

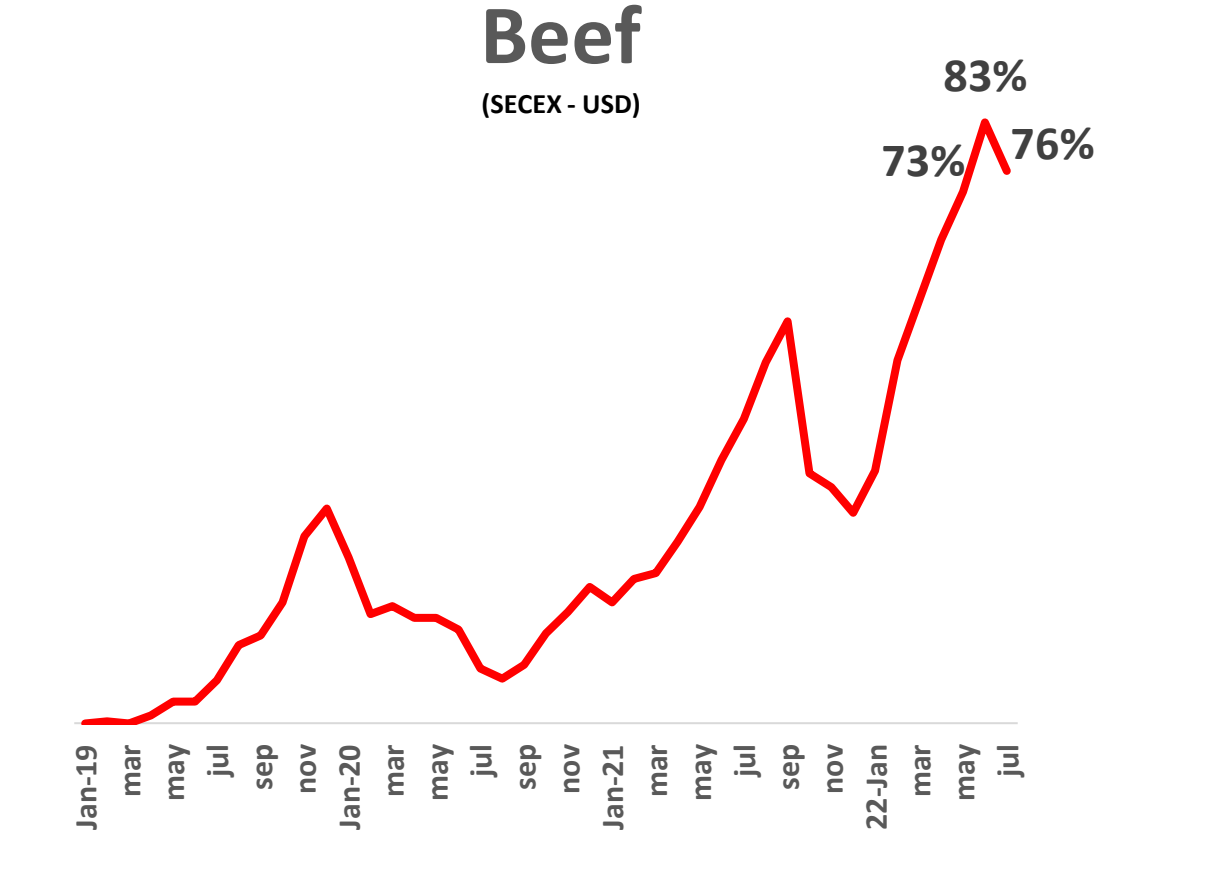
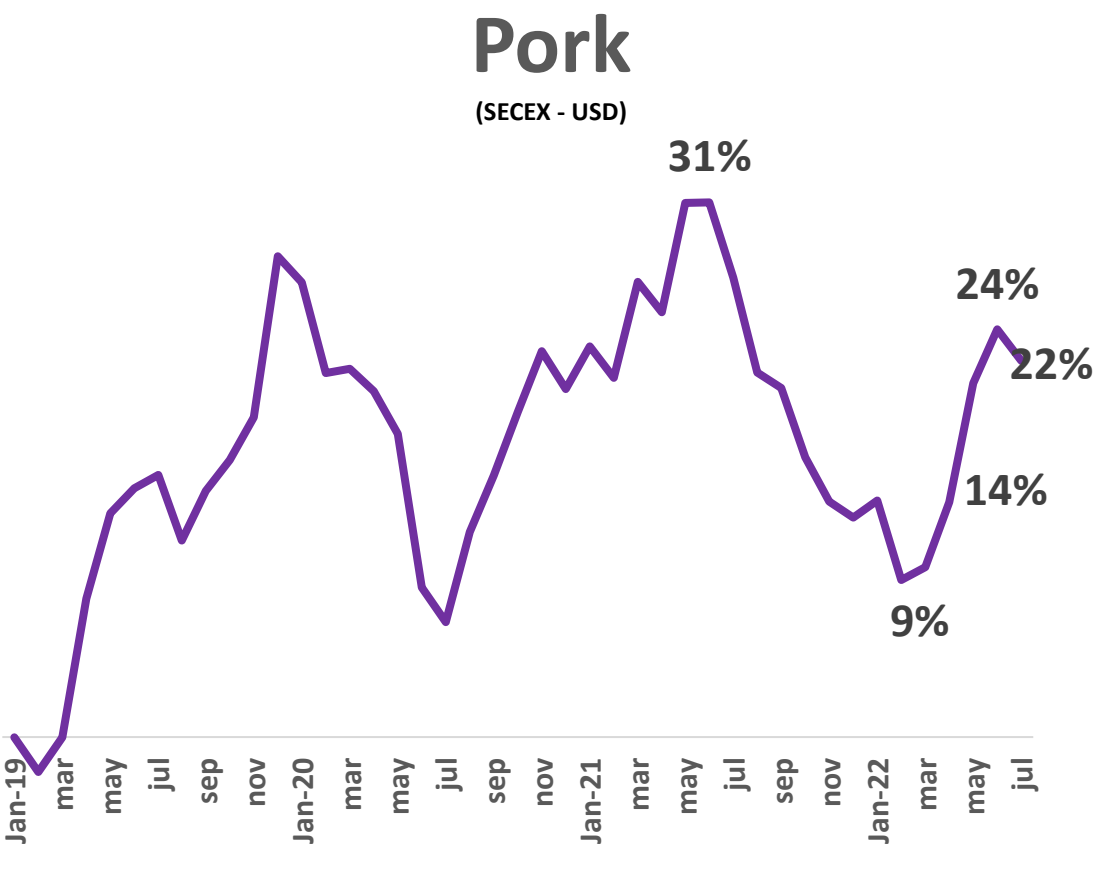
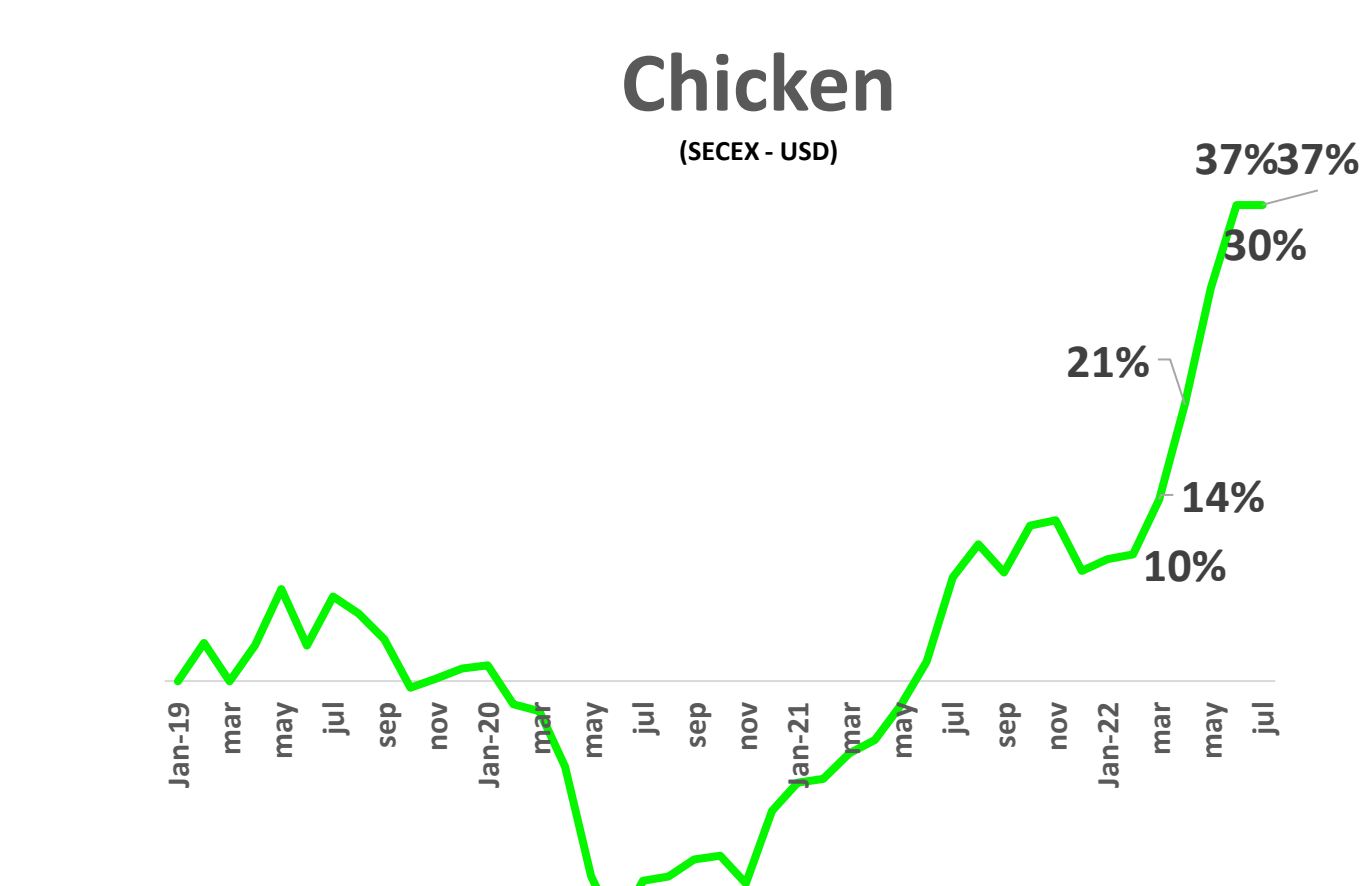
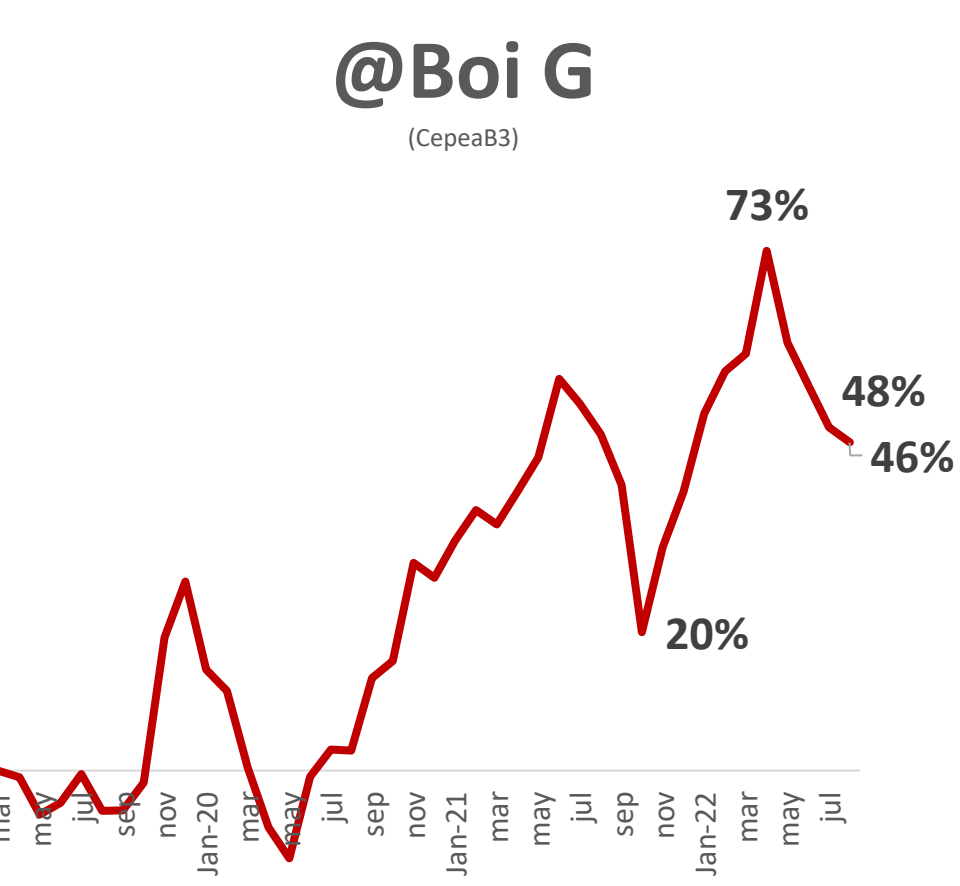
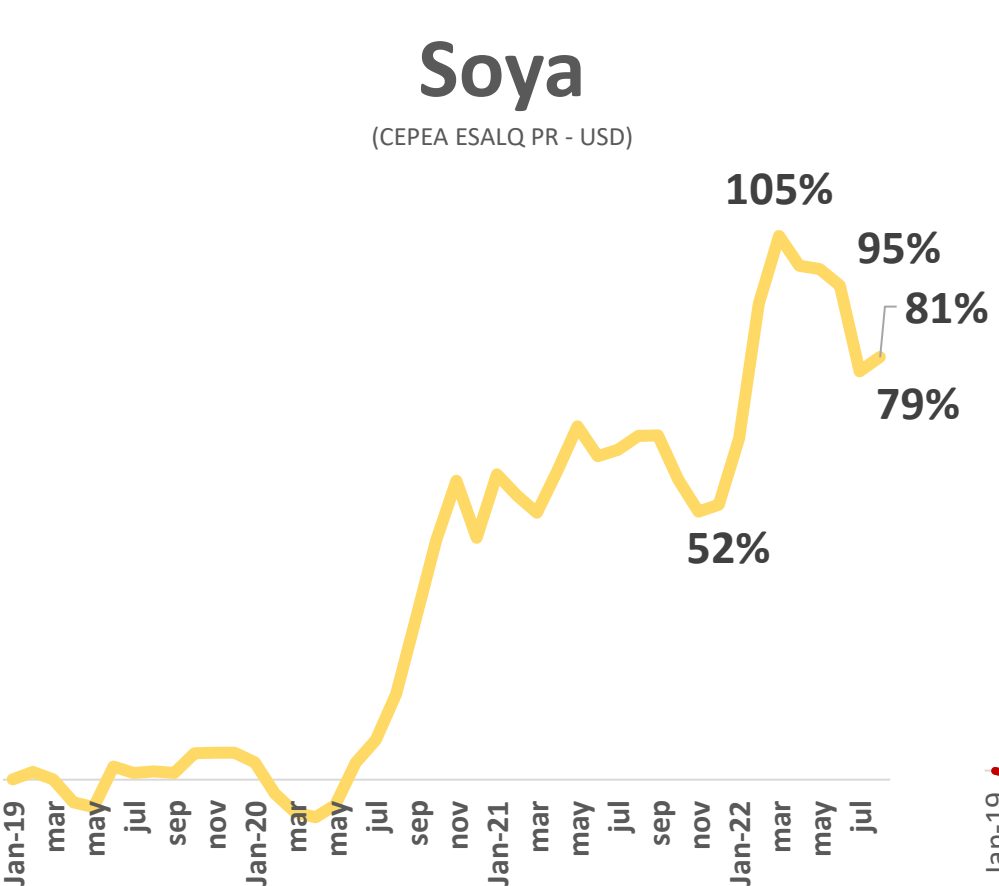
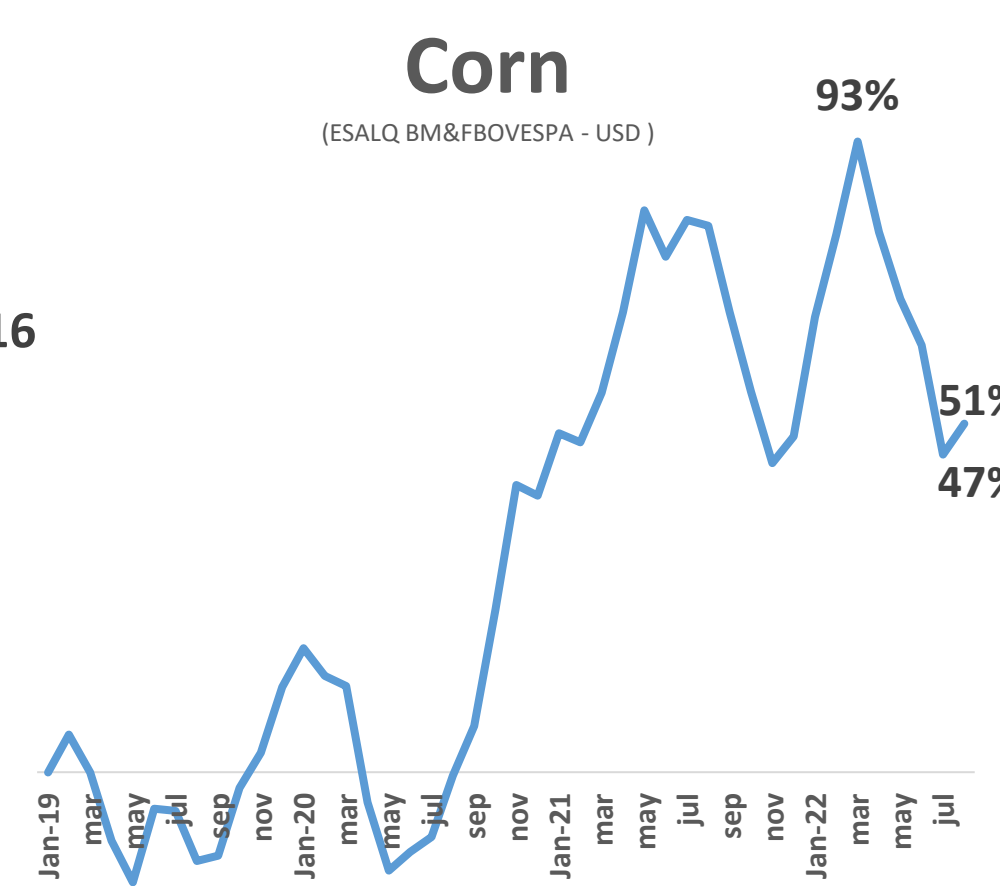
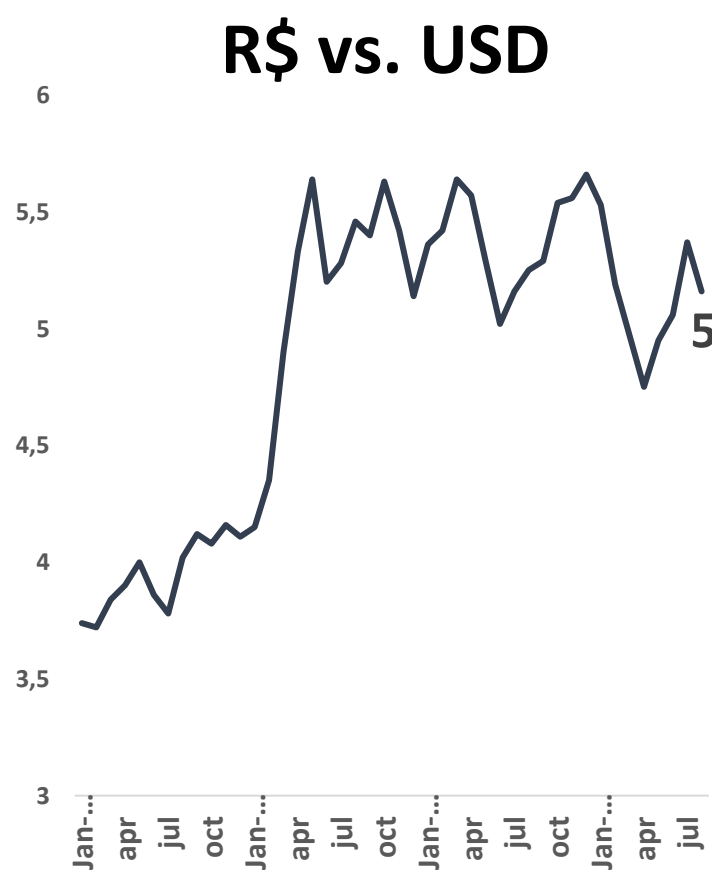


# Núcleo de Inteligência Competitiva

## Carne Suína

Agosto  
2022

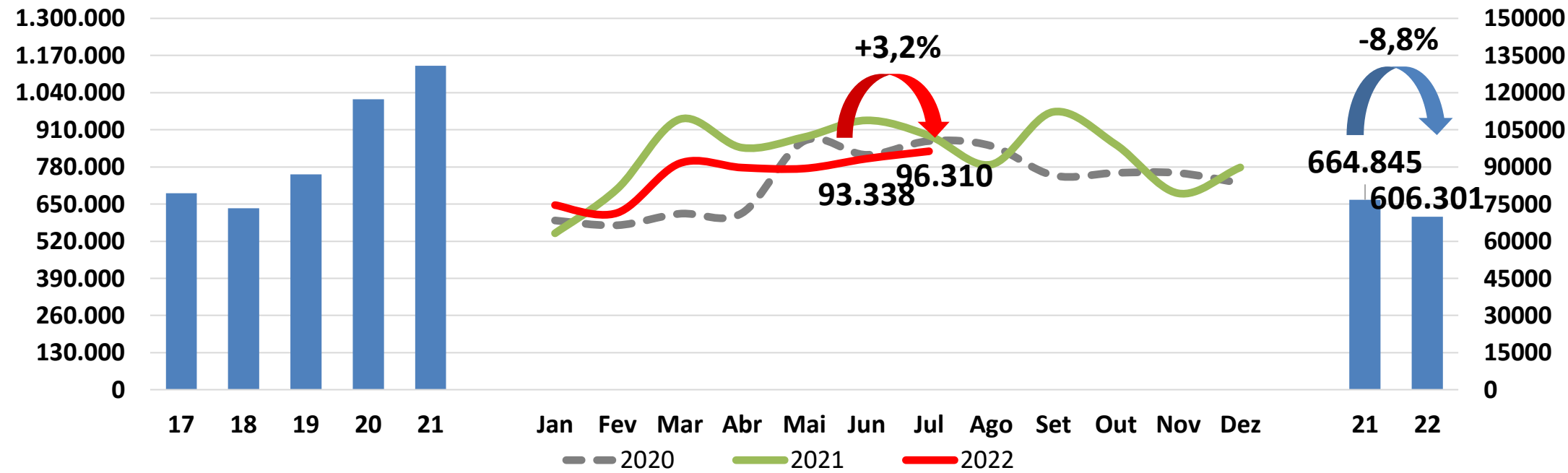
# EVOLUÇÃO DOS INDICADORES: GRÃOS vs. EXPORTAÇÃO (7ago22)



# EXPORTAÇÕES BRASILEIRAS DE CARNE SUÍNA

# EXPORTAÇÃO BRASILEIRA DE CARNE SUÍNA

Brasil - Suino Total - mt

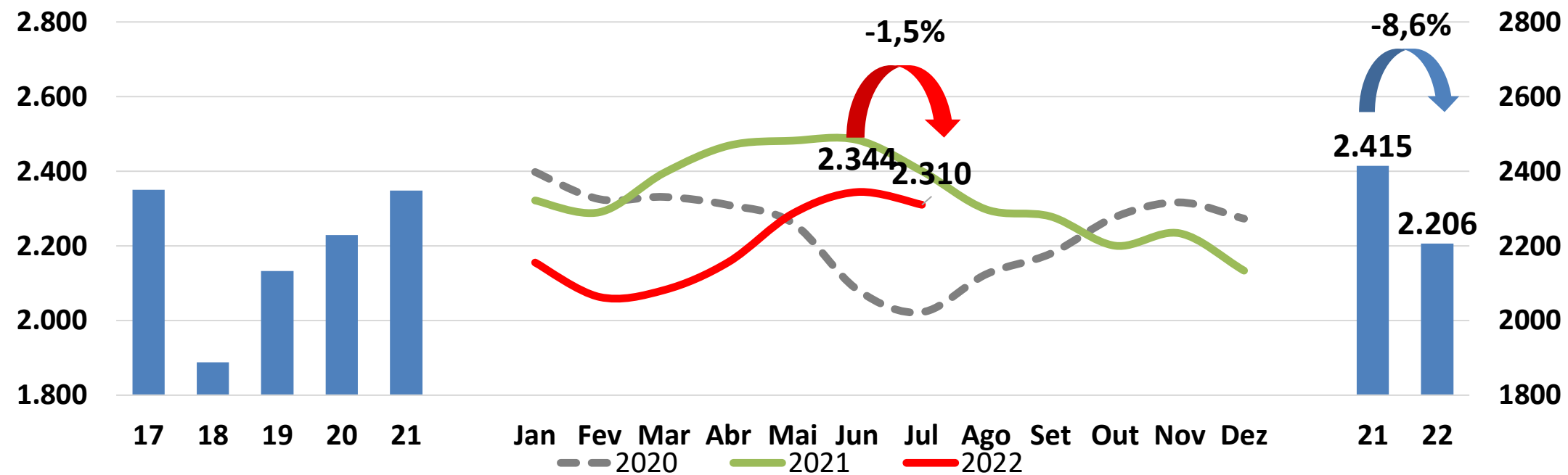


**Volume:**

O volume aumentou 2.972mt, cerca de 3,2% acima de jun/22

Com cerca de 58.543mt, o volume acumulado ficou 8,8% abaixo do mesmo período de 2021.

Brasil - Suino Total - USD/mt - FOB

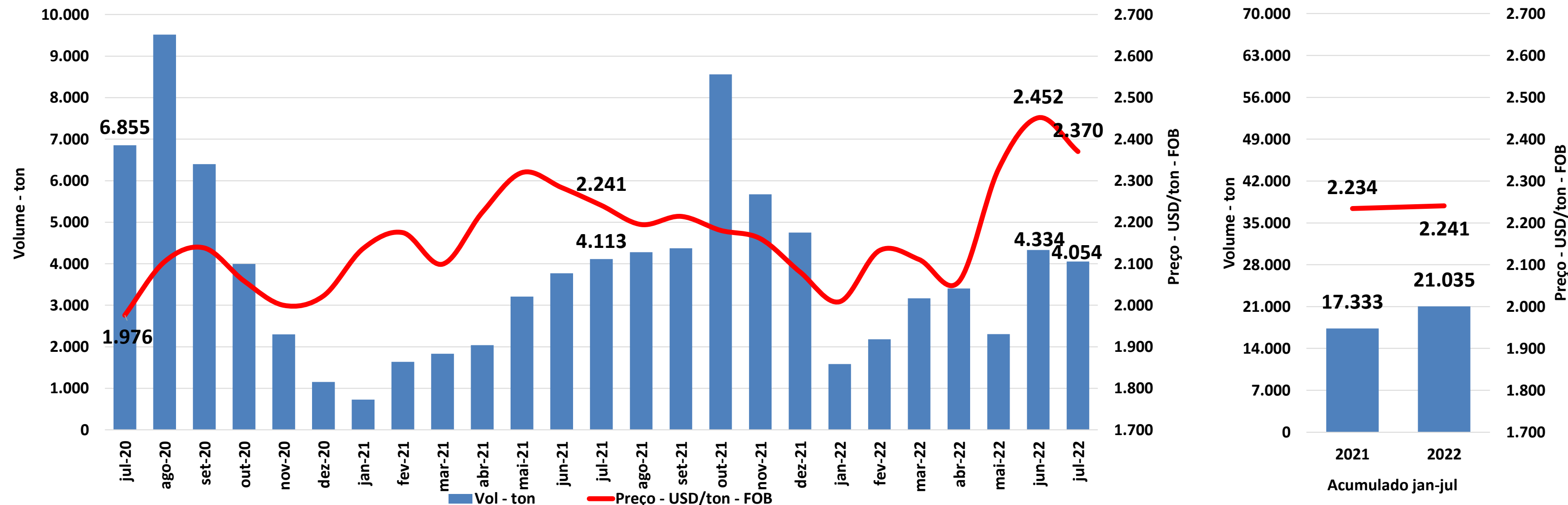


**Preço:**

Em jul/22 o preço recuou USD 34/mt, cerca de 1,5% abaixo de jun/22.

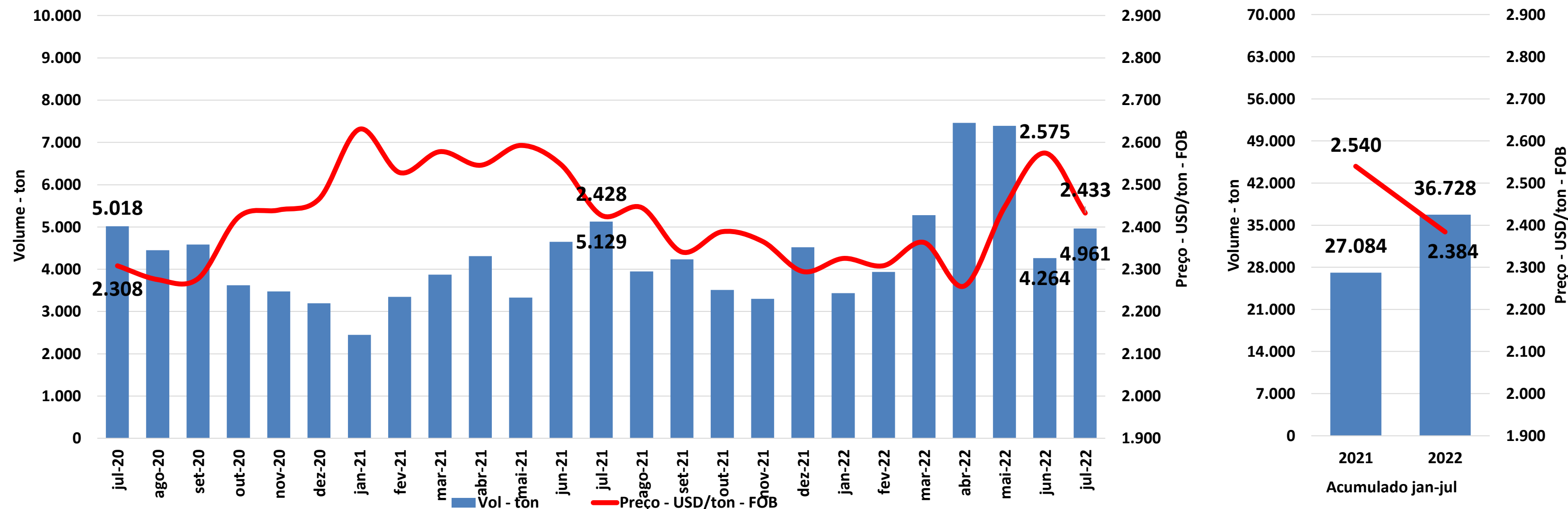
Em relação a jan-jul/21, houve redução de USD 208/mt, ficando cerca de 8,6% abaixo.

# VIETNÃ



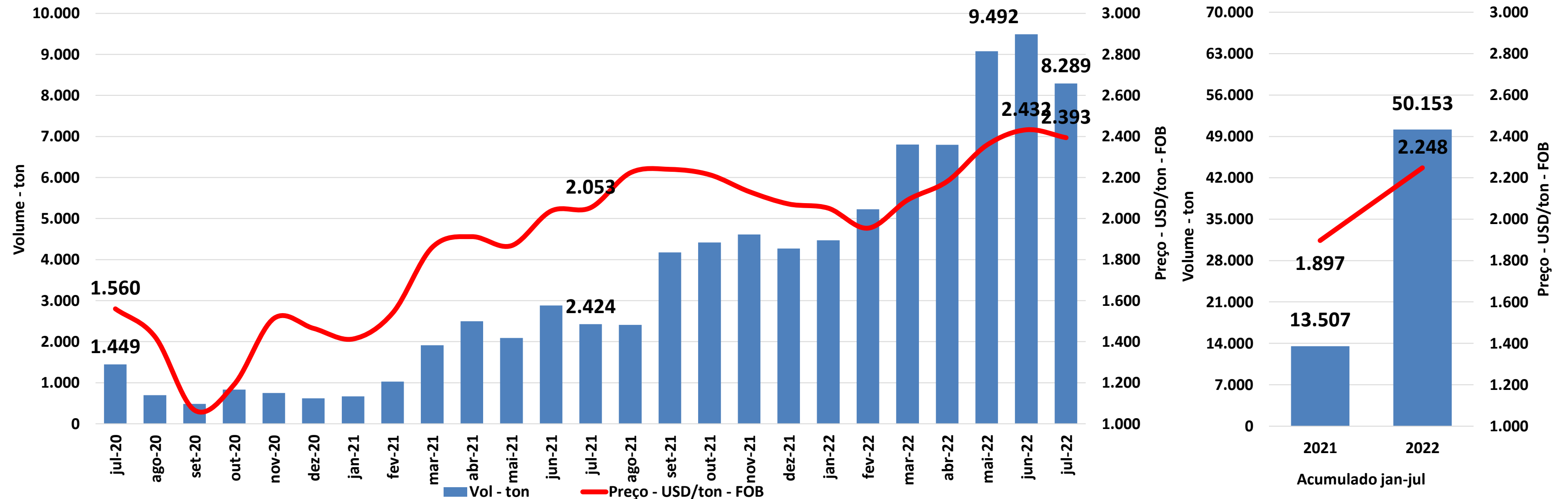
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -280	-6,5%	↓ -81	-3,3%	↓ -1.017	-9,6%
Jul-22 x Jul-21	↓ -59	-1,4%	↑ 130	5,8%	↑ 393	4,3%
Jan-Jul/22 x Jan-Jul/21	↑ 3.703	21,4%	↑ 6	0,3%	↑ 8.404	21,7%

# CINGAPURA



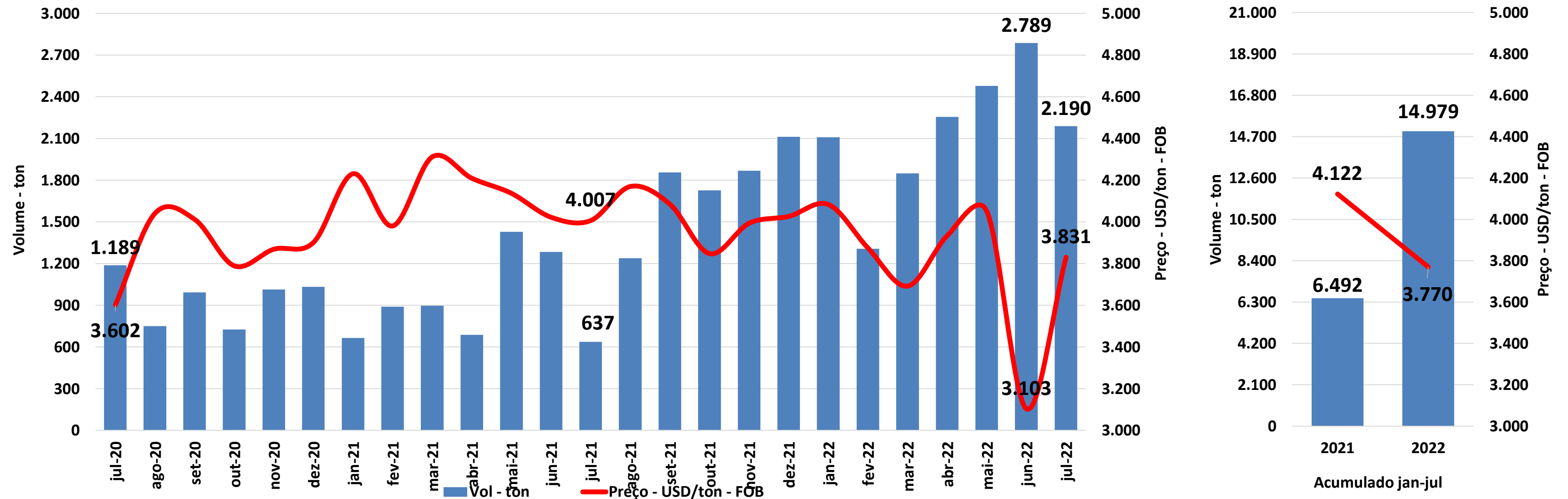
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 697	16,4%	↓ -142	-5,5%	↑ 1.090	9,9%
Jul-22 x Jul-21	↓ -168	-3,3%	↑ 5	0,2%	↓ -380	-3,1%
Jan-Jul/22 x Jan-Jul/21	↑ 9.644	35,6%	↓ -156	-6,1%	↑ 18.761	27,3%

# FILIPINAS



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -1.202	-12,7%	↓ -39	-1,6%	↓ -3.244	-14,1%
Jul-22 x Jul-21	↑ 5.865	241,9%	↑ 340	16,6%	↑ 14.863	298,6%
Jan-Jul/22 x Jan-Jul/21	↑ 36.646	271,3%	↑ 351	18,5%	↑ 87.113	340,1%

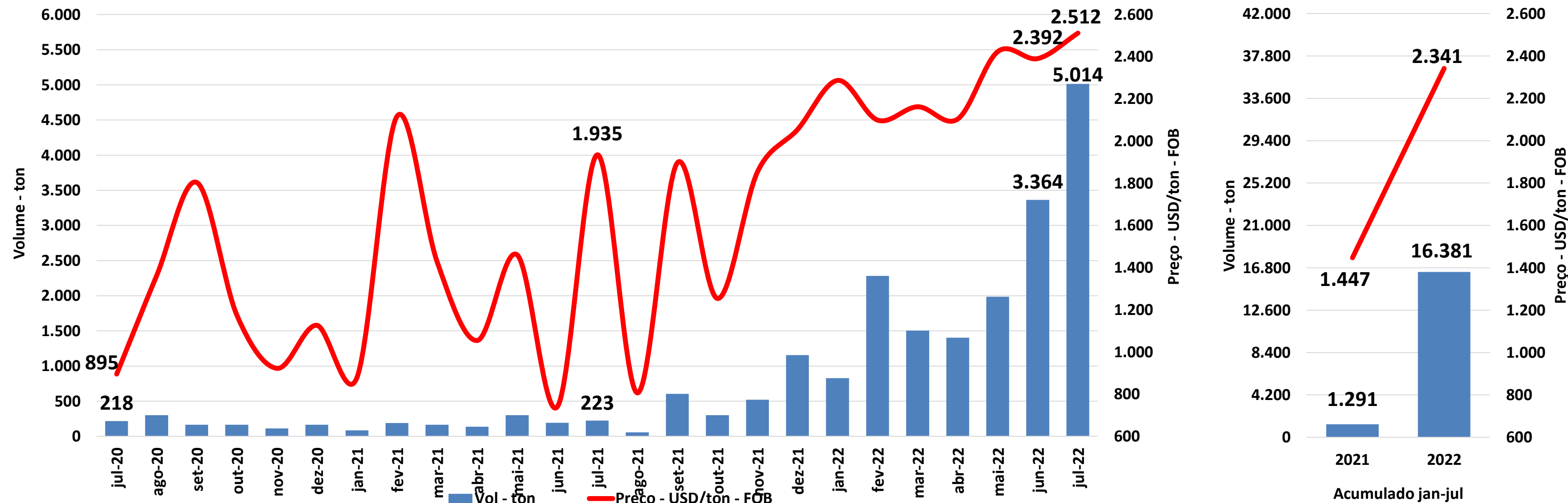
# JAPÃO



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -599	-21,5%	↑ 728	23,5%	↓ -264	-3,0%
Jul-22 x Jul-21	↑ 1.553	243,8%	↓ -176	-4,4%	↑ 5.838	228,7%
Jan-Jul/22 x Jan-Jul/21	↑ 8.488	130,7%	↓ -352	-8,6%	↑ 29.707	111,0%

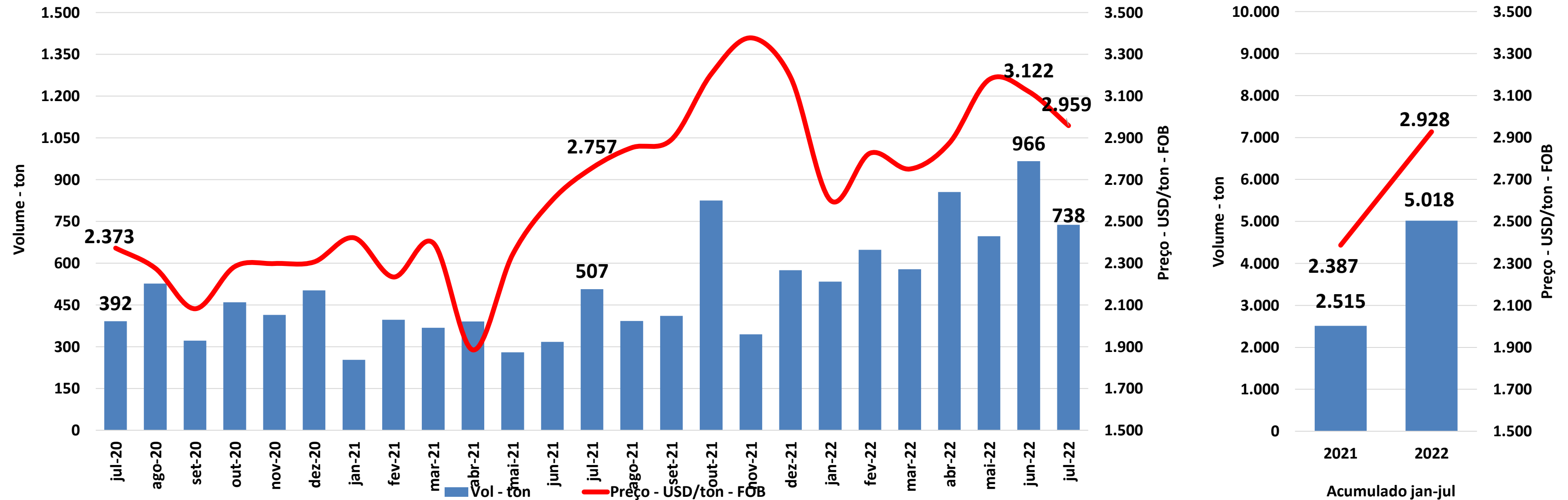


# Tailândia



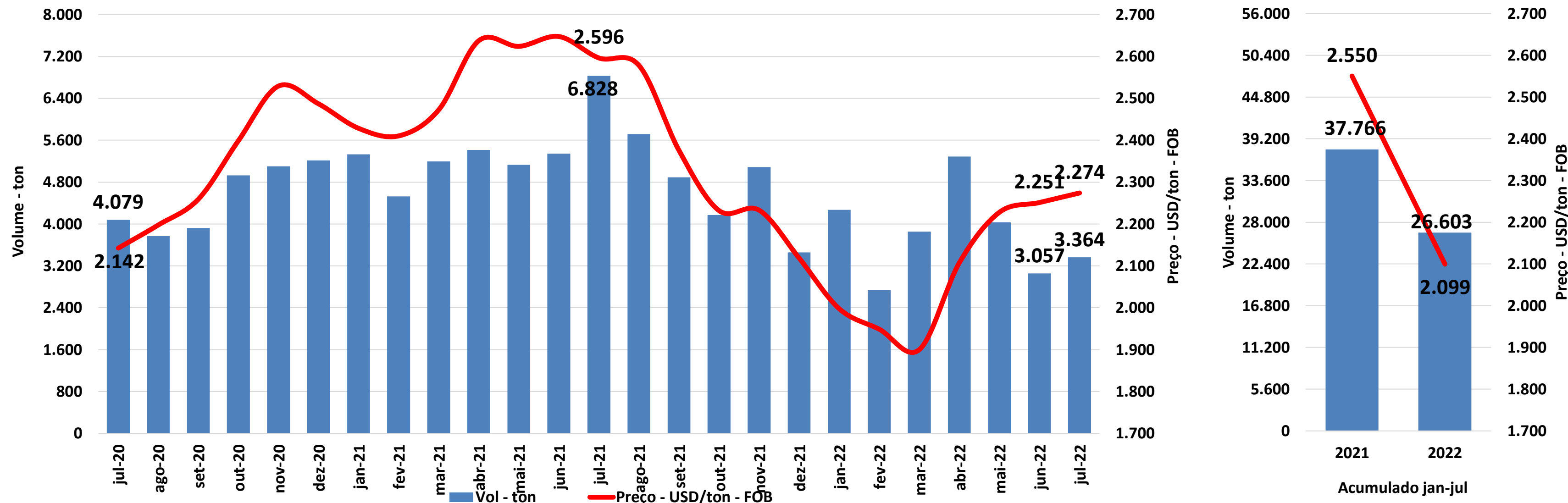
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↑ 1.650	49,1%	↑ 120	5,0%	↑ 4.551	56,6%
jul-22 x jul-21	↑ 4.791	2149,7%	↑ 577	29,8%	↑ 12.166	2820,7%
jan-jul/22 x jan-jul/21	↑ 15.090	1168,9%	↑ 894	61,8%	↑ 36.487	1953,3%

# Coréia do Sul



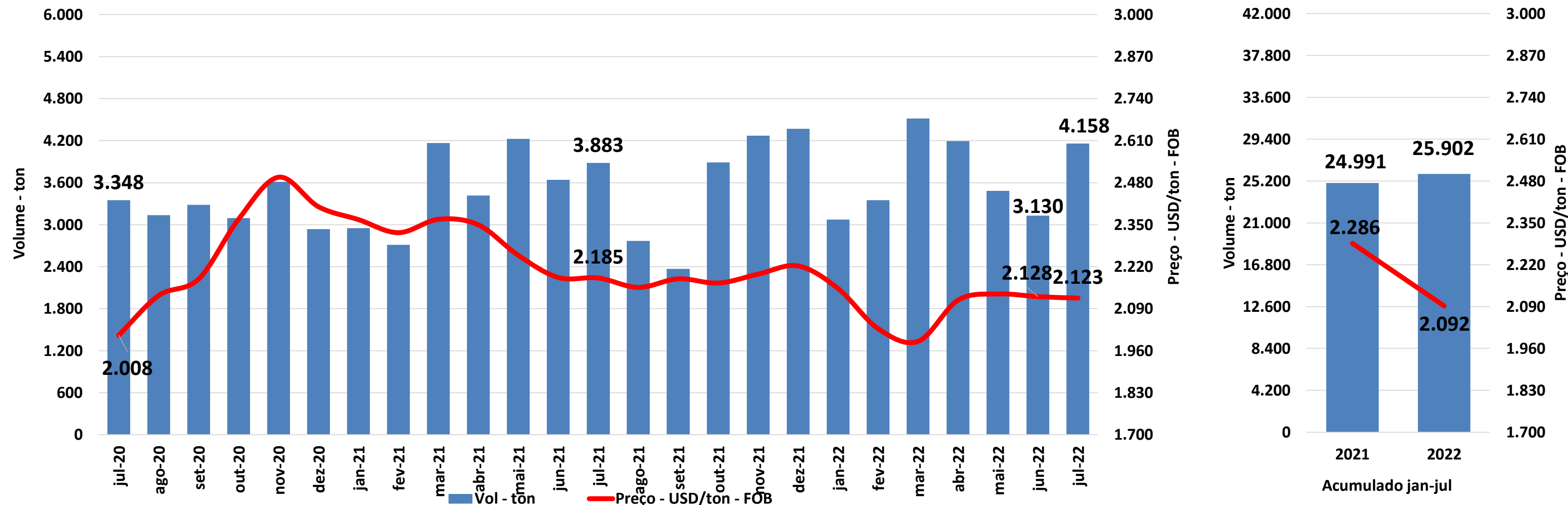
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -228	-23,6%	↓ -163	-5,2%	↓ -832	-27,6%
Jul-22 x Jul-21	↑ 231	45,5%	↑ 202	7,3%	↑ 786	56,2%
Jan-Jul/22 x Jan-Jul/21	↑ 2.502	99,5%	↑ 541	22,7%	↑ 8.686	144,7%

# CHILE



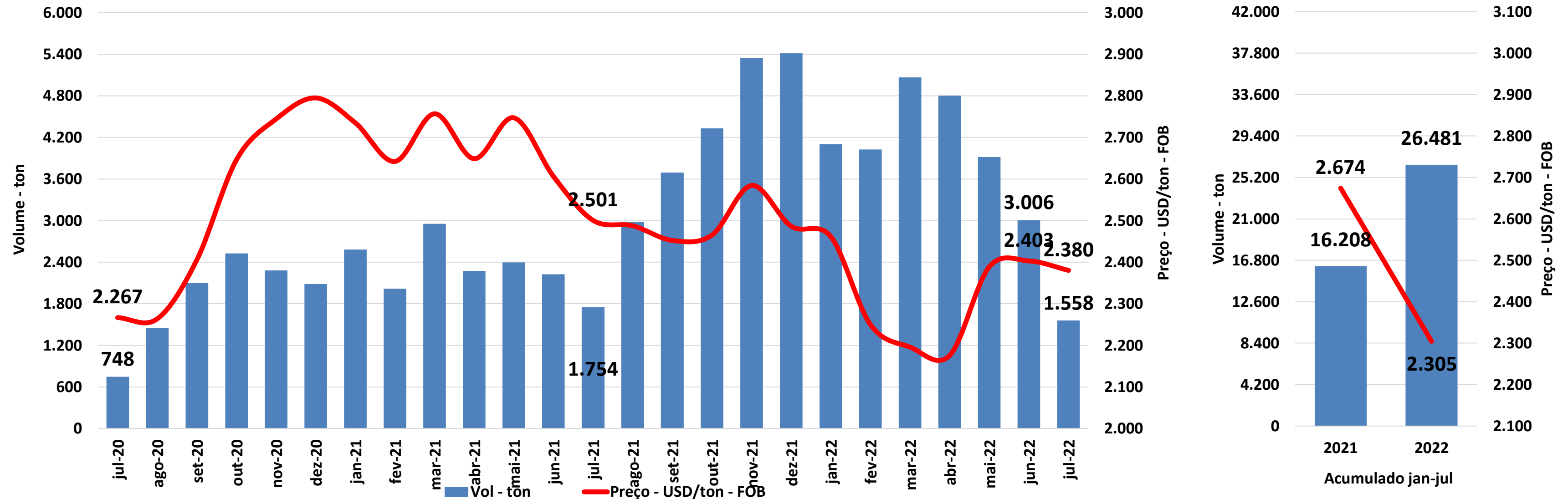
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 307	10,0%	↑ 23	1,0%	↑ 767	11,2%
Jul-22 x Jul-21	↓ -3.464	-50,7%	↓ -322	-12,4%	↓ -10.077	-56,8%
Jan-Jul/22 x Jan-Jul/21	↓ -11.164	-29,6%	↓ -451	-17,7%	↓ -40.462	-42,0%

# URUGUAI



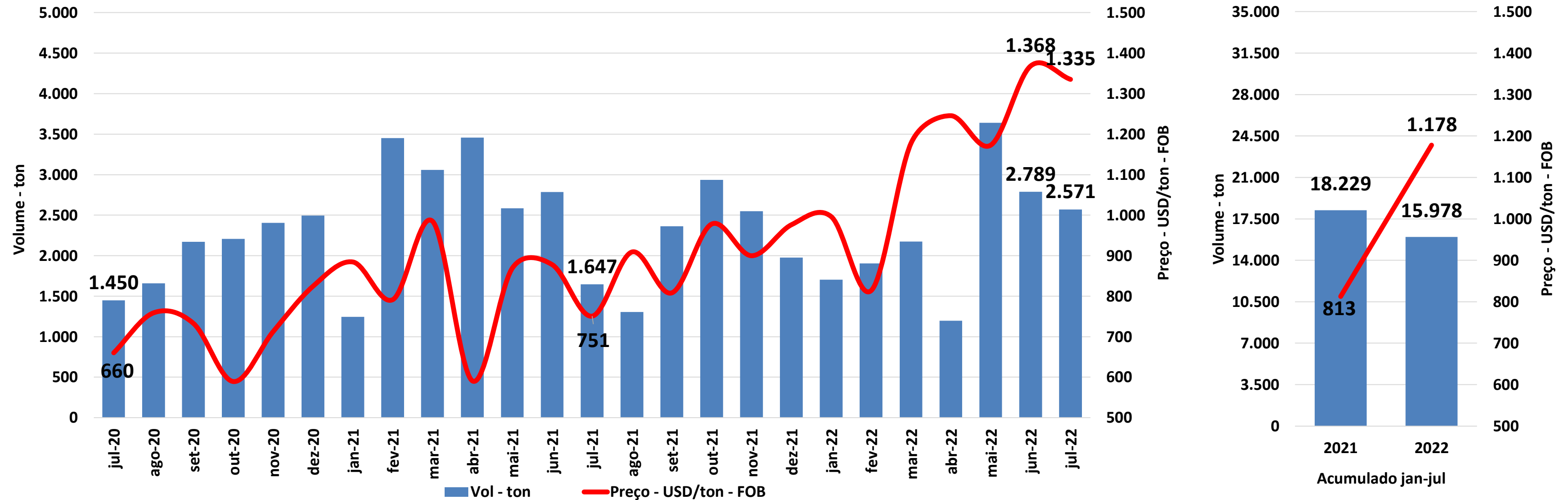
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↑ 1.028	32,8%	↓ -4	-0,2%	↑ 2.169	32,6%
Jul-22 x Jul-21	↑ 276	7,1%	↓ -62	-2,9%	↑ 344	4,1%
Jan-Jul/22 x Jan-Jul/21	↑ 911	3,6%	↓ -194	-8,5%	↓ -2.944	-5,2%

# ARGENTINA



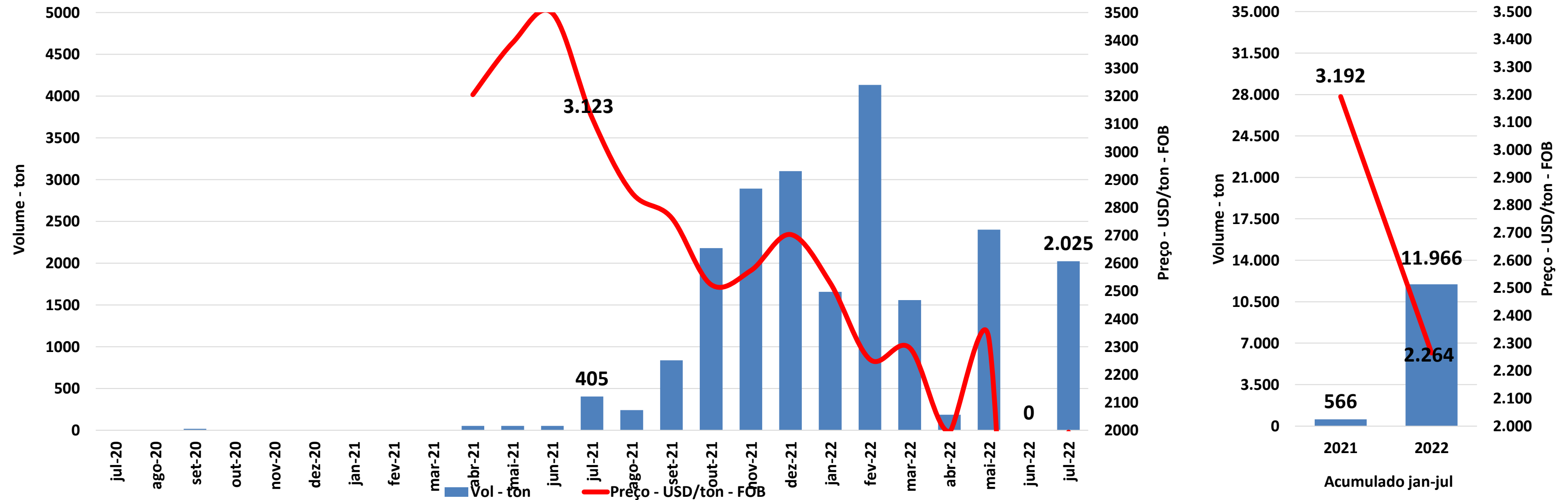
Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
Jul-22 x Jun-22	↓ -1.448	-48,2%	↓ -23	-0,9%	↓ -3.515	-48,7%
Jul-22 x Jul-21	↓ -196	-11,2%	↓ -120	-4,8%	↓ -677	-15,4%
Jan-Jul/22 x Jan-Jul/21	↑ 10.273	63,4%	↓ -370	-13,8%	↑ 17.687	40,8%

# ANGOLA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↓ -218	-7,8%	↓ -33	-2,4%	↓ -383	-10,0%
jul-22 x jul-21	↑ 923	56,0%	↑ 585	77,9%	↑ 2.196	177,5%
jan-jul/22 x jan-jul/21	↓ -2.251	-12,3%	↑ 365	44,9%	↑ 4.000	27,0%

# RÚSSIA



Quadro Comparativo	Volume		Preço		Receita	
	ton	%	USD/ton	%	USD	%
jul-22 x jun-22	↑ 2.025		↑ 1.994		↑ 4.039	
jul-22 x jul-21	↑ 1.620	400,2%	↓ -1.129	-36,2%	↑ 2.774	219,3%
jan-jul/22 x jan-jul/21	↑ 11.401	2015,1%	↓ -928	-29,1%	↑ 25.286	1400,1%

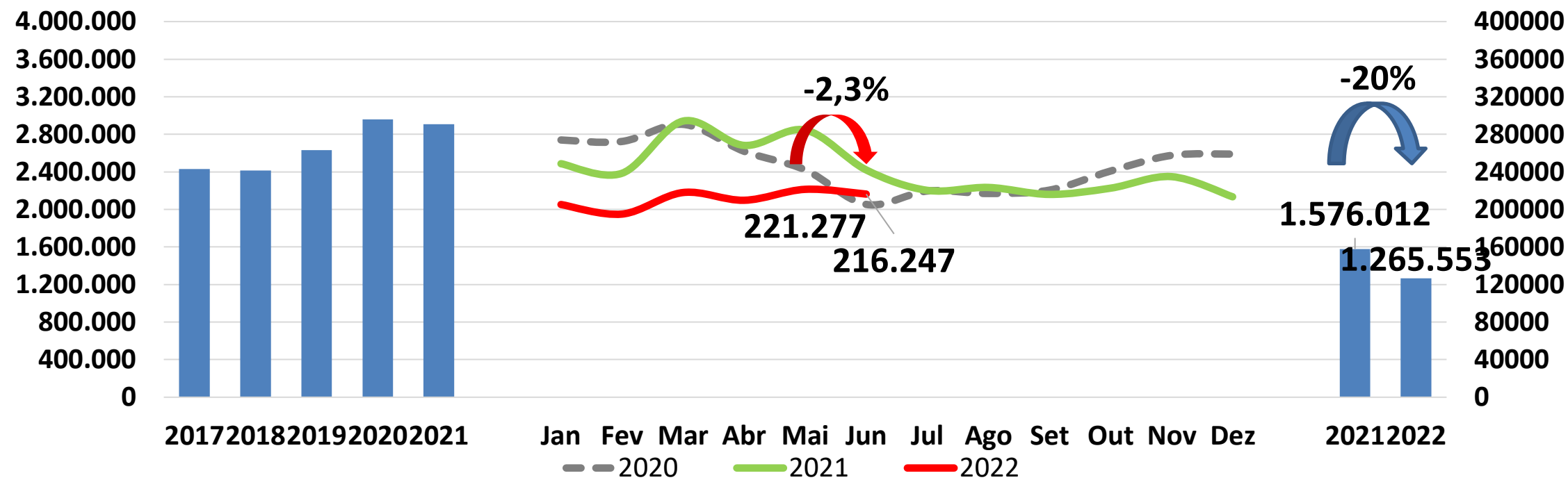
# EVOLUÇÃO DOS PRINCIPAIS CONCORRENTES

- ESTADOS UNIDOS (jun/22)
- CANADÁ (jun/22)
- EUROPA (mai/22)



# ESTADOS UNIDOS

USA - Suino Total - mt

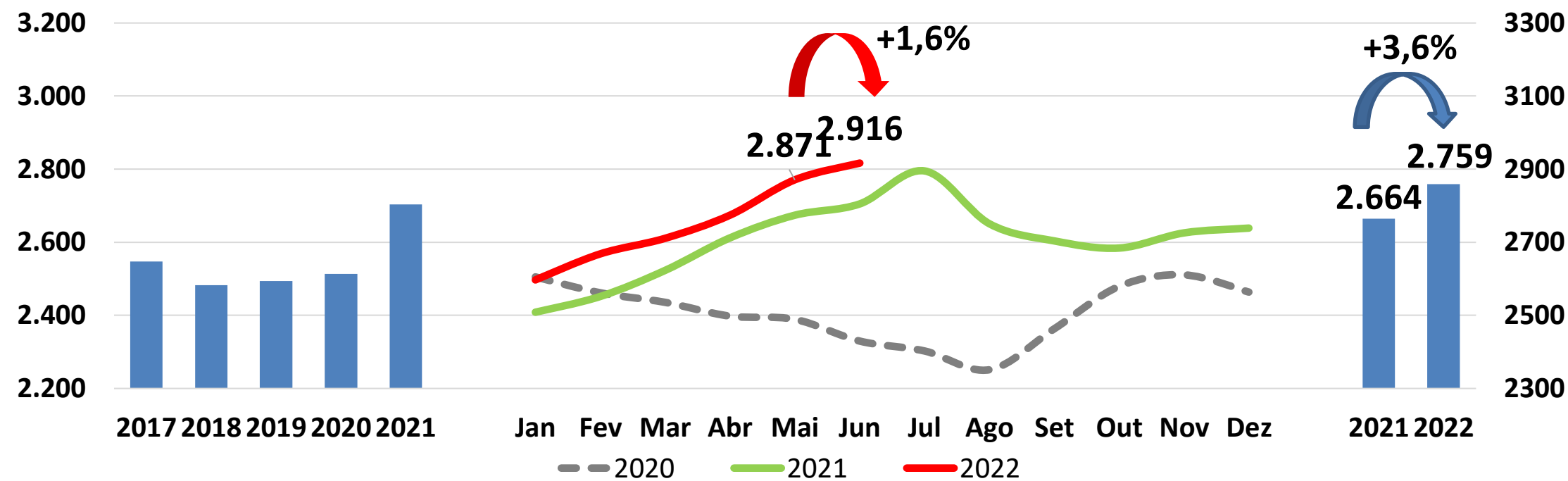


**Volume:**

Redução de 5.030mt em jun/22, cerca de 2,3% abaixo de maio/22.

No acumulado do ano de 2022 houve redução de 310.458mt, cerca de 20% abaixo de 2021.

USA - Suino Total - USD/mt - FOB



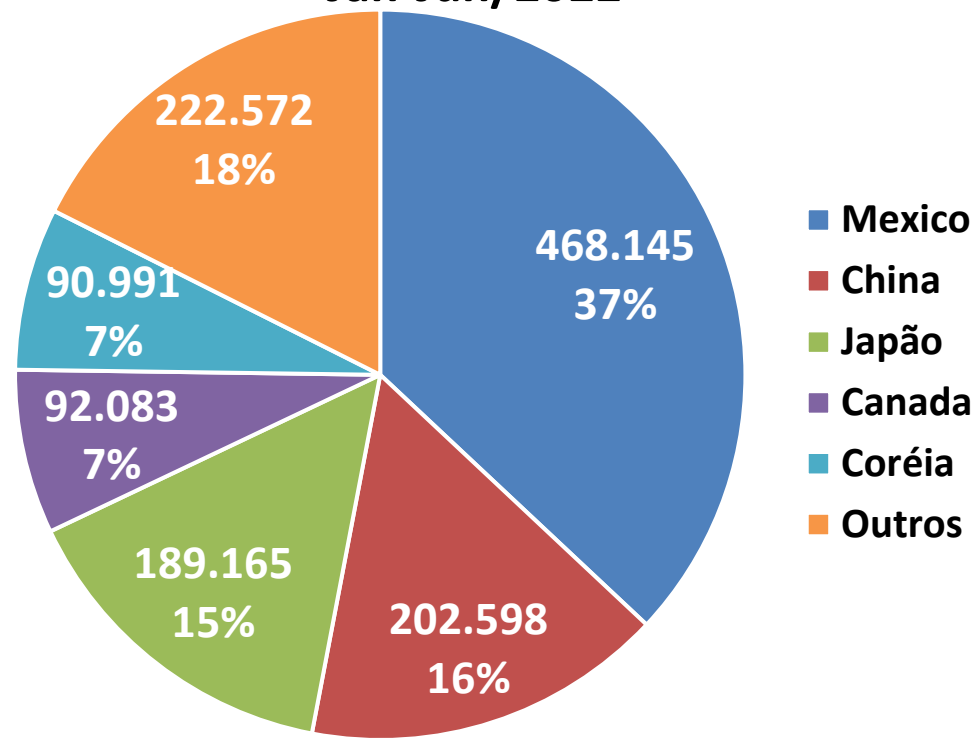
**Preço:**

Com aumento de USD 45/mt, o preço ficou cerca de 1,6% acima de maio/22.

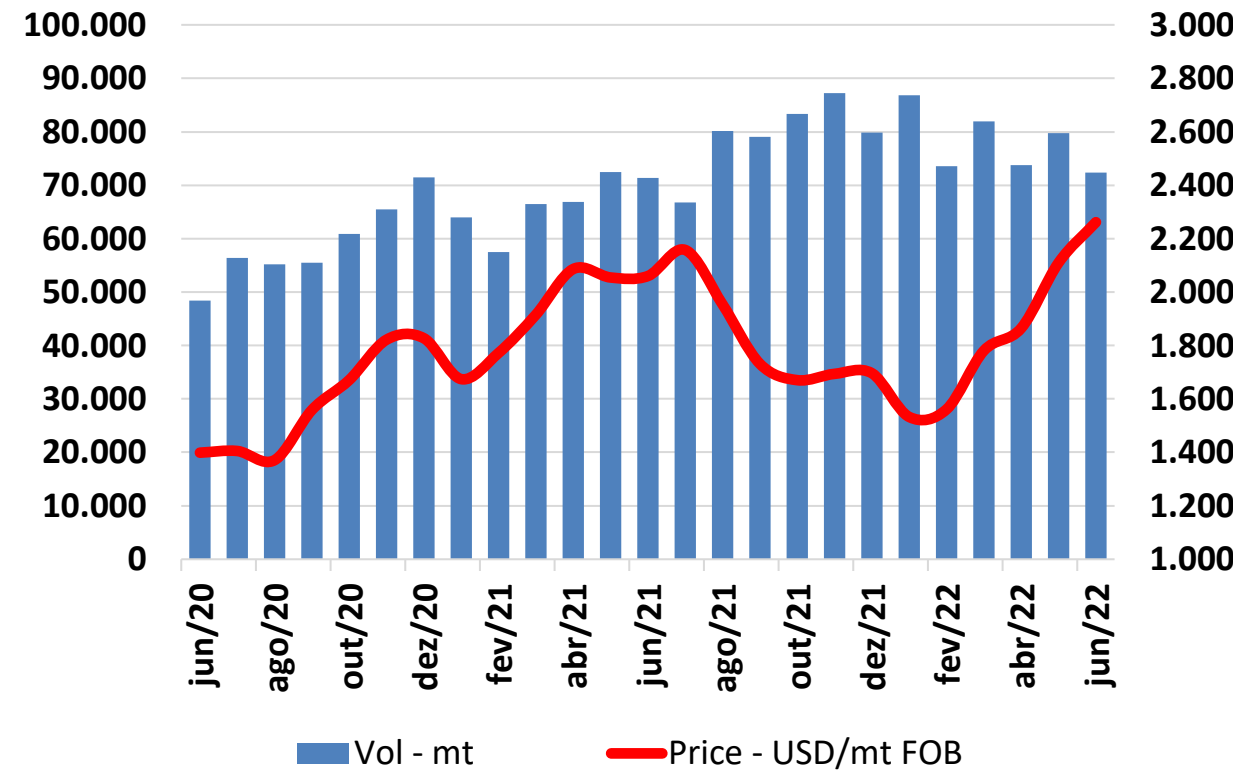
No acumulado de 2022, o preço aumentou em USD 95/mt, cerca de 3,6% acima de 2021.

# ESTADOS UNIDOS - DESTINOS SELECIONADOS - VOLUME E PREÇO

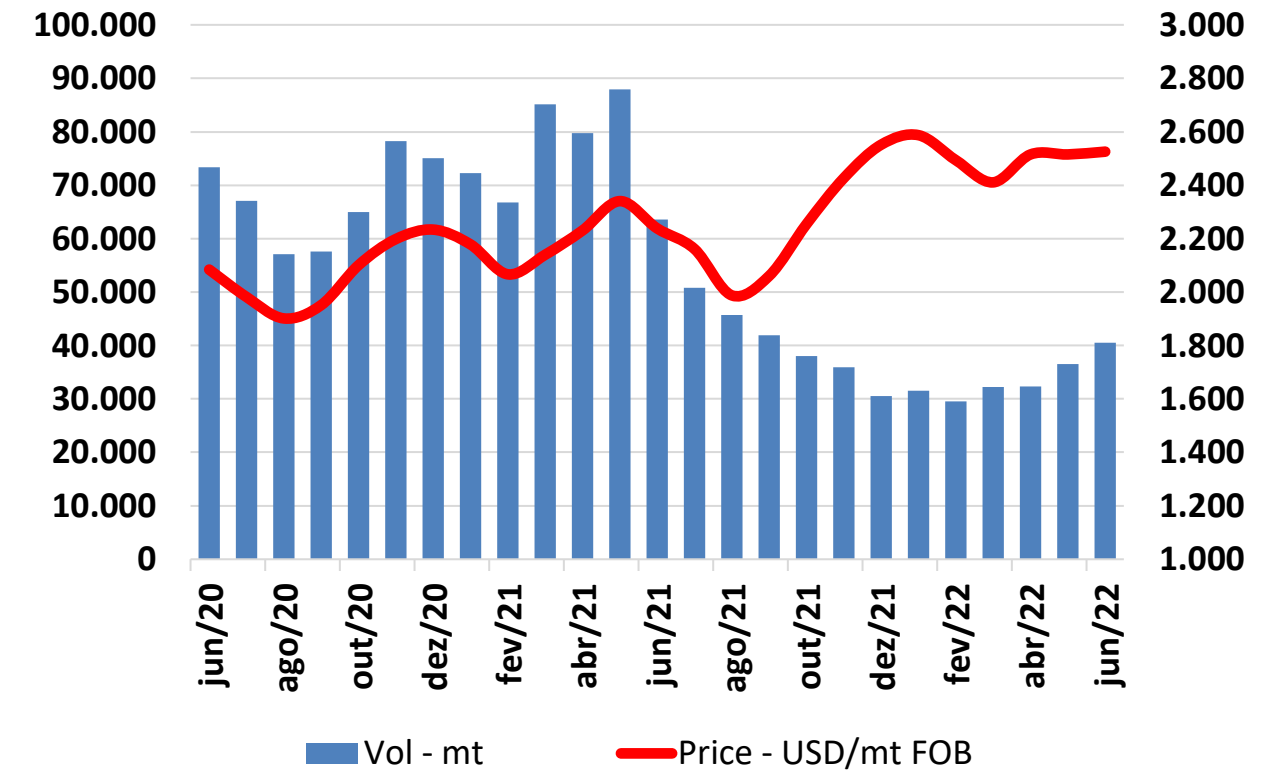
5 Principais Destinos - Vol - mt  
Jan-Jun/2022



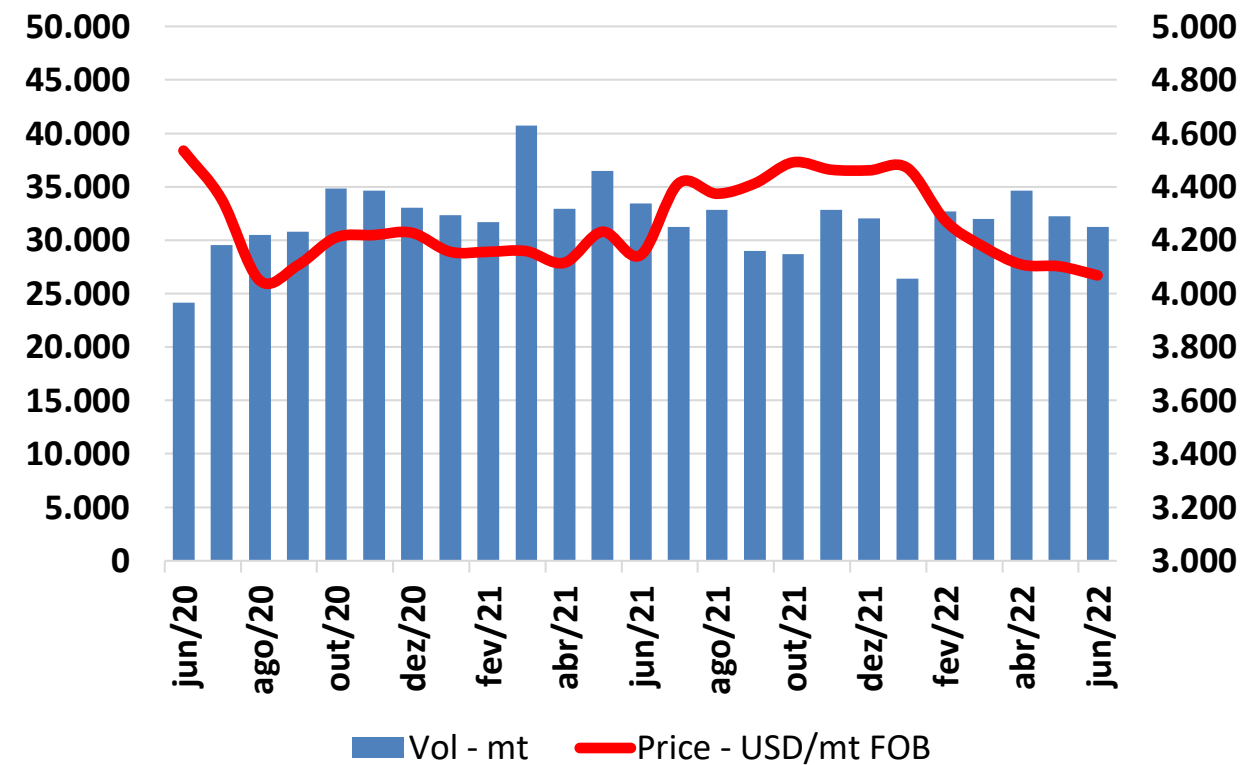
México



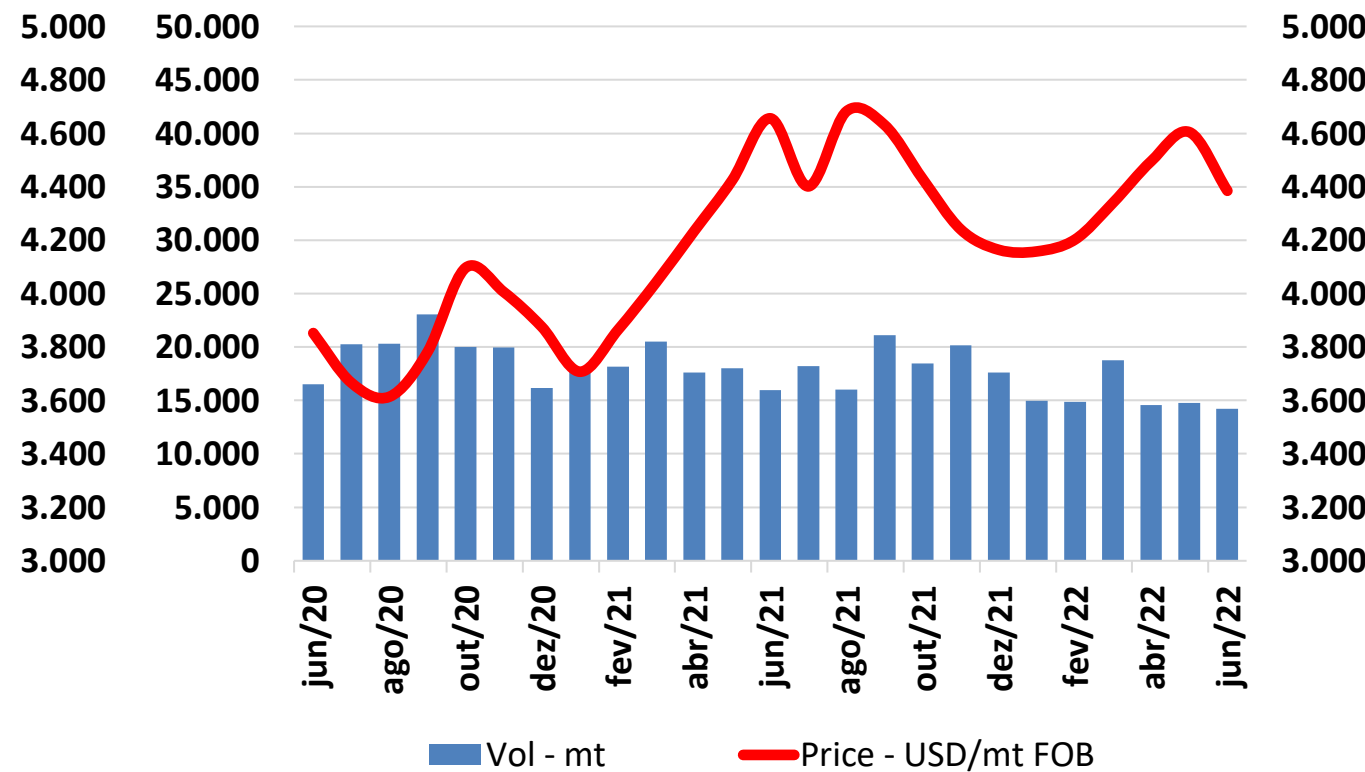
China



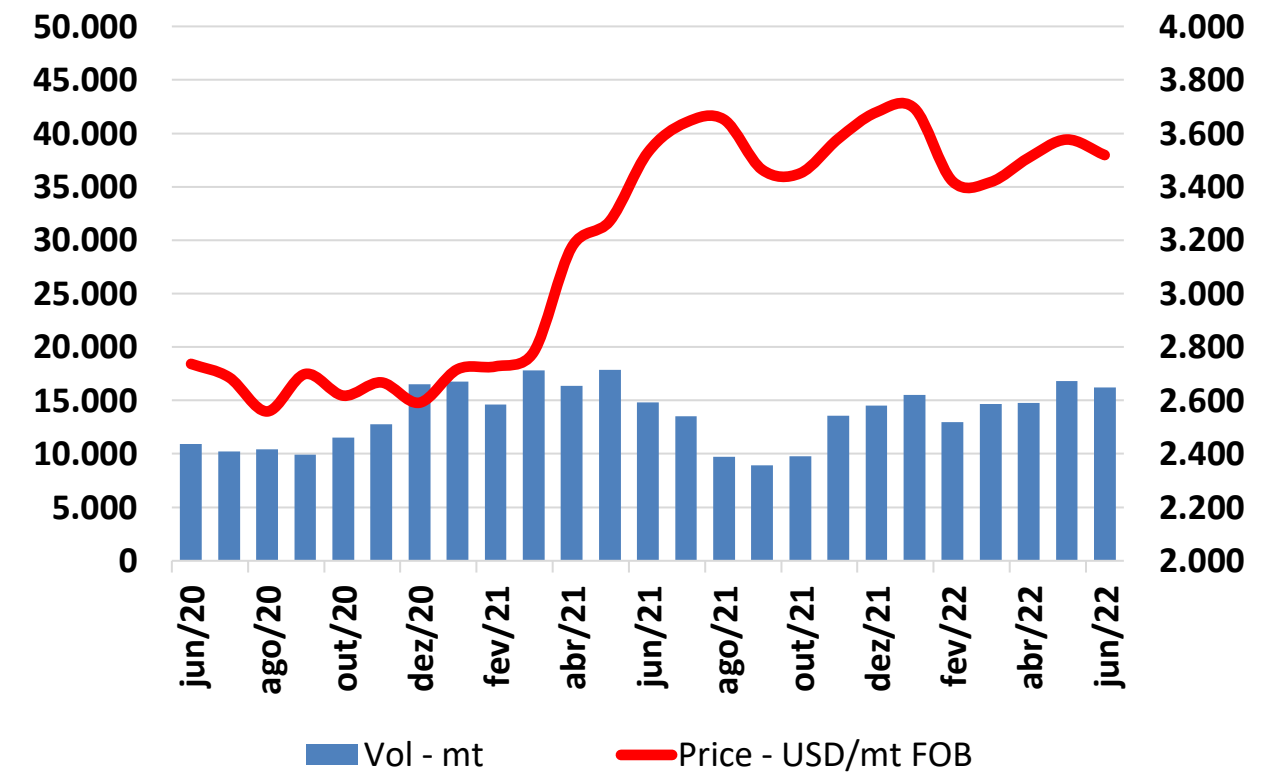
Japão



Canadá

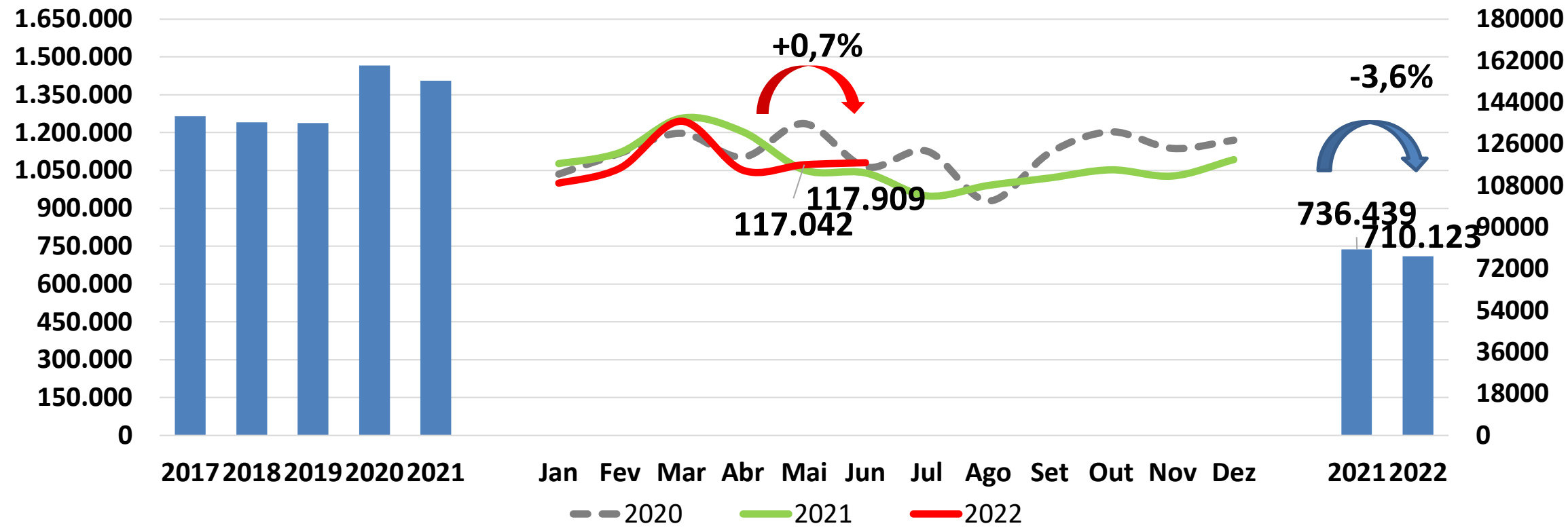


Coreia



# CANADÁ

Canadá - Suíno Total - mt

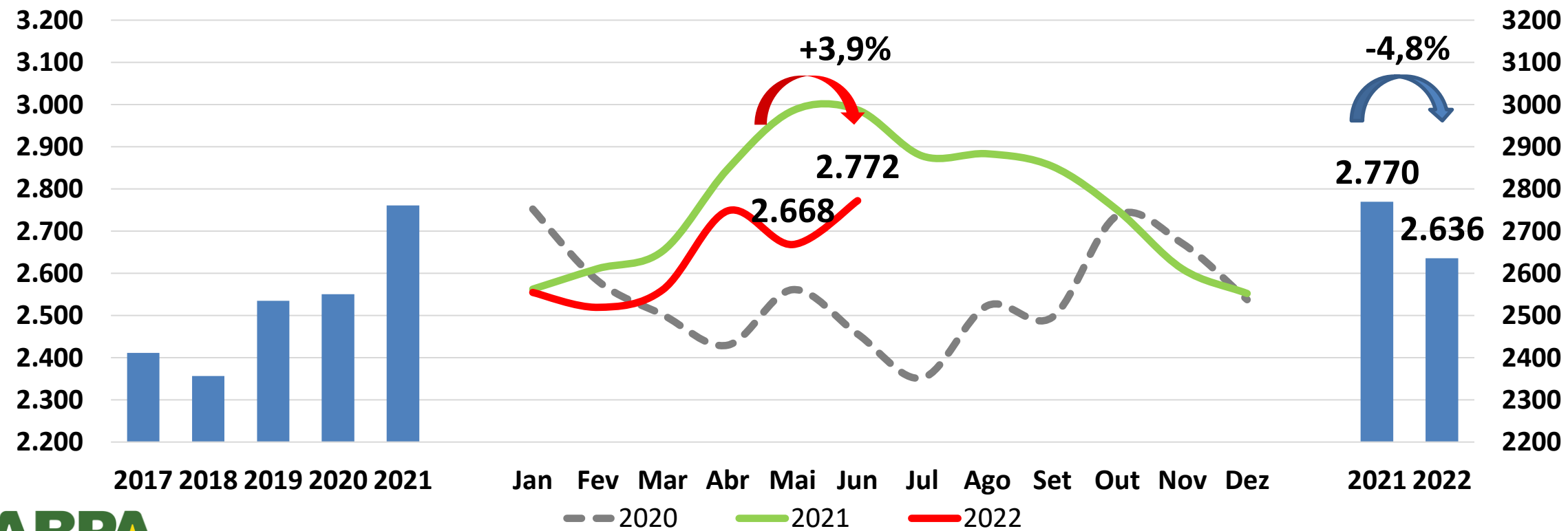


## Volume:

Aumento de 866mt em jun/22 cerca de 0,7% acima do mês de mai/22.

Comparado a jan-jun/21 houve redução de 26.316mt, cerca de 3,6% abaixo em 2022

Canadá - Suíno Total - USD/mt - FOB



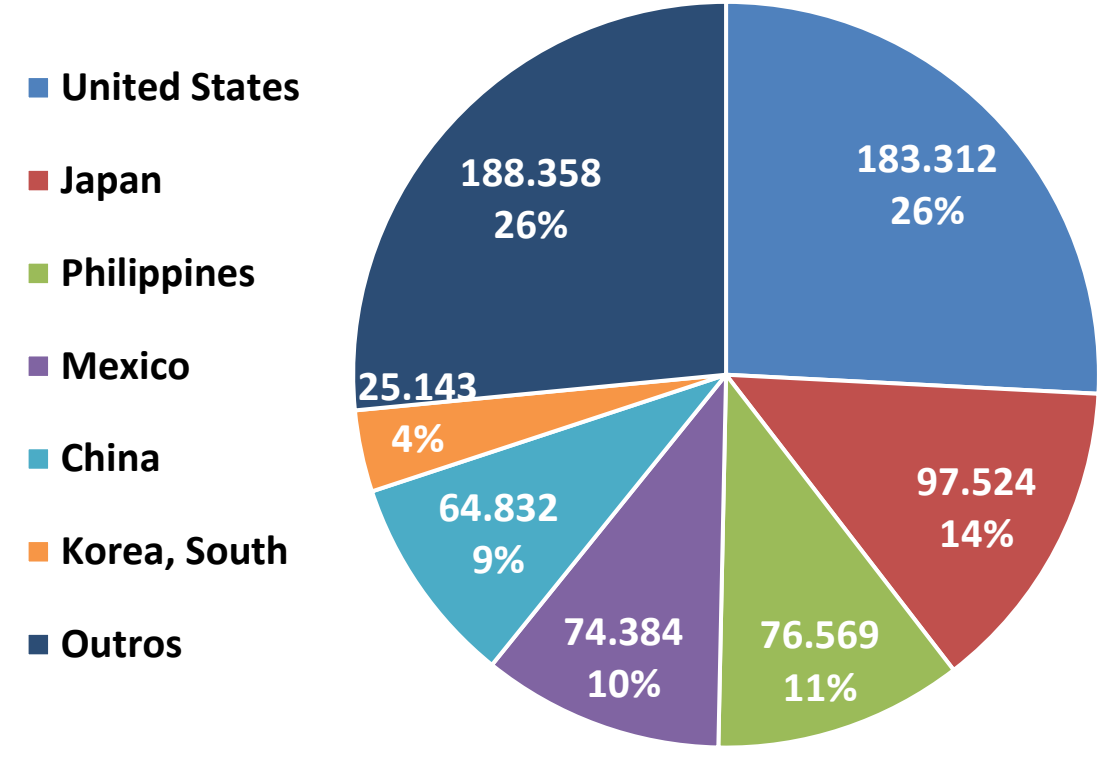
## Preço:

Aumento de USD104/mt cerca de 3,9% acima do mês de mai/22.

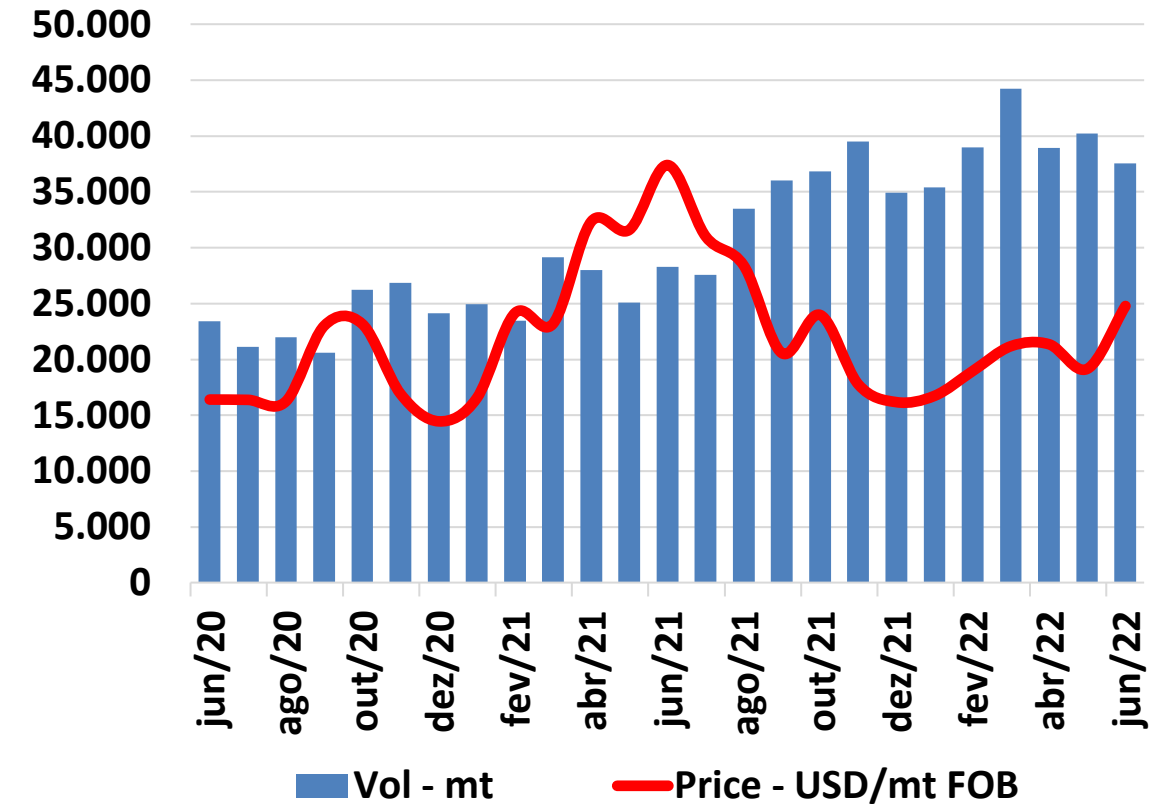
Comparado a jan-jun/21 houve queda de USD134/mt, cerca de 4,8% abaixo em 2022.

# CANADÁ - DESTINOS SELECIONADOS - VOLUME E PREÇO

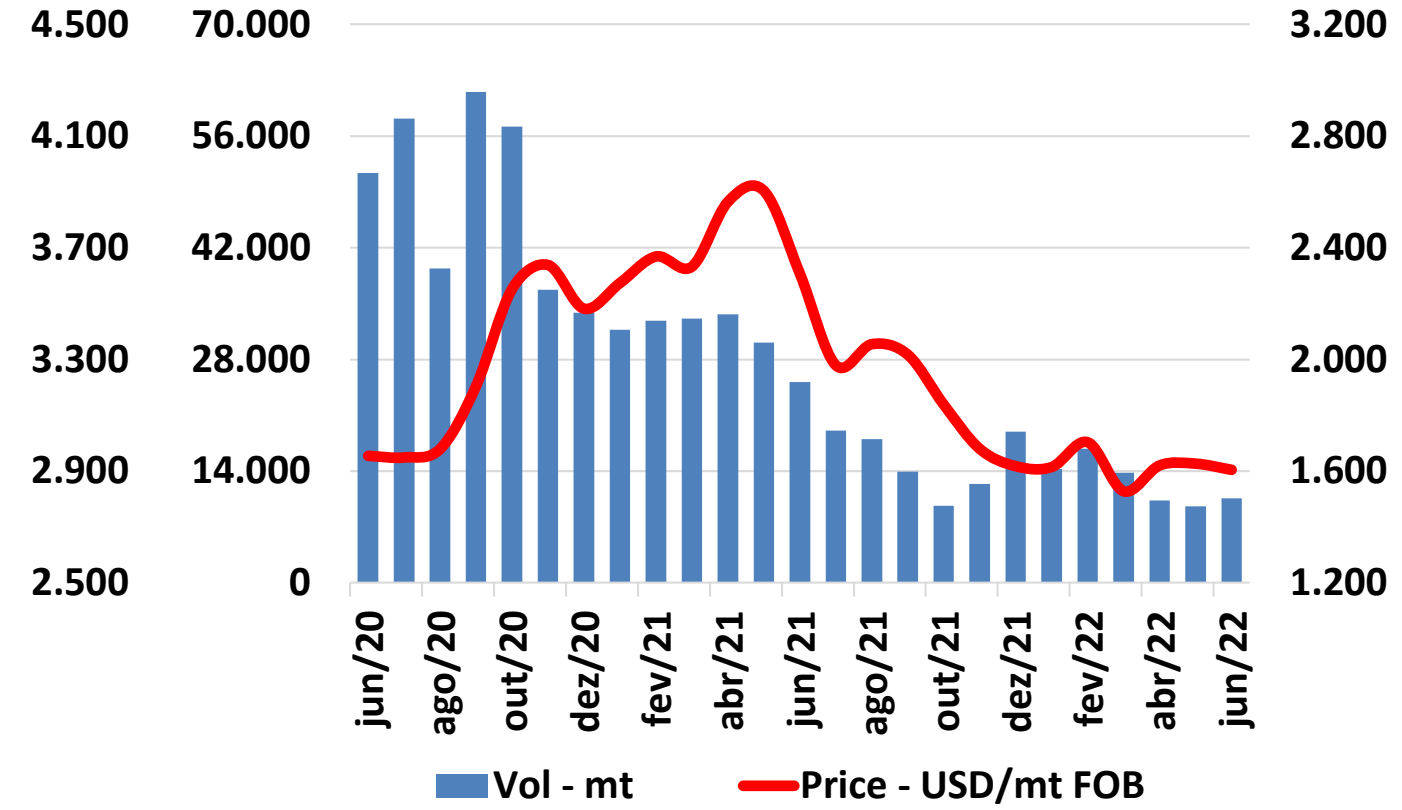
Destinos Selecionados  
Volume - mt - 2022



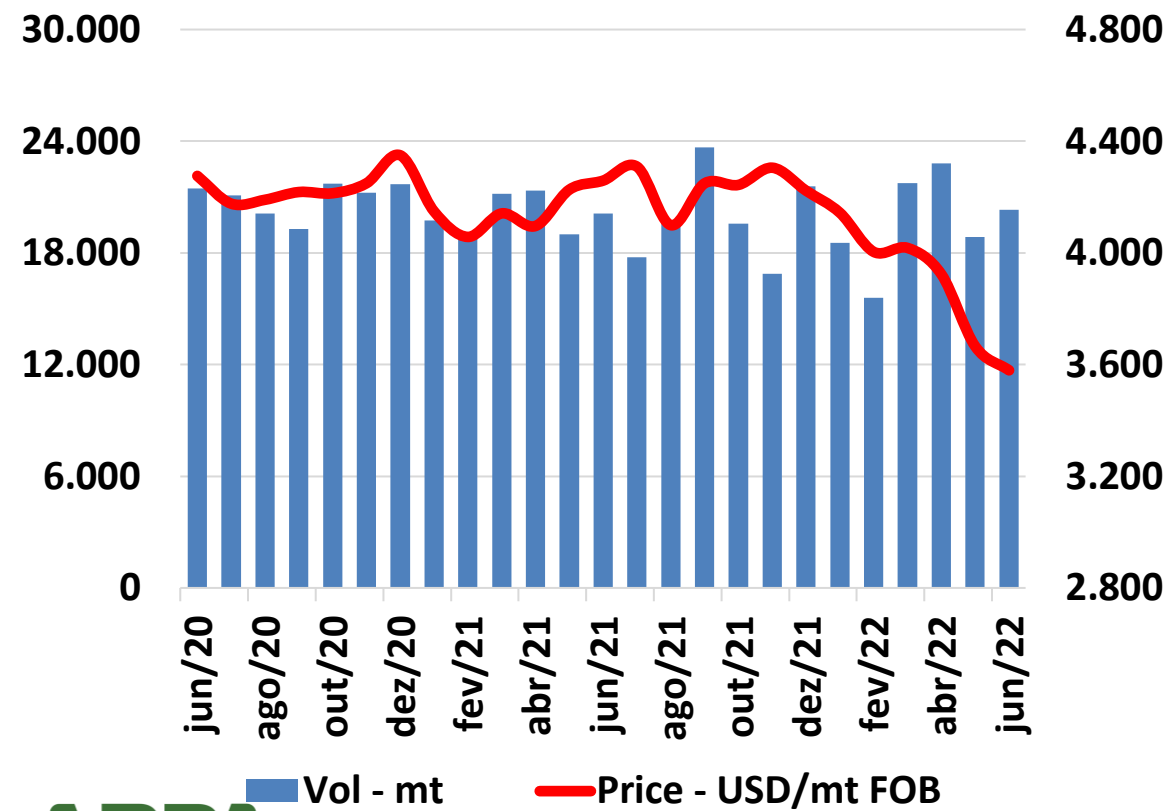
USA



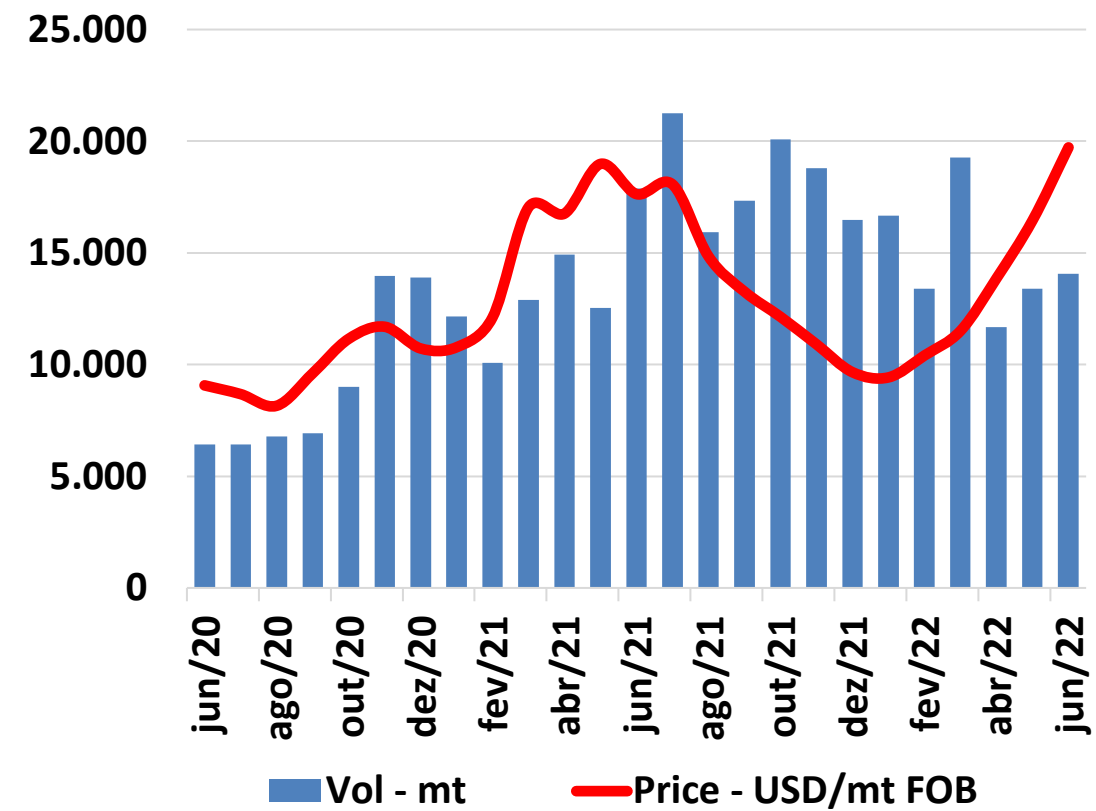
China



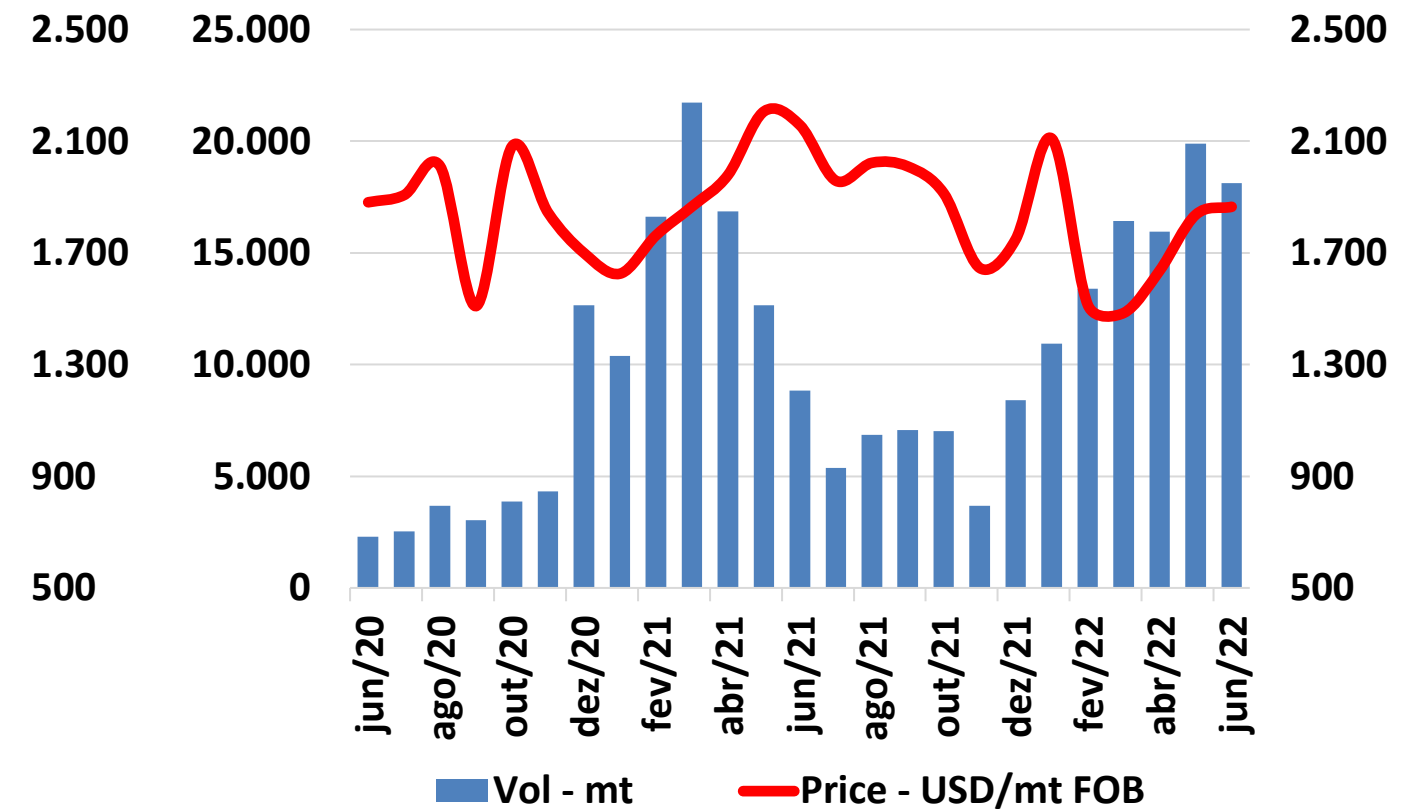
Japan



Mexico

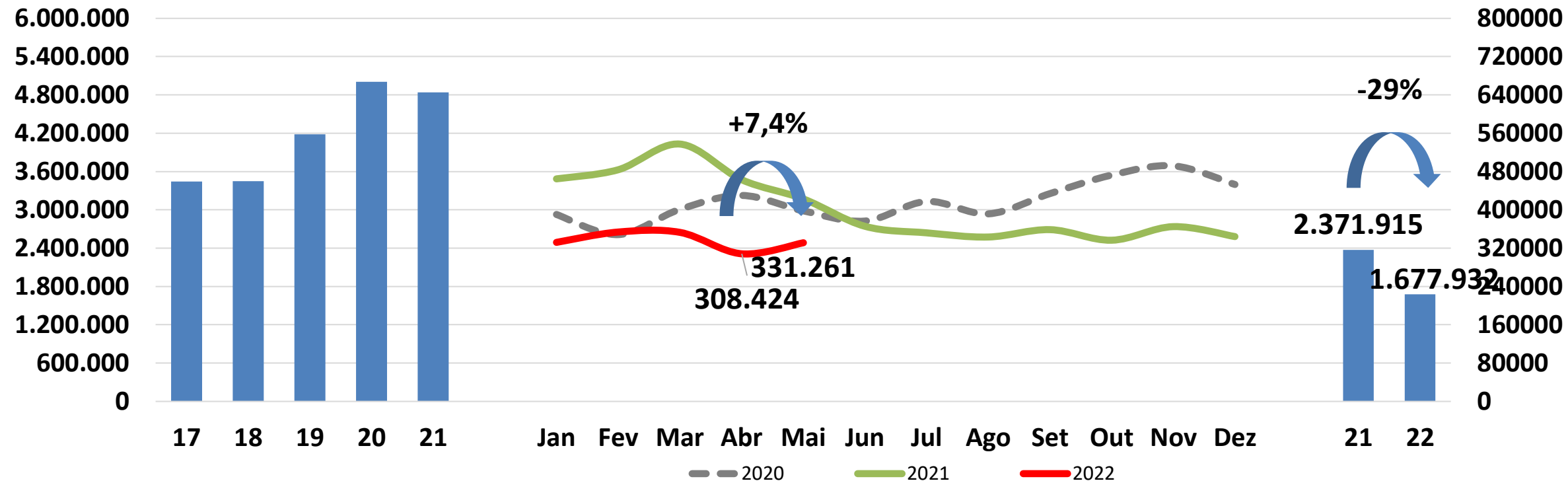


Phillipinas



# EUROPA (EU-27)

## Europa - Suíno Total - mt

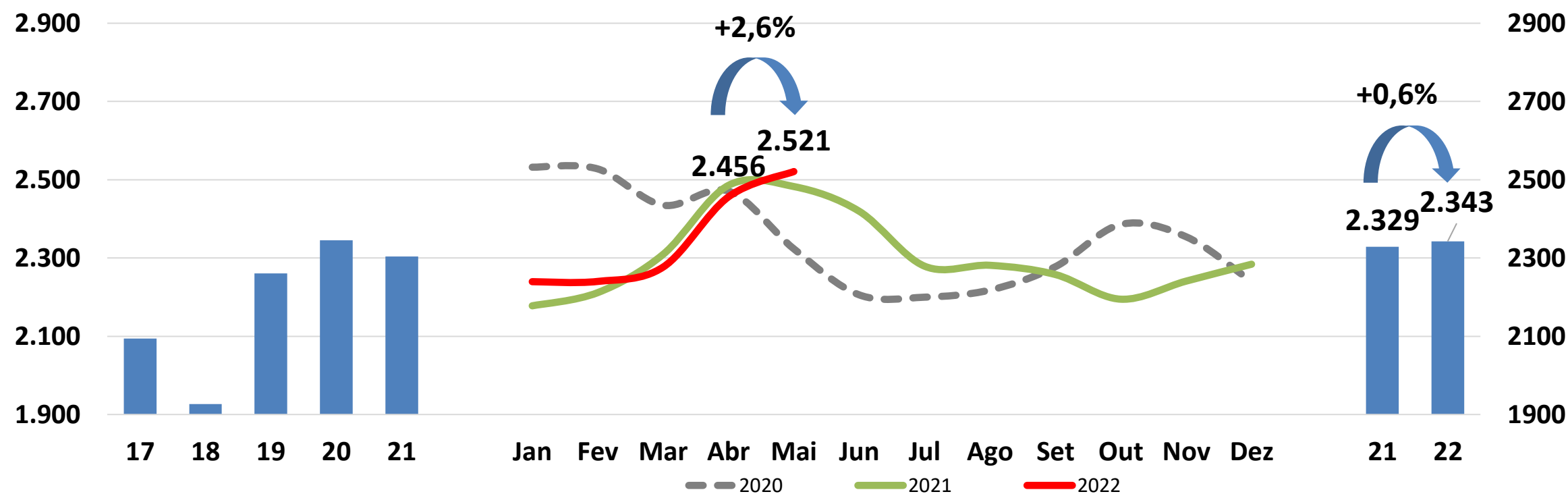


### Volume:

Volume teve alta de 22.837mt em mai/22, cerca de 7,4% acima de abr/22.

Comparado a jan-mai/21, houve redução de 693.983mt cerca de 29% abaixo.

## Europa - Suíno Total - EU/mt - FOB



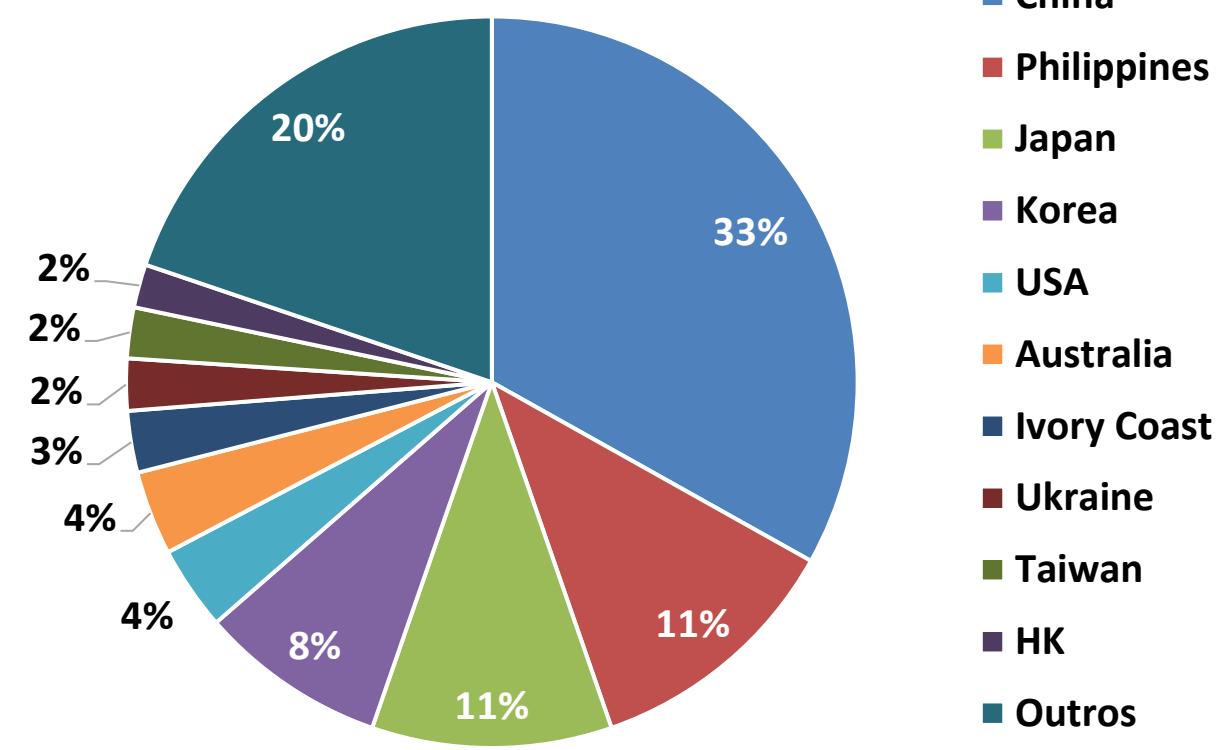
### Preço:

Aumento de EU 65/mt em mai/22, cerca de 2,6% acima de abr/22.

Comparado a jan-mai/21, houve aumento de EU 14/mt cerca de 0,6% acima.

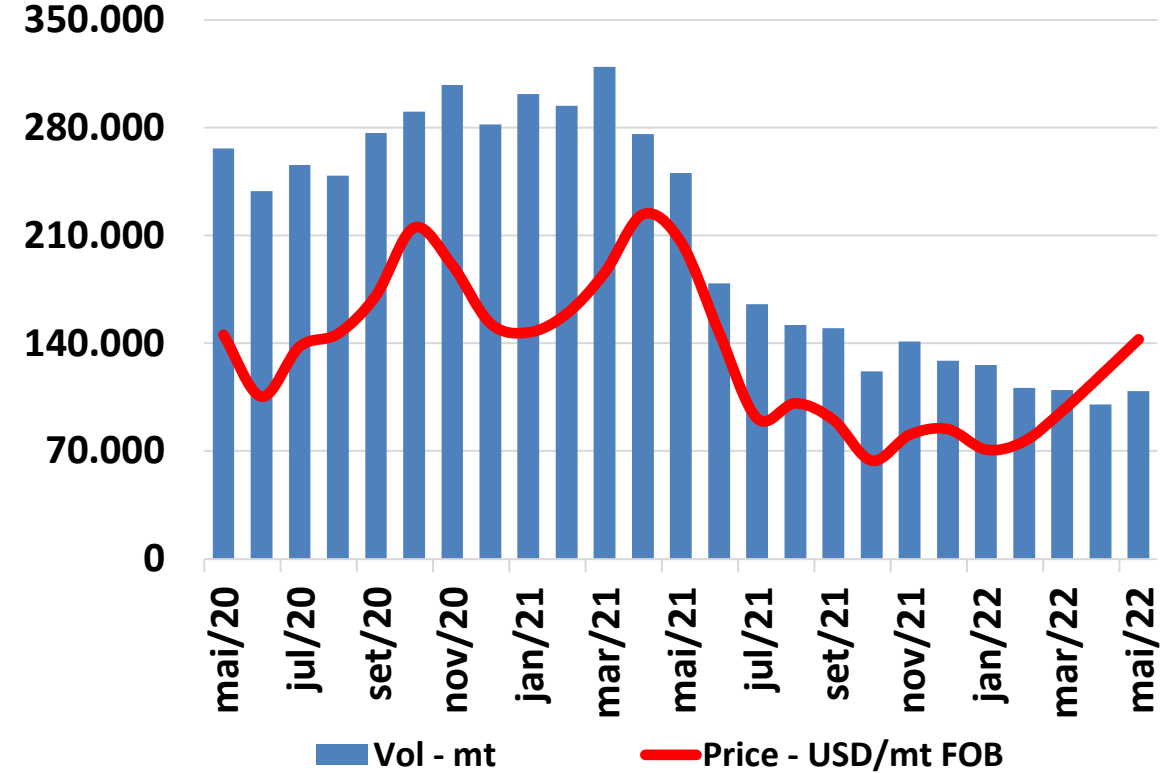
# EUROPA - EU-27 - DESTINOS SELECIONADOS - VOLUME E PREÇO

Top 10 Destinos - Vol - ton  
Jan-Mai/22

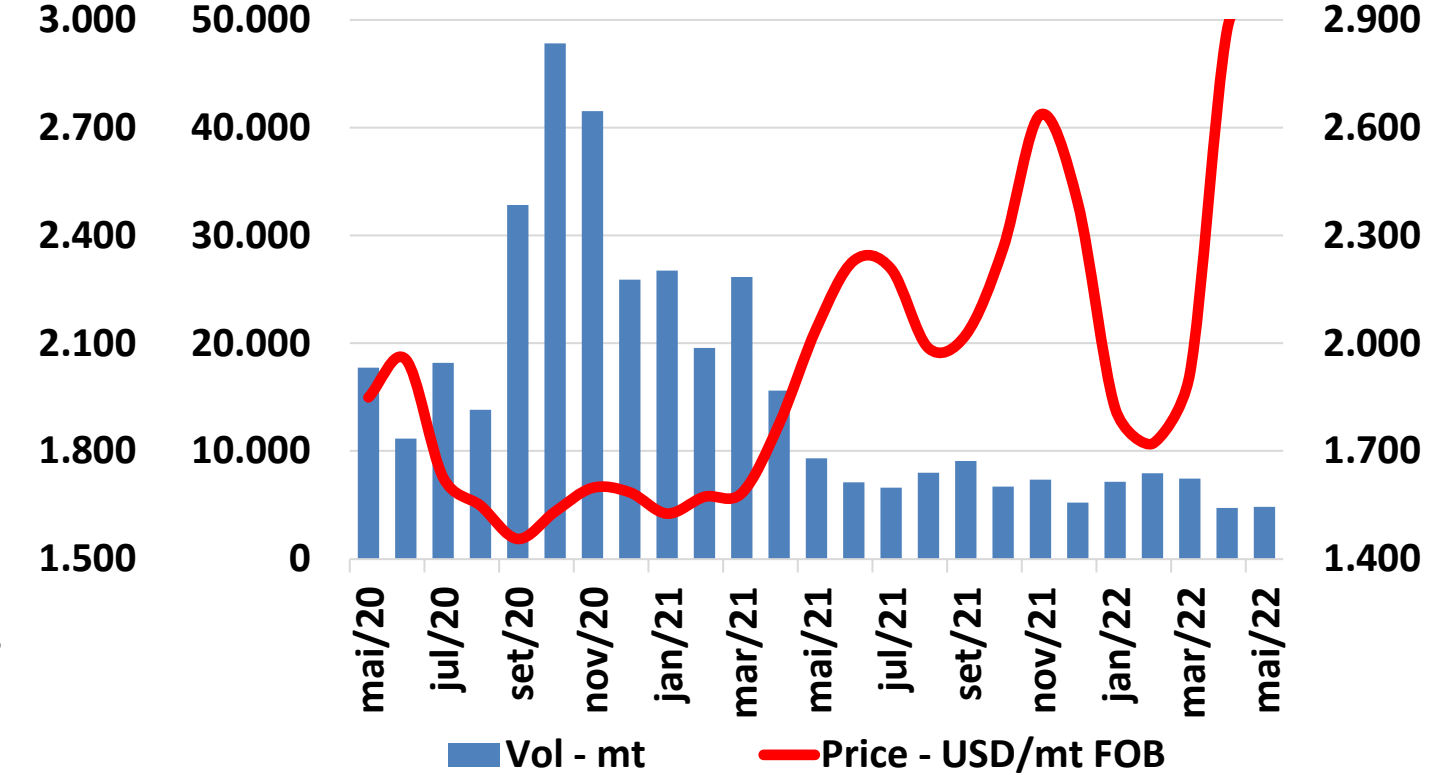


- China
- Philippines
- Japan
- Korea
- USA
- Australia
- Ivory Coast
- Ukraine
- Taiwan
- HK
- Outros

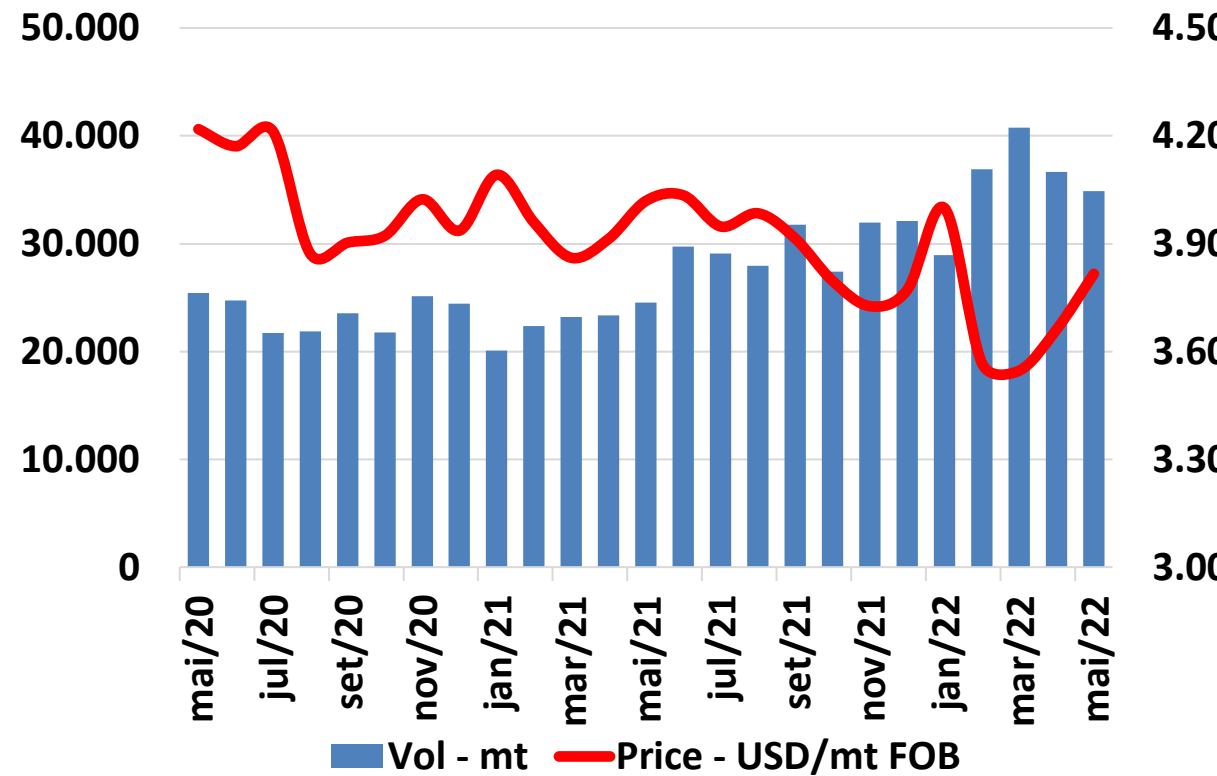
China



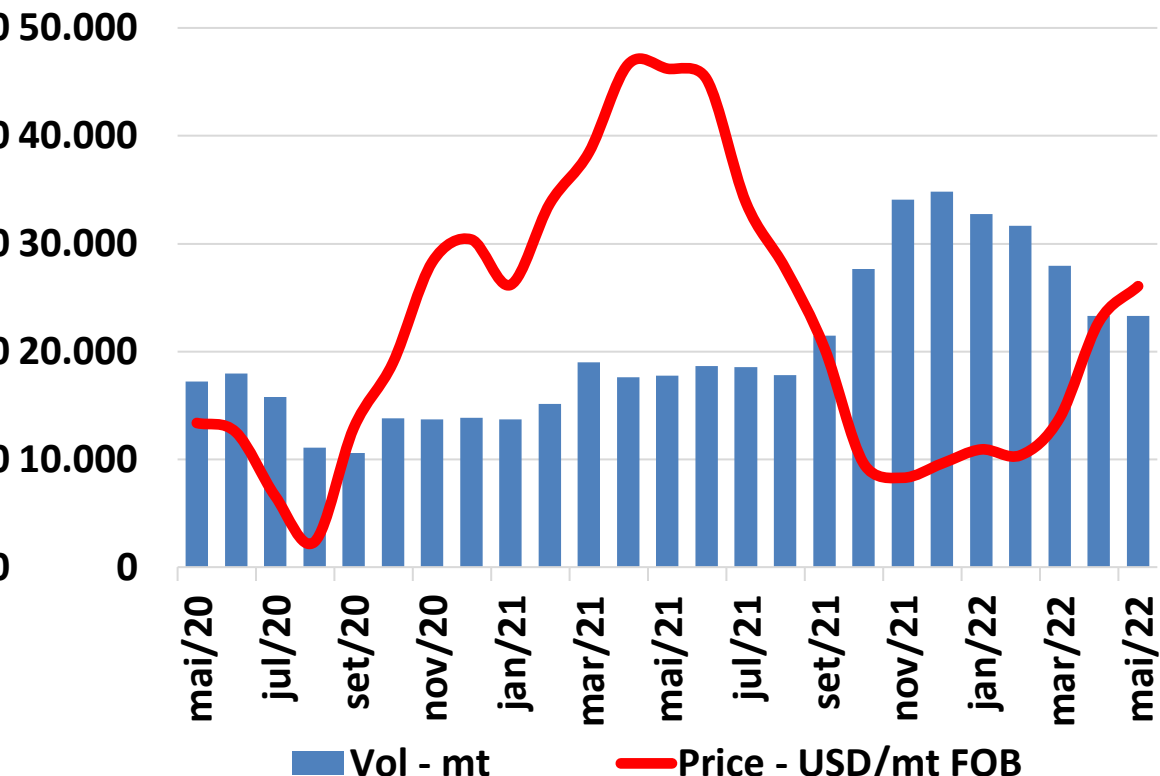
Hong Kong



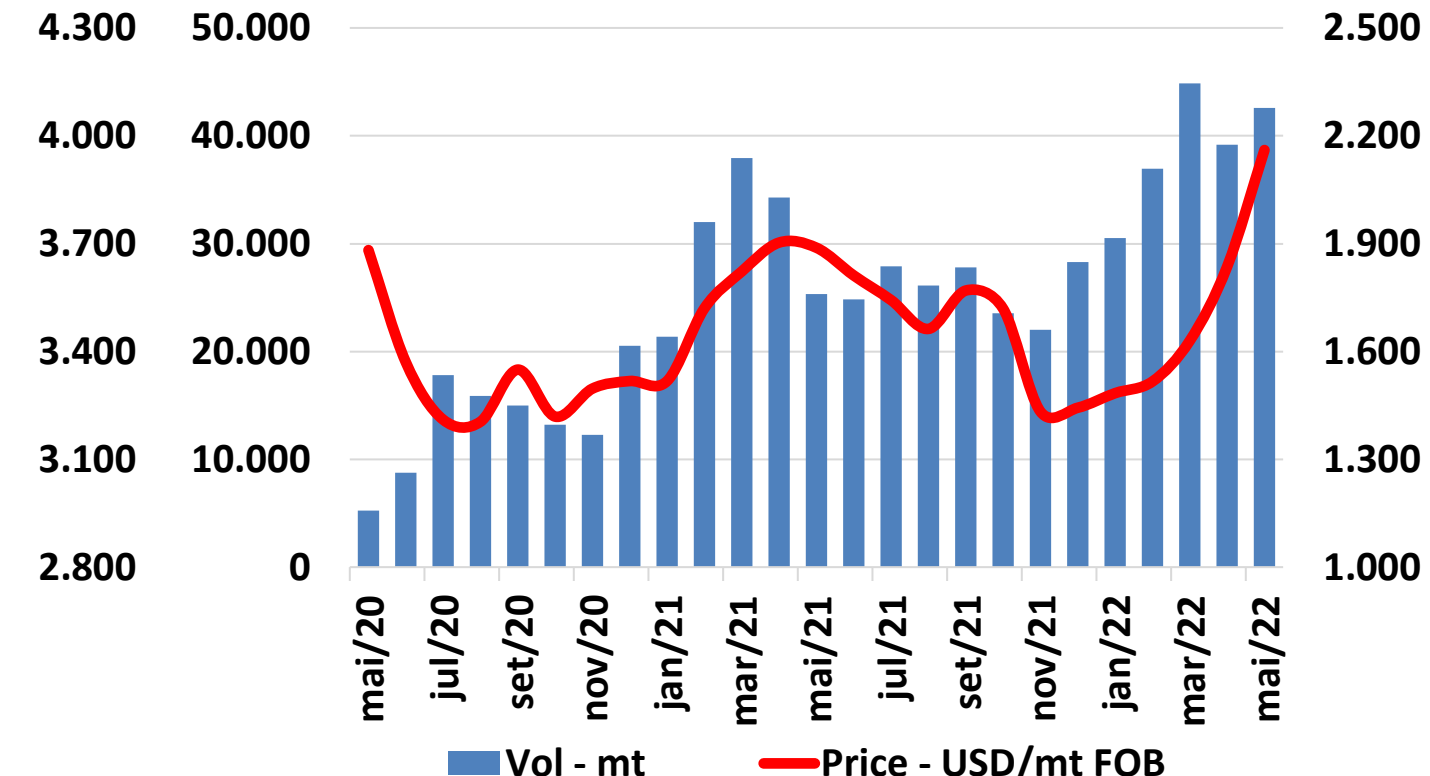
Japão



Coreia



Filipinas



Fonte: Eurostat  
Dados disponíveis até maio/22 com valores preliminares  
Não inclui UK



ASSOCIAÇÃO  
BRASILEIRA  
DE PROTEÍNA  
ANIMAL

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