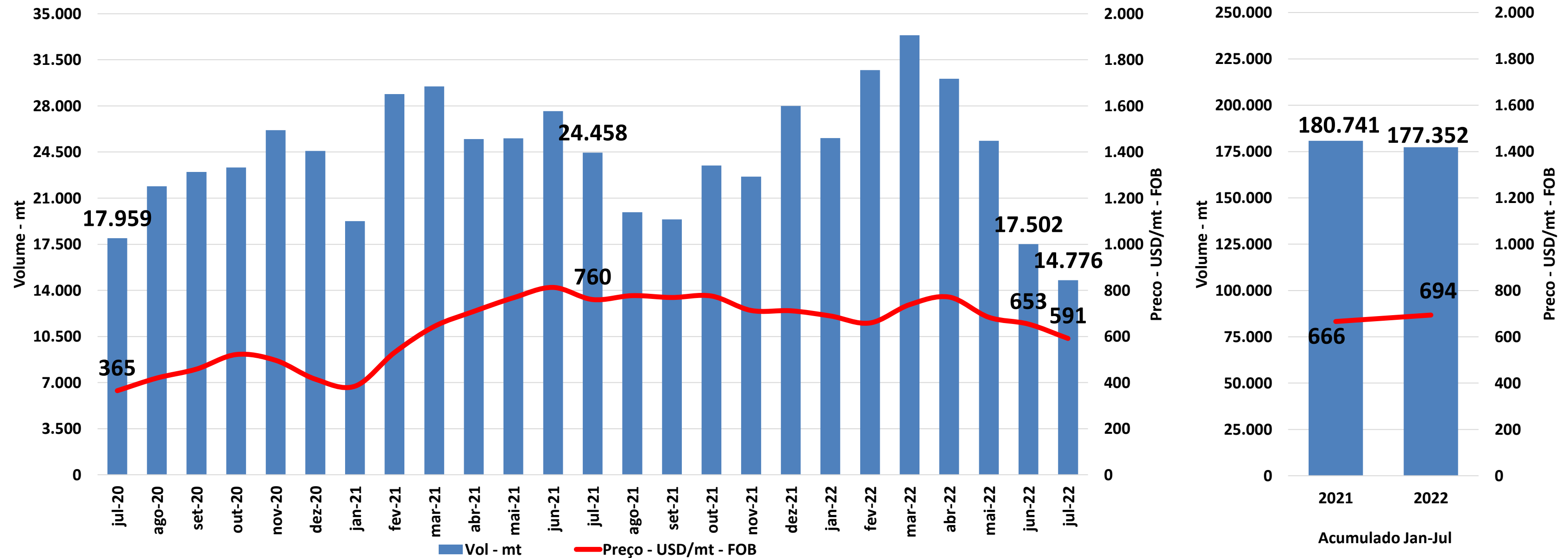
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -191	-1,0%	↓ -97	-4,7%	↓ -2.172	-5,7%
Jul-22 x Jul-21	↑ 969	5,6%	↑ 301	17,9%	↑ 7.102	24,6%
Jan-Jul/22 x Jan-Jul/21	↑ 65.611	71,3%	↑ 319	20,7%	↑ 151.355	106,8%

EMIRADOS ÁRABES UNIDOS - FRANGO CORTES



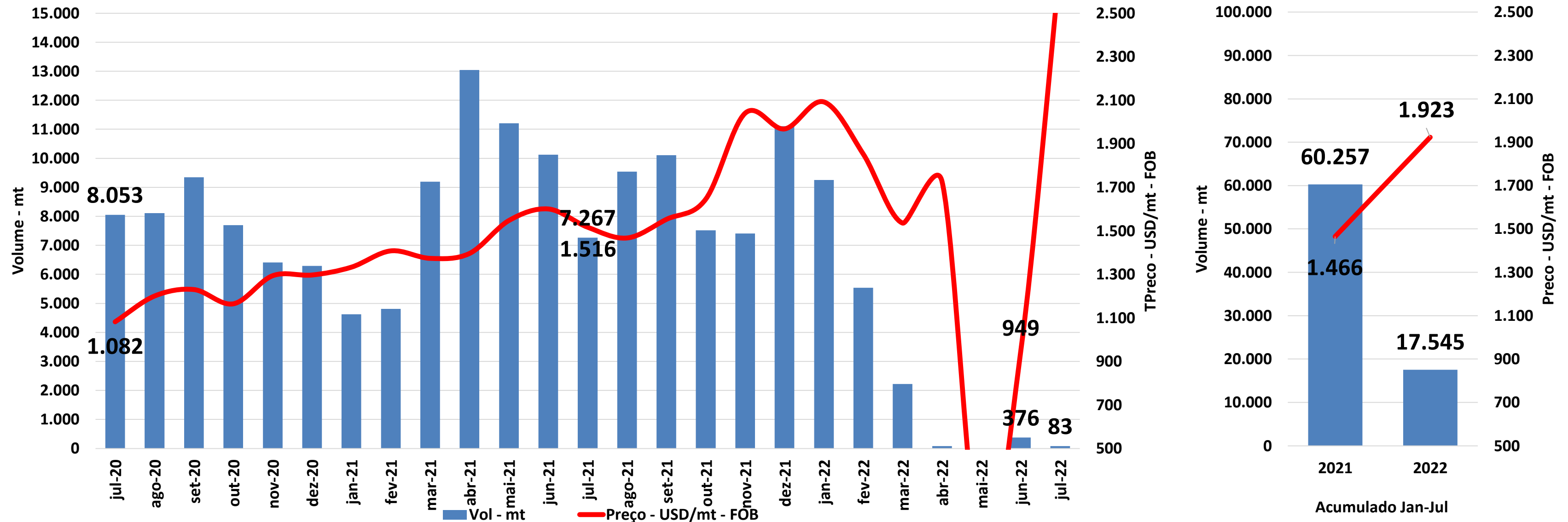
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↑ 2.376	13,8%	↓ -11	-0,4%	↑ 6.349	13,4%
jul-22 x jul-21	↑ 2.781	16,6%	↑ 752	37,6%	↑ 20.264	60,4%
jan-jul/22 x jan-jul/21	↑ 35.866	40,3%	↑ 659	36,7%	↑ 146.767	91,8%

ÁFRICA DO SUL - FRANGO CORTES



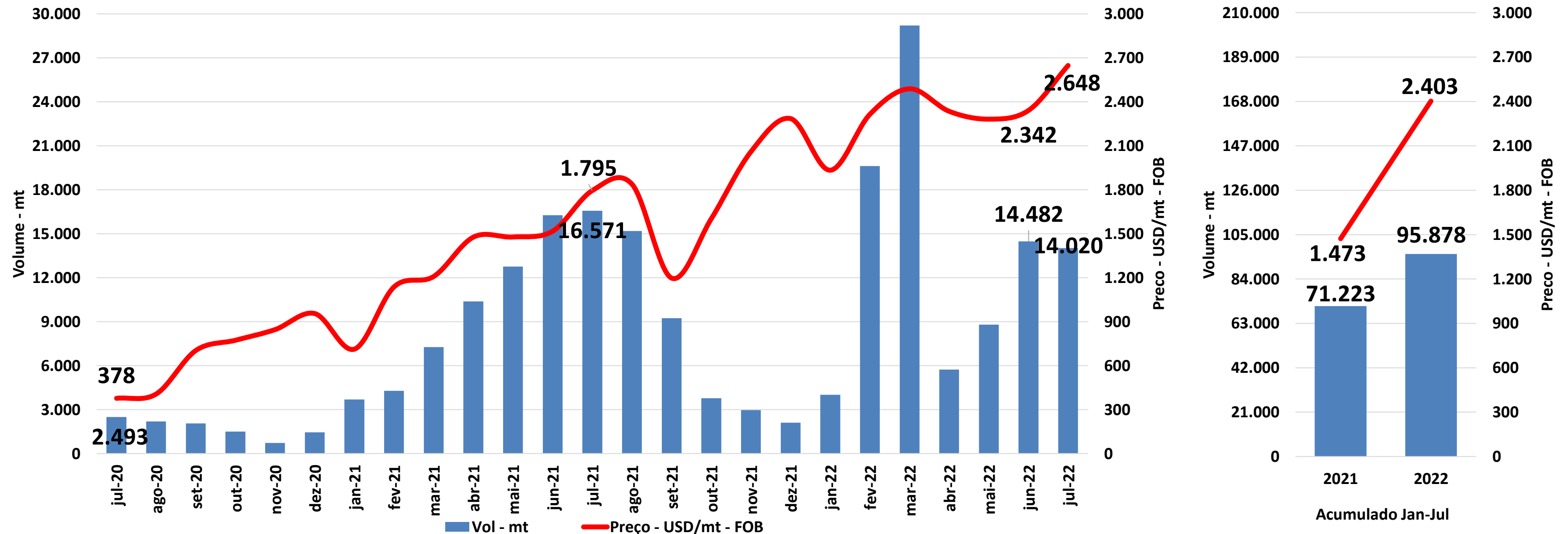
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↓ -2.726	-15,6%	↓ -62	-9,5%	↓ -2.702	-23,6%
jul-22 x jul-21	↓ -9.682	-39,6%	↓ -169	-22,2%	↓ -9.846	-53,0%
jan-jul/22 x jan-jul/21	↓ -3.389	-1,9%	↑ 28	4,2%	↑ 2.735	2,3%

RÚSSIA - FRANGO CORTES



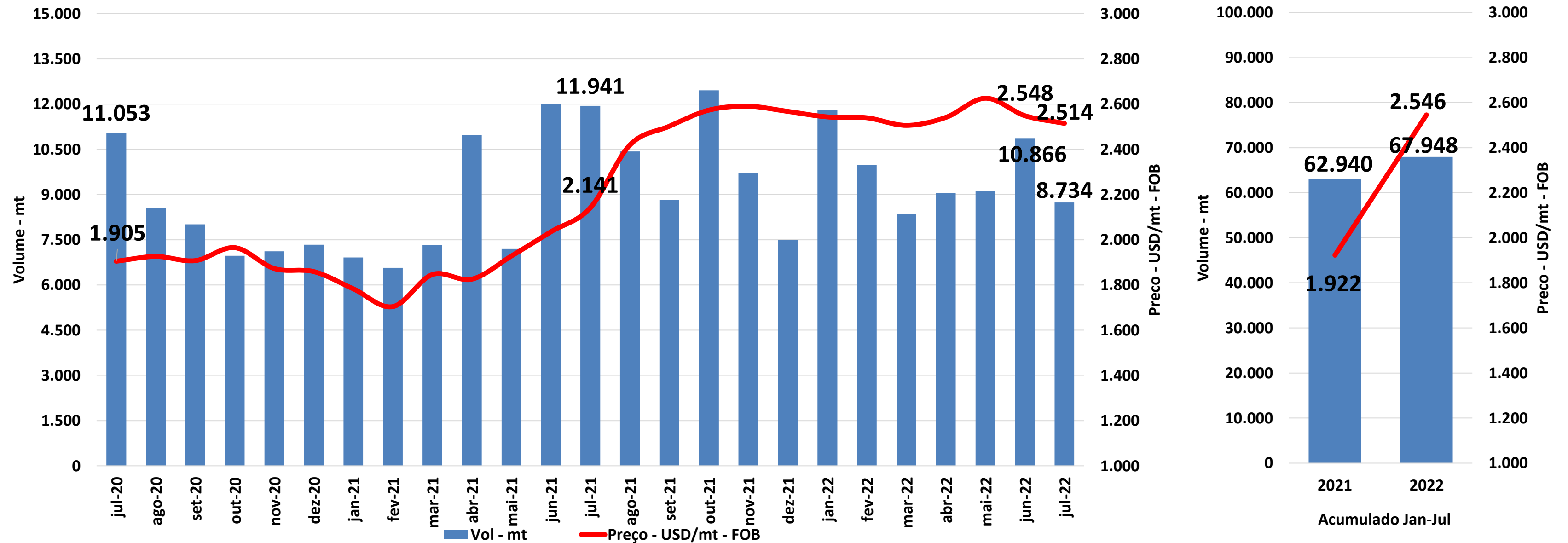
Quadro Comparativo	Volume		Preço		Faturamento	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -293		↑ 1.777		↓ -131	
Jul-22 x Jul-21	↓ -7.185	-98,9%	↑ 1.209	79,8%	↓ -10.794	-98,0%
Jan-Jul/22 x Jan-Jul/21	↓ -42.711	-70,9%	↑ 457	31,2%	↓ -54.574	-61,8%

MÉXICO - FRANGO CORTES



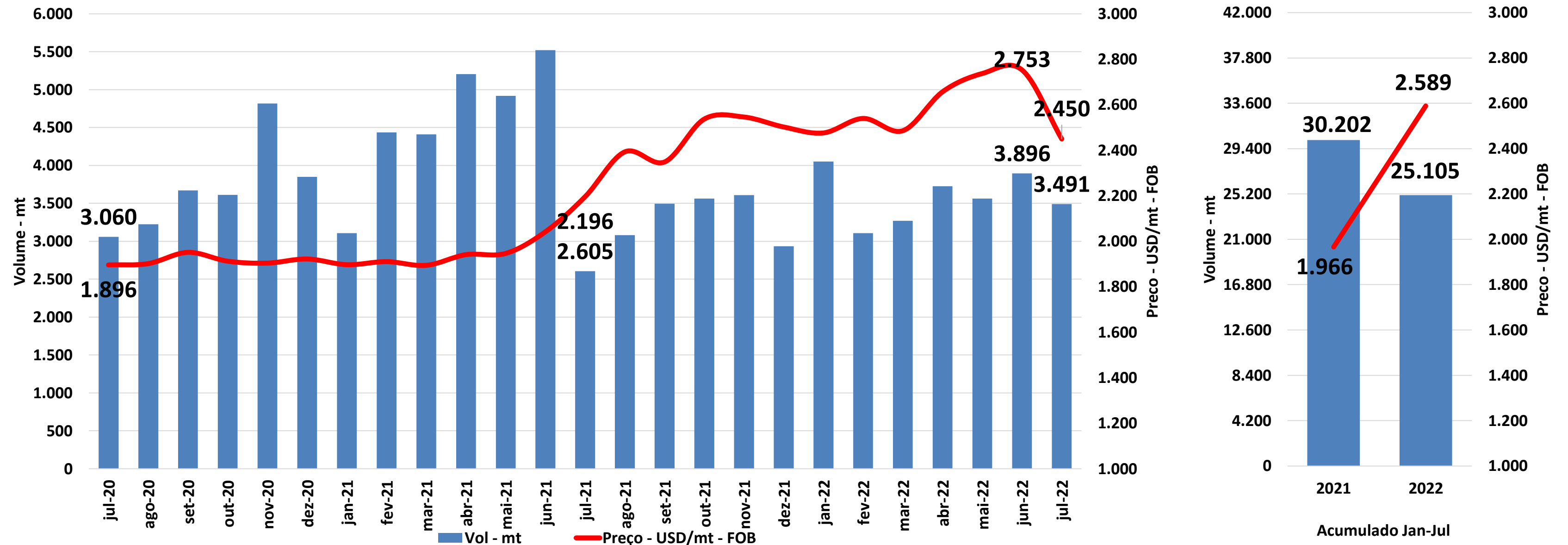
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -462	-3,2%	↑ 307	13,1%	↑ 3.218	9,5%
Jul-22 x Jul-21	↓ -2.551	-15,4%	↑ 853	47,5%	↑ 7.379	24,8%
Jan-Jul/22 x Jan-Jul/21	↑ 24.656	34,6%	↑ 930	63,1%	↑ 125.477	119,6%

EU-27 - FRANGO CORTES - SALGADO



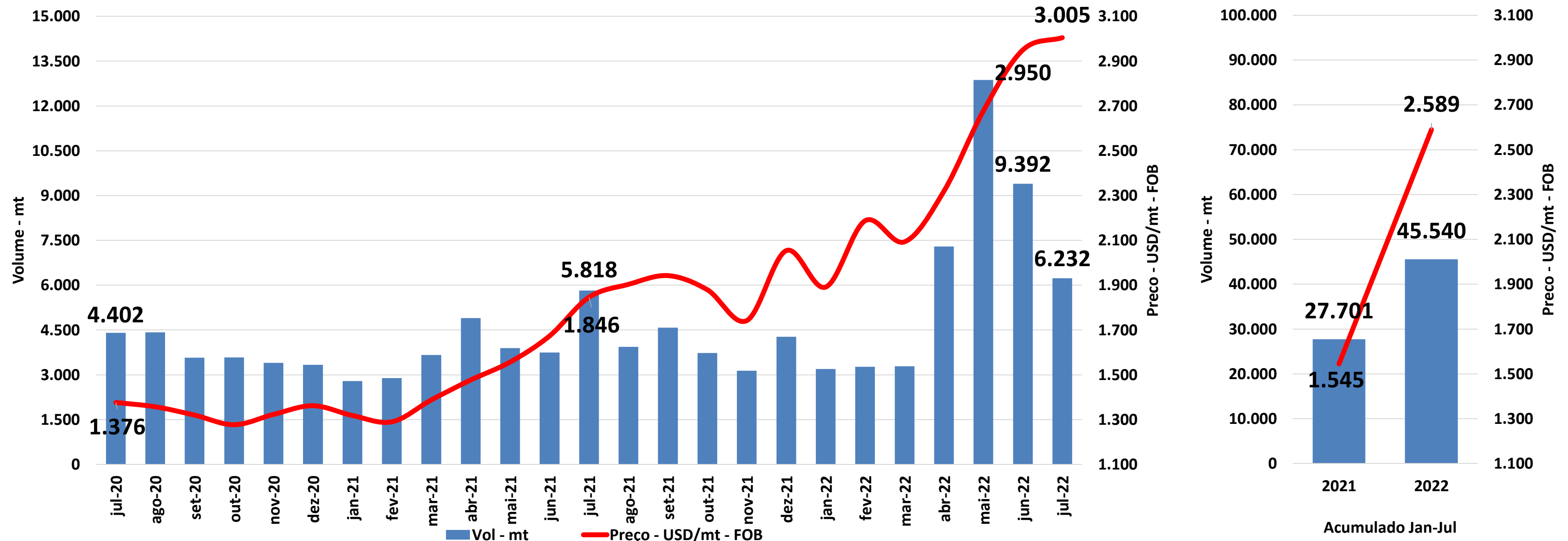
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -2.132	-19,6%	↓ -34	-1,3%	↓ -5.730	-20,7%
Jul-22 x Jul-21	↓ -3.207	-26,9%	↑ 373	17,4%	↓ -3.607	-14,1%
Jan-Jul/22 x Jan-Jul/21	↑ 5.008	8,0%	↑ 624	32,4%	↑ 52.004	43,0%

UK - FRANGO CORTES - SALGADO



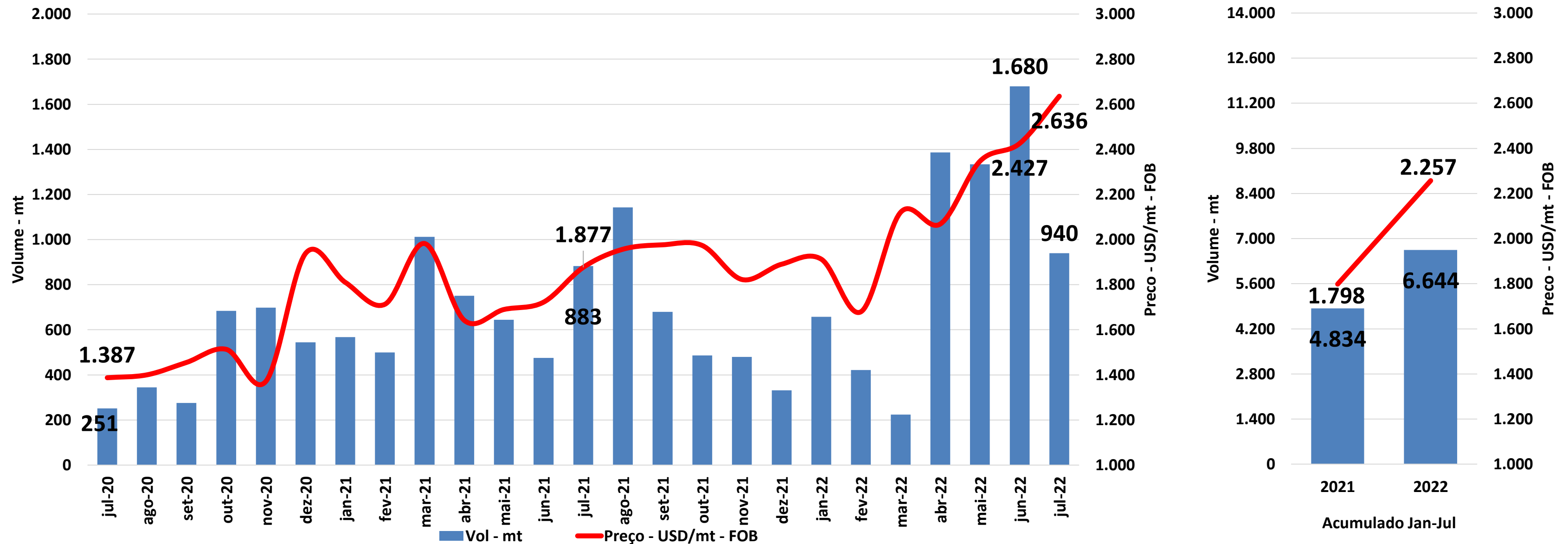
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -405	-10,4%	↓ -304	-11,0%	↓ -2.174	-20,3%
Jul-22 x Jul-21	↑ 885	34,0%	↑ 254	11,6%	↑ 2.831	49,5%
Jan-Jul/22 x Jan-Jul/21	↓ -5.097	-16,9%	↑ 623	31,7%	↑ 5.606	9,4%

EU-27 - FRANGO CORTES - IN NATURA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↓ -3.160	-33,6%	↑ 55	1,9%	↓ -8.980	-32,4%
jul-22 x jul-21	↑ 414	7,1%	↑ 1.159	62,7%	↑ 7.984	74,3%
jan-jul/22 x jan-jul/21	↑ 17.839	64,4%	↑ 1.044	67,6%	↑ 75.108	175,5%

UK - FRANGO CORTES - IN NATURA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -740	-44,1%	↑ 210	8,6%	↓ -1.599	-39,2%
Jul-22 x Jul-21	↑ 57	6,4%	↑ 759	40,4%	↑ 820	49,5%
Jan-Jul/22 x Jan-Jul/21	↑ 1.810	37,4%	↑ 460	25,6%	↑ 6.308	72,6%

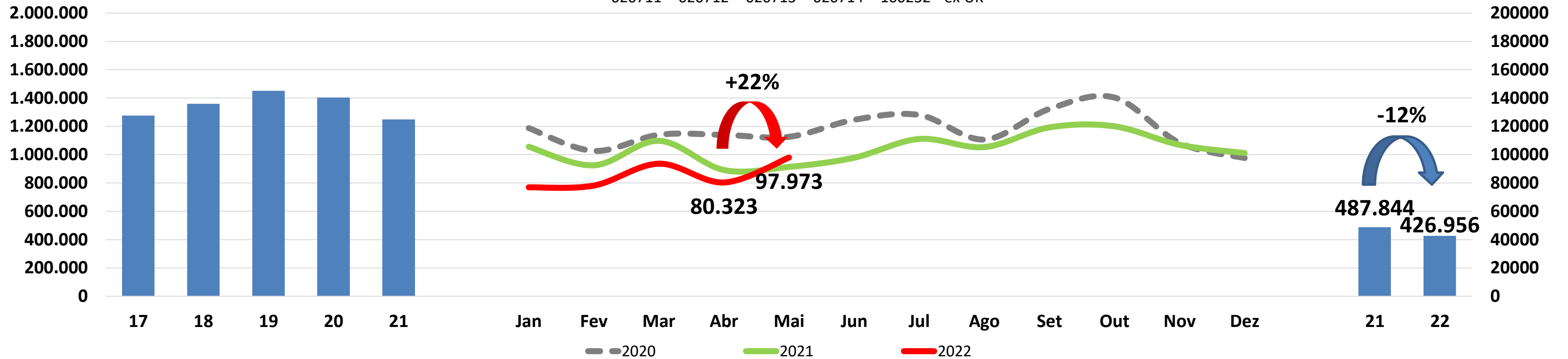
EVOLUÇÃO DOS PRINCIPAIS CONCORRENTES / MERCADOS

- EUROPA - Mai/22
- ESTADOS UNIDOS - Jun/22
- TAILÂNDIA - Jun/22
- TURQUIA - Jun/22
- UCRÂNIA - Jun/22

EU-27 - EXPORTAÇÕES DE FRANGO

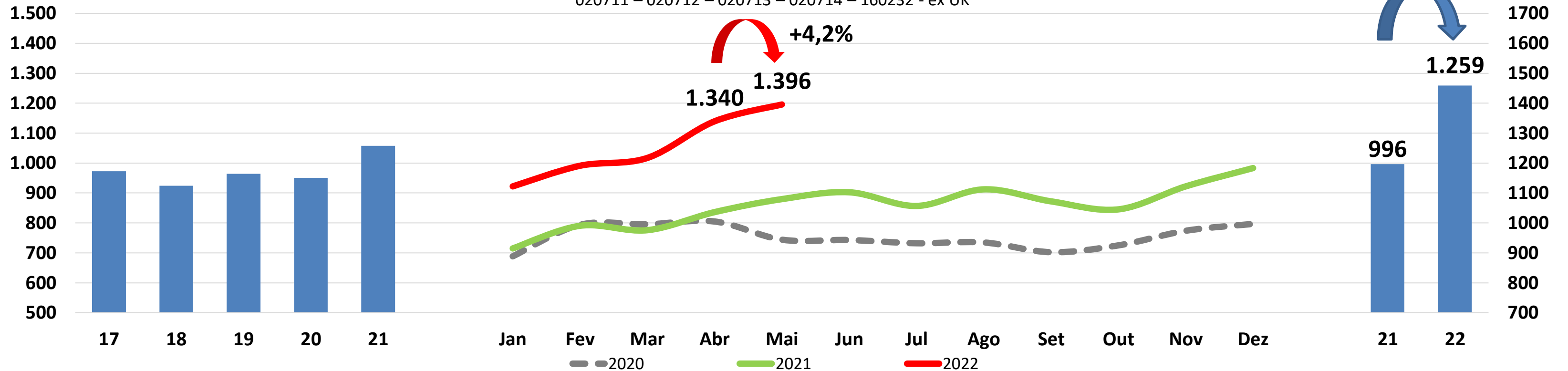
EU-27 - Total - Frango - mt

020711 - 020712 - 020713 - 020714 - 160232 - ex UK



EU-27 - Total - Frango - EU/mt - FOB

020711 - 020712 - 020713 - 020714 - 160232 - ex UK



EU-27 - EXPORTAÇÕES DE FRANGO

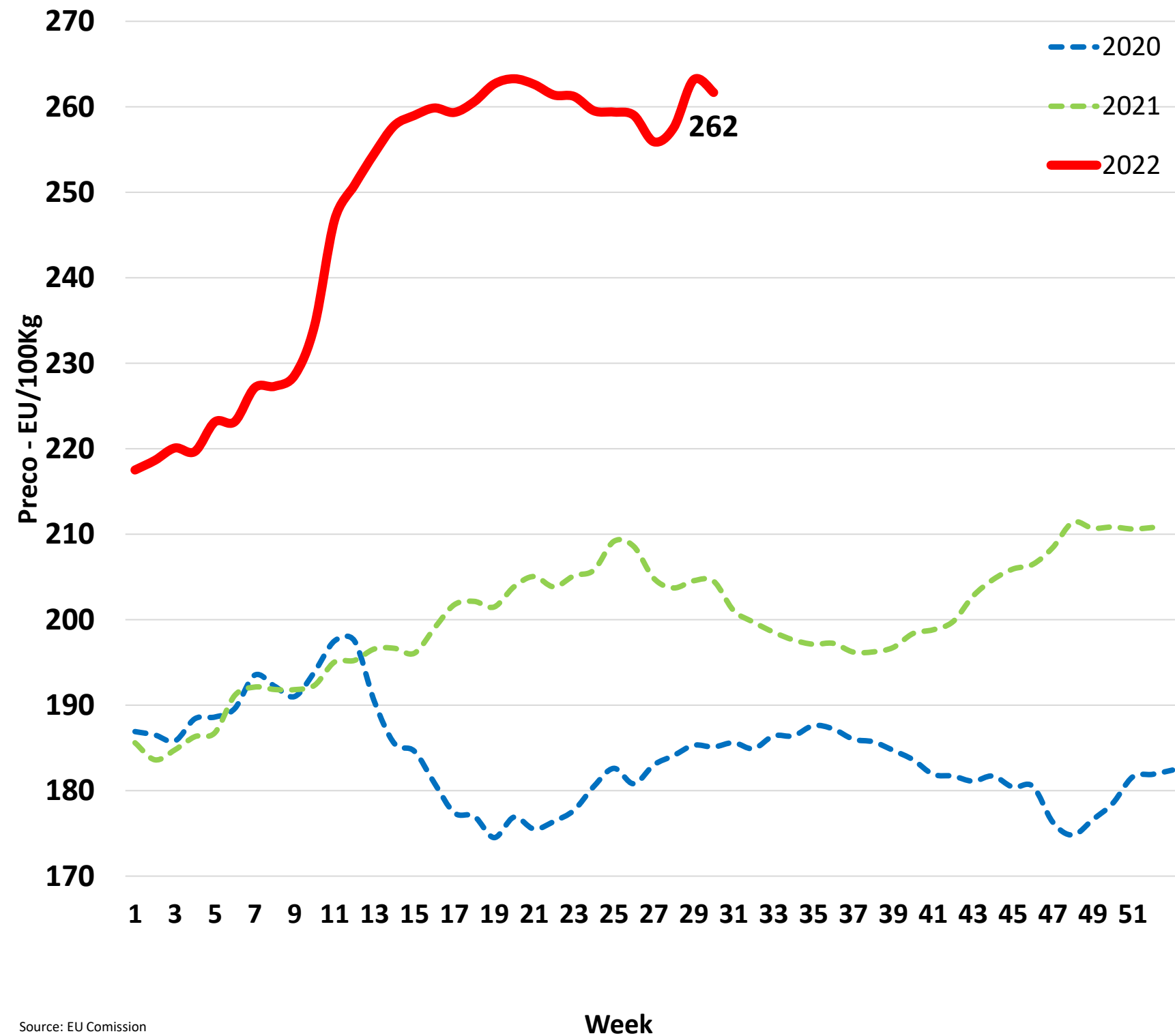
EXPORTAÇÕES (ex UK)

País Origem	Jan-Mai/21	Jan-Mai/22	mt	%
Poland	155.352	139.800	-15.552	-10%
Netherlands	92.323	98.581	6.258	7%
France	45.711	41.570	-4.141	-9%
Belgium	55.799	39.570	-16.229	-29%
Spain	28.097	15.272	-12.825	-46%
Hungary	14.240	11.581	-2.659	-19%
Italy	17.284	10.016	-7.268	-42%
Denmark	10.336	9.912	-424	-4%
Germany	13.245	8.694	-4.551	-34%
Greece	5.777	6.101	324	6%
Lithuania	3.360	4.835	1.475	44%
Romania	4.031	4.341	311	8%
Ireland	6.155	4.084	-2.072	-34%
Sweden	4.123	3.348	-775	-19%
Portugal	3.527	2.654	-872	-25%
Slovenia	3.240	2.457	-783	-24%
Croatia	1.825	2.307	482	26%
Bulgaria	1.380	1.330	-50	-4%
Latvia	1.576	1.029	-547	-35%
Slovakia	558	1.002	444	80%
Finland	833	506	-327	-39%
Czechia	411	356	-54	-13%
Cyprus	466	343	-122	-26%
Austria	106	131	25	23%
Estonia	192	4	-188	-98%
Luxembourg	1	2	0	17%
Malta	0	1	1	
Total Geral	469.948	409.828	-60.120	-13%

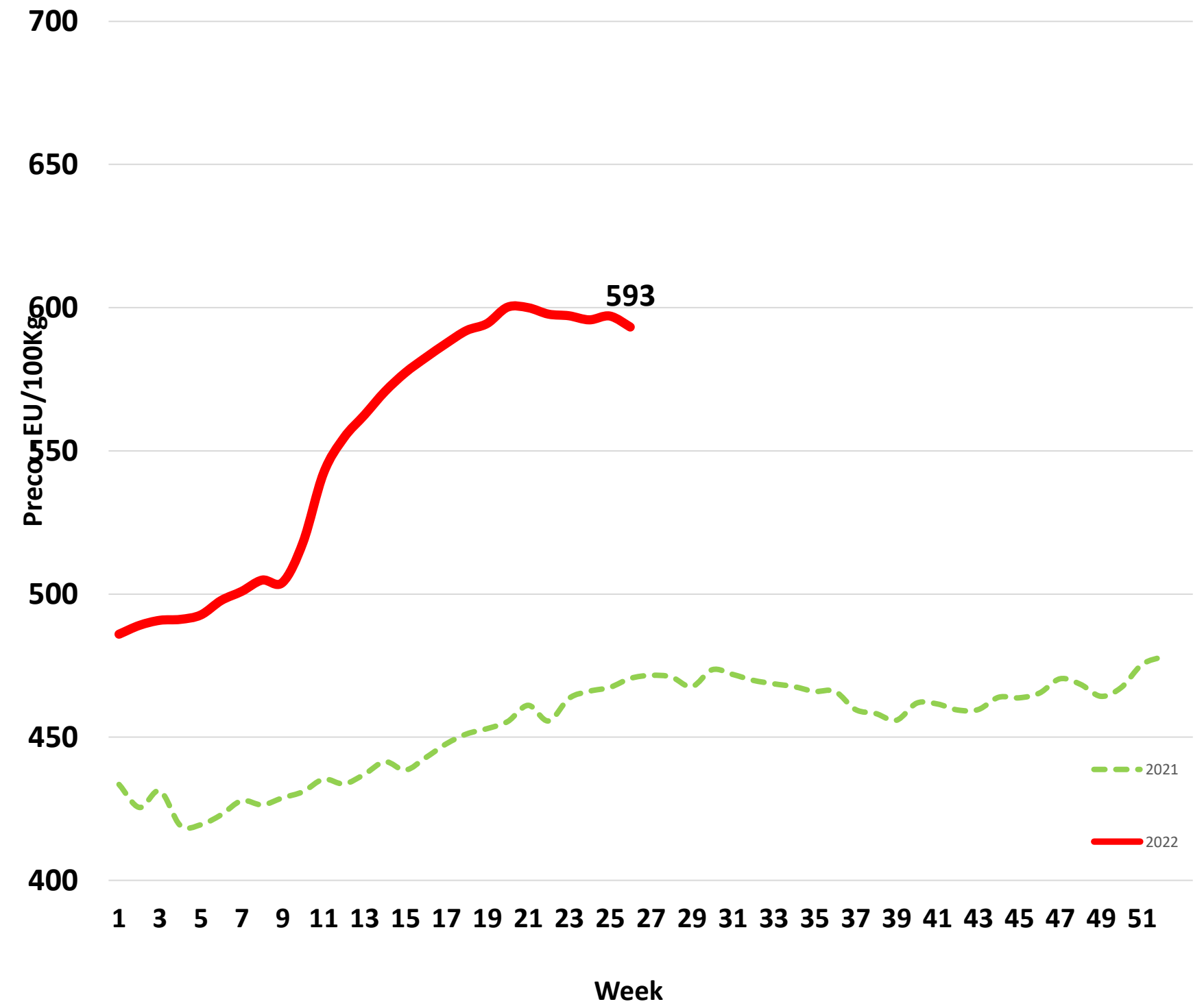
País Destino	Jan-Mai/21	Jan-Mai/22	mt	%
Ghana	96.025	72.761	-23.264	-24%
Ukraine	41.572	27.752	-13.819	-33%
Congo (Democr	35.129	35.675	545	2%
Philippines	26.599	51	-26.548	-100%
Saudi Arabia	24.596	25.573	977	4%
Benin	14.490	13.010	-1.480	-10%
Gabon	14.488	8.255	-6.233	-43%
South Africa	13.198	709	-12.490	-95%
Guinea	12.409	13.019	611	5%
Vietnam	10.680	7.490	-3.190	-30%
Hong Kong	10.051	2.696	-7.355	-73%
Sierra Leone	9.623	7.373	-2.250	-23%
North Macedon	9.124	9.433	309	3%
Congo	8.971	8.443	-528	-6%
Liberia	8.492	14.576	6.083	72%
Malaysia	8.449	11.269	2.820	33%
Angola	8.241	6.632	-1.609	-20%
Uzbekistan	8.020	9.975	1.955	24%
Mozambique	7.092	9.859	2.767	39%
Albania	6.513	5.623	-889	-14%
Georgia	5.822	6.410	588	10%
Switzerland	5.764	6.217	453	8%
Togo	5.412	6.862	1.450	27%
Cuba	5.325	14.290	8.965	168%
Lebanon	5.320	1.494	-3.827	-72%
Moldova	5.175	5.317	142	3%
Outros	63.368	79.063	15.695	25%
Total	469.948	409.828	-60.120	-13%

EU-27 - Evolução de Preços - Mercado Doméstico

EU-27 – Frango – Carcaça 65%
HS 02071130



EU-27 – Atacado - Peito – EU/100Kg
HS 02071350



Source: EU Commission

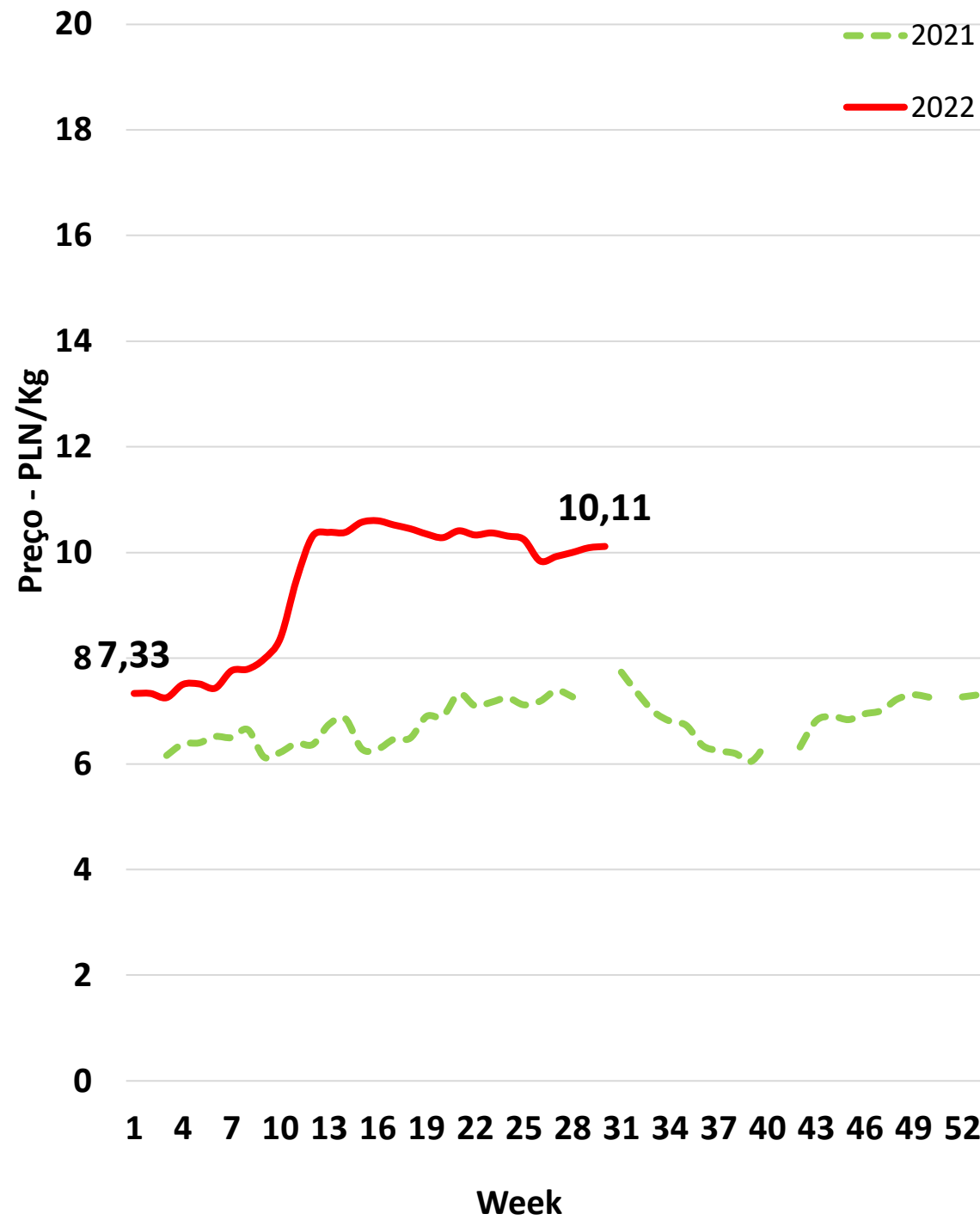
Week

Week

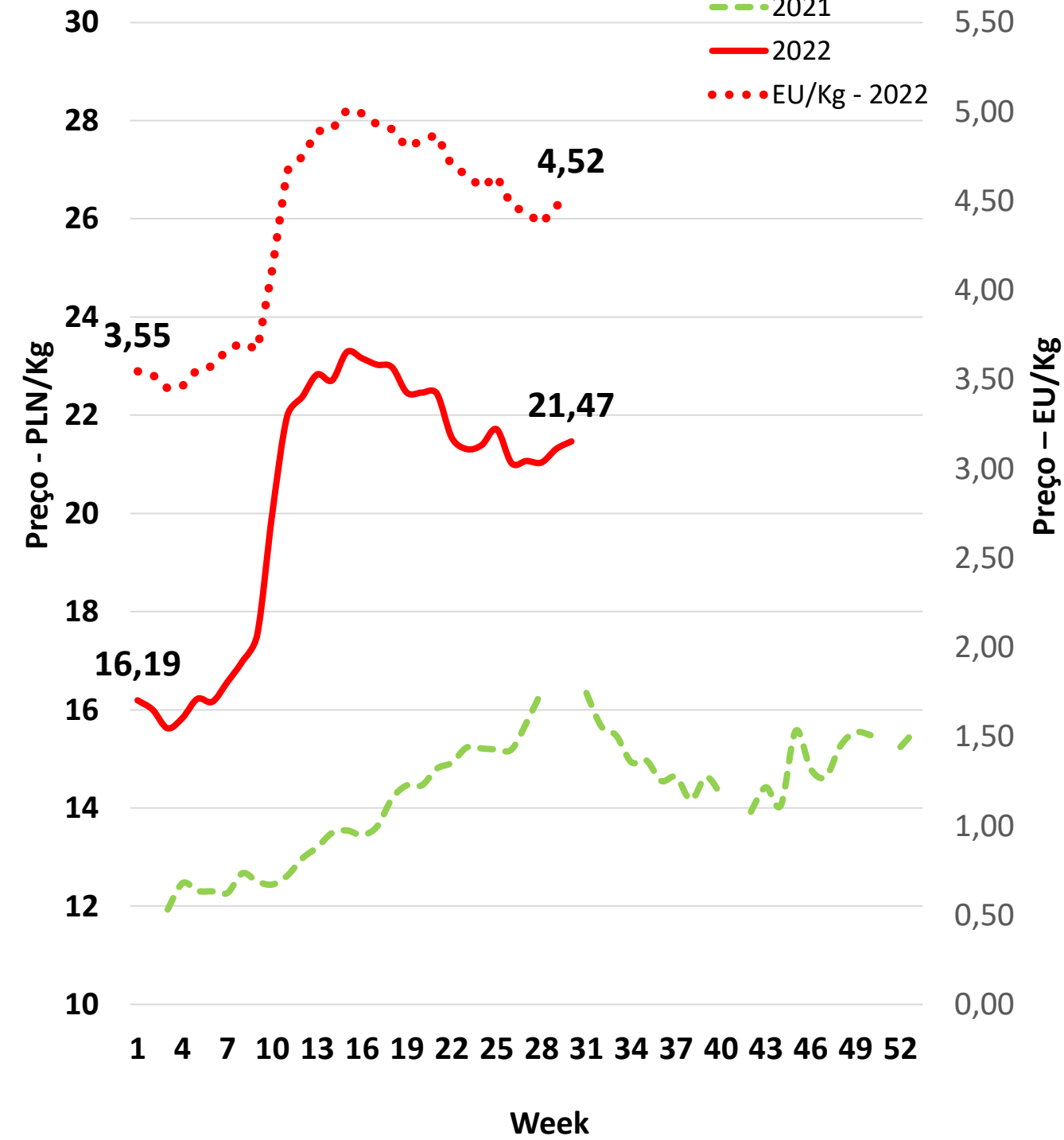
— 2020 — 2021 — 2022

POLÔNIA - Evolução de Preços - Mercado Doméstico

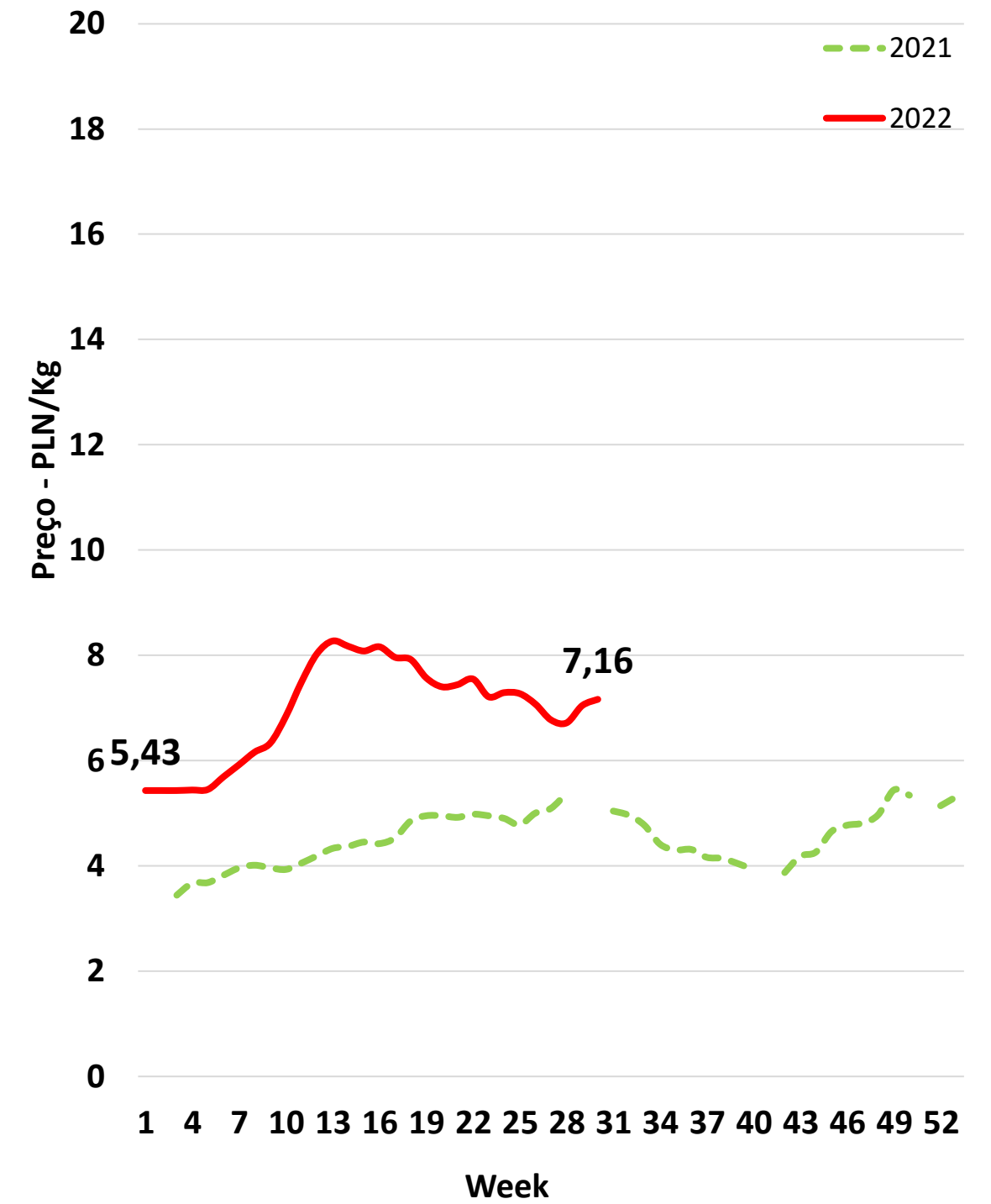
Poland - Chicken Carcass 65%



Poland - Chicken Breast Fillet



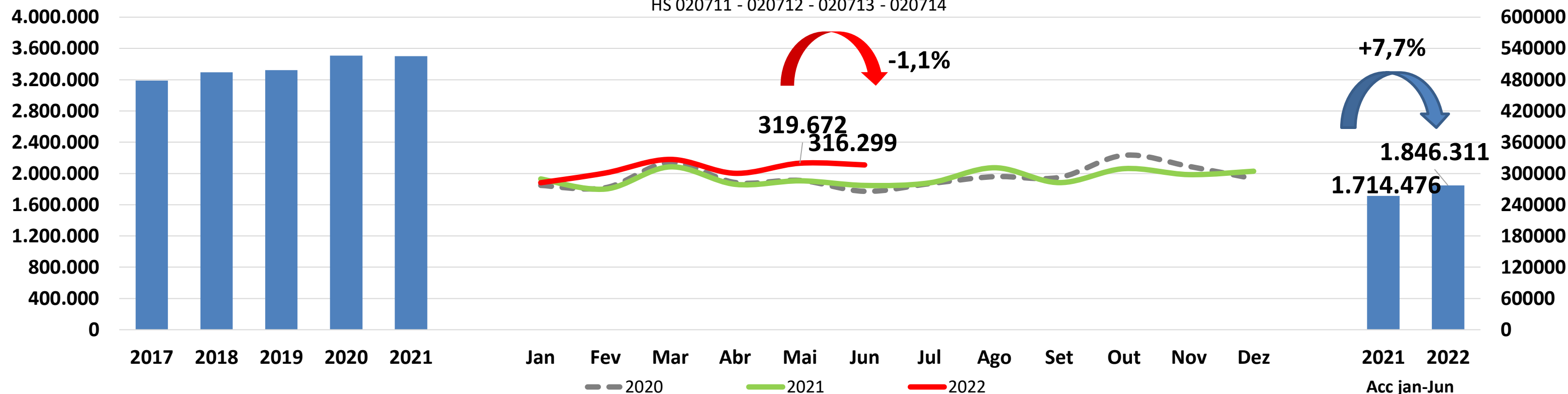
Poland - Chicken Leg 1/4



ESTADOS UNIDOS - EXPORTAÇÕES DE FRANGO

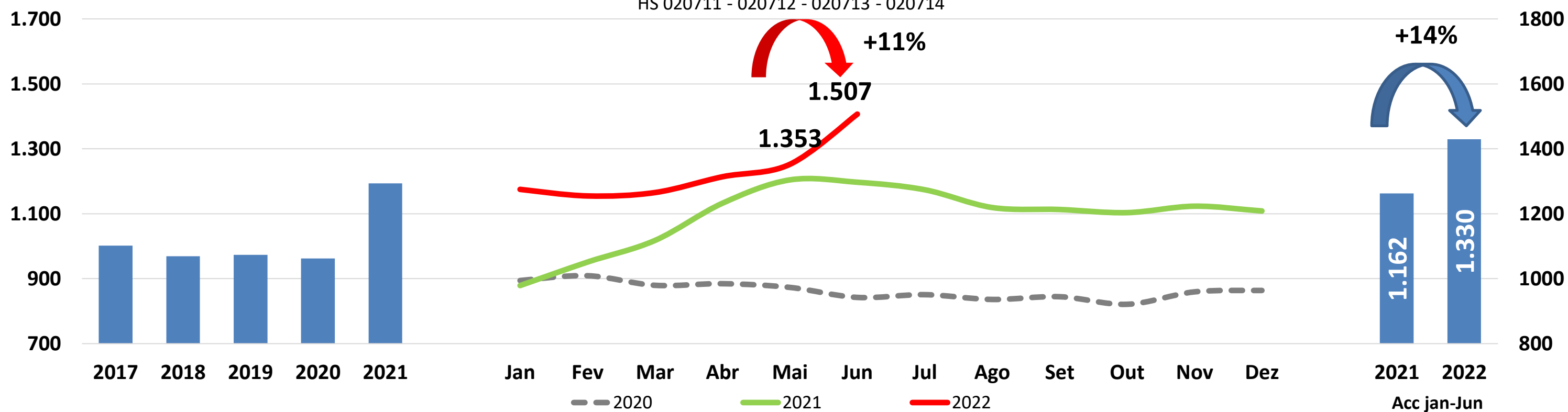
Estados Unidos - Total - Frango - mt

HS 020711 - 020712 - 020713 - 020714



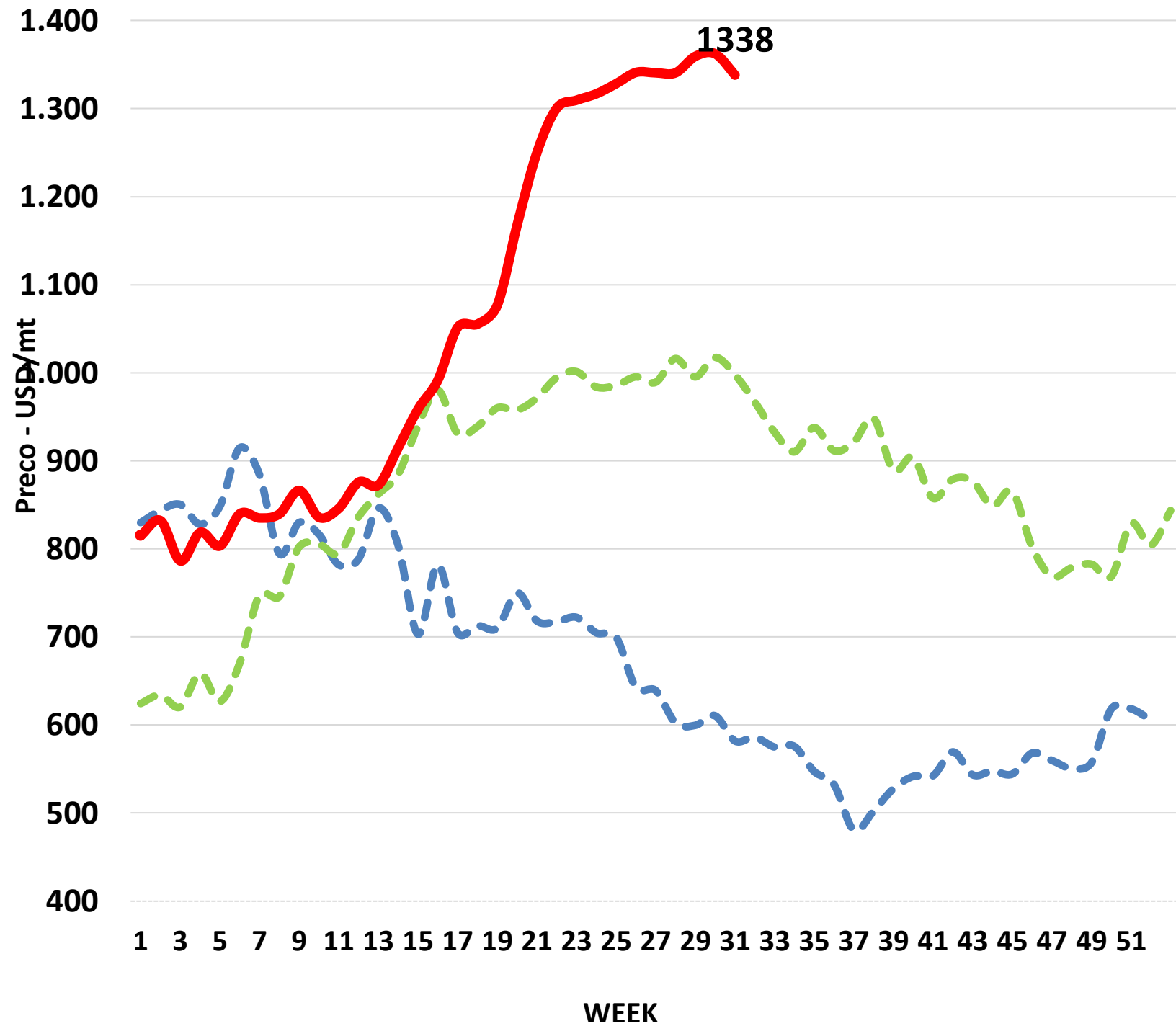
Estados Unidos - Total - Frango - USD/mt - FOB

HS 020711 - 020712 - 020713 - 020714

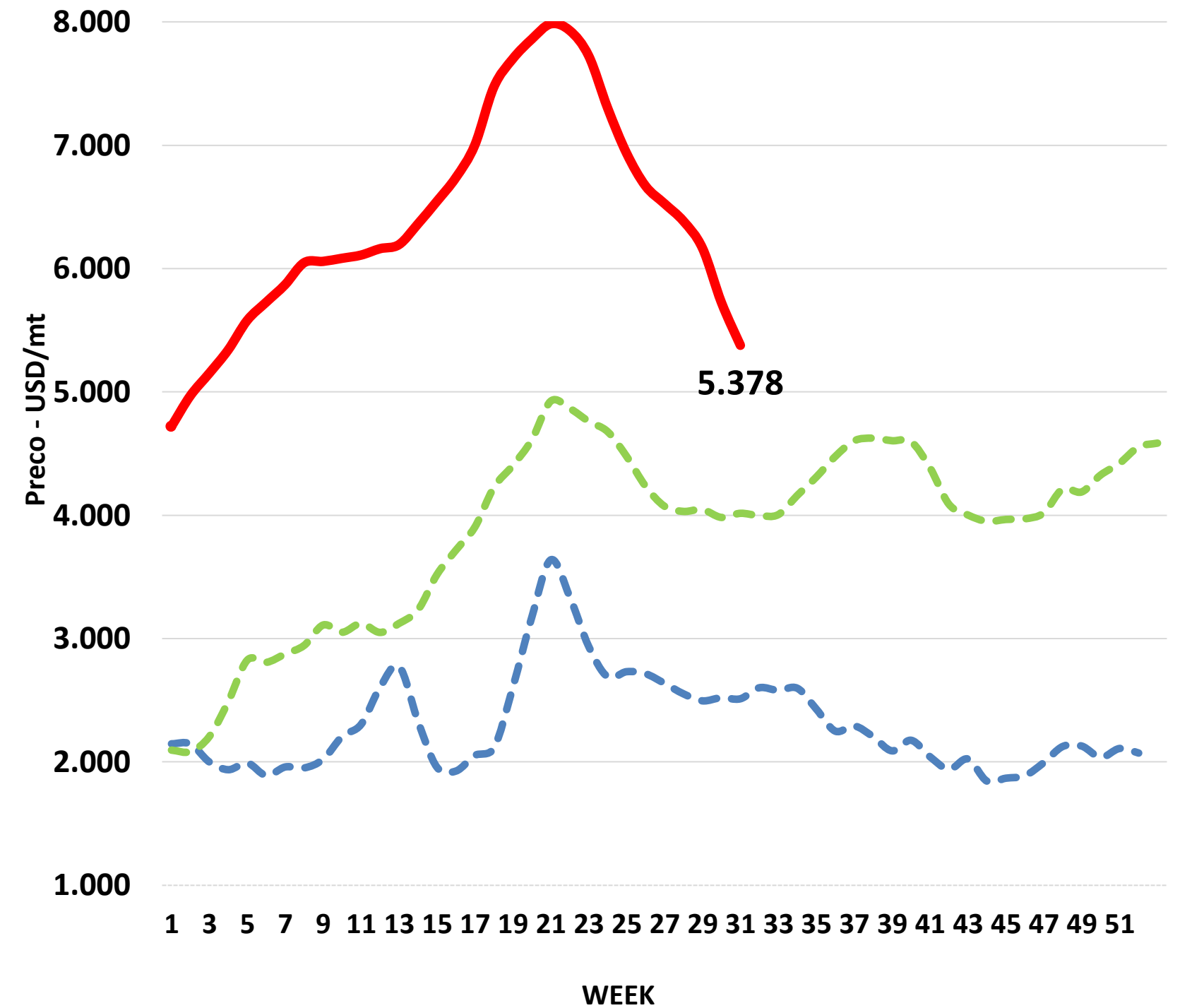


ESTADOS UNIDOS - Evolução de Preços - Mercado Doméstico

US - Leg 1/4 - Northeast Region



US - SBB - Northeast Region - Atacado - USD/mt

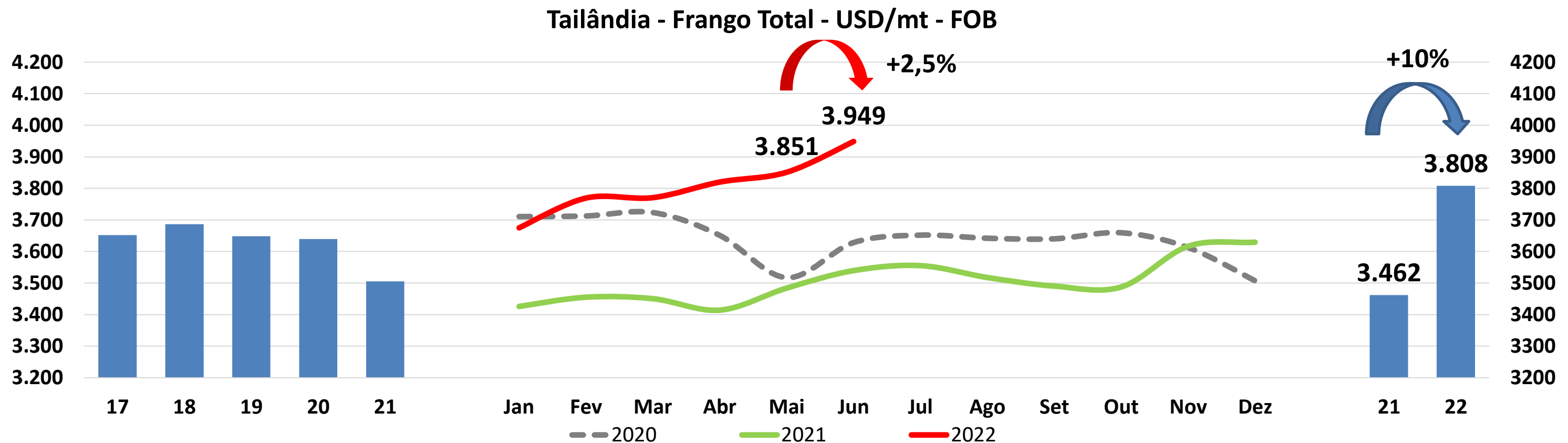
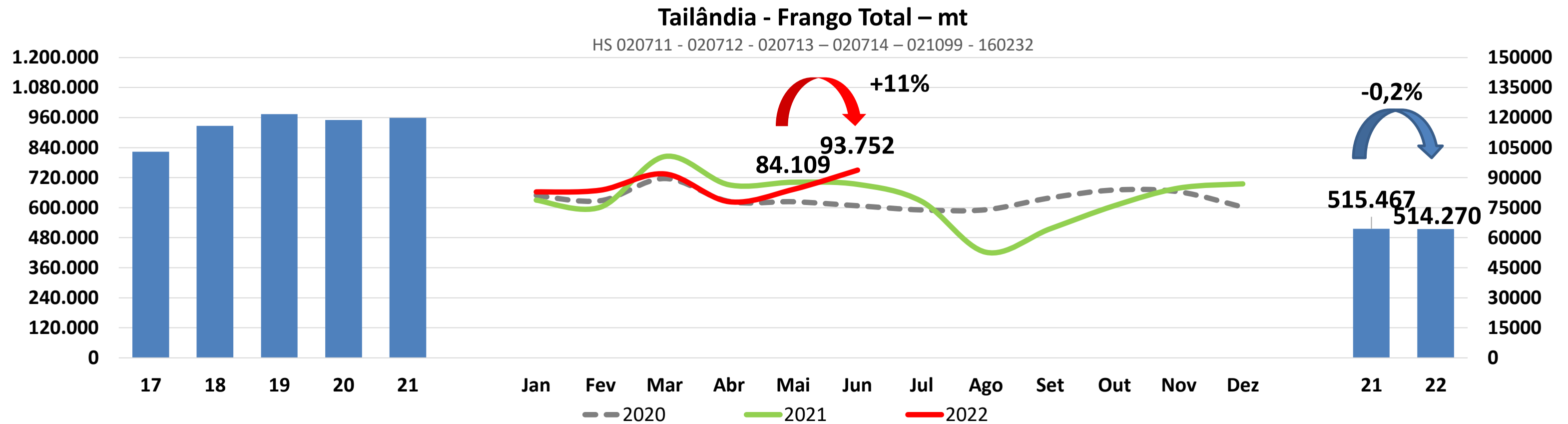


Source: USDA

Source: USDA

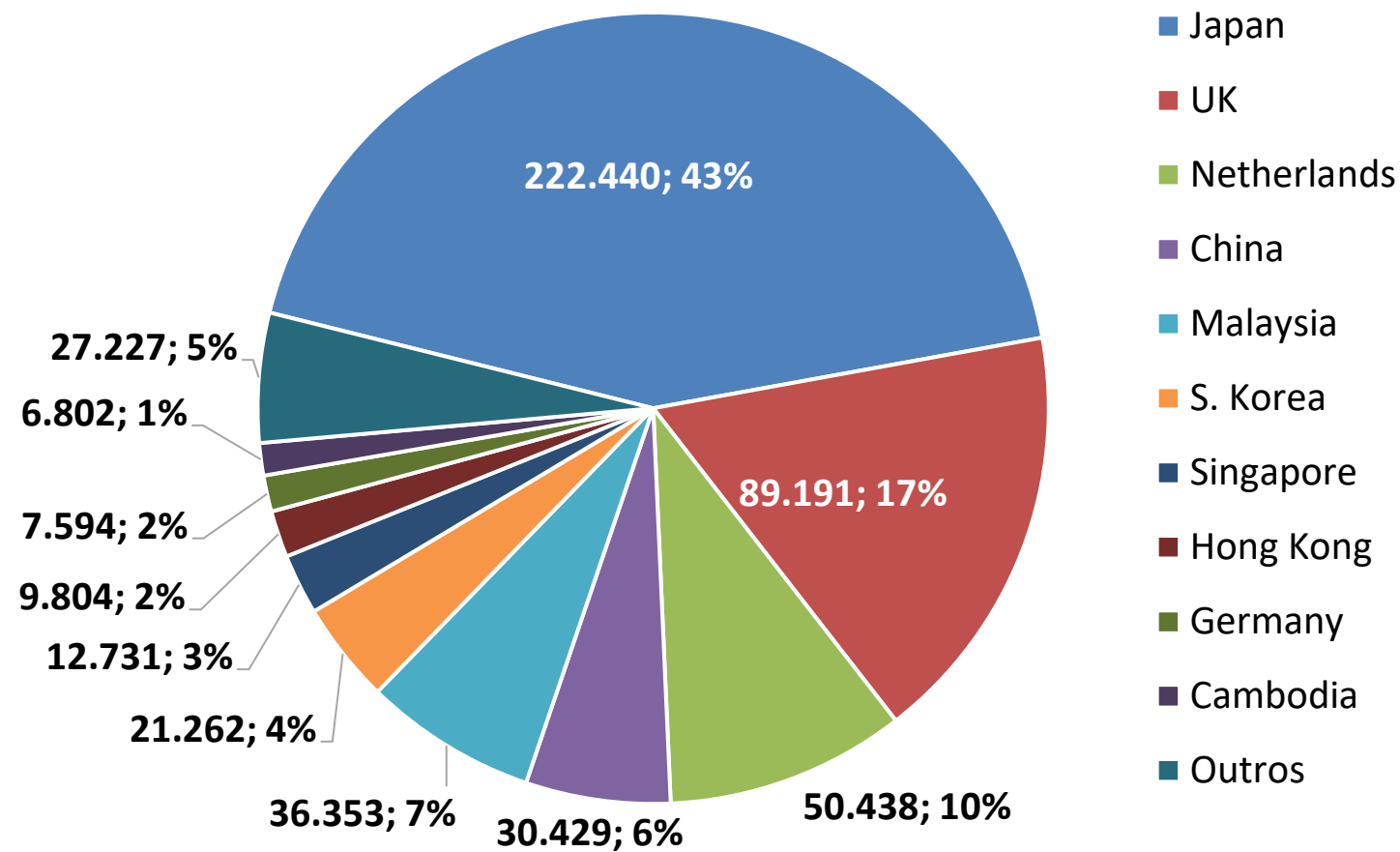
2020 2021 2022

TAILÂNDIA - EXPORTAÇÕES DE FRANGO

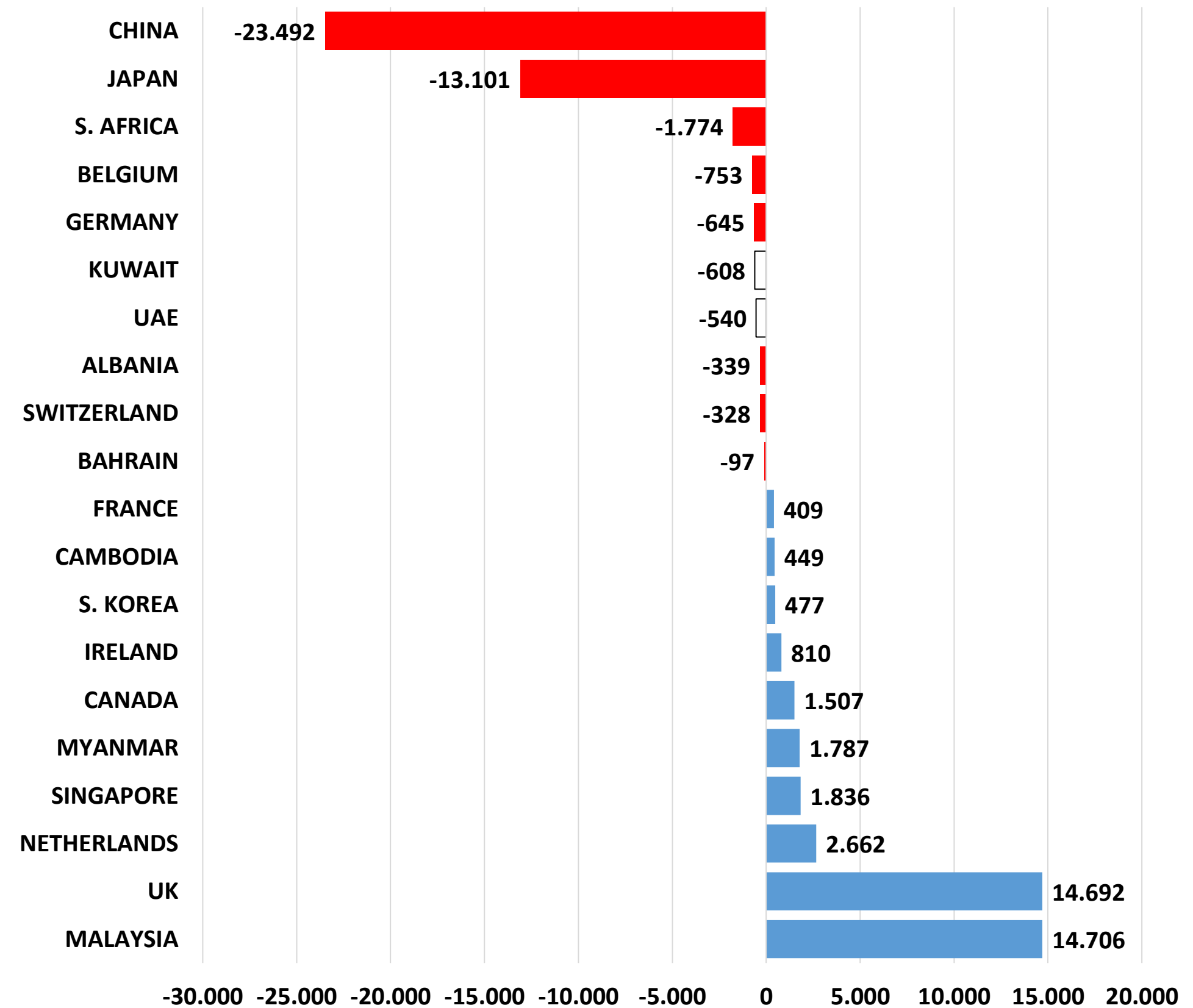


Tailândia - Exportações de Frango

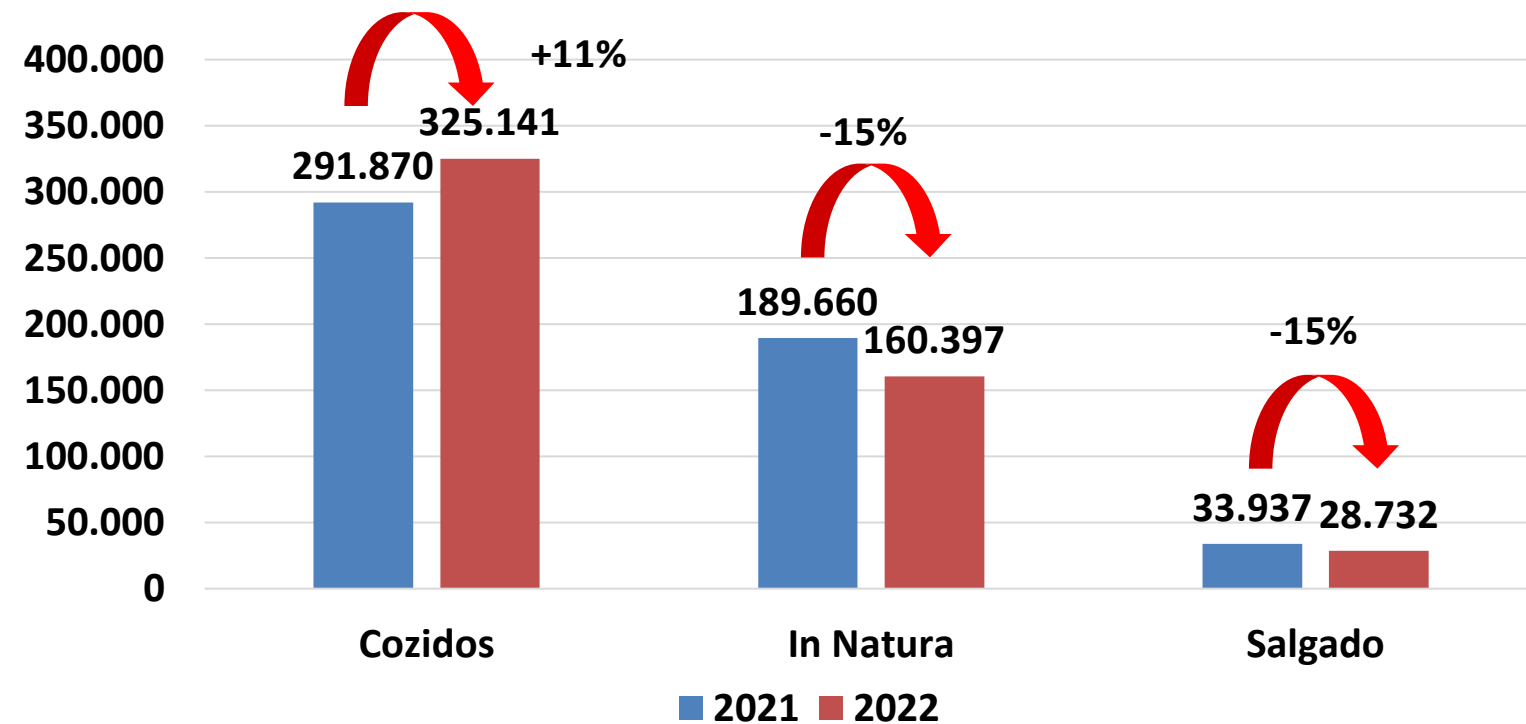
Top 5 Destinos - Jan-Jun/22 - mt



Varição em Volume (mt) - Destinos Selecionados - Jan-Jun/22 x Jan-Jun/21



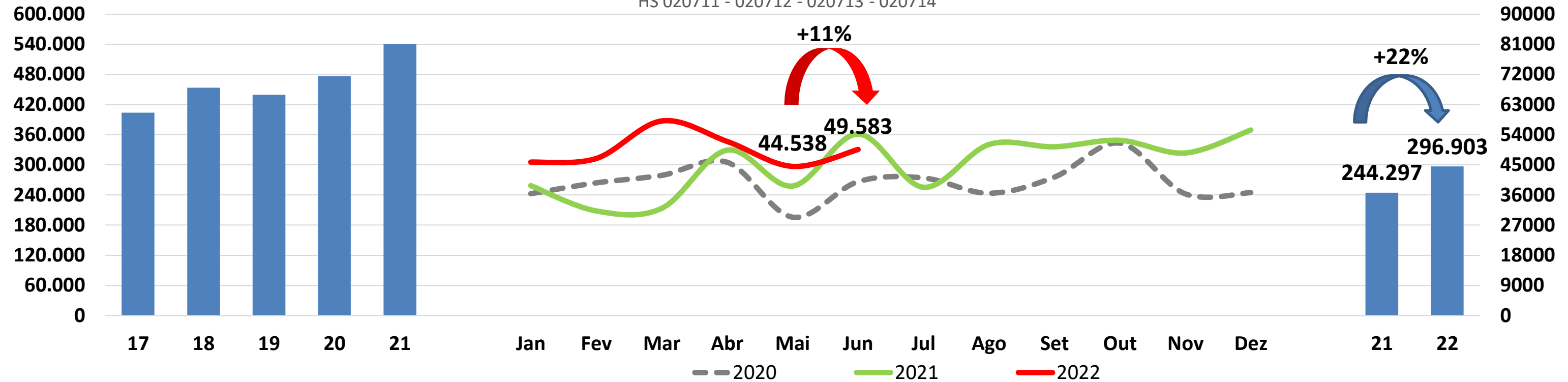
Varição Produto - - Jan-Jun/22 x Jan-Jun/21



TURQUIA - EXPORTAÇÕES DE FRANGO

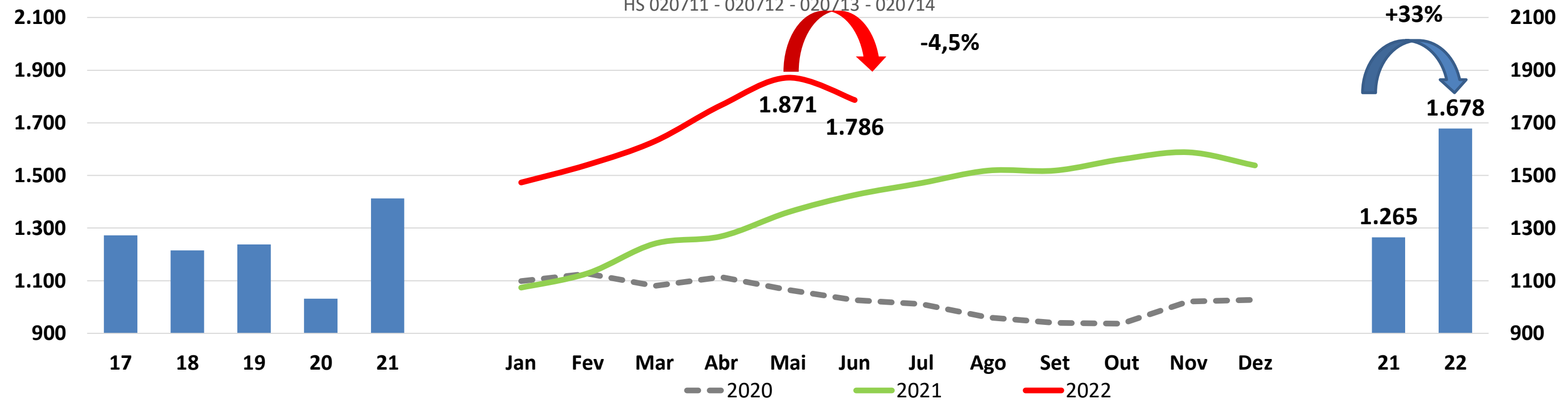
Turquia - Frango Total – mt

HS 020711 - 020712 - 020713 - 020714



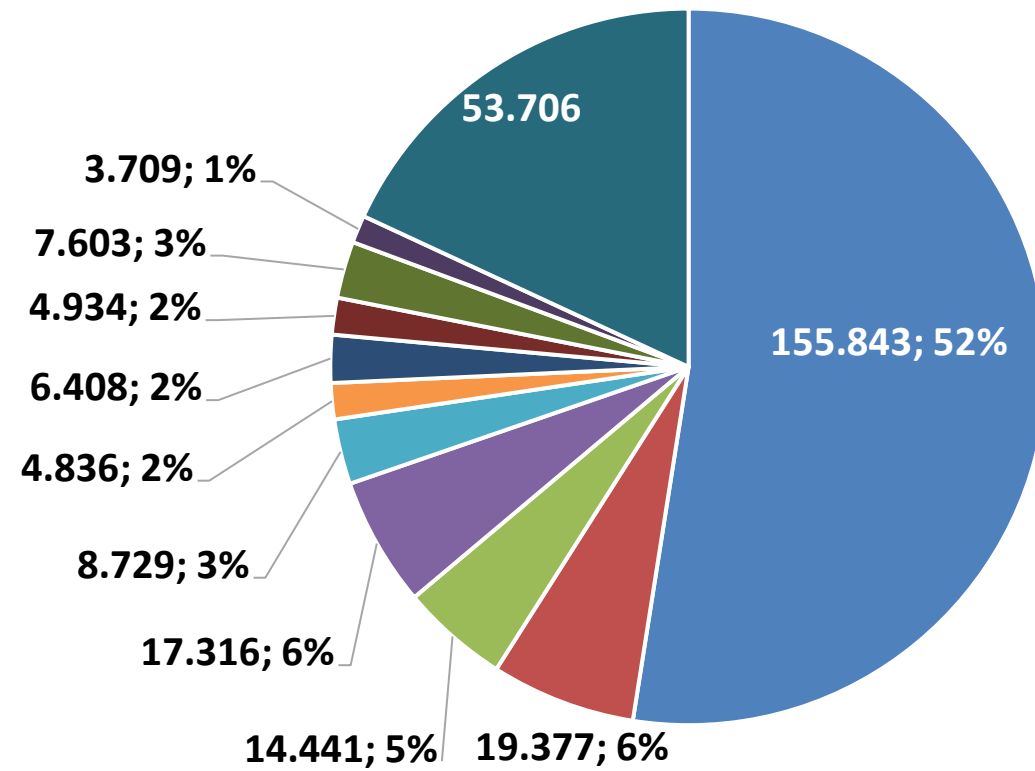
Turquia - Frango Total - USD/mt – FOB

HS 020711 - 020712 - 020713 - 020714



Turquia - Exportações de Frango

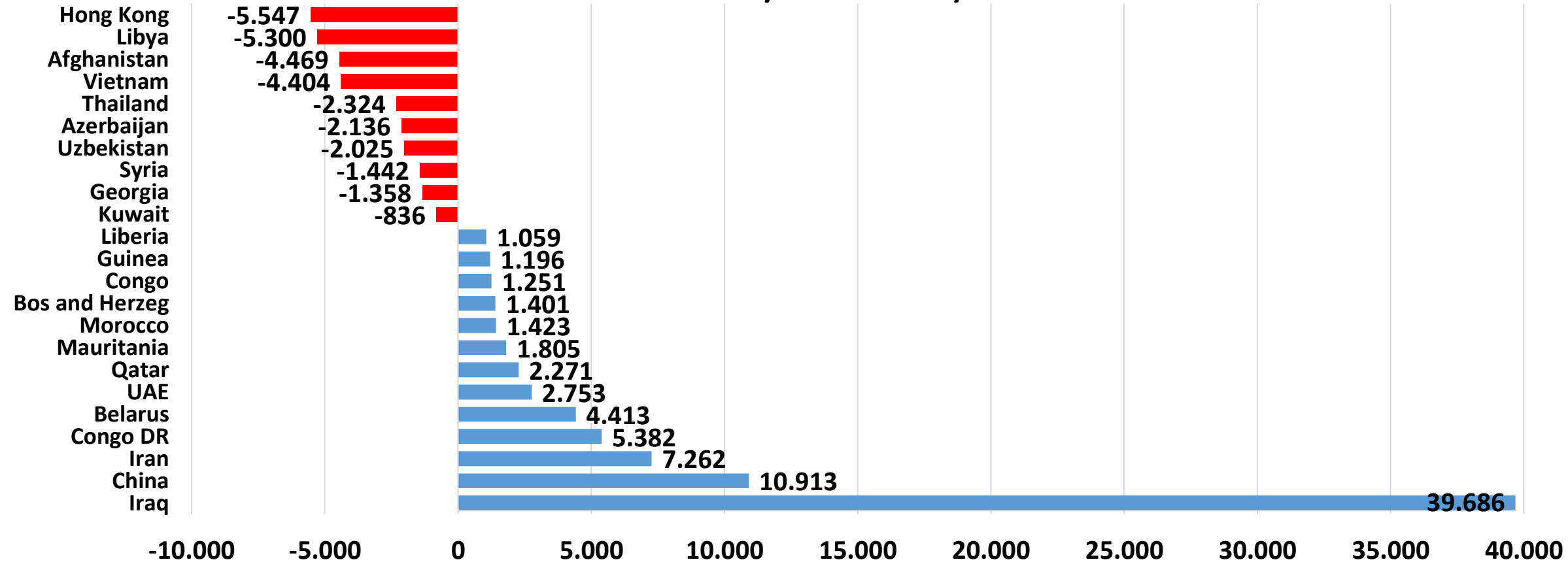
Top 10 Destinos - Jan-Jun/22 - mt



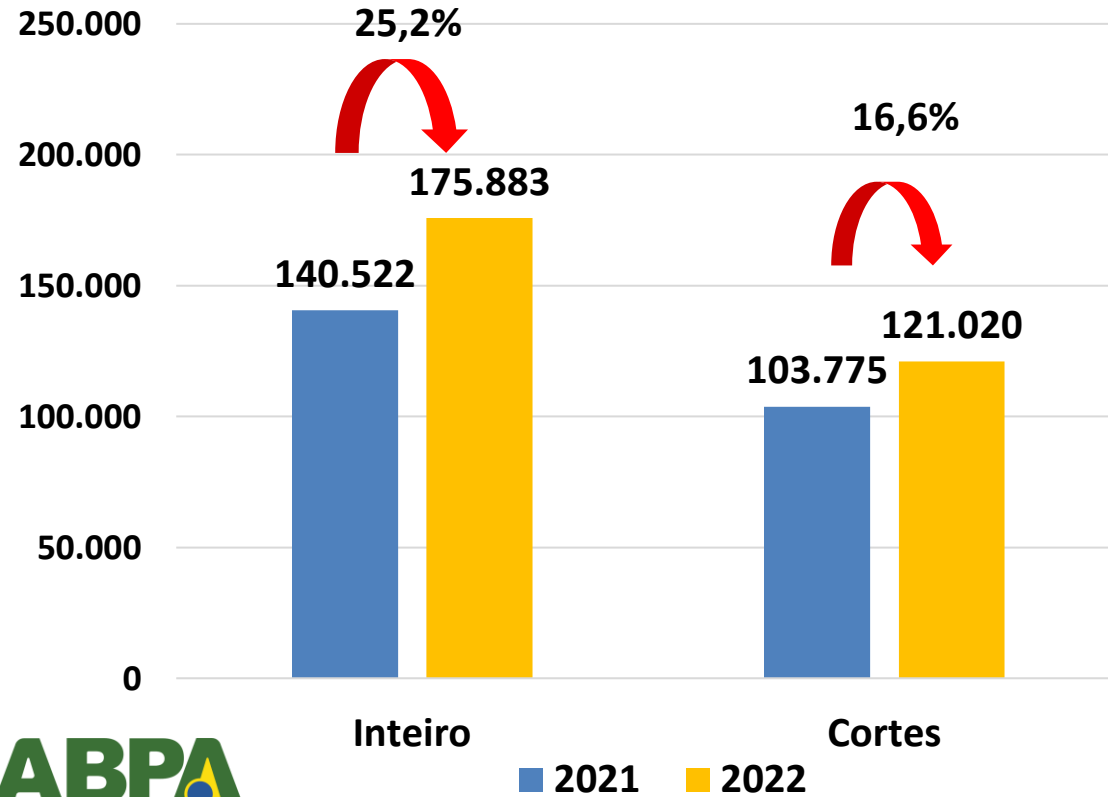
- Iraq
- Iran
- Congo
- China
- Libya
- Georgia
- UAE
- Ghana
- Congo DR
- Syria
- Outros

- Hong Kong -5.547
- Libya -5.300
- Afghanistan -4.469
- Vietnam -4.404
- Thailand -2.324
- Azerbaijan -2.136
- Uzbekistan -2.025
- Syria -1.442
- Georgia -1.358
- Kuwait -836
- Liberia
- Guinea
- Congo
- Bos and Herzeg
- Morocco
- Mauritania
- Qatar
- UAE
- Belarus
- Congo DR
- Iran
- China
- Iraq

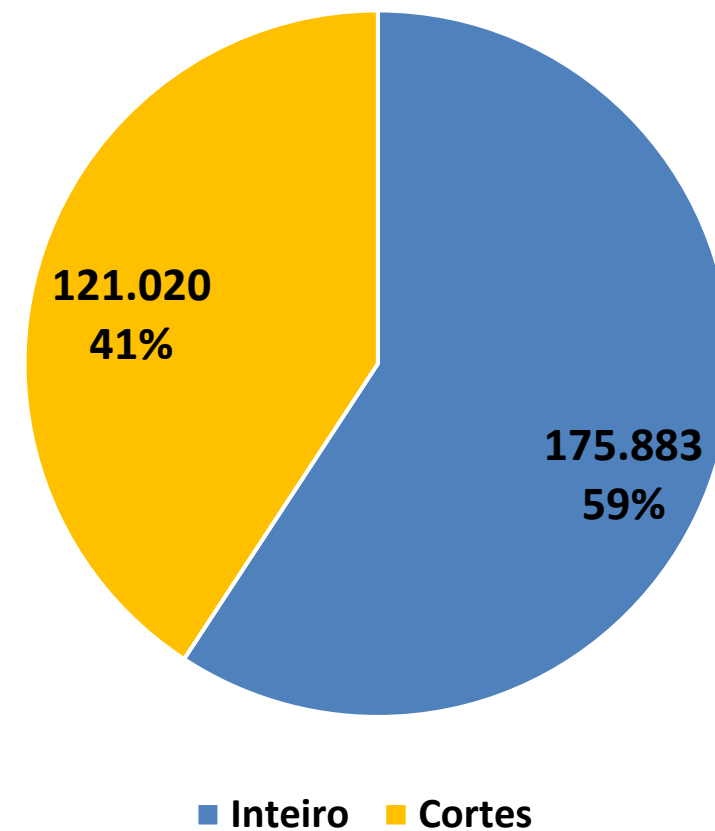
Variação em Volume (mt) - Destinos Selecionados Jan-Jun/22 x Jan-Jun/21



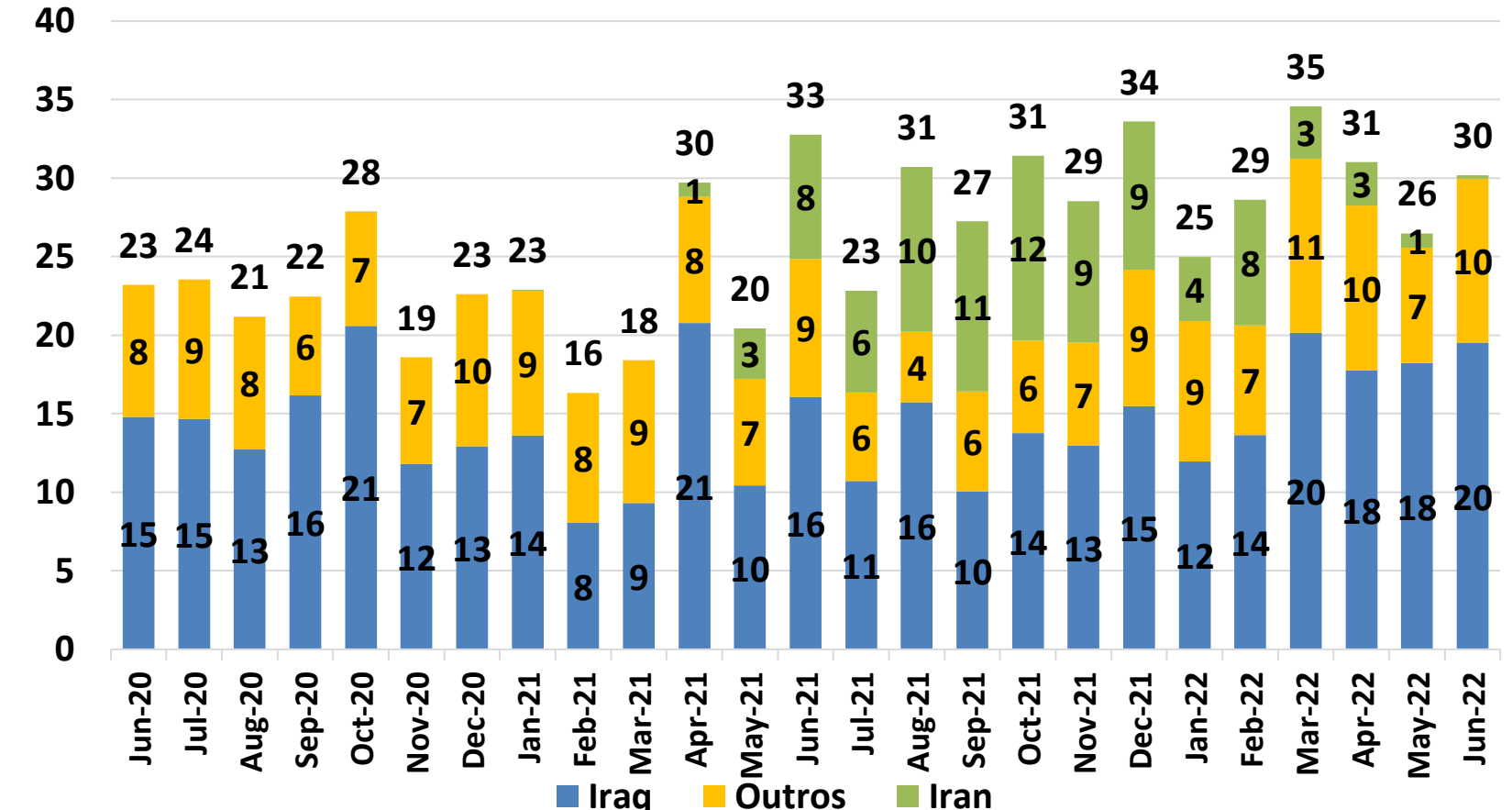
Inteiro e Cortes - Jan-Jun - Vol mt



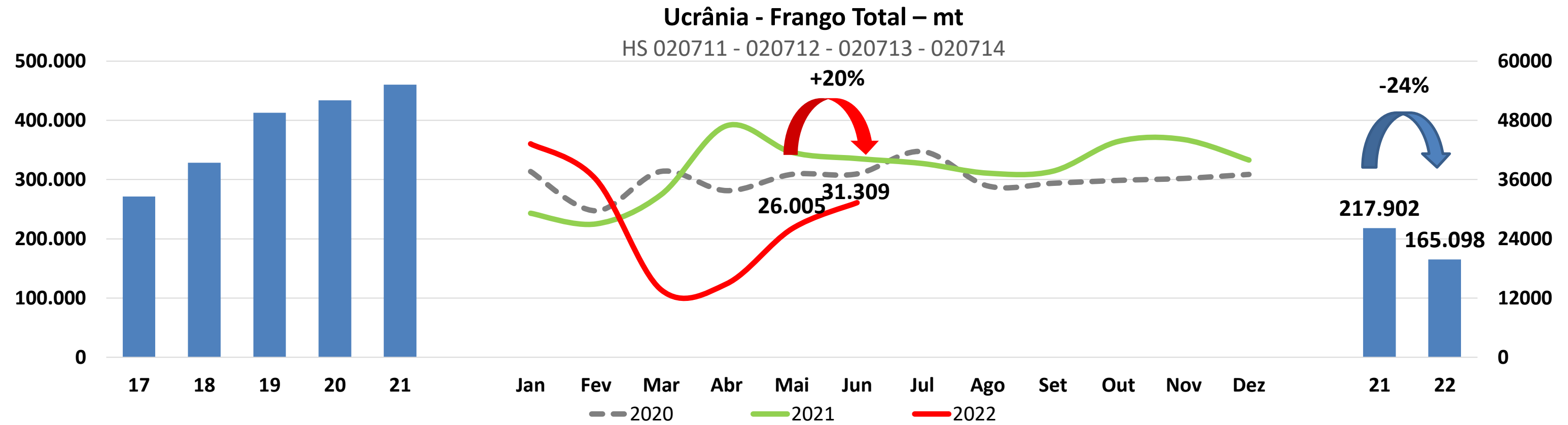
Cortes x Inteiro Jan-Jun/22- Vol mt



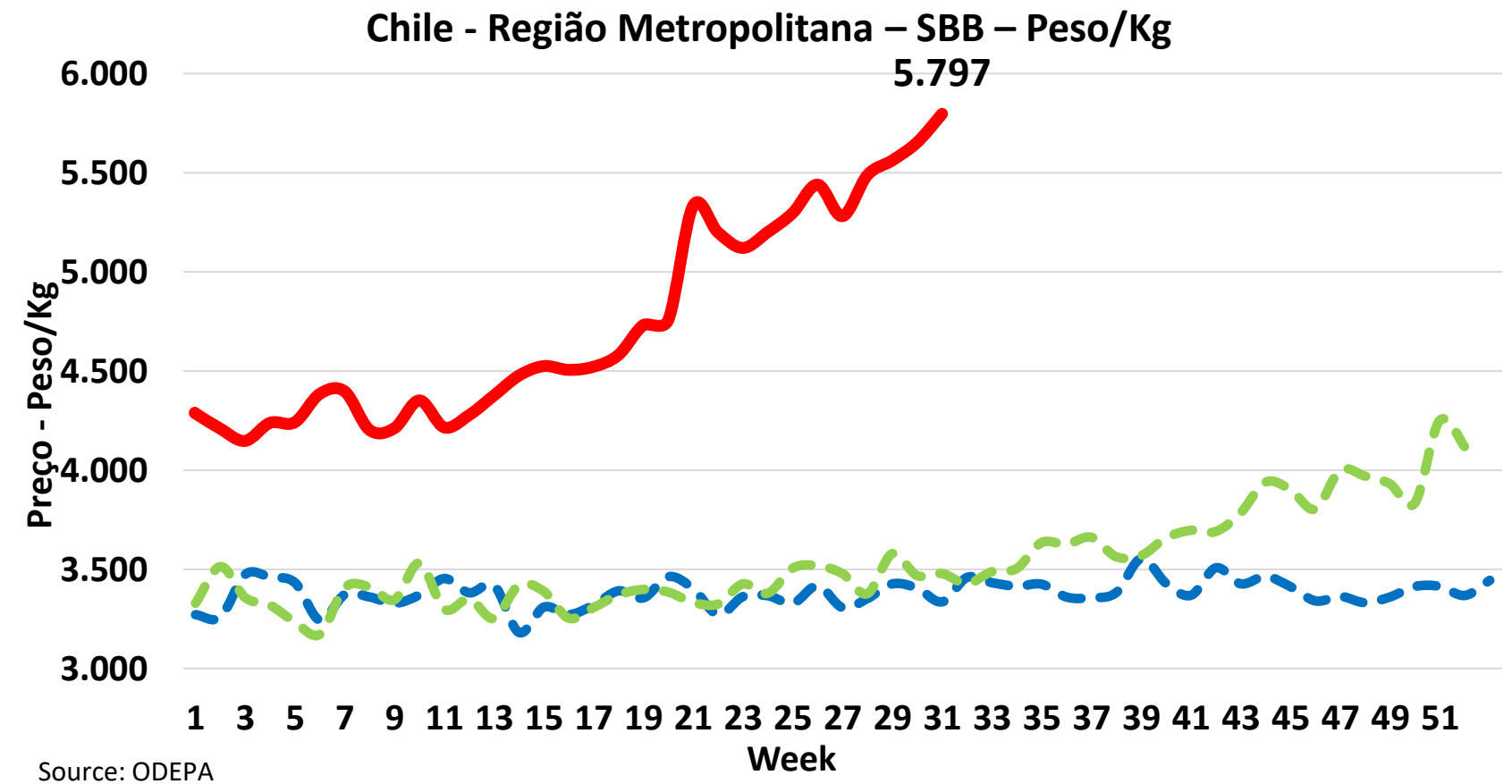
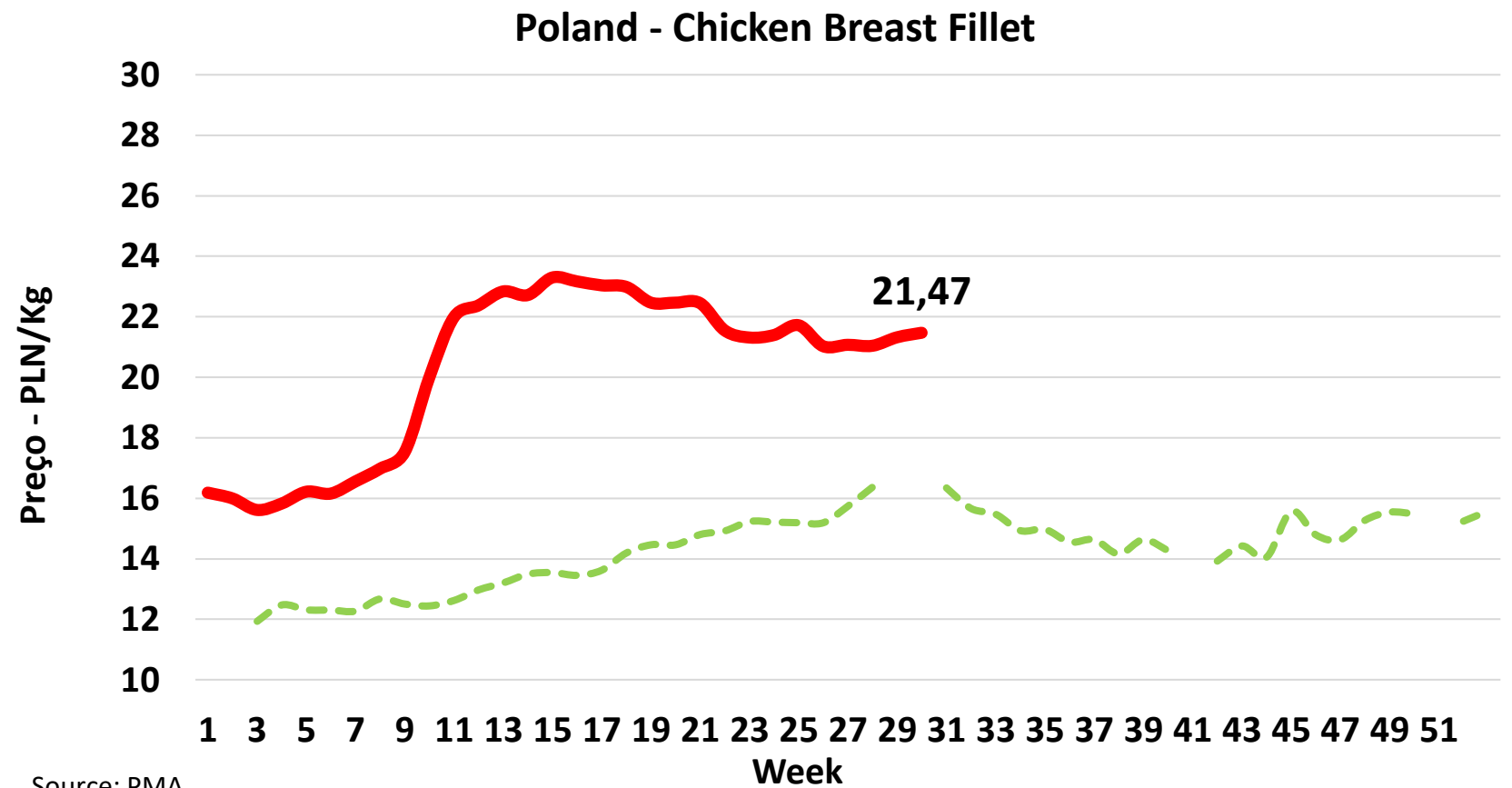
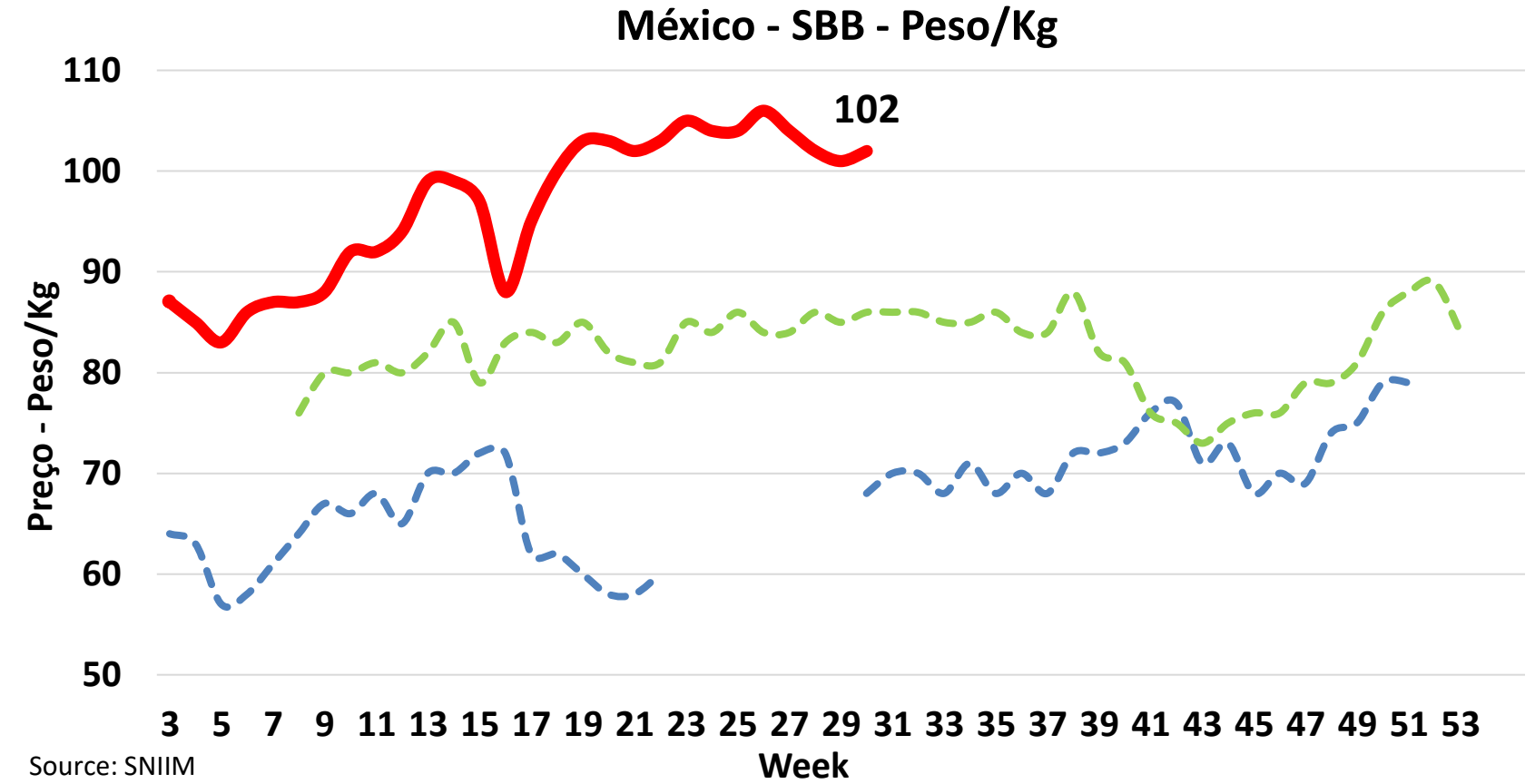
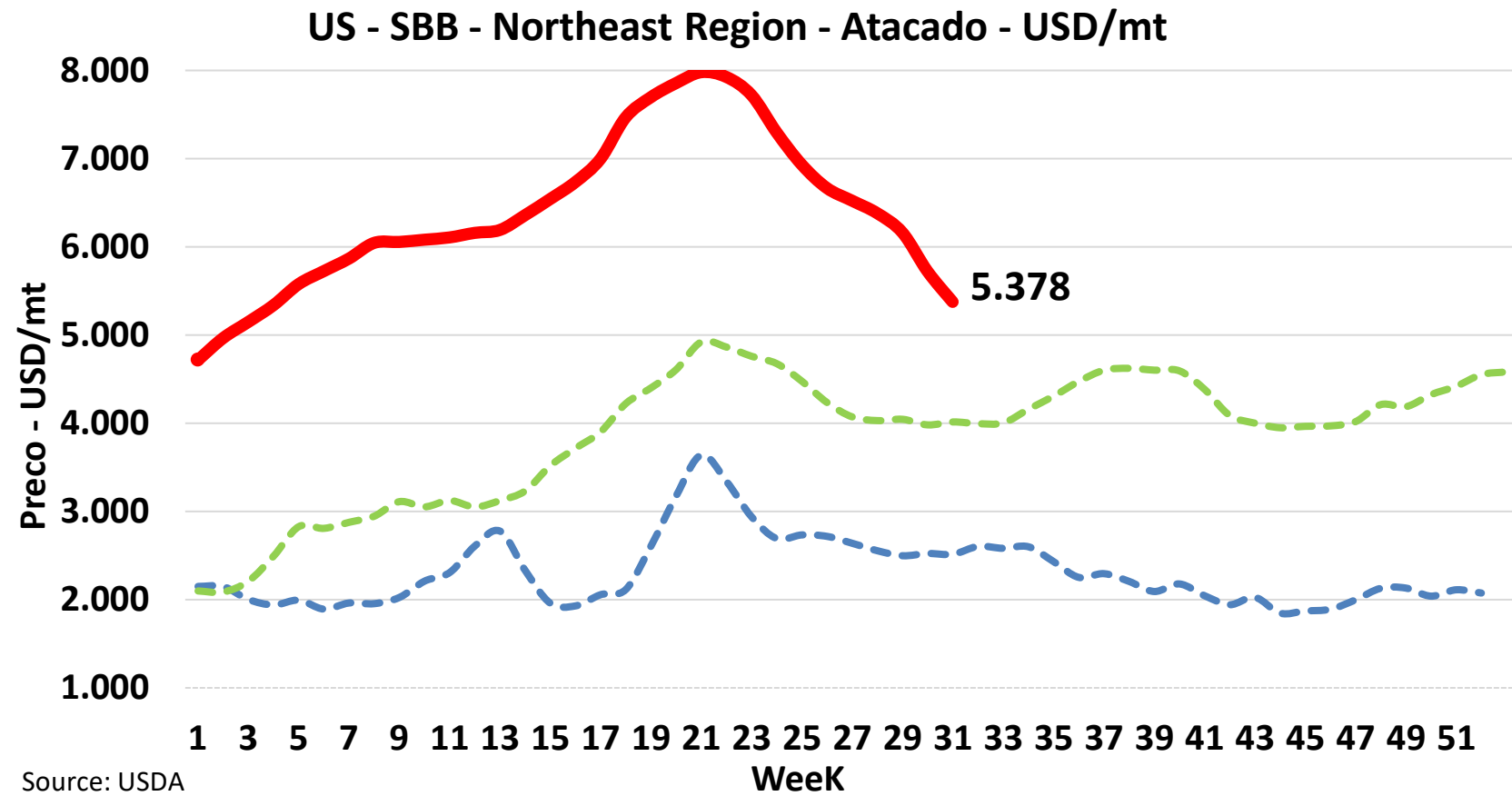
Turquia - Exportação de Griller - Vol (000)mt



UCRÂNIA - EXPORTAÇÕES DE FRANGO



PREÇO DO PEITO de FRANGO - MERCADOS SELECIONADOS





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