



2025 ANNUAL REPORT



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MESSAGE FROM THE PRESIDENT

The year 2024 — marking the 10th anniversary of ABPA's founding — was a milestone for poultry and pork industries in Brazil, defined by a single word: **PROGRESS!**

Amid a more favorable landscape, we were able to expand both domestic consumption and overseas shipments, setting important records for producers and exporters alike.

While production costs remained far from ideal, they were stable enough not to undermine our competitiveness. Furthermore, the national economic outlook contributed positively to the growth in consumption.

Nonetheless, it was not a year without challenges. An isolated case of Newcastle disease on a farm in Rio Grande do Sul caused a moment of tension within the sector. However, the situation was swiftly contained at the national level, even though negotiations concerning Rio Grande do Sul are still ongoing.

This episode reinforced the importance of biosecurity as a strategic pillar of our production system. The fact that Brazil hasn't recorded any outbreak of Avian Influenza in commercial operations during 2024, and has remained free of African Swine Fever for over four decades — combined with our swift responses to isolated incidents — demonstrates our operational efficiency and strengthens our reputation as a reliable supplier. The increase in purchases of Brazilian products in 2024 by importing countries, including those with the highest standards, further confirms this trust.

In the following pages, we present data that highlight these advancements, including the opening of new markets and opportunities, the expansion of export reach, and the growth in protein consumption — both in total volume and on a per capita basis.

This and other strategic information can be found in this edition of the ABPA Annual Report. We invite you to explore this essential resource, which supports business planning, academic research, and the development of sectoral policies.

Enjoy your reading!



Ricardo Santin
President of ABPA (Brazilian
Association of Animal Protein)
and of the International Poultry
Council (IPC)



















ABPA

ABPA is the national institutional representative of the poultry and pork industries in Brazil.

As a non-profit organization, it is governed by a Board of Directors and supported by an Advisory Council. ABPA is currently led by its President, Ricardo Santin.

ABPA's operational structure includes specialized committees dedicated to addressing key technical and economic issues essential to Brazil's poultry and pork industries.

Through a range of initiatives, ABPA fosters technological advancement, innovation, and professionalization in the sector, while supporting the expansion of productive sector operations in both domestic and international markets.



ABPA is dedicated to strengthening the sector and driving its growth, while also creating new opportunities through international negotiations, marketing and trade promotion, institutional relations with stakeholders both in Brazil and abroad, and efforts to open up new markets, among other initiatives.

> **European Union:** Brussels - Belgium

> > Asia:

Beijing - China



Mission

To represent the Brazilian poultry and pork industries in both national and international forums, ABPA ensures product quality, health, and sustainability. The organization promotes the integration of the entire value chain with high technological standards, fostering profitability and market consolidation, both domestically and abroad, while also promoting Brazilian chicken and pork in these markets.

Vision

To be a dynamic and proactive entity, integrating the entire poultry and pork production chain and striving for the best solutions for these sectors.

Values

Ensuring member satisfaction through actions and attitudes, with committed and respected employees and leaders, grounded in ethical principles and aligned with values of honesty and respect.

Compliance

ABPA upholds Brazilian law and operates according to the highest standards of integrity and transparency. To ensure this, ABPA has established a code of conduct and ethics, developed by various entities within the production chain, with the aim of guiding the integrity of its employees, members, suppliers, and all those directly involved with the association.

> Read about our Compliance!



















Brazil:

São Paulo - SP (main

office) and Brasília - DF

ABPA Offices

and Agencies



AGROSUL

Agrosul Foods

AVES

oses

AVES - Associação dos Avicultores do Estado do Espírito Santo

Biomérieux Brasil

4

COGRAN

COGRAN

© EVO∩IK

Evonik Brasil

Globoaves

Globoaves

HUVEPHARMA

Huvepharma do Brasi

Sulita

Master Agroindustrial

Palgali

RUDOLPH

Rudolph Foods

Somave

Somave

trouw nutriti

Trouw Nutrition Brasil

nat.

Vibra (Nat)

0

Zheng Chang do Brasil







APA - Associação Paulista de Avicultura

Advioeste

CVale

Copacol

Copacol

Trangoeste

Frangoeste Avicultura

GO

Grupo Alvorada

ATANI

Inata Biológicos

₹ NEOGEN

Neogen

Pioneiro

SINDAI

SINDAN - Sindicato Nacional da Indústria de Produtos para Saúde Animal

ANFEAS - Associação

Nacional dos Fabricantes de Equipamentos para Aves

ävine

brf

HOLAMBRA ALIMENTOS

Cooperativa Pecuária Holambra

Frango Rico

Macaco

Granja Macaco

// Impextraco

Impextraco

Naturovos

PifPaf

Pif Paf Alimentos

Seara

Seara Alimentos



APAV - Associação Paraense de Avicultura

AVIPE - Associação Avícola de Pernambuco

Cargill

Coroaves (Frango Maringá)

Friella

Friella Alimentos

MANTIQUEIRA

Grupo Mantiqueira

Instituto Ovos Brasil

Netto Alimentos

PLANALTO OVOS

Planalto Ovos

Sındıavıpar

Sindiavipar - Sindicato das Indústrias de Produtos Avícolas do Estado do Paraná

OVOS BI



Ad'oro

Ad'oro

APINCO - Associação

Brasileira dos Produtores de Pintos

Avivar Alimentos

CASP

CASP

☆AP Cumb

Jaguá

Natto

Notaro Alimentos

E PLASSON

SINDICARNE - Sindicato da Indústria de Carnes e Derivados no Estado do Paraná



Asbips

ASBIPS - Associação Sul Brasileira das Indústrias de Produtos Suínos

Paita

Baitafrio Armazém Logístico

cdialhalal CDIAL Halal - Centre

Dom Porquito

Dom Porquito

Frivatti

Frigorifico São Miguel (Frivatti)

GTFoods

GTFoods

Körin

Nutribras Alimento

PLUMA

Pluma Agroavícola

SINDICARNE - Sindicato das Indústrias de Carnes e Derivados no Estado de Santa Catarina



*

asgav sipargs

ASGAV – Associação Gaúcha de Avicultura

Bello

Bello Alimentos

Ecofrigo

TH MS

Frigorífico Thoms

Lar Cooperativa Agroindustria

EMAPE

Nutrisa Nutrimento Agropastoril S.A (Emape Ovos e Aves

Primato

Sindicato Rural de

Refer to the

our website!

updated list on



Agroaraçá Alimentos

AURORA COOP

Aurora Coop

BFBFoods

BFB Foods Brasil



Avenorte Avícola Cianorte (Guibon Foods)

Big Dutchman

Big Dutchman Brasil

Cobb-Vantress Latcan

Agroceres Multimix

W



Members from across the production chain!



Producing and exporting agro-industries



Breeding Facilities



State and sectoral entities



Biological, pharmaceutical, and meat processing inputs



10 Nutrition and additives



Equipment



Laboratories



Logistics



Certification bodies



Agribusiness management data



Packaging



ABA - Associação Baiana de Avicultura

ALIBEM

Aviagen

Aviagem América Latina

Companhia de Alimentos Uniaves

Fb

Farmabase Saúde Animal

CORTE

Gran Corte

Hy-Line.

Hy-Line do Brasil

O MAURICÉA

Mauricéa Alimentos

Pamplona Alimentos

SANOVO @

União Avícola Agroindustrial

GERMANIA

Villa Germania Alimentos

zoetis

Zoetis Brasil





Alltech Alltech do Brasil

<u></u>











































FAMBRAS HALAL

DA AMBRCA LATINA PARA O MUNICO
PROM LATIN AMBRCA TO THE WORLD
IN IN CONTROL TO THE WORLD
IN IN CONTROL TO

FAMBRAS - Federação das Associações Muçulmanas do Brasil

BRASILIA

Granja Brasília

hygiena

JACK LINKS

Meat Snacks Partners

PEIXE BR

Peixe BR - Associação Brasileira da Piscicultura

SSA

São Salvador Alimentos

SuperFrio

Superfrio Logística Frigorificada

Unifrango

Unifrango

VOSSKO

Vossko do Brasil



















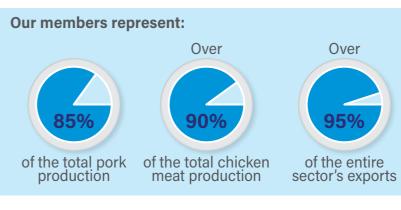
















Elanco Brasil

Frimesa Cooperativa Central









Gelnex









Rivelli

Rivelli Alimentos

SINDIFAÇÕES Sindicato Nacional do Indiatri de Alementação Azemal

















PLEASE CLICK HERE

2025 ANNUAL REPORT - ABPA

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· (2)

Organizational Structure

ABPA, as an executive management entity, is composed of companies and organizations from the poultry and pork industries. It is guided by an Advisory Board, responsible for addressing macrosector demands, and a Board of Directors, which reports directly to the President's Office.

Under the leadership of President Ricardo Santin, the executive management is organized into distinct areas: Markets, Technical, Administrative/Financial, and Institutional Relations, along with specialized departments focused on marketing and sector promotion, as well as communication and reputation in the production chain.



14 Themed Chambers

- Markets Chamber Poultry Division
 - President: Genézio Junior
- Markets Chamber Pork Division
 - President: José Roberto Goulart
- Logistics Chamber
 President: Jean Busana
- State Entities Chamber
- President: Nélio Hand
- Relations with Integrated Producers Chamber
- President: José Antônio Ribas Junior
- Legal and Legislative Affairs Chamber
 President: Fernando Zupirolli
- Work and Labor Relations Chamber
 President: Nelson Paulo Rossi
- Technology, Processes and Public Health Chamber
- President: Márcia Josiane Ferrari
- Sustainability Chamber
- President: Ariovaldo Zani
- Genetic Houses Chamber
- President: Ivan Lauandos
- Animal Health and Production Chamber
- President: Jônatas Wolf
- Commercial Eggs and Egg Products
 Chamber
 - President: Gustavo Crossara
- **Equipment Chamber**
- President: Ricardo Marozzin
- Sector Integration Chamber



Affiliations and Partnerships

ABPA forms partnerships with organizations both in Brazil and internationally, aiming to foster a broad and dynamic discussion on the current and future landscape of animal protein globally.

Below are some of these affiliations and partnerships from around the world.



Consejo Mexicano de la Carne (COMECARNE)

Mexican Meat Council



Asociación Latinoamericana De Avicultura (ALA)

International Poultry

Council (IPC)

Latin American Poultry Association

China Entry-Exit Inspection

And Quarantine Association

(CIQA)



Association Of Meat Importers & Exporters (AMIE)



PPA América

Group for the Prevention of African Swine Fever in the Americas



FACTA

Foundation in Support of Animal Science and Technology



USA Poultry And Egg Export Council (USAPEEC)



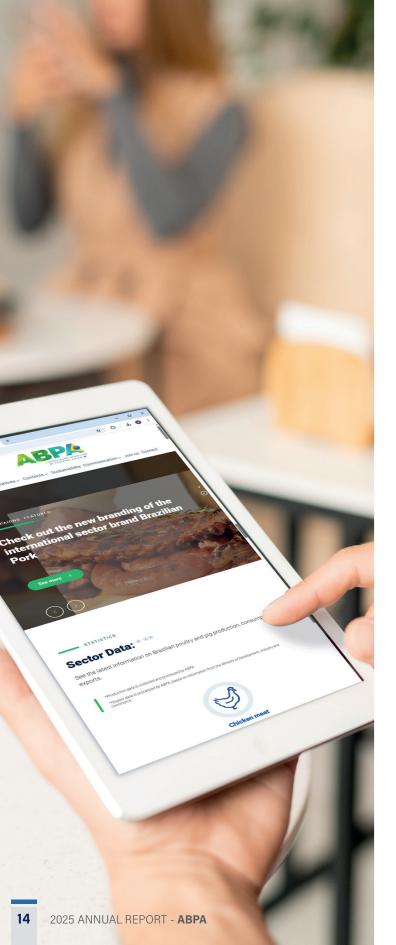
IC

Brazilian Eggs Institute



<u>ش</u>

13



ABPA on social media



LIKE! FOLLOW! SHARE!



company/abpa



abpabr



AbpaBR



@abpabr @abpa_brazil



ABPABR

ABPA also actively engages on social media platforms in China! Check out our profiles below!





Wechat ABPA_Brazil



weibo.com/brazilabpa



v.douyin.com/eUT8mB2/



Bili Bili space.bilibili.com/397851049

10 YEARS OF ABPA

In 2024, Brazil's poultry and pork production and export industry will celebrate a decade since the creation of the Brazilian Association of **Animal Protein (ABPA).**

Founded in March 2014, ABPA was established to provide unified and strategic representation for the sectors, leveraging productive synergies to drive development, overcome challenges, and expand the global presence of Brazilian animal protein.



Our Origin

ABPA was formed through the merger of two key entities: UBABEF (which resulted from the union of UBA and ABEF, representing the poultry sector) and ABIPECS (focused on the pork sector). Since its creation, ABPA has established itself as the leading voice for these industries in Brazil, uniting over 140 members, including agro-industrial producers, exporters, suppliers, and state entities.



Leadership and Governance

Francisco Turra, former Minister of Agriculture, was the first President of ABPA, leading the organization until 2020. In that year, Ricardo Santin, who was serving as executive director, succeeded him as President, continuing the efforts to strengthen and expand the association. Prominent figures such as Rui Vargas, Ariel Antônio Mendes, and Leomar Somensi have also

made significant contributions to ABPA's development, with Leomar Somensi serving as Chairman of the Board of Directors since its inception.



Institutional Impact

ABPA's strength stems from its robust membership base and the direct impact of the sectors it represents on Brazil's national economy. With over 4 million Brazilians directly or indirectly involved in the production chains, the association has played a pivotal role in achieving historic milestones, from expanding international markets to overcoming sectoral and health crises.



International Results

- Global Presence: Since 2014, ABPA has organized approximately 80 international events, including prominent trade shows such as Gulfood, Anuga, SIAL Paris, and SIAL China.
- Strategic Partnerships: In partnership with ApexBrasil, the sector brands backed by ABPA generated US\$ 14.7 billion in business for its member companies.
- International Missions: The association spearheaded numerous trade and health missions, securing the validation of Brazilian meatpacking plants and opening new, important markets.

























Presence in the Domestic Market

- **▶ Consumption Promotion:** Strategic campaigns enhanced the sectors' image and boosted the consumption of poultry and pork products in Brazil.
- Health Awareness: Efforts focused on raising awareness of critical issues, such as Avian Influenza and African Swine Fever, ensuring that Brazil remained free from these diseases.
- **Sectoral Events:** The International Animal Protein Trade Show (SIAVS) has become the largest trade fair for these sectors in Brazil, attracting over 100,000 visitors across five editions.

Crisis Management

ABPA has shown resilience and strong coordination during challenging times, including:

- Input Crises: Faced in 2016 and during the three-year period from 2020-2022.
- Weak Meat Operation (2017): Institutional reinforcement and recovery of the sector's image.
- Truck Drivers' Strike (2018): Guaranteed supply in a challenging scenario.
- **Global Pandemic:** Maintenance of production chains during the health crisis.

Outlook for the Future

ABPA's ongoing efforts will prioritize enhancing production chains, exploring new markets, and fostering innovation and sustainability within the sector. The coming decade is expected to witness even more substantial progress for Brazil's poultry and pork industries.



"We celebrate 10 years of achievements and challenges overcome. ABPA is a reflection of the integrated work and continuous evolution of the animal protein chain. Exports are now worth nearly US\$ 100 billion, making an invaluable contribution to food security both in Brazil and worldwide. We will remain steadfast in defending our sectors and strengthening Brazil's presence in global markets."

> RICARDO SANTIN President of ABPA

ABPA PROGRAMS, **PRODUCTS AND SERVICES**

Learn more about ABPA's work and the services it offers to its members.



ABPA Data

A Big Data platform for the manufacturing sector, featuring over 3 billion data points on production, consumption, imports, and exports in Brazil and competing countries, along with other realtime surveys.



Export reports

Weekly and monthly reports on Brazil's poultry and pork exports, including data on products, destination markets, and more.



Grain reports

Weekly survey on supply, public prices, and other key information related to the grain market, including corn and soybean meal.



Exchange rate report

A weekly survey on the exchange rate trends for the primary export markets in the sector.



Regulatory updates

Reports on the release of legislation, as well as technical and health regulations related to animal protein production.



Labor relations report

Regulatory updates in the field of labor relations.













Integrated Family

E-learning modules covering specific topics related to daily farm life, designed for farming families.





ABPA Academy

E-learning platform offering exclusive content for members, addressing technical updates, market analysis, and other topics.

Academia

ABPA Academy



News of the Day

A daily newsletter summarizing the most important news for the sector.



News from the European Union

A weekly summary of relevant news for the sector regarding the European Union.



News from China

A weekly summary of relevant news for the sector regarding China.



Brasilia Report

Updates on proceedings, publications, and topics related to the national political scene that are of interest to the animal protein sector.



Competitive Intelligence Center (Portuguese acronym NIC)

The Competitive Intelligence Center (NIC) aims to provide in-depth analysis of the Brazilian and global poultry and pork sectors.

IN 2024, ABPA DELIVERED:



+ 1,230

Official Letters Issued

+ 245

Events and Lectures

+ 1,330

General Meetings

+ 230

Interviews

+ 530

Chamber, Committee and Working Group Meetings

+ 100

Meetings with national and international authorities

+ 32

International Missions and Audits received in Brazil

+ 36

Overseas Trade Missions and Events

















NATIONAL CAMPAIGNS



Technology to produce and feed

The animal protein sector in Brazil is

fundamental, employing high technology, where care, quality, and sustainability are essential. This was the focus of ABPA's campaign: Technology to Produce and Feed.

The new campaign highlighted another aspect of poultry and pork production in Brazil, where innovative solutions and advanced technology work together to produce high-quality, sustainable, and safe products.

Through its imagery, the campaign showcased all facets of food production, from cutting-edge genetic breeding to highly automated and technologically advanced industries, including farms, where monitoring makes a difference in enhancing the sector's competitiveness!

The campaign aimed to offer the public an inside look at poultry and pork production, highlighting production chains that use cutting-edge technology to ensure quality and efficiency.

Flavor and health for your family with more proteins

In 2024, ABPA also launched the "Flavor and Health for Your Family" campaign, an initiative aimed at highlighting the health benefits of consuming chicken, pork, and eggs.

The campaign underlines the positive impacts and **direct benefits** of consumption, particularly in **enhancing immunity**. To support this message, videos, spots, and other materials were created, providing specific information about the attributes of these proteins.

The aim was to offer a fresh perspective on the importance of protein consumption. It is not just a matter of flavor or advantages of specific diets, like those targeting fitness enthusiasts. Consuming chicken, pork, and eggs has direct, positive impacts on strengthening immunity. Therefore, this campaign also served as an initiative to spread information that is relevant to public health.

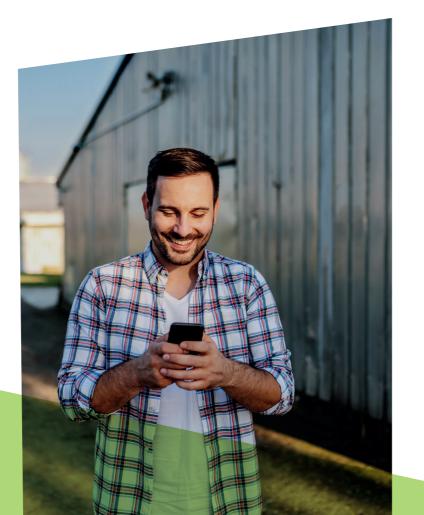
The campaign was aired in key locations across Brazil, targeting various regions, and was broadcast on TV, radio, and online platforms. It ran for approximately two months.



Read about the Technology to Produce and Feed campaign here!







CHICKEN AND PORK MEAT: FLAVOR AND HEALTH FOR YOUR FAMILY!





























BRAZILIAN PROTEIN ON THE RISE: EXPLORING NEW MARKETS AND EXPANDING REACH IN INTERNATIONAL MARKETS

New Markets and Opportunities for Brazil

ABPA maintained an active agenda aimed at increasing the global presence of Brazilian animal protein.

In 2024, with ABPA's support and organization, Brazil's poultry and pork industries hosted **32 international technical missions**. These missions focused on opening or expanding market access for Brazilian proteins, as well as conducting audits related to the recognition of the system for Compartmentalization, Regionalization for Avian Influenza and Newcastle Disease, and Regionalization for Foot-and-Mouth Disease Without Vaccination and Classical Swine Fever.

These missions included representatives from importing nations and blocs such as China, the European Union, the United Kingdom, Japan, Malaysia, CARICOM, Mexico, Argentina, and Chile, among other strategic destinations. The inspections focused on meatpacking plants, as well as poultry, pork, and egg production units across Brazil.

At the same time, ABPA, through its sectoral projects in partnership with the Brazilian Trade and Investment Promotion Agency (ApexBrasil), also carried out promotional activities aimed at enhancing the image of Brazilian products and fostering business opportunities in several key markets for Brazilian exporters.

Throughout 2024, the Ministry of Agriculture and Livestock announced the opening and expansion of markets in the following countries:

OPENINGS

- **Bosnia and Herzegovina:** Poultry
- **Bhutan:** Pork
- Canada: Pork (Gelatins and Collagens)
- **El Salvador:** Poultry and Eggs
- Lesotho: Poultry and Poultry
 Genetic Material
- Malaysia: Pork
- Mexico: Poultry Genetic Material (Day-Old Chicks)
- United Kingdom: Pork (Gelatins and Collagens)
- Russia: Eggs
- Saint Lucia: Poultry and Pork

EXPANSIONS

- China: Poultry and Pork
 Distribution Centers
- Cuba: Recognition of the Equivalence System (Prelisting for Eggs)
- Egypt: Recognition of the Equivalence System (Prelisting for Poultry and Pork)
- Philippines: Recognition of the Equivalence System (Prelisting for Poultry and Pork)
- Philippines: New Pork
 Products (Mesentery and
 Dewlap)







International Presence

ABPA has one of the most traditional agreements for the international promotion of Brazilian agribusiness, in partnership with the Brazilian Trade and Investment Promotion Agency (ApexBrasil).

The agreement encompasses five international brands — Brazilian Chicken, Brazilian Pork, Brazilian Egg, Brazilian **Breeders, and Brazilian Duck** — through which image and business promotion activities are conducted in target markets for Brazilian animal protein. These activities take place at major trade shows and exclusive sector events.

In 2024, participation in a total of six trade fairs had a significant direct impact on poultry and pork exports. During these events, US\$395.5 million in business was generated, with projections indicating that US\$3,485 billion will be realized in the 12 months following the events.



















Participation in international trade fairs in 2024:

- ▶ GULFOOD DUBAL
- ▶ SIAL CHINA
- ▶ SIPSA ARGELIA
- ▶ SIAL PARIS
- ▶ CIIE CHINA

+ 395.5 million in business

+ 3.485 billion projected

Through this agreement, ABPA organized protein tasting sessions for the highly qualified audience at the VII Plenary Session of the Sino-Brazilian High-Level Commission for Coordination and Cooperation (COSBAN) and the General Assembly of the World Organization for Animal Health (WOAH), celebrating the 40th anniversary of the eradication of African Swine Fever in Brazil. Additionally, ABPA carried out a significant initiative to highlight Female **Entrepreneurship in the Animal Protein Sector** during Sial Paris.

Moreover, five ABPA initiatives were conducted in partnership with Brazilian embassies worldwide, targeting importers and local stakeholders in key markets for Brazilian protein, including Algeria, Peru, India, Mexico, and the Dominican Republic.

BRAZIL - SIAVS

Agro-industry Stand, SIAVS Experience, SIAVS Talks, and Image and Opinion Maker projects





Agro-industry Stand SIAVS 2024





Opinion Makers Project SIAVS 2024





Image Project SIAVS 2024

Image Project SIAVS 2024













25

UNITED ARAB EMIRATES

Gulfood Dubai 2024









SIPSA Trade Fair and Seminar at the Brazilian Embassy in Algiers

























Sial China, Tasting Event at COSBAN and CIIE

CIIE 2024







CIIE 2024





FRANCE

Sial Paris, Action to Empower Women in the Animal Protein Sector and Event held at WOAH to celebrate the 40th anniversary of the eradication of African Swine Fever in Brazil

Action with Embassy in Algeria



Action with Embassy in Algeria



Sial Paris 2024











PERU

Seminar at the Brazilian Embassy in Lima



Seminar at the Brazilian Embassy in Mexico City

MEXICO







INDIA

Seminar at the Brazilian Embassy in New Delhi



DOMINICAN REPUBLIC

Seminar at the Brazilian Embassy in Santo Domingo





FEMALE ENTREPRENEURSHIP AT SIAL PARIS 2024: WOMEN WHO HELP TO FEED THE WORLD!





For the first time, ABPA, in partnership with ApexBrasil, launched an exhibition honoring female leadership and entrepreneurship within the animal protein agro-industrial chain. The exhibition showcased photographs and testimonials from women making a meaningful impact in the sector, highlighting their stories and lessons aimed at helping position Brazil as a global leader.

"We recognize those who strengthen and enhance the competitiveness of our production chain—women who are company President, department managers, specialists, and, above all, leaders who are transforming poultry and pork farming in Brazil every day," stressed ABPA President Ricardo Santin at the time.

To learn more about this action!





















QUALITY OF PRODUCTION

Animal protein producers and processors in Brazil adhere to a wide range of standards and requirements to guarantee the highest product quality. In addition to complying with Brazilian legislation, Brazilian animal protein is evaluated, certified, and approved by over 150 countries around the world.

In Brazil, the Federal Inspection Service (SIF), under the Ministry of Agriculture and Livestock, is the official authority responsible for enforcing quality standards throughout the production process.



IMAGE: MINISTRY OF AGRICULTURE AND LIVESTOCK/MAPA

NUMBER OF ESTABLISHMENTS UNDER FEDERAL INSPECTION (SIF)



POULTRY

137 Active SIFs, of which 121 are members of ABPA



PORK

86 Active SIFs, of which 52 are members of ABPA

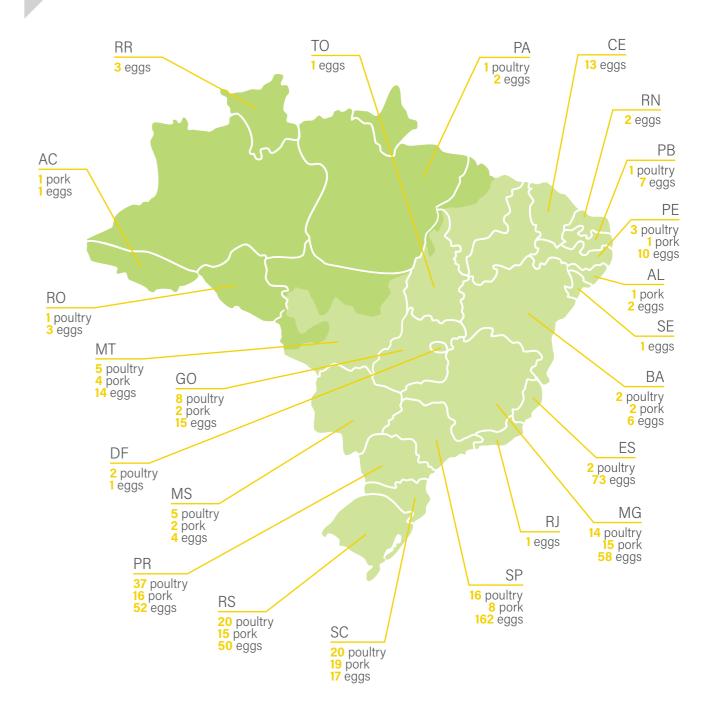


EGGS

members of ABPA

498 Active SIFs, of which 35 are

Location of the Brazilian SIFs



















INDUSTRY SUSTAINABILITY

Poultry and pork farming in Brazil play a vital role in both the economy and society of our country.

They not only ensure food security for Brazilians, providing over 80 kilograms of food per capita annually, but are also responsible for generating jobs and income for a significant portion of the population across the country.

The sector generates around 4 million jobs, both directly and indirectly. In the meatpacking industry alone, over 300,000 people are **employed**. These employees are monitored by internal programs aimed at ensuring their health and well-being in the workplace.

The economic impact extends beyond the sector itself, driving both economic and social development in the municipalities where the plants are situated.

The following ranking shows the development index of these municipalities at both the state and federal levels, linked to the existence of the productive activity in the poultry and pork sectors.

Lajeado - 2nd RS / 6th BR Toledo - 2nd PR / 7th BR Concórdia - 1st SC / 8th BR Paranavaí - 3rd PR / 18th BR Chapecó - 2nd SC / 25th BR Serafina Corrêa - 6th RS / 57th BR Medianeira - 8th PR / 61st BR São Gabriel do Oeste - 1st MS / 126th BR Lucas do Rio Verde - 1st MT / 148th BR **Marau -** 34th RS / 176th BR

Responsible Management

Brazilian agribusinesses are making continuous progress year after year in implementing sustainable production measures.

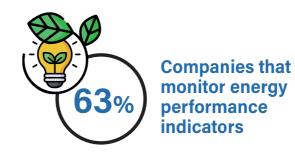
For instance, in energy management, investments in clean energy are progressing. A survey conducted among ABPA members revealed that 69% have invested in clean energy over the past three years and have plans for future projects in this area.



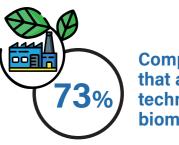
Companies that apply technology for



Interestingly, **56%** of these companies do not receive subsidies for their projects. In terms of management, 63% monitor between 70% and 100% of their processes using indicators, with a focus on identifying failures and minimizing waste.

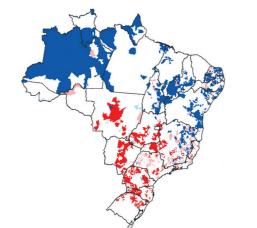


According to the survey, 73% of companies embrace technologies that use biomass (including biodigesters and others). Many of these companies are working on initiatives to reduce environmental impacts through energy supply, including the implementation of alternative sources such as solar energy.



biomass use







Major development and employment in production and slaughter

Rio Verde - 12th GO / 400th BR

- There is no development or employment in production and slaughter
- Employment in production and slaughter has not yet led to development
- Other economic activities are responsible for the development





Source: Embrapa Swine and Poultry, 2018 (2016)





Discover the sustainable initiatives implemented by animal protein companies in Brazil!

Visit the website www.braziliansustainableprotein.com to find out more.





Brazil's poultry and pork farming sectors hold a competitive edge over international rivals, owing to years of investment in technology that drives high onsite productivity. The country has reached self-sufficiency in grain production, ensuring a steady domestic supply while generating surpluses for export. This accomplishment underscores the solid position of our agricultural and livestock sector.

Due to the abundant supply, the productive sector is able to source inputs at the shortest possible distance to production centers, generating a positive impact on transport emissions.

Brazil's poultry and pork production is primarily located outside the Amazon Biome. The main production regions, the South and Southeast, together account for over 80% of the country's animal protein production, and are, on average, more than 2,000 km away from the Amazon.

Applied Technology

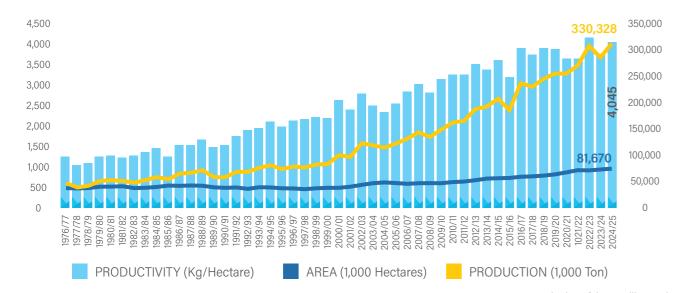
Poultry and pork industries in Brazil employ innovation and advanced technology to boost productivity and minimize the need for inputs.

The use of various digital productivity management tools on farms, coupled with optimal production conditions, directly impacts the end results of converting inputs into protein.

Simultaneously, genetic lines designed to optimize input usage continue to advance year after year, achieving high levels of productivity.

Grains

Productivity, area, and production



Source: CONAB. Monitoring of the Brazilian Grain Crop. 2024/25 Harvest, No. 7, April 2025.















6

Environmental Management

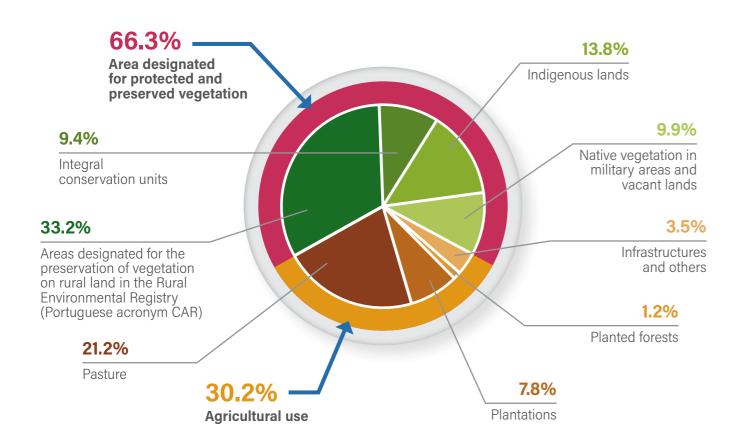
Beyond being located far from the Amazon Biome, poultry and pork industries in Brazil operate in compliance with the Brazilian Forest Code, one of the most modern and comprehensive environmental regulations in the world.

The Brazilian Forest Code mandates requirements such as Permanent Preservation

Areas (PPAs) on rural properties and Legal Reserve Areas, which range from 20% to 80% of a property's total area.

In fact, 66.3% of Brazil's territory is dedicated to the protection, preservation, and conservation of native vegetation, while only about 30.2% is used for agriculture and livestock.

Land Use in Brazil



Source: MMA, FUNAI, EMBRAPA, 2018; IBGE, 2019; SFB/SICAR, 2021.

Responsible Management of Antimicrobials

Animal production in Brazil adheres to strict guidelines for the **responsible use of antimicrobials**, following the principles of **One Health**. In addition to complying with regulations on residue use and control, companies in the sector are actively engaged in initiatives that promote the rational use of these essential inputs for production

ABPA is a signatory of the **Alliance for the Responsible Use of Antimicrobials**, a Brazilian initiative aimed at promoting knowledge and disseminating best practices.

In addition, the Brazilian Ministry of Agriculture and Livestock is a member of the Pan-BR Agro program, an initiative coordinated by the Ministry of Health, aimed at promoting educational activities on responsible antimicrobial use.

ALIANÇA Para o uso responsável de antimicrobianos

Animal Health

Brazil maintains **strict sanitary controls** in its poultry and pork production.

Comprehensive biosecurity programs and protocols, established by the Ministry of Agriculture and Livestock, are implemented, including private protocols developed by ABPA. These protocols, in accordance with MAPA legislation, help maintain the sector's sanitary status.

Owing to these measures, Brazil hasn't recorded cases of Highly Pathogenic Avian Influenza in its commercial production during 2024, and there have been no outbreaks of African Swine Fever in the country for more than four decades — two of the most severe diseases for global animal production.



Discover ABPA's biosecurity protocols and recommendations!









Highly Pathogenic Avian Influenza (HPAI)

After the first outbreaks of HPAI in wild birds and three cases in backyard birds in 2023, Brazil reported only 15 cases in wild birds and none in poultry or backyard birds throughout 2024.

As a result, Brazil's health status emerged as a competitive advantage in the global protein market, which suffers from outbreaks of the disease in several countries around the world. In total, more than 940 cases were identified in about 45 countries throughout 2024, according to notifications made to the World Organization for Animal Health (WOAH).

African Swine Fever (ASF)

Brazil's health status was also a competitive advantage for the country's pork industry in 2024.

African swine fever, a disease from which **Brazil** has been free for more than four decades, continued to occur around the world, in countries in Asia, Africa, and Europe. According to WOAH surveys, in 2024, more than 1,400 new cases were reported in commercial pigs in 25 countries, including major global producers.







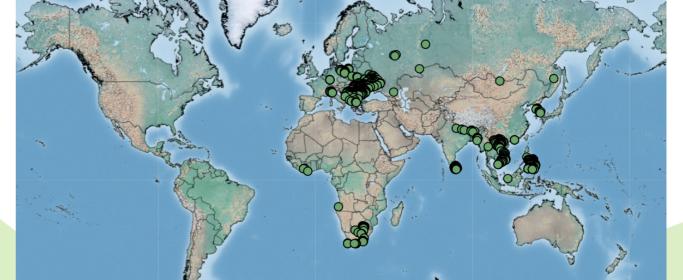




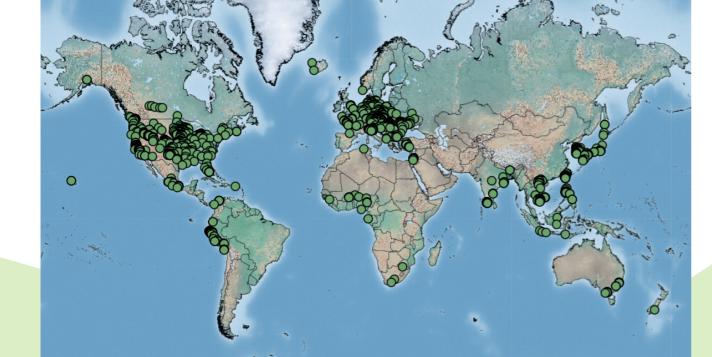








Source: FAO, with data from WOAH, 2024.



Source: FAO, with data from WOAH, 2024. Includes new cases in poultry and backyard birds



Newcastle Disease

On the other hand, the isolated case of Newcastle disease on a farm in Rio Grande do Sul caused obstacles to national exports during a short period of the year, although this only affected production in Rio Grande do Sul in certain markets.

The isolated outbreak occurred in the municipality of Anta Gorda (state of Rio Grande do Sul). The Brazilian Ministry of Agriculture and the Rio Grande do Sul Department of Agriculture, Livestock, Sustainable Production, and Irrigation immediately implemented all contingency measures established in the Ministry of Agriculture's National Plan.

Furthermore, rapid negotiations reestablished the flow of exports in the short term with most markets, immediately after the country was declared disease-free. In this context, the successful negotiation of sanitary agreements with regionalization and zoning prevailed, which made the negotiations for the resumption of shipments more rational and effective.



Animal Welfare

Animal welfare is a long-standing issue for Brazilian producers. The first legislation dates back to 1934. Since then, a series of regulatory developments have been established, from the farm to the slaughterhouse.

This is the case of **Normative Instruction No.** 56/2008 of the Ministry of Agriculture and Livestock (MAPA), which establishes procedures and recommendations for good practices for animal welfare, or **Normative Instruction No.** 113/2020, specifically linked to the management of pig farms.

One of the most recent regulations is **Ordinance** 864/2023, which refers to pre-slaughter technical management and Humane Slaughter, updating a previous ordinance on the same subject.



INTERESTING FACTS ABOUT OUR SECTORS!

1. HEALTHY EATING

nutrient-dense foods essential for a healthy diet. They are excellent sources of protein, essential amino acids, and vitamins, while also being low in fat. For example, a 100g serving of chicken contains 28g of protein, while 100g of pork provides 29g. In other words, more protein and more health on your plate.

Chicken and pork are among the most

100g of Chicken Meat	100g of Pork
28g	29g
Protein	Protein
5.8g	16g
Fat	Fat
9.8mg	6.2mg
Vitamin	Vitamin

2. HALAL MEAT

According to data from the Brazilian Arab Chamber of Commerce (2020), the **Brazilian Arab community represents** 6% of Brazil's population, with its influence deeply rooted in the country's social and cultural development. In 2024 alone, the Brazilian poultry industry produced over 2.3 million tons of halalcertified chicken meat, maintaining Brazil's position as the world's leading exporter of halal meat and meeting the dietary requirements of Arab Muslim communities both in Brazil and abroad.























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3. EGG PRODUCTION

Brazil ranks among the world's top five egg producers, holding a prominent position in the global poultry industry. In 2024, the country achieved an impressive milestone—producing approximately 1,800 eggs per second. This remarkable output not only fulfills domestic demand but also reinforces Brazil's role as a key partner of international markets that provides high-quality eggs.



4. PROTEIN CONSUMPTION

Per capita consumption of poultry, pork, and eggs in Brazil is approximately

80 kg



CHICKEN: **45.5 kg**



PORK: **18.6 kg**



EGGS: 269 units

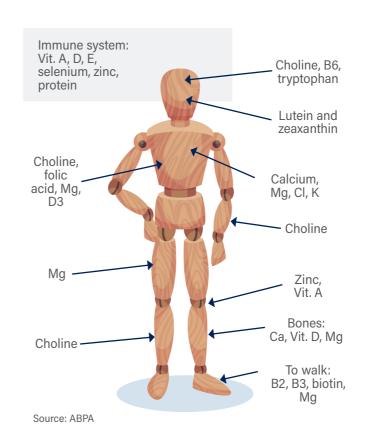
Source: ABPA

5. NUTRIENT-RICH EGG

Eggs are a complete, functional food packed with essential nutrients—including choline, vitamins A, D, E, B3, and B6, as well as minerals like zinc, magnesium, calcium, and potassium. They also contain bioactive compounds such as lutein and zeaxanthin. These nutrients support immune health, brain development, bone strength, and muscle function—making eggs a true ally for health and well-being!



Eggs as a health benefit



6. PORK PRODUCTION

Pork production is a strategic activity, and understanding the cost composition is essential for ensuring business efficiency and sustainability. As shown in Table (2024), **feed** represents the largest cost component, accounting for **73.16% of total expenses**, highlighting its critical role in the healthy and productive development of animals.

Additional costs, such as genetics (2.32%), health (2.18%), and maintenance and energy, further emphasize the commitment to efficiency and quality.

Cost composition of pig production

Cost Item	2024 (R\$/live kg)	%
Feed	4.32	73.16
Genetics	0.14	2.32
Labor	0.17	2.85
Health	0.13	2.18
Electricity Bedding Heating	0.07	1.17
Maintenance Insurance	0.07	1.17
Transport	0.16	2.75
Funrural (Rural Workers Assistance Fun	nd) 0.11	1.80
Other	0.10	1.66
Depreciation	0.22	3.73
Capital cost	0.42	7.19
Total	5.90	100.00

Source: Embrapa Swine and Poultry; Santa Catarina, complete cycle with 750 breeding sows, weight 125 kg (2024).

7. BROILER PRODUCTION

The primary cost component in broiler chicken production is **feed**, accounting for **66.82%**, underscoring its critical role in production performance. **Genetics** is also an important factor at 15.62%, ensuring efficiency and quality. Other costs, including labor (4.57%), capital costs (4.25%), and electricity, bedding, and heating expenses (2.45%), highlight the importance of adequate structures.

Other factors, including health, transportation, and maintenance, are equally crucial in establishing the necessary balance to meet the growing demand for chicken meat!

	mposition production	
Cost Item	2024 (R\$/live kg)	%
eed	3.02	66.82
Genetics	0.71	15.62
_abor	0.21	4.57
Health	0.04	0.86
Electricity Bedding Heating	0.11	2.45
Maintenance nsurance	0.03	0.72
Transport	0.07	1.58
Funrural (Rural Workers Assistance Fun	d) 0.01	0.18
Other	0.01	0.24
Depreciation	0.12	2.72
Capital cost	0.19	4.25
Total	4.52	100.00

8. AIR TRANSPORT

DID YOU KNOW THAT BRAZILIAN EXPORTS OF POULTRY GENETIC MATERIAL, SUCH AS HATCHING EGGS AND DAY-OLD CHICKS, ARE CARRIED OUT BY AIR TRANSPORT?

This logistics model ensures speed, safety, and optimal conditions, allowing these sensitive products to reach international destinations in perfect condition.

Hatching eggs are packed in specialized boxes designed to preserve their integrity and ensure proper ventilation during transport. Similarly, day-old chicks are placed in ventilated, sturdy boxes to ensure comfort and well-being throughout the journey. Air transport is preferred for its ability to maintain strict temperature control and reduce transit times, both of which are essential for preserving the quality of genetic material.

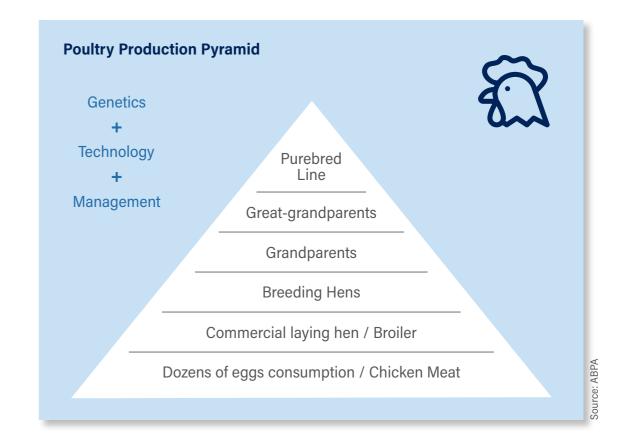
9. POULTRY PRODUCTION PYRAMID

The **Poultry Production Pyramid** is a framework that illustrates the organization of the production chain, starting with genetic selection at the highest level and progressing down to largescale production of eggs and chicken meat for the consumer market.

At the top of the pyramid are purebred or pedigree lines, genetically selected birds that provide high-quality genetic material. These birds produce great-grandparents, grandparents, and eventually the breeders, expanding the

population with optimized production characteristics.

At the base of the pyramid is commercial production, which involves laying hens that produce billions of dozens of eggs and broilers raised for largescale meat production. This efficient model integrates genetic science, technology, and management, ensuring high productivity, quality, and sustainability to meet the growing global demand for protein.









SIAVS

Success in every way



The 2024 International Animal Protein Trade Show (SIAVS), held from August 6-8 in the Anhembi District of São Paulo, exceeded all expectations and reaffirmed its position as the leading event for the sector in Brazil and one of the world's major references for the animal protein industry.

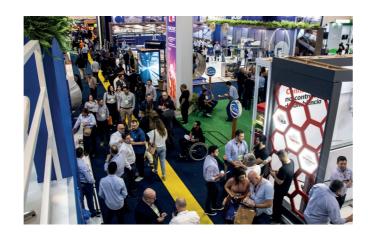
With the theme "Sustainable Proteins: **Combining Competitiveness and Food Security,"** SIAVS brought together **over 30,000** participants from 60 countries, including public and private leaders, entrepreneurs, producers, and experts. The event created an environment for innovation, business development, and sector strengthening.



Highlights of the Event

RECORD ATTENDANCE AND EXHIBITORS:

The event featured 317 exhibitors across more than 30,000 m², showcasing companies from various sectors including genetics, inputs, equipment, technological solutions, and diverse production chains such as poultry, swine, cattle, and aquaculture.



PRESTIGIOUS OPENING:

The ceremony gathered 2,000 attendees, including ministers, governors, parliamentarians, and ambassadors. The opening speech was delivered by economist Eduardo Giannetti and moderated by journalist Luiz Henrique Mendes.

ROBUST TECHNICAL PROGRAMMING:

80 speakers covered relevant topics for over 2,500 conference attendees. SIAVS Talks featured 21 startups and drew more than 600 attendees, while SIAVS Experience provided a 360° interactive immersion in the production chain.

Structured Projects: Impacts and Results

In partnership with ApexBrasil, ABPA developed structured strategic initiatives that have enhanced the international visibility and economic impact of SIAVS 2024.

BUYER PROJECT:

This initiative brought together 17 importers from 15 countries for business meetings, resulting in immediate sales and strengthening commercial relationships.



IMAGE PROJECT:

This initiative hosted 32 journalists from 21 countries for a specially designed program, which included event visits, interviews with industry leaders, and tours of manufacturing companies, further enhancing the global visibility of the Brazilian production chain.

OPINION MAKERS PROJECT:

Seventeen stakeholders from 11 countries participated in the project, including strategic leaders and decisionmakers. The program featured meetings and presentations aimed at positioning the sector as a benchmark for quality, sustainability, and innovation.

Economic Impact and Projections

SIAVS 2024 has proven to be a true catalyst for business in the animal protein sector. With regard to poultry, eggs, and pork protein alone, the figures were as follows:



Projections for the next 12 months: Estimated business volume reaches US\$ 2.03 billion, driven by initiatives such as the sectoral projects Brazilian Chicken, Brazilian Pork, Brazilian Egg, Brazilian Breeders, and **Brazilian Duck.**















Innovation and Sustainability

The commitment to innovation was evident at SIAVS Talks, which showcased startups offering technological solutions for the sector, and at SIAVS Experience, which provided the public with an interactive immersion into the production chain.

In addition, the technical program covered topics such as sustainability, production efficiency, and technological advances, highlighting Brazil's role as a global leader in the sector.



Next Edition

SIAVS 2024 not only reinforced the strength of the Brazilian production chain as a global leader but also paved the way for new opportunities in innovation, business, and sustainable development. The next edition is already confirmed for August 4-6, 2026, once again in the Anhembi District in São Paulo.

ABPA extends its gratitude to all participants, partners, and exhibitors for contributing to the success of SIAVS 2024 and reaffirms its commitment to further strengthening the animal protein sector.

> For more information, visit: www.siavs.com.br







VIEW THE FIGURES FOR SIAVS 2024



visitors



over 30 thousand m²







conference attendees





















Quality from the field to the table for millions of people in Brazil and around the world.

Inputs

Production

Processing

Distribution

End Consumer

Feed Mill

Integrated Producer

Integrated producers, who form the rural base of production, are responsible for raising animals under the guidance and with the supply of inputs from the integrator.

Agro-industry

Disinfection Arch

Animal slaughter and processing facility. Strict quality controls, monitored by the Federal Inspection Service and certifiers, highlight the assurance of food delivered at the highest standards.



and Packaging



Corn

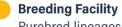
Soy

Laying Hen

Duck

Broiler

Wholesaler, Distributor and Trading Companies



Purebred lineages, great-grandparents, grandparents, and parent stock are genetic scales that define the best characteristics for poultry and swine production.

Drug Products and Vaccines

The responsible use of pharmaceutical inputs is a strategic part of production's health status.

Nutrition

Corn and soybean meal are the primary ingredients in animal feed, making up approximately 90% of its composition.

Supermarket

SUPERMARKET

Domestic Market About two-thirds of

poultry production, more than 70% of pork production, and 99% of egg production are destined for the Brazilian market, both wholesale and retail.





Present in more than 150 countries, Brazilian genetics, meat, and eggs are exported through ports and airports. More than 6.5 million tons are shipped every year.



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GENERAL DATA ON POULTRY AND PORK INDUSTRIES IN 2024



In 2024, our sectors generated more than R\$ 188.3 billion in gross production value and collected more than US\$ 13.4 billion in foreign exchange revenues!









Production:

14.972 million

tons

Gross Production Value:

R\$ 106.0 billion

Exports:

5.295 million

tons

US\$ 9.9 billion to 151 countries

3rd largest ranking producer in the world

1st largest ranking exporter in the world

35,36%

of production is destined for the international market

Per capita consumption 45.5 kg/inhabitant



PORK

Production:

5.305 million

tons

Gross Production Value:

R\$ 56.2 billion

Exports:

1.353 million

tons

US\$ 3.0 billion to 94 countries

4th largest ranking producer in the world

4th largest ranking exporter in the world

25,50%

of production is destined for the international market

Per capita consumption 18.6 kg/inhabitant

TURKEY MEAT

Production:

127.4 thousand

tons

Exports:

64.2 thousand

US\$ 153.9 million to 94 countries

Per capita consumption:

0.3 kg/inhabitant



DUCK AND OTHER POULTRY MEAT

Production:

5.0 thousand

Exports:

3.6 thousand

tons

US\$ 12.0 million to 47 countries



EGGS

Production:

57.7 billion units

Gross Production Value:

R\$ 26.2 billion

Exports:

18.5 thousand

tons

US\$ 39.3 million to 81 countries

5th largest ranking producer in the world

Per capita consumption 269 units/inhabitant



POULTRY GENETIC MATERIAL

Exports:

27.2 thousand

tons

US\$ 238.2 million to 69 countries

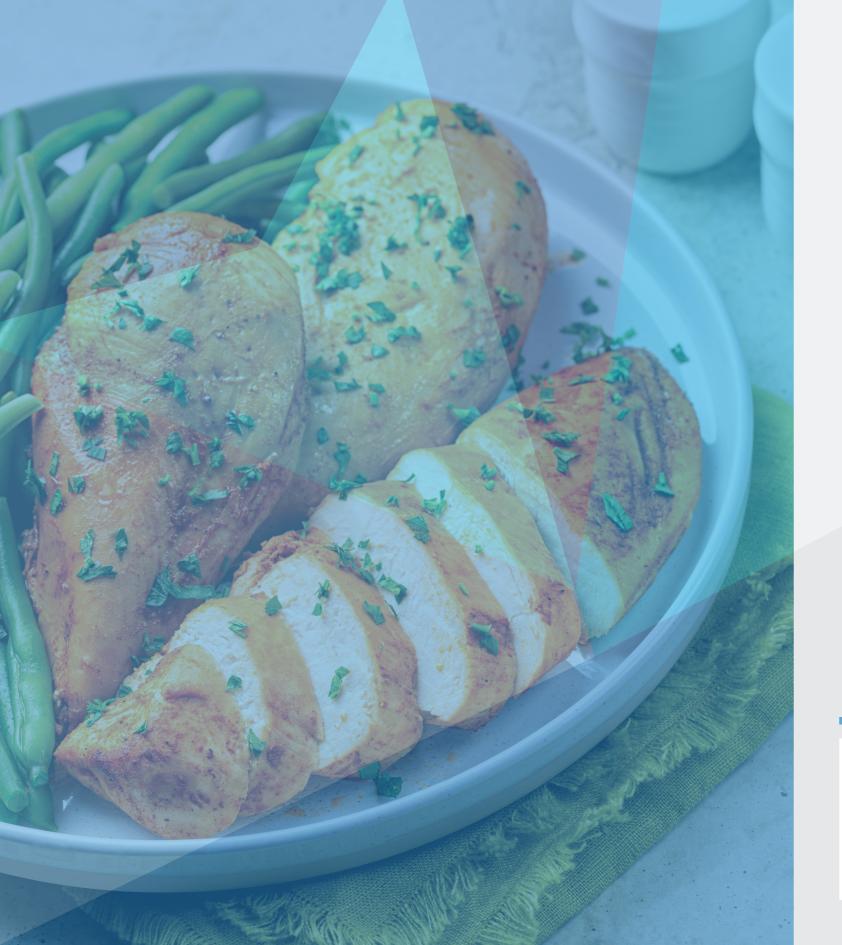








Source: ABPA: MAPA: SECEX: USDA: FAO





CHICKEN

MEAT





@amo.frango



f AmoFrango





@brazilian.chicken

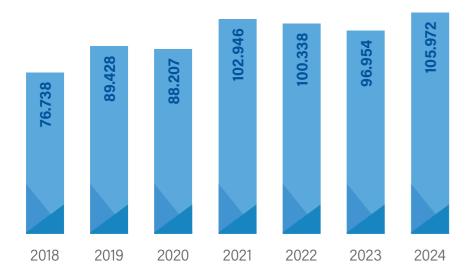


f BrazilianChicken

www.brazilianchicken.com.br

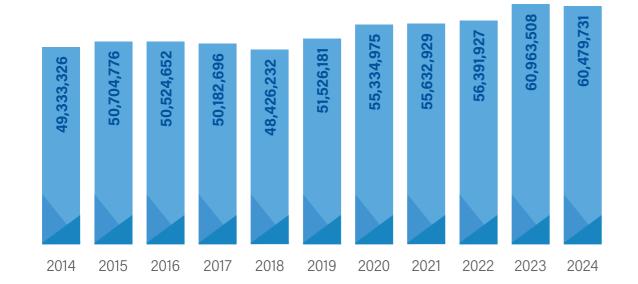
BRAZILIAN PRODUCTION

Gross Production Value (Billion R\$)



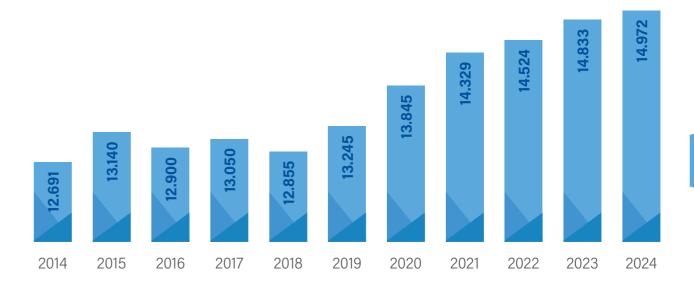
Source: Ministry of Agriculture and Livestock (MAPA)

Placement of Breeders (Heads)



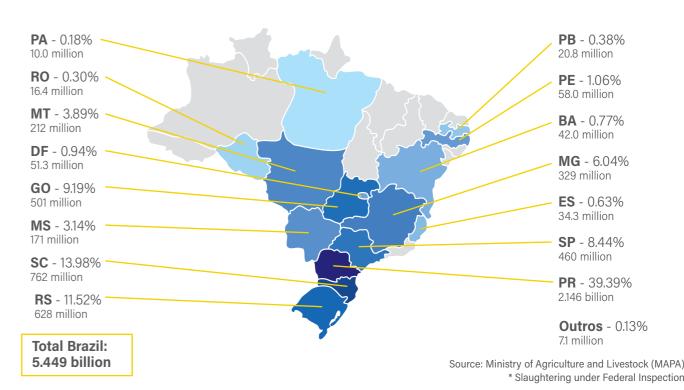
Source: ABPA

Brazilian Chicken Meat Production (Million MT)



Source: ABPA

Chicken Slaughtering by Federal Unit in 2024 (Heads)









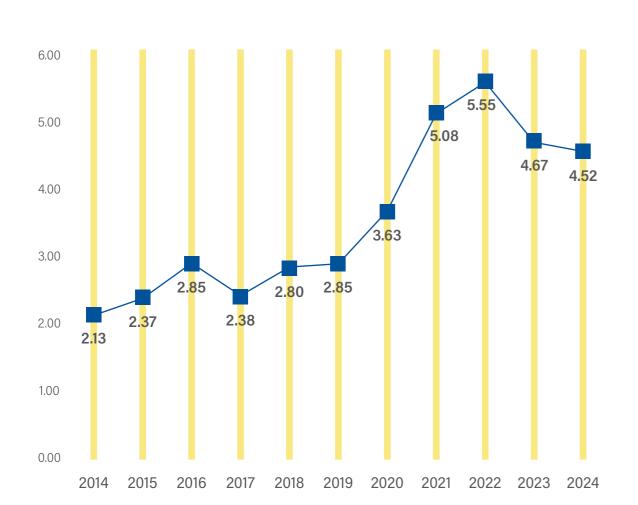




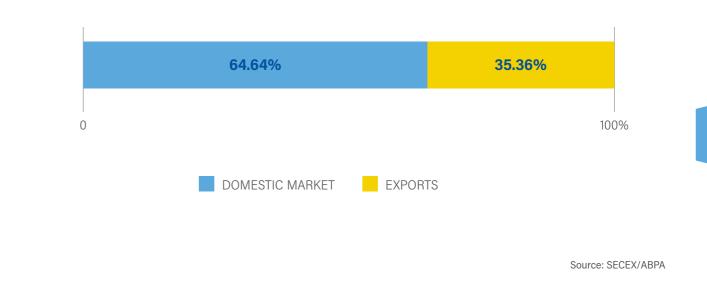




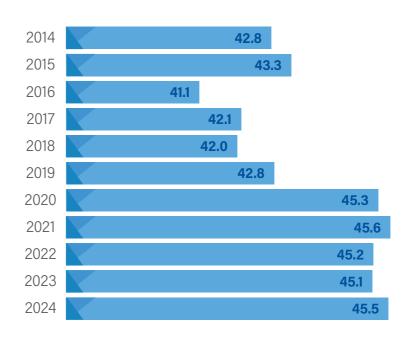
Cost of Broiler Production in Brazil (R\$/kg live)

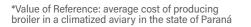


Destination of Brazilian Chicken Meat Production in 2024



Chicken Meat per Capita Consumption (Kg/per person)





Source: Embrapa Swine and Poultry

Source: ABPA











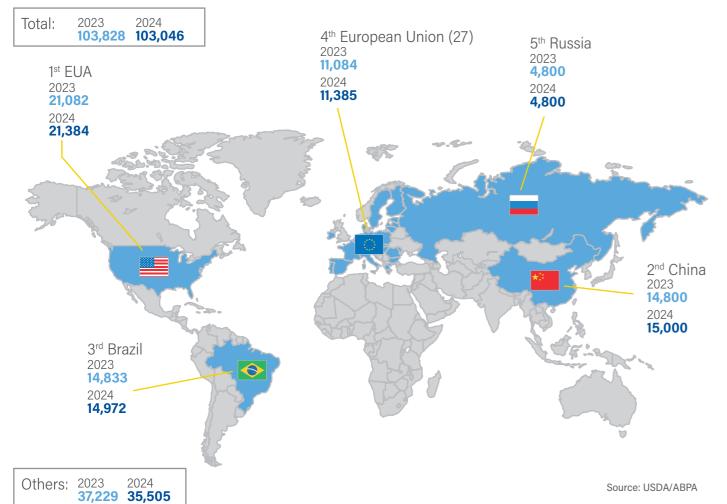




WORLD MARKET

World Chicken Meat Market (1,000 MT)

Production



Exports	2023	2024
Brazil	5,139	5,295
USA	3,302	3,058
European Union (27)	1,649	1,780
Thailand	1,098	1,150
China	554	680
Others	1,788	1,611

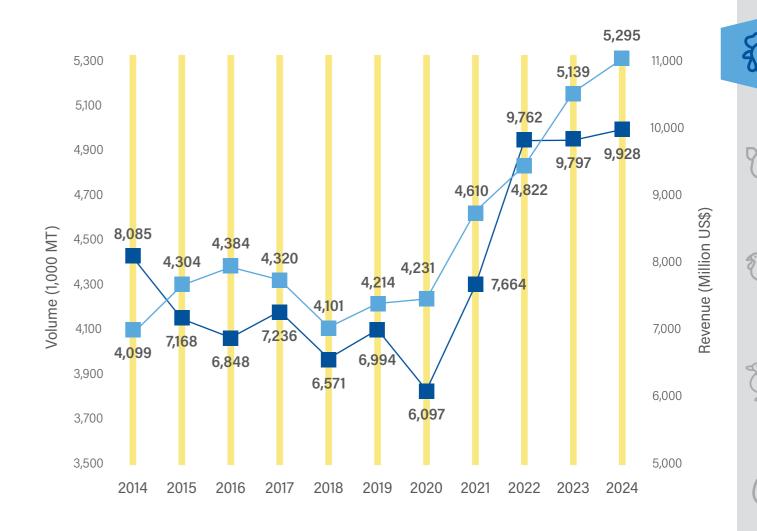
Imports	2023	2024
Japan	1,063	1,130
Mexico	1,006	970
United Kingdom	935	965
European Union (27)	722	720
Saudi Arabia	564	600
Others	6,925	6,680

Source: USDA

BRAZILIAN EXPORTS

Brazilian Exports of Chicken Meat (Historical Series)

NCM Codes of Chicken Meat: 0207:11.00, 0207:12.00, 0207:12.10, 0207:12.20, 0207:13.00, 0207:14.00, 0207:14.11, 0207:14.12, 0207:14.13, 0207:14.19, 0207:14.21, 0207:14.22, 0207:14.23, 0207:14.24, 0207:14.29, 0207:14.31, 0207:14.32, 0207:14.33, 0207:14.34, 0207:14.39, 0210:99.00, 0210:99.11, 1602:32.00, 1602:32.10, 1602:32.20, 1602:32.30 and 1602:32:90



REVENUE (Million US\$)

VOLUME (1,000 MT)

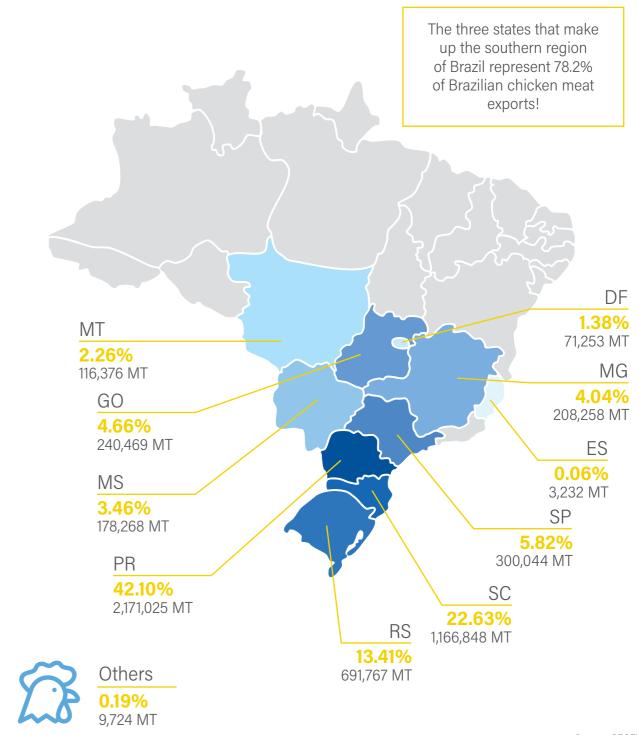
Source: USDA/ABPA

Source: SECEX/ABPA

Brazilian Chicken Meat Exports in 2024 (Monthly)

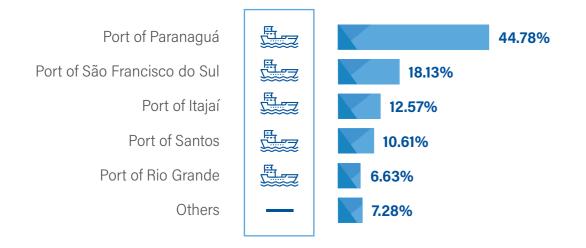
Brazilian Chicken Meat Exports by Federal Unit in 2024





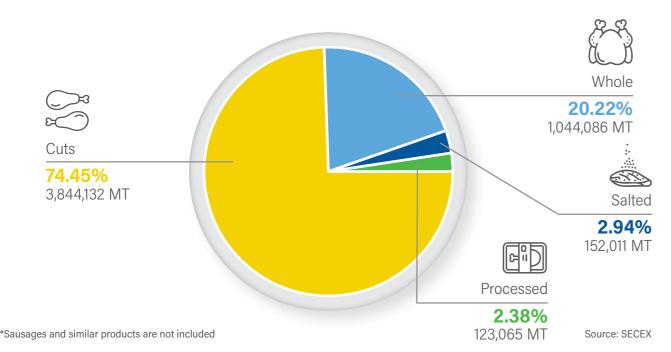
Source: SECEX Source: SECEX

Brazilian Chicken Meat Exports by Customs in 2024

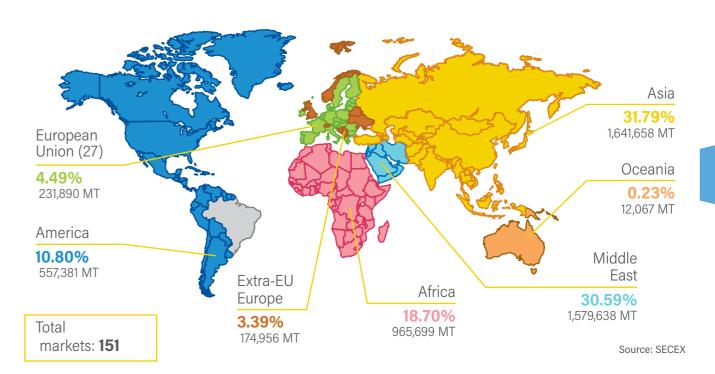


Source: SECEX

Brazilian Chicken Meat Exports by Product in 2024



Brazilian Exports of Chicken Meat by Region in 2024



13 markets

Main Destinations by Region in 2024

11 markets

44 markets

Afric	a	Ameri	ca		
Top 5	Volume (MT)	Top 5	Volume (MT)	Top 5	Vc
South Africa	325,409	Mexico	212,533	China	
Libya	99,938	Chile	111,618	Japan	
Ghana	94,130	Peru	55,066	Philippines	
Angola	87,980	Cuba	39,761	South Korea	
Congo	48,170	Dominican Rep.	31,106	Singapore	

36 markets

	Asia		Extra-EU E	l
Top 5	Volume (MT)		Top 5	
China	562,208		United Kingdom	
Japan	443,202		Russia	
Philippines	234,861		Albania	
South Korea	155,824		Switzerland	
Singapore	141,173		Macedonia	
				_

19 markets

	Extra-EU Europe				
Top 5		Volume (MT)			
	United Kingdom	91,014			
	Russia	42,995			
	Albania	17,547			
	Switzerland 16,49				
_	Macedonia 4,302				
_					

10 markets

Oceania				Middle East			
	Top 5	Volume (MT)		Top 5	Volume (M1		
	New Caledonia	4,356		United Arab	455,121		
Tonga		3,711		Emirates			
	French Polynesia	,		Saudi Arabia	370,800		
Vanuatu		852		Iraq	179,884		
				9			
Samoa		539		Kuwait	119,466		
	2 2			Ootor	105 200		

European Union (27)				
Top 5	Volume (MT)			
Netherlands	162,414			
Spain	28,947			
Germany	20,346			
Ireland	10,805			
Romania	3,072			

18 markets

Source: SECEX

















Main Destinations of Brazilian Chicken Meat Exports (MT)

TOTAL						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	China	682,665	562,208	10.89	(17.65)	
2	United Arab Emirates	440,748	455,121	8.81	3.26	
3	Japan	433,583	443,202	8.58	2.22	
4	Saudi Arabia	376,953	370,800	7.18	(1.63)	
5	South Africa	340,435	325,409	6.30	(4.41)	
6	Philippines	219,501	234,861	4.55	7.00	
7	European Union (27)	216,879	231,890	4.49	6.92	
8	Mexico	173,321	212,533	4.12	22.62	
9	Iraq	152,271	179,884	3.48	18.13	
10	South Korea	201,795	155,824	3.02	(22.78)	
11	Singapore	136,921	141,173	2.73	3.11	
12	Kuwait	105,429	119,466	2.31	13.31	
13	Chile	77,112	111,618	2.16	44.75	
14	Qatar	76,345	105,280	2.04	37.90	
15	Libya	76,401	99,938	1.94	30.81	
16	Oman	87,115	94,371	1.83	8.33	
17	Ghana	56,213	94,130	1.82	67.45	
18	United Kingdom	100,245	91,014	1.76	(9.21)	
19	Angola	55,698	87,980	1.70	57.96	
20	Yemen	106,861	86,000	1.67	(19.52)	
21	Jordan	63,086	76,827	1.49	21.78	
22	Hong Kong	49,072	57,582	1.12	17.34	
23	Peru	56,820	55,066	1.07	(3.09)	
24	Congo	38,150	48,170	0.93	26.27	
25	Russia	52,046	42,995	0.83	(17.39)	
	Subtotal	4,375,665	4,483,343	86.83	2.46	
	Others	639,366	679,950	13.17	6.35	
	Total*	5,015,030	5,163,293	100.00	2.96	

WHOLE						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	United Arab Emirates	227,930	217,325	20.81	(4.65)	
2	Saudi Arabia	193,392	165,627	15.86	(14.36)	
3	Kuwait	74,564	87,104	8.34	16.82	
4	Yemen	102,519	82,182	7.87	(19.84)	
5	Qatar	47,062	66,098	6.33	40.45	
6	Oman	57,728	63,059	6.04	9.23	
7	Libya	38,112	52,677	5.05	38.22	
8	Iraq	49,151	49,971	4.79	1.67	
9	Egypt	51,936	40,250	3.86	(22.50)	
10	Angola	9,207	24,562	2.35	166.78	
,	Total	1,050,839	1,044,086	100.00	(0.64)	

CUTS							
Ranking	Destination	2023	2024	Share (%)	Var. (%)		
1	China	682,644	562,204	14.62	(17.64)		
2	Japan	417,216	426,725	11.10	2.28		
3	South Africa	338,977	325,299	8.46	(4.04)		
4	United Arab Emirates	211,034	236,629	6.16	12.13		
5	Philippines	217,682	234,565	6.10	7.76		
6	Mexico	173,321	212,490	5.53	22.60		
7	Saudi Arabia	183,561	205,173	5.34	11.77		
8	South Korea	201,324	155,463	4.04	(22.78)		
9	Iraq	100,665	127,882	3.33	27.04		
10	Singapore	110,298	118,189	3.07	7.15		
	Total	3,686,821	3,844,132	100.00	4.27		

PROCESSED							
Ranking	Destination	2023	2024	Share (%)	Var. (%)		
1	United Kingdom	42,540	44,676	36.30	5.02		
2	European Union (27)	35,079	40,904	33.24	16.60		
3	Chile	8,302	8,937	7.26	7.65		
4	Japan	5,044	4,984	4.05	(1.17)		
5	Uruguay	4,951	4,783	3.89	(3.41)		
6	Argentina	3,601	3,363	2.73	(6.62)		
7	Iraq	2,455	2,031	1.65	(17.27)		
8	Kuwait	2,480	1,715	1.39	(30.82)		
9	Egypt	-	1,371	1.11	-		
10	United Arab Emirates	1,784	1,141	0.93	(36.04)		
	Total	115,337	123,065	100.00	6.70		









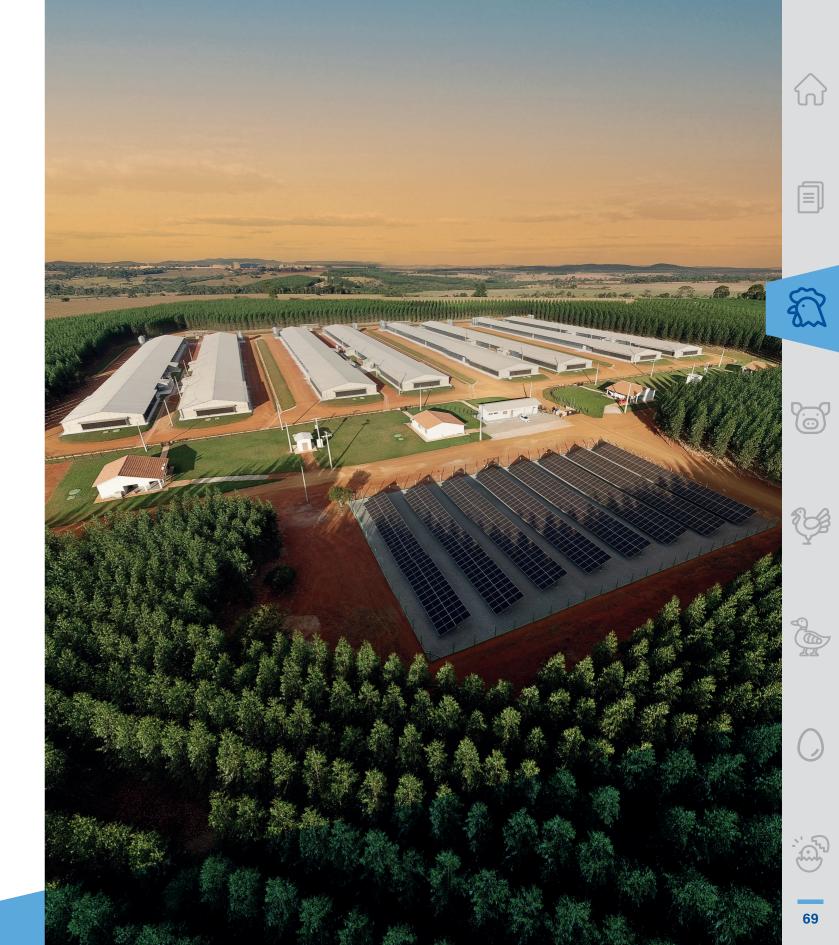


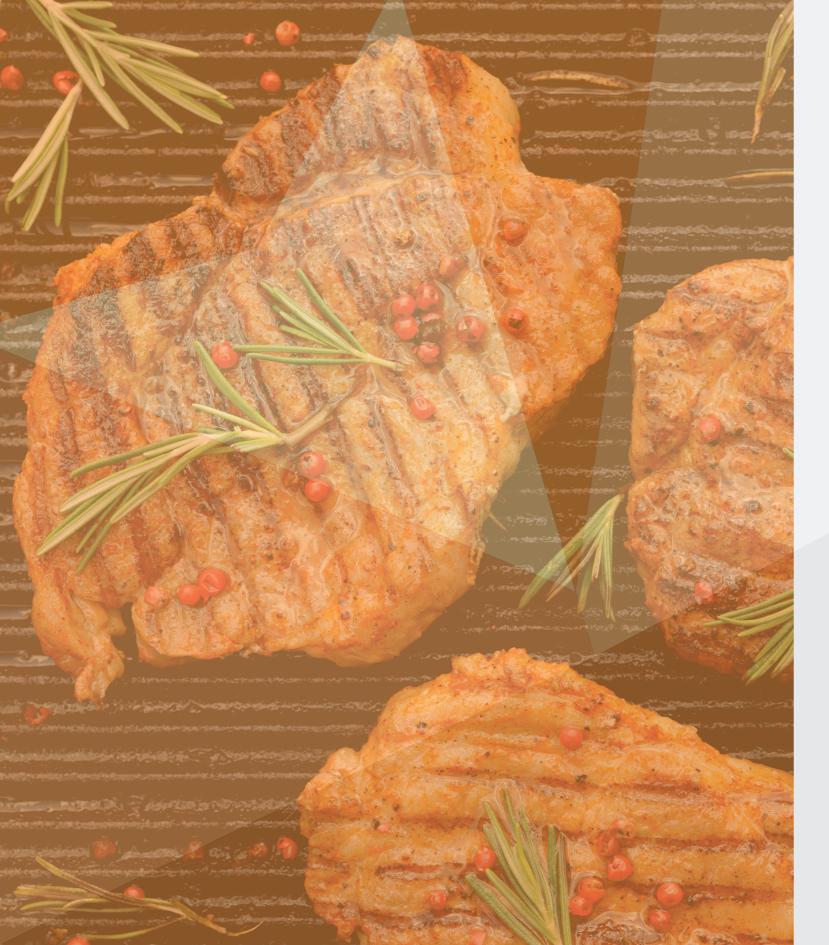




SALTED							
Ranking	Destination	2023	2024	Share (%)	Var. (%)		
1	European Union (27)	119,073	110,471	72.67	(7.22)		
2	United Kingdom	40,305	37,410	24.61	(7.18)		
3	Chile	1,564	3,513	2.31	124.60		
4	Switzerland	473	353	0.23	(25.26)		
5	Singapore	250	105	0.07	(57.95)		
6	Macedonia	45	51	0.03	14.33		
7	Albania	-	48	0.03	-		
8	United Arab Emirates	-	27	0.02	-		
9	Argentina	24	23	0.01	(6.66)		
10	Georgia	249	8.49	0.01	(96.59)		
	Total	162,033	152,011	100.00	(6.19)		

Source: SECEX





PORK





@suino.gastro







(a) @brazilian.pork

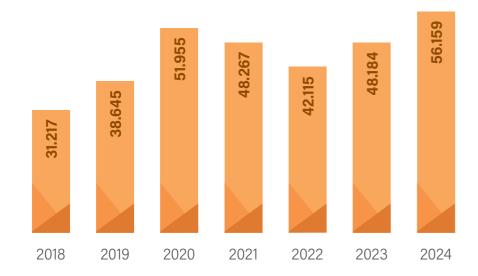


f BrazilianPork

www.brazilianpork.com.br

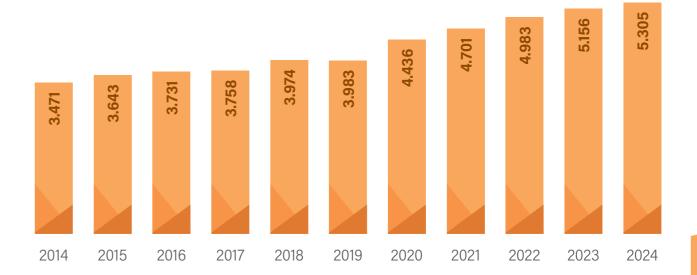
BRAZILIAN PRODUCTION

Gross Production Value (Billion R\$)



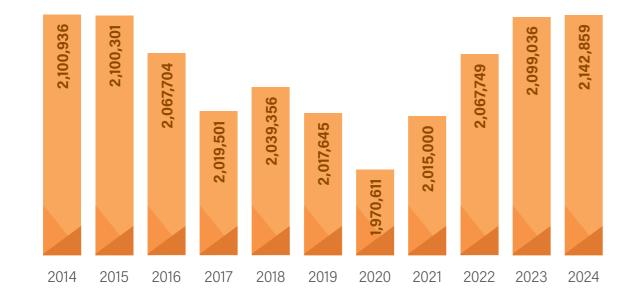
Source: Ministry of Agriculture and Livestock (MAPA)

Brazilian Pork Production (Million MT)



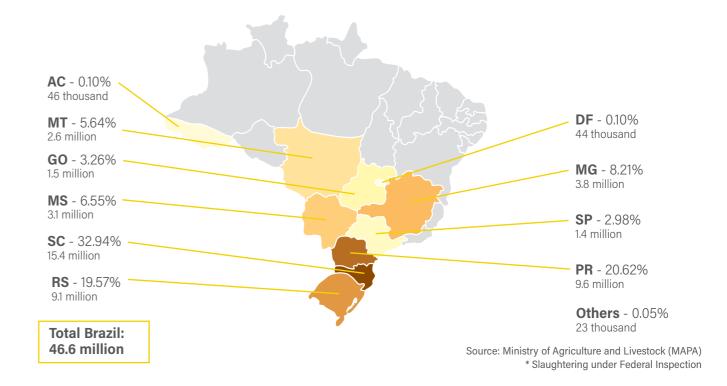
Source: ABPA

Sow in Stock (Heads)



Source: ABPA

Swine Slaughtering by Federal Unit in 2024 (Heads)













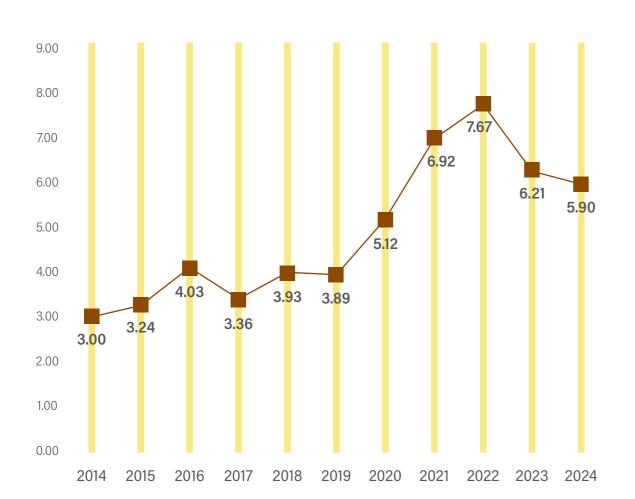




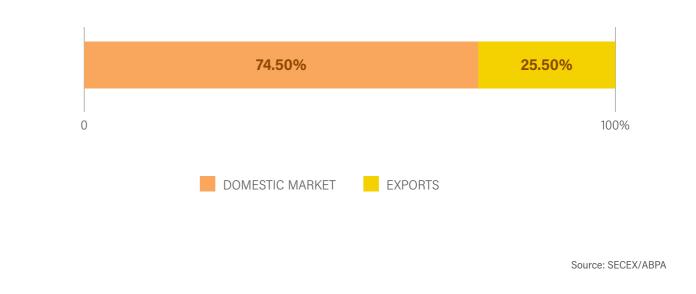




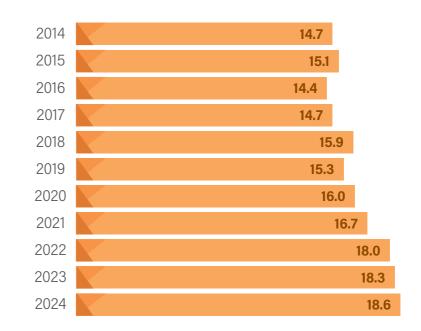
Cost of Pig Production in Brazil (R\$/kg live)



Destination of Brazilian Pork Production in 2024



Pork Per Capita Consumption (Kg/per person)















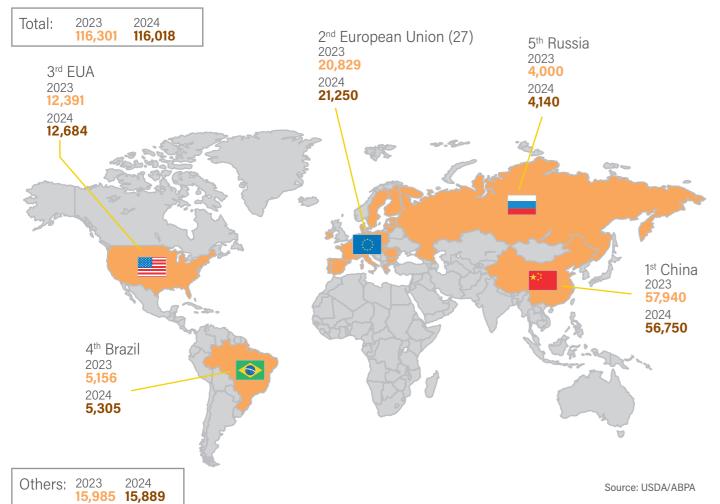




WORLD MARKET

World Pork Market (1,000 MT)

Production



Export	2023	2024
USA	3,095	3,244
European Union (27)	3,125	3,000
Canada	1,327	1,440
Brazil	1,230	1,353
Chile	263	265
Others	1,052	1,011

Import	2023	2024
Japan	1,431	1,430
Mexico	1,354	1,425
China	1,897	1,300
South Korea	675	785
United Kingdom	757	755
Others	3,087	3,132

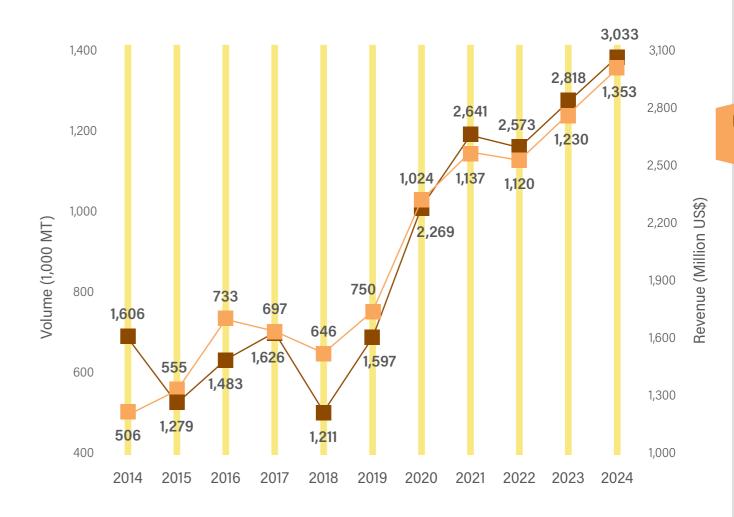
Source: USDA

BRAZILIAN EXPORTS

Brazilian Exports of Pork

(Historical Series)

NCM Codes of Pork: 0203.11.00, 0203.12.00, 0203.19.00, 0203.21.00, 0203.22.00, 0203.29.00, 0206.30.00, 0206.41.00, 0206.49.00, 0209.00.11, 0209.00.19, 0209.00.21, 0209.00.29, 0209.10.11, 0209.10.19, 0209.10.21, 0209.10.29, 0209.90.00, 0210.11.00, 0210.12.00, 0210.19.00, 0502.10.11, 0502.10.19, 0504.00.13, 1501.10.00, 1501.20.00, 1602.41.00, 1602.42.00, 1602.49.00, 4103.30.00, 4106.31.10, 4106.31.90, 4106.32.00, 4107.10.10, 4107.10.90 and 4113.20.00



VOLUME (1,000 MT)

REVENUE (Million US\$)

Source: USDA/ABPA

Source: SECEX/ABPA













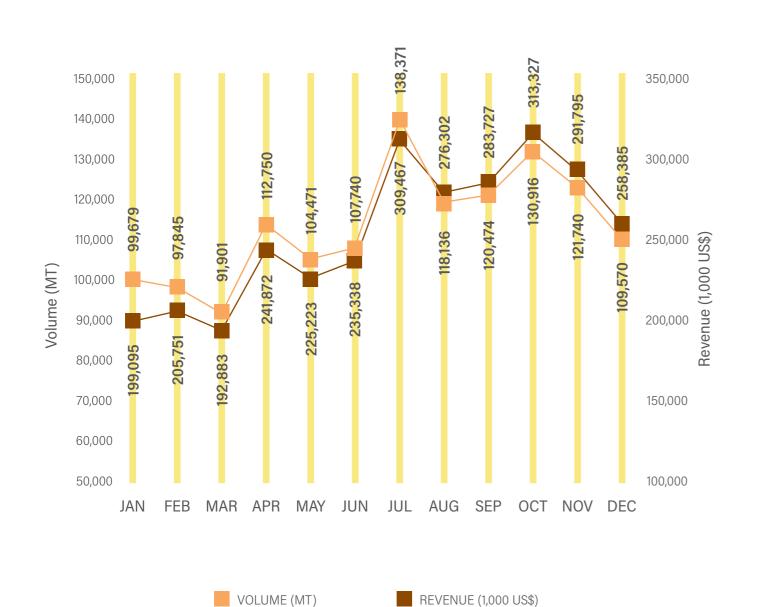


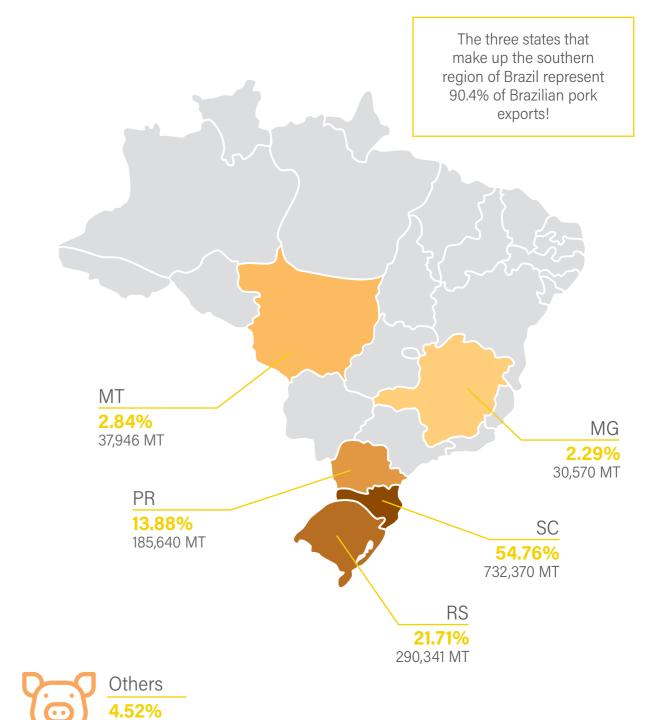


Brazilian Pork Exports in 2024 (Monthly)



60,499 MT



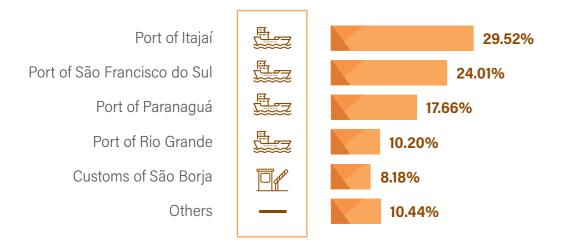


Source: SECEX

Source: SECEX

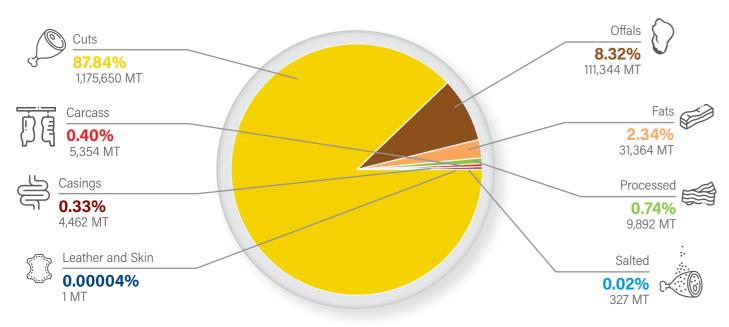
79

Brazilian Pork Exports by Customs in 2024

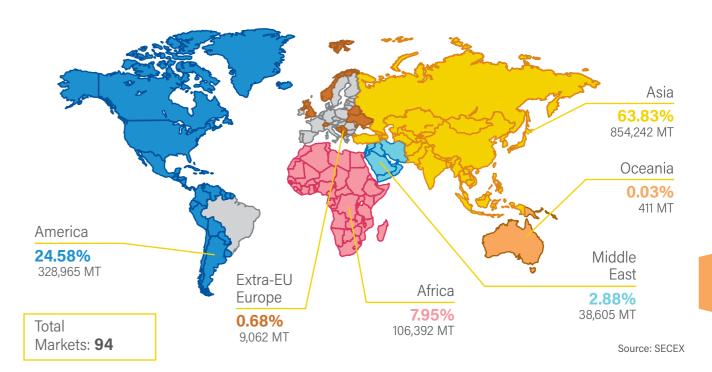


Source: SECEX

Brazilian Pork Exports by Product in 2024



Brazilian Exports of Pork by Region in 2024



Main Destinations by Region in 2024

22 markets

Africa		
Top 5	Volume (MT)	
Angola	29,216	
Ivory Coast	24,584	
Dem. Rep. of Congo	17,032	
Liberia	14,227	
South Africa	4,745	

America		
Top 5 Volume (MT)		
Chile	113,011	
Uruguay	46,616	
Mexico	42,862	
United States	29,932	
Argentina	20,243	

35 markets

Asia		
Top 5 Volume (MT		
Philippines	254,331	
China	241,008	
Hong Kong	106,983	
Japan	93,479	
Singapore 79,138		

17 markets

Extra-EU Europe		
Top 5 Volume (M		
Albania	5,599	
Russia	3,032	
Switzerland	344	
Norway	43	
Isle of Man 4		

8 markets

6 markets	;
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Oceania				
Top 5	Volume (MT)			
Marshall Islands	210			
Guam	77			
Rep. of Nauru	23			
Palau	0.47			
Wallis and Futuna Islands	0.30			

6	markets	2

Middle East				
Top 5	Volume (MT)			
Georgia	22,819			
United Arab Emirates	14,278			
Lebanon	853			
Turkey	624			
Kuwait	28			

Source: SECEX

*Sausages and similar products are not included Source: SECEX

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Main Destinations of Brazilian Pork Exports (MT)

TOTAL					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Philippines	126,005	254,331	19.00	101.84
2	China	388,655	241,008	18.01	(37.99)
3	Chile	87,517	113,011	8.44	29.13
4	Hong Kong	126,647	106,983	7.99	(15.53)
5	Japan	40,360	93,479	6.98	131.61
6	Singapore	64,340	79,138	5.91	23.00
7	Vietnam	47,845	52,509	3.92	9.75
8	Uruguay	49,155	46,616	3.48	(5.17)
9	Mexico	28,601	42,862	3.20	49.86
10	United States	19,549	29,932	2.24	53.11
11	Angola	34,325	29,216	2.18	(14.88)
12	Ivory Coast	18,177	24,584	1.84	35.24
13	Georgia	30,588	22,819	1.70	(25.40)
14	South Korea	15,483	21,923	1.64	41.59
15	Argentina	13,447	20,243	1.51	50.55
16	Dem. Rep. of Congo	14,467	17,032	1.27	17.73
17	Puerto Rico	10,880	16,024	1.20	47.29
18	Dominican Rep.	2,900	14,721	1.10	407.67
19	United Arab Emirates	15,770	14,278	1.07	(9.47)
20	Liberia	14,325	14,227	1.06	(0.69)
21	Haiti	8,891	10,302	0.77	15.87
22	Canada	5,586	8,917	0.67	59.62
23	Peru	1,858	5,995	0.45	222.68
24	Cuba	3,259	5,665	0.42	73.84
25	Albania	7,361	5,599	0.42	(23.93)
	Subtotal	1,175,991	1,291,413	96.49	9.81
	Others	40,202	46,981	3.51	16.86
	Total*	1,216,193	1,338,394	100.00	10.05

CUTS					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	China	367,488	219,713	18.69	(40.21)
2	Philippines	106,413	217,489	18.50	104.38
3	Chile	86,723	111,503	9.48	28.57
4	Japan	39,440	92,096	7.83	133.51
5	Hong Kong	108,157	86,434	7.35	(20.08)
6	Singapore	62,372	75,104	6.39	20.41
7	Vietnam	47,123	52,427	4.46	11.26
8	Uruguay	47,260	44,935	3.82	(4.92)
9	Mexico	28,601	42,823	3.64	49.73
10	South Korea	14,378	20,764	1.77	44.41
	Total	1,083,176	1,175,650	100.00	8.54

OFFALS					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	China	21,025	20,617	18.52	(1.94)
2	Philippines	12,823	20,252	18.19	57.93
3	Hong Kong	14,654	13,924	12.50	(4.99)
4	Ivory Coast	7,616	12,677	11.39	66.45
5	Liberia	9,849	8,160	7.33	(17.14)
6	Angola	14,934	7,625	6.85	(48.94)
7	Dem. Rep. of Congo	4,420	6,764	6.07	53.03
8	Haiti	3,302	4,152	3.73	25.75
9	Singapore	1,124	2,374	2.13	111.24
10	Congo	1,293	1,854	1.67	43.44
	Total	101,696	111,344	100.00	9.49

CARCASS					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Georgia	4,337	2,799	52.27	(35.47)
2	Armenia	414	972	18.15	134.79
3	Singapore	498	590	11.02	18.48
4	Angola	206	442	8.26	114.62
5	Philippines	0,19	226	4.22	119,989
6	Peru	104	142	2.65	36.36
7	Chile	-	66	1.23	-
8	Seychelles	26	27	0.50	2.18
9	Turkey	9,04	24	0.46	170.12
10	United Arab Emirates	53	18	0.34	(65.19)
	Total	5,750	5,354	100.00	(6.90)

















PROCESSED					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Hong Kong	1,144	3,529	35.68	208.64
2	Paraguay	2,249	2,333	23.59	3.76
3	Angola	1,546	1,397	14.12	(9.62)
4	Uruguay	875	721	7.29	(17.51)
5	Singapore	254	522	5.28	105.42
6	Panama	397	463	4.68	16.56
7	Japan	143	283	2.86	97.92
8	Chile	234	228	2.31	(2.36)
9	Philippines	71	88	0.89	23.44
10	Cuba	33	80	0.80	143.54
	Total	7,251	9,892	100.00	36.42

FATS					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Philippines	6,697	16,261	51.85	142.81
2	United States	5,331	11,493	36.64	115.60
3	Bolivia	1,660	1,579	5.03	(4.88)
4	China	137	667	2.13	388.43
5	Uruguai	392	498	1.59	27.16
6	Chile	-	310	0.99	-
7	Japan	28	282	0.90	907.22
8	Singapore	29	183	0.58	521.46
9	South Africa	0,04	27	0.09	67,400
10	United Arab Emirates	16	15	0.05	(8.39)
	Total	14,736	31,364	100.00	112.84

		CASIN	GS		
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Hong Kong	2,650	3,080	69.03	16.26
2	Paraguay	224	782	17.54	249.12
3	Singapore	56	360	8.06	544.22
4	Philippines	-	14	0.32	-
	Total	3,189	4,462	100.00	39.91

SALTED					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Paraguay	73	99	30.13	34.94
2	Uruguay	61	45	13.68	(26.32)
3	Angola	24	27	8.25	12.55
4	Panama	27	23	6.90	(16.09)
5	Liberia	20	22	6.82	10.78
6	Marshall Islands	22	21	6.54	(0.98)
7	Argentina	20	17	5.24	(15.62)
8	Hong Kong	12	10	3.08	(14.81)
9	Norway	7.71	6.84	2.09	(11.25)
10	Bahamas	3.69	6.49	1.98	75.74
	Total	391	327	100.00	(16.21)

LEATHER AND SKIN					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Uruguay	-	0.44	85.13	-
2	South Korea	-	0.03	6.07	-
3	Argentina	-	0.02	4.70	-
4	Liberia	-	0.02	4.11	-
	Total	2.23	0.51	100.00	(77.03)

Source: SECEX



















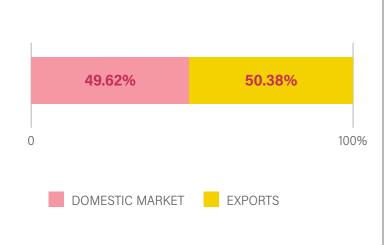


BRAZILIAN PRODUCTION

Brazilian Turkey Meat Production (1,000 MT)

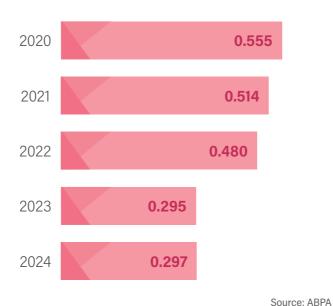


Destination of Brazilian Turkey Meat Production in 2024



Source: SECEX/ABPA

Turkey Meat per Capita Consumption (Kg/per person)

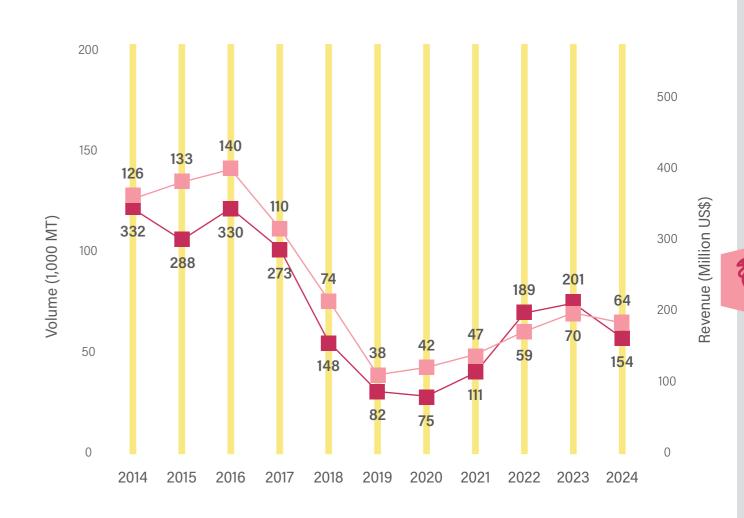


BRAZILIAN EXPORTS

Brazilian Exports of Turkey Meat (Historical Series)

VOLUME (1,000 MT)

NCM Codes of Turkey Meat: 0207.24.00, 0207.25.00, 0207.26.00, 0207.27.00 and 1602.31.00



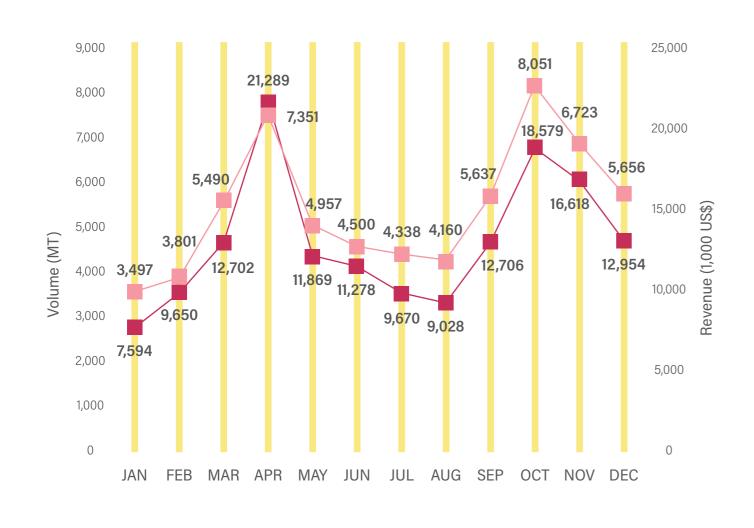
REVENUE (Million US\$)

Source: SECEX

Brazilian Turkey Meat Exports in 2024 (Monthly)

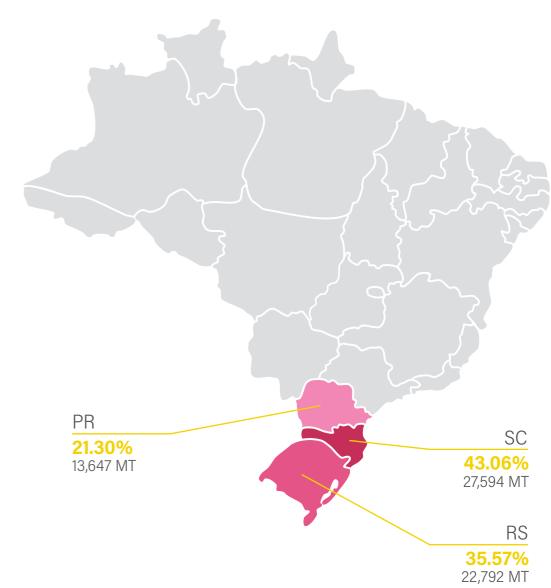
VOLUME (MT)



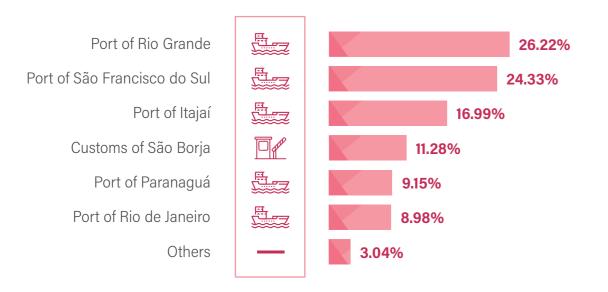


REVENUE (1,000 US\$)



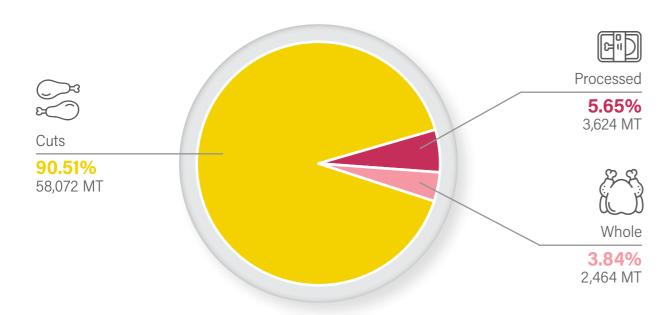


Brazilian Turkey Meat Exports by Customs in 2024



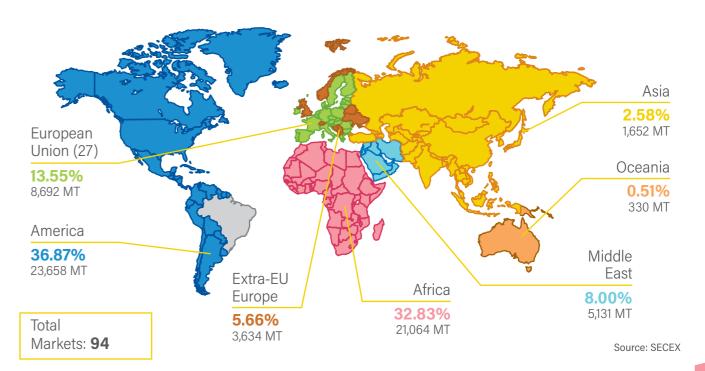
Source: SECEX

Brazilian Turkey Meat Exports by Product in 2024



Source: SECEX

Brazilian Exports of Turkey Meat by Region in 2024



Main Destinations by Region in 2024

28 markets

Afric	a	Ameri	ica	
Top 5	Volume (MT)	Top 5	Volume (MT)	
South Africa	9,522	Mexico	9,872	P
Equatorial Guinea	2,277	Chile	7,013	
duillea		Peru	2,852	Н
Gabon	1,586	Haiti	993	F
Ghana	1,563	Dominican Rep.	902	
Congo	1,495			
	6 ma	arkets	8 ma	arkets

20 markets

Top 4	Volume (MT)	
Azerbaijan	1,310	
Singapure	178	
Hong Kong	108	
Philippines	55	

11 markets

Extra-EU Europe			
Top 3	Volume (MT)		
United Kingdom	2,772		
Switzerland	810		
Russia	50		

7 markets

Oceania				
Top 4	Volume (MT)			
Samoa	195			
American Samoa	76			
Tonga	47			

12

Marshall Islands

Middle	East
Top 5	Volume (MT)
Iraq	2,753
Jordan	828
United Arab Emirates	682
Kuwait	596
Qatar	162

Top 2	Volume (MT)
Netherlands	8,637
Spain	48

14 markets















Main Destinations of Brazilian Turkey Meat Exports (MT)

TOTAL					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Mexico	16,056	9,872	15.39	(38.52)
2	South Africa	12,966	9,522	14.84	(26.57)
3	European Union (27)	10,833	8,692	13.55	(19.77)
4	Chile	4,490	7,013	10.93	56.21
5	Peru	4,432	2,852	4.45	(35.64)
6	United Kingdom	882	2,772	4.32	214.12
7	Iraq	200	2,753	4.29	1,278
8	Equatorial Guinea	1,716	2,277	3.55	32.67
9	Gabon	1,908	1,586	2.47	(16.87)
10	Ghana	1,264	1,563	2.44	23.65
11	Congo	2,115	1,495	2.33	(29.33)
12	Azerbaijan	1,468	1,310	2.04	(10.76)
13	Angola	1,219	1,275	1.99	4.58
14	Benin	2,181	1,238	1.93	(43.23)
15	Haiti	262	993	1.55	278.40
16	Dominican Rep.	1,586	902	1.41	(43.13)
17	Mozambique	82	845	1.32	928.67
18	Jordan	594	828	1.29	39.29
19	Switzerland	785	810	1.26	3.21
20	Dem. Rep. of Congo	638	746	1.16	16.81
21	United Arab Emirates	632	682	1.06	7.85
22	Kuwait	159	596	0.93	274.92
23	Bahamas	177	502	0.78	183.87
24	Grenada	186	424	0.66	128.04
25	Liberia	167	273	0.43	63.47
	Subtotal	66,999	61,818	96.35	(7.73)
	Other	2,834	2,342	3.65	(17.34)
	Total	69,833	64,161	100.00	(8.12)

WHOLE					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	Mexico	4,215	1,837	74.53	(56.42)
2	Angola	53	160	6.51	202.32
3	Singapore	376	133	5.41	(64.54)
4	Liberia	5,16	126	5.13	2,347
5	South Africa	-	74	2.99	-
6	Azerbaijan	-	39	1.57	-
7	Ghana	-	33	1.34	-
8	Peru	-	19	0.77	-
9	Marshall Islands	7,03	10	0.39	37.68
10	United Arab Emirates	37	7,77	0.32	(79.05)
	Total	4,759	2,464	100.00	(48.22)

CUTS					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	South Africa	12,439	9,152	15.76	(26.42)
2	Mexico	11,841	8,035	13.84	(32.14)
3	European Union (27)	5,763	7,099	12.22	23.19
4	Chile	3,832	6,335	10.91	65.31
5	Peru	4,432	2,833	4.88	(36.07)
6	Iraq	200	2,753	4.74	1,278
7	Equatorial Guinea	1,716	2,277	3.92	32.67
8	United Kingdom	529	2,213	3.81	318.24
9	Gabon	1,907	1,570	2.70	(17.66)
10	Ghana	1,264	1,530	2.63	21.04
	Total	57,553	58,072	100.00	0.90

PROCESSED					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	European Union (27)	5,066	1,588	43.81	(68.65)
2	Chile	658	678	18.72	3.14
3	United Kingdom	353	558	15.40	58.14
4	South Africa	528	296	8.17	(43.87)
5	Argentina	295	174	4.80	(40.93)
6	Paraguay	123	157	4.33	27.76
7	Liberia	108	68	1.86	(37.30)
8	Uruguay	114	52	1.45	(54.17)
9	Angola	12	26	0.71	118.07
10	Gabon	0,91	16	0.43	1,631
	Total	7,521	3,624	100.00	(51.81)

Source: SECEX Source: SECEX







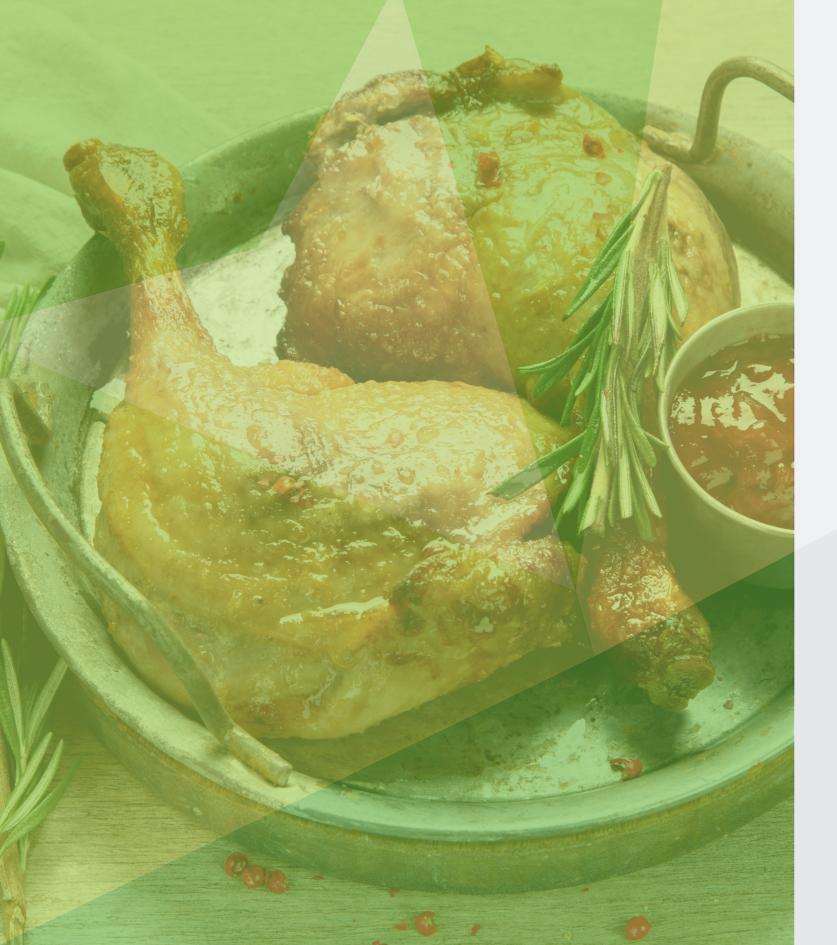


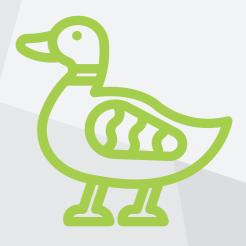








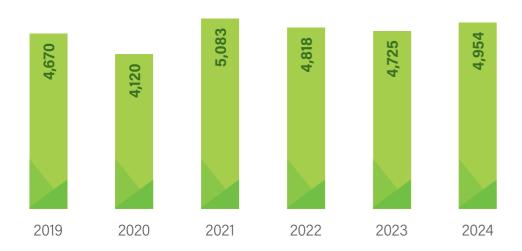




DUCK AND OTHER POULTRY MEAT

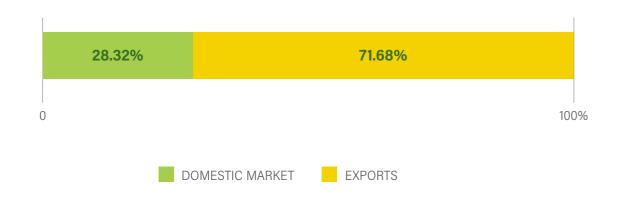
BRAZILIAN PRODUCTION

Brazilian Duck Meat Production (MT)



Source: ABPA

Destination of Brazilian Duck Meat Production in 2024



BRAZILIAN EXPORTS

Brazilian Exports of Duck and Other Poultry Meat (Historical Series)

NCM Codes of Duck and Other Poultry Meat: 0207.41.00, 0207.42.00, 0207.43.00, 0207.44.00, 0207.45.00, 0207.51.00, 0207.52.00, 0207.53.00, 0207.54.00, 0207.55.00 and 1602.39.00



VOLUME (MT)

REVENUE (1,000 US\$)

Source: SECEX/ABPA









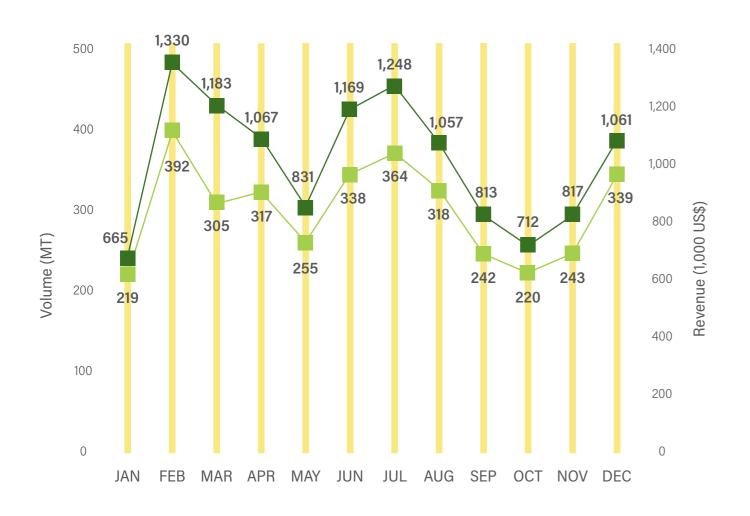








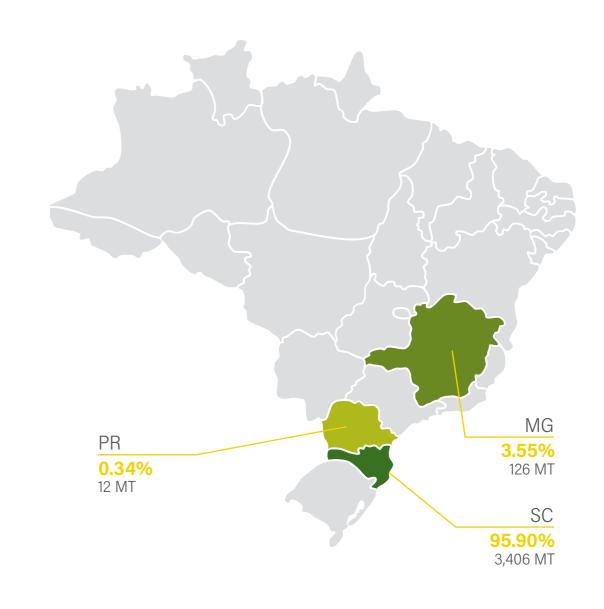
Brazilian Exports of Duck and Other Poultry Meat in 2024 (Monthly)



REVENUE (1,000 US\$)

VOLUME (MT)

Brazilian Duck and Other Poultry Meat Exports by Federal Unit in 2024

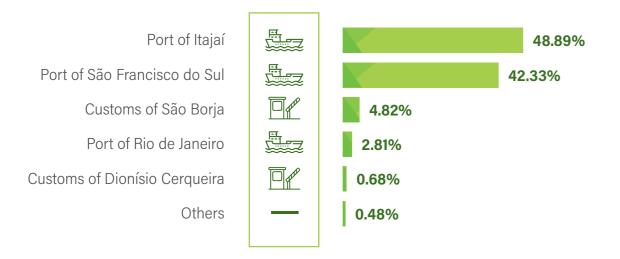




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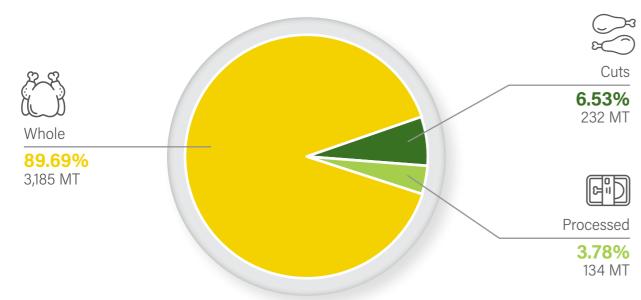
Source: SECEX

Brazilian Duck and Other Poultry Meat Exports by Customs in 2024



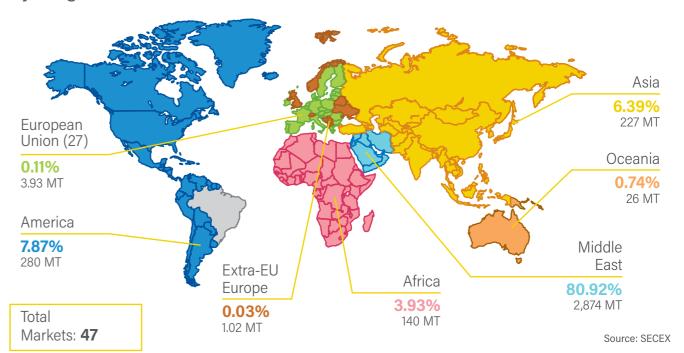
Source: SECEX

Brazilian Duck and Other Poultry Meat Exports by Product in 2024



Source: SECEX

Brazilian Exports of Duck and Other Poultry Meat by Region in 2024



Main Destinations by Region in 2024

5 markets 8 markets

Africa		Ameri	ca
Top 5	Volume (MT)	Top 5	Volume (MT)
Angola	109	Chile	195
Liberia	56	Mexico	73
Mauritius	40	St. Maarten	7.76
Libya	22	Panama	2.72
Gabon	0.03	Bahamas	0.67

Asia		
Volume (MT)		
82		
51		
6.00		
0.30		
0.20		

8 markets

Extra-EU Europe		
Top 4	Volume (MT)	
Norway	0.91	
United Kingdom	0.05	
Gibraltar	0.04	
Switzerland	0.02	

4 markets

3 markets

Oceania			
Top 3	Volume (MT)		
New Caledonia	21		
Marshall Islands	5.50		
Palau	0.03		

Middle East			
Top 5	Volume (MT)		
United Arab Emirates	1,524		
Saudi Arabia	893		
Qatar	257		
Kuwait	179		
Oman	20		

6 markets

European Union (27)			
Top 5	Volume (MT)		
Malta	2.84		
Greece	0.26		
Cyprus	0.14		
Italy	0.13		
Luxembourg	0.12		

13 markets















Main Destinations of Brazilian Exports of Duck and Other Poultry Meat (MT)

TOTAL					
Ranking	Destination	2023	2024	Share (%)	Var. (%)
1	United Arab Emirates	916	1,524	42.92	66.35
2	Saudi Arabia	986	893	25.14	(9.48)
3	Qatar	422	257	7.24	(39.01)
4	Chile	101	195	5.50	94.03
5	Kuwait	152	179	5.05	18.21
6	Angola	163	109	3.08	(32.94)
7	Singapore	55	82	2.31	49.28
8	Mexico	266	73	2.05	(72.61)
9	Liberia	3.80	56	1.57	1.369
10	Hong Kong	56	51	1.44	(9.33)
11	Mauritius	57	40	1.11	(30.48)
12	Libya	5.06	22	0.62	334.35
13	New Caledonia	43	21	0.59	(51.24)
14	Oman	-	20	0.56	-
15	St. Maarten	-	7.76	0.22	-
16	Philippines	-	6.27	0.18	-
17	Marshall Islands	3.22	5.50	0.15	71.01
18	European Union (27)	4.27	3.93	0.11	(7.99)
19	Panama	2.00	2.72	0.08	35.60
20	Norway	0.82	0.91	0.03	10.37
	Subtotal	3,236	3,550	99.95	9.68
	Others	271	1,79	0.05	(99.34)
	Total	3,507	3,551	100.00	1.26

WHOLE						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	United Arab Emirates	885	1,481	46.51	67.36	
2	Saudi Arabia	980	893	28.04	(8.92)	
3	Qatar	422	257	8.07	(39.02)	
4	Kuwait	152	179	5.63	18.21	
5	Angola	158	106	3.33	(32.60)	
6	Mexico	248	72	2.25	(71.09)	
7	Chile	88	61	1.91	(30.92)	
8	Singapore	54	54	1.69	(1.02)	
9	Mauritius	50	26	0.81	(48.42)	
10	Libya	5.06	22	0.69	334.35	
	Total	3,118	3,185	100.00	2.17	

ситѕ						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Liberia	0.53	53	22.98	9,980	
2	Hong Kong	56	51	21.90	(8.87)	
3	United Arab Emirates	31	43	18.45	37.68	
4	Singapore	0.54	28	12.13	5,101	
5	New Caledonia	20	21	9.01	6.03	
6	Mauritius	7.08	14	5.98	95.76	
7	Chile	13	8.23	3.55	(34.97)	
8	Angola	5.69	3.28	1.41	(42.30)	
9	Marshall Islands	0.45	2.33	1.00	416.19	
10	Philippines	-	2.20	0.95	-	
	Total	382	232	100.00	(39.26)	

PROCESSED						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Chile	-	126	94.12	-	
2	Marshall Islands	1.85	2.54	1.89	37.04	
3	Malta	1.50	2.48	1.85	65.69	
4	Liberia	2.56	1.87	1.39	(27.00)	
5	Panama	0.83	0.44	0.33	(47.36)	
	Total	7.57	134	100.00	1,672	

Source: SECEX Source: SECEX



















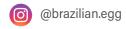
EGGS









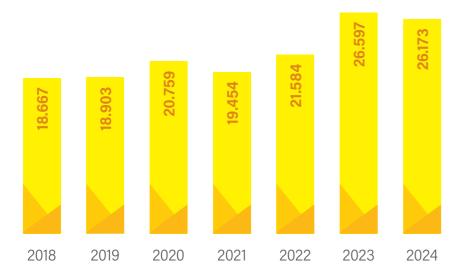




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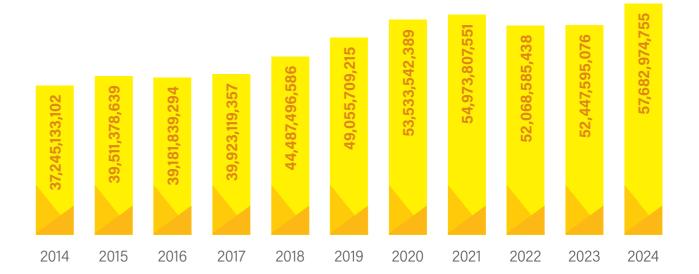
BRAZILIAN PRODUCTION

Gross Production Value (Billion R\$)



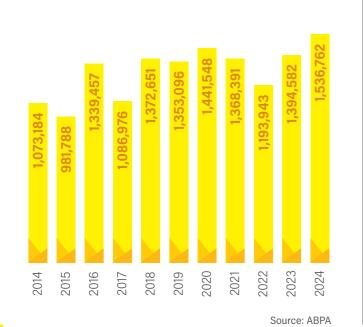
Source: Ministry of Agriculture and Livestock (MAPA)

Brazilian Production of Eggs (Units)

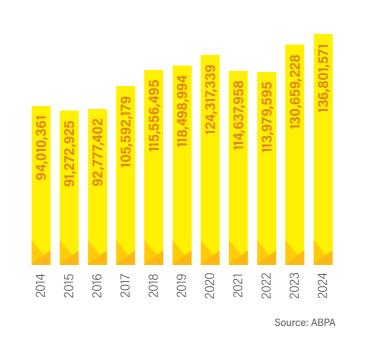


Source: ABPA

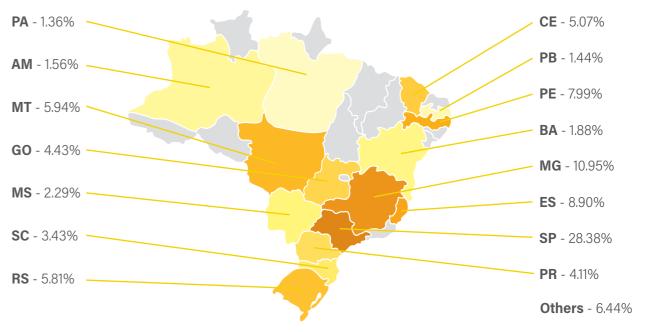
Placement of Parent Stock (Heads)



Placement of Layer Hens (Heads)

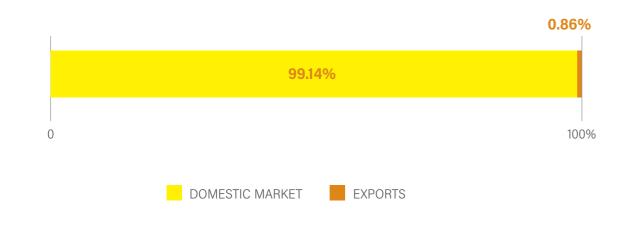


Day-old Chick Placement by Federal Unit in 2024



Source: ABPA

Destination of Brazilian Production of Eggs in 2024



Source: SECEX/ABPA

Egg Per Capita Consumption (Units/per person)

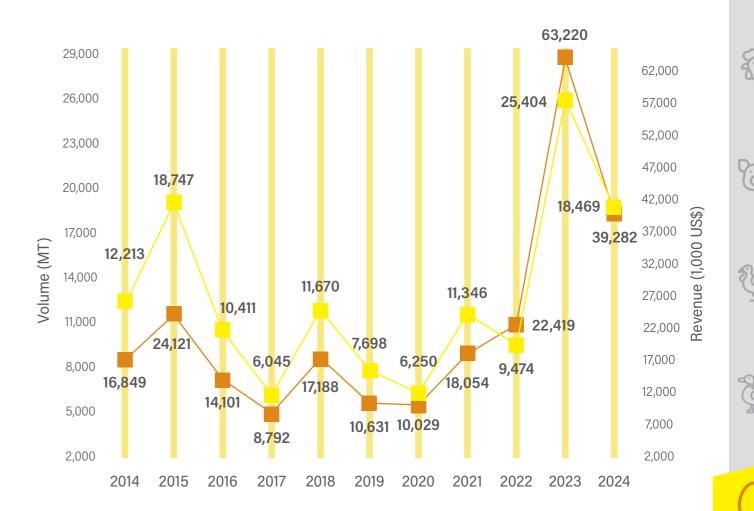


BRAZILIAN EXPORTS

Brazilian Exports of Eggs (Historical Series)

VOLUME (MT)

NCM Codes of Eggs: 0407.00.90, 0407.21.00, 0407.29.00, 0407.90.00, 0408.11.00, 0408.19.00, 0408.91.00, 0408.99.00, 3502.11.00 and 3502.19.00



REVENUE (1,000 US\$)

Source: ABPA

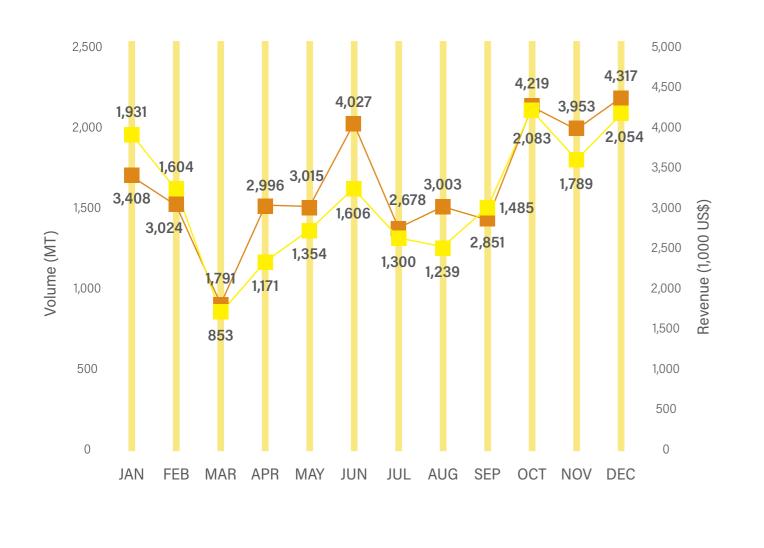
Source: SECEX

Brazilian Exports of Eggs in 2024 (Monthly)

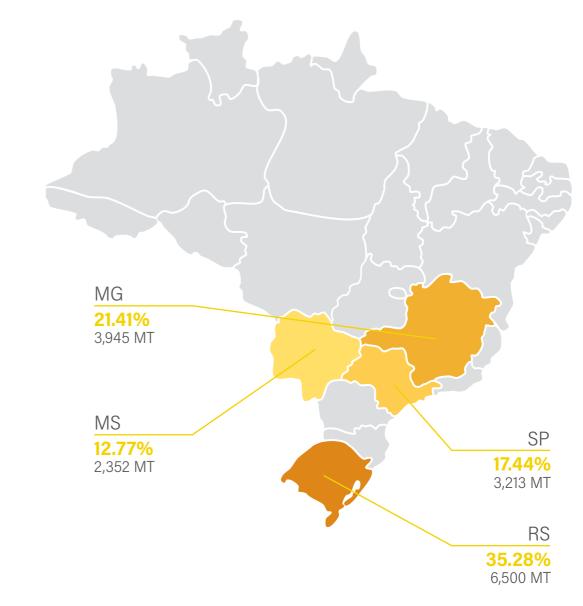
VOLUME (MT)

Brazilian Eggs Exports by Federal Unit in 2024





REVENUE (1,000 US\$)





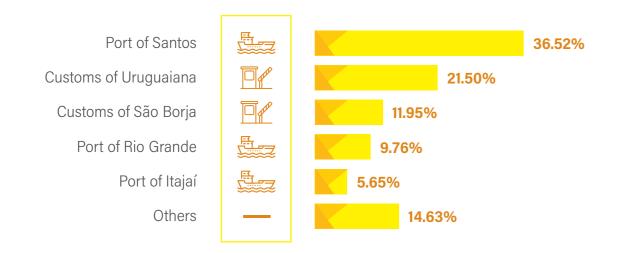
Source: SECEX

Source: SECEX

2025 ANNUAL REPORT - ABPA

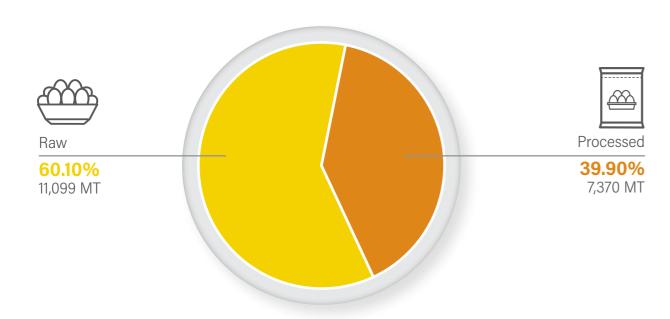
113

Brazilian Exports of Eggs by Customs in 2024



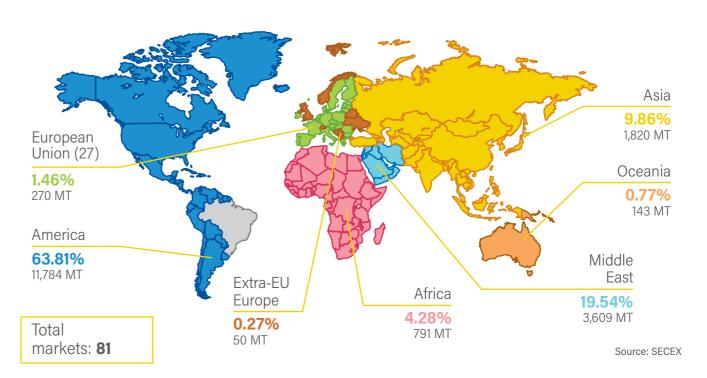
Source: SECEX

Brazilian Eggs Exports by Product in 2024



Source: SECEX

Brazilian Exports of Eggs by Region in 2024



Main Destinations by Region in 2024

23 markets

Africa			Ameri	ca
Top 5	Volume (MT)		Top 5	Volume (MT)
Sierra Leone	357		Chile	6,871
Liberia	177		United States	2,115
Angola	127		Uruguay	849
Mauritania	51		Mexico	536
South Africa	27		Cuba	511

12 markets

neri	ca	Asia		
	Volume (MT)	Top 5	Volume (MT)	
	6,871	Japan	1,633	
S	2,115	Hong Kong	82	
	849	Singapore	57	
	536	Philippines	24	
	511	China	12	

12 markets

Extra-EU Europe				
Top 5	Volume (MT)			
Norway	34			
United Kingdom	12			
Isle of Man	3			
Switzerland	1			
Gibraltar	1			
	Top 5 Norway United Kingdom Isle of Man Switzerland			

7 markets

Oceania					
Top 3	Volume (MT)				
Marshall Islands	141				
Palau	1				
Cook Islands	1				

6 markets

Middle East				
Top 5	Volume (MT)			
United Arab Emirates	2,354			
Qatar	1,107			
Saudi Arabia	108			
Kuwait	25			
Jordan	10			

9 markets

Volume (MT)
63
50
49
39
25

19 markets

















Main Destinations of Brazilian Eggs Exports (MT)

TOTAL							
Ranking	Destination	2023	2024	Share (%)	Var. (%)		
1	Chile	2,846	6,871	37.20	141.45		
2	United Arab Emirates	1,128	2,354	12.75	108.70		
3	United States	1,144	2,115	11.45	84.91		
4	Japan	10,375	1,633	8.84	(84.26)		
5	Qatar	1,034	1,107	5.99	7.09		
6	Uruguay	649	849	4.59	30.66		
7	Mexico	178	536	2.90	200.95		
8	Cuba	80	511	2.77	538.34		
9	Sierra Leone	-	357	1.93	-		
10	European Union (27)	353	270	1.46	(23.63)		
11	Panama	294	268	1.45	(8.76)		
12	Liberia	184	177	0.96	(3.69)		
13	Argentina	153	158	0.85	3.12		
14	Peru	-	150	0.81	-		
15	Marshall Islands	228	141	0.76	(38.42)		
16	Angola	-	127	0.69	-		
17	Saudi Arabia	288	108	0.59	(62.44)		
18	Paraguay	59	90	0.49	51.45		
19	Guyana	100	89	0.48	(10.47)		
20	Bahamas	48	88	0.48	83.45		
21	Hong Kong	102	82	0.45	(19.01)		
22	Singapore	56	57	0.31	1.48		
23	Mauritania	-	51	0.27	-		
24	Haiti	23	46	0.25	100.00		
25	Norway	66	34	0.18	(49.32)		
	Subtotal	19,388	18,268	98.91	(5.78)		
	Other	6,019	201	1.09	(96.66)		
	Total	25,407	18,469	100.00	(27.31)		

RAW						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Chile	2,206	5,892	53.09	167.12	
2	United Arab Emirates	1,043	2,215	19.96	112.43	
3	Japan	6,685	785	7.07	(88.26)	
4	Cuba	-	451	4.06	-	
5	Sierra Leone	-	357	3.22	-	
6	Panama	210	238	2.15	13.43	
7	European Union (27)	112	148	1.33	31.90	
8	Liberia	124	145	1.31	17.22	
9	Angola	-	127	1.14	-	
10	Marshall Islands	134	117	1.05	(12.47)	
	Total	16,564	11,099	100.00	(32.99)	

PROCESSED						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	United States	1,143	2,096	28.44	83.46	
2	Qatar	1,034	1,107	15.02	7.07	
3	Chile	640	979	13.28	52.97	
4	Uruguay	649	849	11.51	30.69	
5	Japan	3,690	848	11.51	(77.02)	
6	Mexico	178	536	7.28	201	
7	Peru	-	150	2.04	-	
8	United Arab Emirates	85	139	1.88	63.00	
9	European Union (27)	241	122	1.66	(49.37)	
10	Saudi Arabia	286	108	1.47	(62.20)	
	Total	8,843	7,370	100.00	(16.66)	





















POULTRY

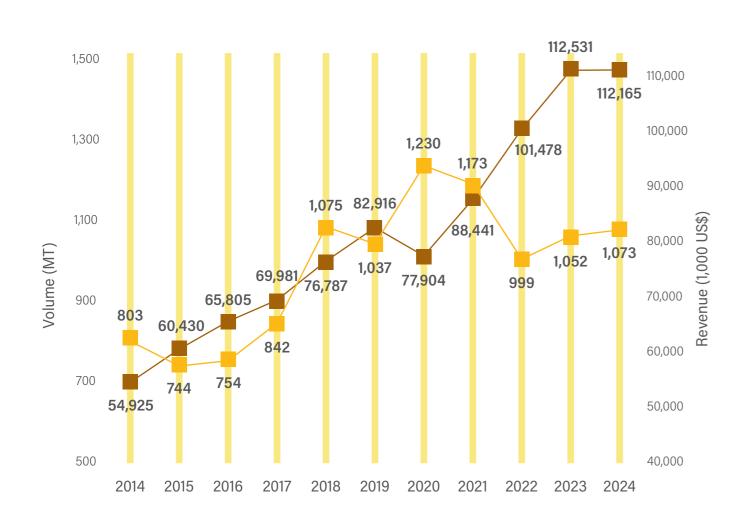
GENETIC MATERIAL

BRAZILIAN EXPORTS

Brazilian Exports of Day-old Chicks

(Historical Series)

NCM Codes of Day-old Chicks: 0105.11.10, 0105.11.90, 0105.92.00, 0105.93.00 and 0105.94.00



REVENUE (1,000 US\$)

Brazilian Exports of Hatching Eggs (Historical Series)

NCM Codes of Hatching Eggs: 0407.00.11, 0407.00.19, 0407.11.00 and 0407.19.00

VOLUME (MT)



REVENUE (1,000 US\$)

Source: SECEX

Source: SECEX

VOLUME (MT)









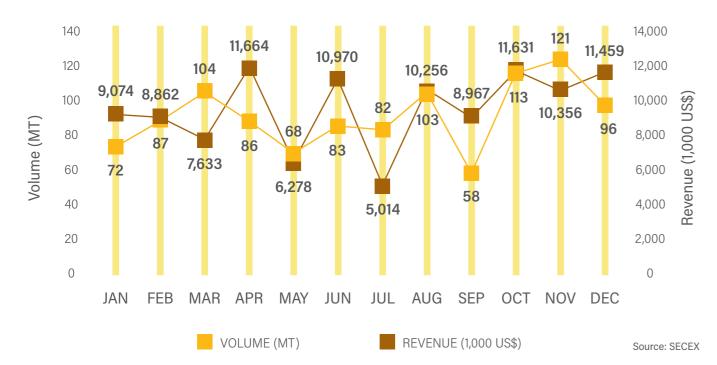




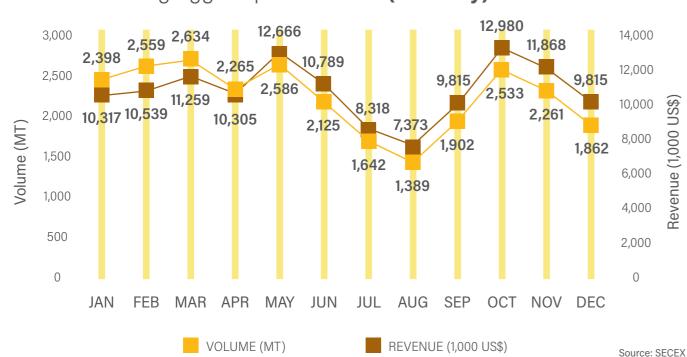




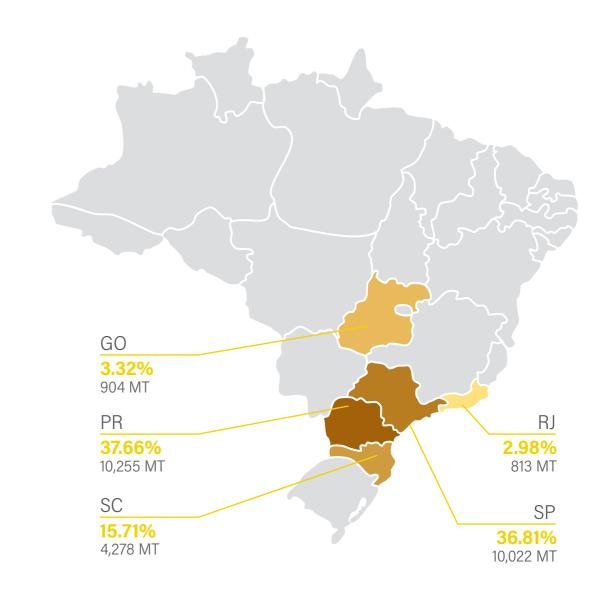
Brazilian Day-old Chick Exports in 2024 (Monthly)



Brazilian Hatching Eggs Exports in 2024 (Monthly)



Brazilian Poultry Genetic Material Exports by Federal Unit in 2024













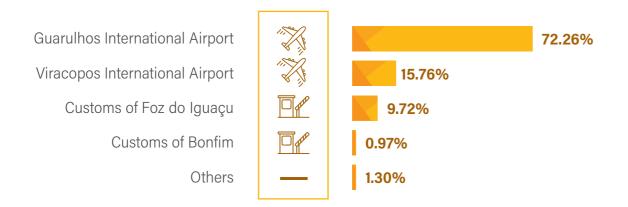






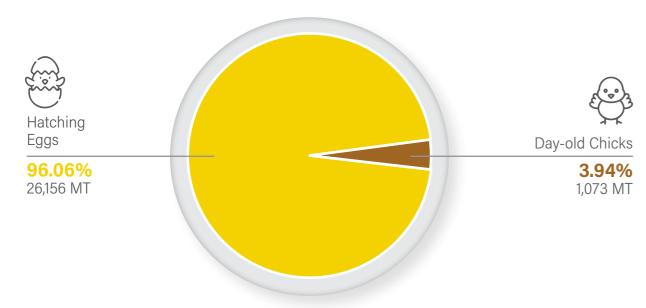


Poultry Genetic Material Exports by Customs in 2024



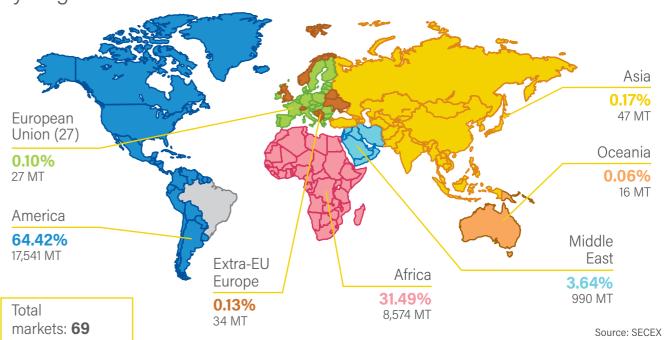
Source: SECEX

Brazilian Poultry Genetic Material Exports by Product in 2024



Source: SECEX

Brazilian Exports of Poultry Genetic Material by Region in 2024



Main Destinations by Region in 2024

20 markets

14 markets

Africa		America		
Top 5 Volume (MT)		Top 5	Volume (MT)	
Senegal	4,608	Mexico	9,378	
South Africa	3,459	Venezuela	3,909	
Ivory Coast	373	Paraguay	2,634	
Swaziland	76	Peru	430	
Mozambique	26	Colombia	326	

	Asia				
(MT)	Top 5	Volume (MT)			
8	Philippines	16			
9	Malaysia	12			
4	Singapore	6			
)	Hong Kong	5			
ò	Sri Lanka	5			

10 markets

Extra-EU Europe			
Top 4	Volume (MT)		
Isle of Man	28		
Russia	3		
Norway	2		
Belarus	1		

6 markets

1	markets	

Oceania				
Top 1	Volume (MT)			
Marshall Islands	16			

Middle East				
Тор 3	Volume (MT)			
Saudi Arabia	932			
United Arab Emirates	54			
Turkey	4			

4 markets

European Union (27)					
Top 5	Volume (MT)				
Malta	7				
Spain	7				
Hungary	3				
France	3				
Cyprus	3				

14 markets

















Main Destinations of Brazilian Poultry Genetic Material Exports (MT)

TOTAL						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Mexico	13,514	9,378	34.44	(30.60)	
2	Senegal	3,774	4,608	16.92	22.10	
3	Venezuela	629	3,909	14.36	521.09	
4	South Africa	2,373	3,459	12.70	45.73	
5	Paraguay	2,745	2,634	9.67	(4.02)	
6	Saudi Arabia	510	932	3.42	82.91	
7	Peru	1,483	430	1.58	(71.03)	
8	Ivory Coast	-	373	1.37	-	
9	Colombia	274	326	1.20	18.87	
10	Guyana	37	263	0.97	618.79	
11	Bolivia	682	216	0.79	(68.29)	
12	Dominican Rep.	6.20	214	0.79	3,355	
13	Swaziland	-	76	0.28	-	
14	Ecuador	77	61	0.22	(20.90)	
15	United Arab Emirates	0.21	54	0.20	25,454	
16	Argentina	35	37	0.14	5.59	
17	Isle of Man	0.25	28	0.10	11,158	
18	European Union (27)	34	27	0.10	(18.81)	
19	Mozambique	-	26	0.10	-	
20	Liberia	15	23	0.08	48.87	
21	Panama	17	21	0.08	19.84	
22	Chile	17	19	0.07	11.80	
23	Philippines	50	16	0.06	(68.03)	
24	Marshall Islands	20	16	0.06	(18.55)	
25	Uruguay	46	14	0.05	(70.14)	
	Subtotal	26,339	27,160	99.75	3.12	
	Other	140	69	0.25	(50.71)	
	Total	26,479	27,229	100.00	2.83	

DAY-OLD CHICKS						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Paraguay	643	668	62.29	4.01	
2	Bolivia	110	110	10.23	(0.59)	
3	Peru	33	81	7.54	144.59	
4	Ecuador	77	61	5.68	(20.90)	
5	Argentina	35	34	3.18	(3.05)	
6	Colombia	35	33	3.09	(6.01)	
7	Venezuela	10	25	2.35	153.58	
8	Chile	17	19	1.77	11.74	
9	Malaysia	15	12	1.09	(21.16)	
10	Uruguay	43	10	0.97	(75.84)	
	Total	1,052	1,073	100.00	2.05	

HATCHING EGGS						
Ranking	Destination	2023	2024	Share (%)	Var. (%)	
1	Mexico	13,514	9,378	35.86	(30.60)	
2	Senegal	3,774	4,608	17.62	22.10	
3	Venezuela	619	3,884	14.85	527.00	
4	South Africa	2,373	3,458	13.22	45.73	
5	Paraguay	2,102	1,966	7.52	(6.48)	
6	Saudi Arabia	510	932	3.56	83	
7	Ivory Coast	-	373	1.43	-	
8	Peru	1,450	349	1.33	(75.95)	
9	Colombia	239	293	1.12	22.54	
10	Guyana	37	263	1.01	618.79	
	Total	25,428	26,156	100.00	2.86	

Source: SECEX Source: SECEX





















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