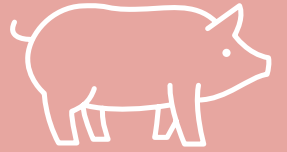


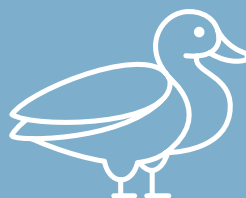


■ BRAZILIAN ASSOCIATION
OF ANIMAL PROTEIN ■



Annual Report

2026



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Message from the President

2025 was a year of collective learning and consolidation for Brazil's animal protein industry. In an increasingly demanding and unpredictable international environment, the industry was challenged to display not only its production capacity but also its institutional responsibility in order to address food security and the trust built up over time with society and with markets.

Highly Pathogenic Avian Influenza remained a constant element worldwide, reinforcing a perception that became increasingly dominant: sanitary challenges cannot be addressed in isolation or through simplistic answers. They require coordination, a sound technical grounding, and respect for the specific production circumstances of each country. Throughout 2025, Brazil proved its maturity in addressing this context, performing with **transparency, technical rigor, and as a part of international cooperation.**

In the global food trade, 2025 proved the importance of predictability. In a world marked by tensions, unilateral decision-making and the increasing instrumentalization of foodstuffs, Brazil's industry underscored its commitment to clear rules, alignment with international standards, and permanent dialog. This stance was essential for maintaining and recovering trade flows in the chicken meat, pork, egg, and poultry genetic material chains.

From the production standpoint, the industry continued to advance through discipline, planning and its ability to deliver. Multiprotein production ensured that the domestic market was supplied, met international demands and kept Brazil among the major foodstuff suppliers. It is not only about volume: performance reflects a **model based on organization, control, and trust.**

The results achieved in 2025 are the fruit of the joint labors of producers, businesses, technical experts, researchers, authorities and representative entities. ABPA was the linchpin behind this effort, promoting technical dialogue and representing, through balance and accountability, the interests of an industry that is essential to the country.

We ended the year well aware of the challenges that remain, but convinced that the path we have chosen — underpinned by science, cooperation and predictability — sustains the industry's competitiveness and expands its contribution to world food security.

Enjoy your reading!



Ricardo Santin
President of the Brazilian Association
of Animal Protein (ABPA)



About ABPA

- We are the institutional body representing Brazil's **animal protein industry**.
- Operating in the **poultry meat, poultry genetic material, pork, and egg chains**.
- Representing **producers, cooperatives, agribusinesses and exporters**, as well as companies and entities directly related to the industry.
- A **technical and institutional benchmark** domestically and overseas.

ABPA Offices and Representatives

-  **Brazil**
São Paulo, SP (headquarters)
Brasília, DF
-  **European Union**
Brussels, Belgium
-  **Asia**
Beijing, China

General Figures



+148 members in the entire production chain



Our members account for:
+85% of Brazil's pork production
+90% of Brazil's chicken meat production
+95% of the industry's total exports



The production chain accounts for **20+ million tonnes of animal protein**.



The industry accounts for **4+ million direct and indirect jobs**.



Generating approximately **205 billion in Gross Production Value (GPV)**.



Annual exports exceeding **6.5 million tonnes**.



World leader in chicken meat exports and 3rd largest pork exporter.



Mission

To represent the Brazilian poultry and pork industry in domestic and international forums; to ensure product quality, food safety and sustainability; to promote the integration of the entire production chain, with high technological standards; to enable profitability and consolidation in the domestic and foreign markets; and to promote Brazilian poultry and pork in these markets.



Vision

The vision of ABPA as an active collective entity, to integrate the entire poultry and pork production chain, to seek the best solutions for this industry.



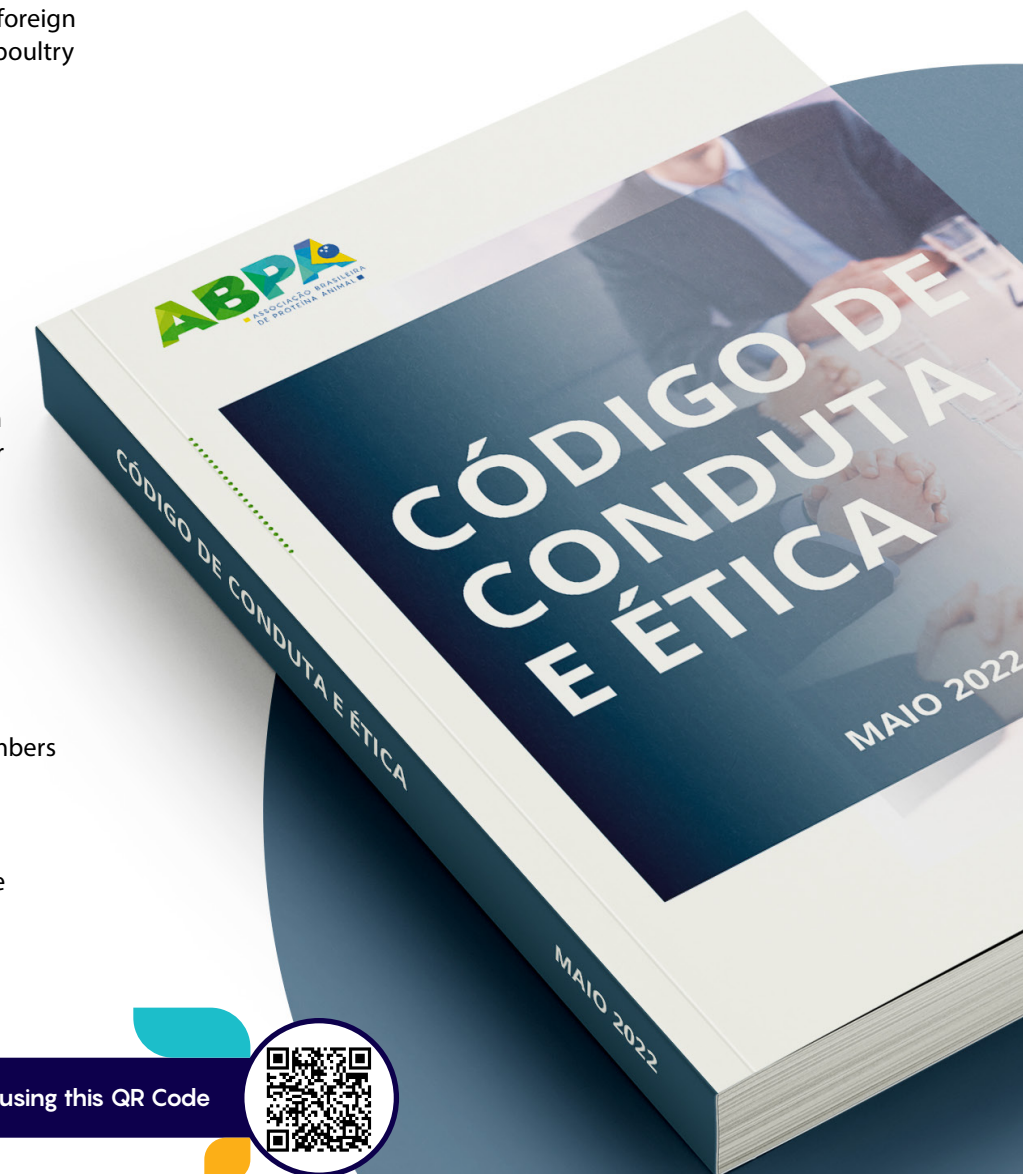
Values

To attain the satisfaction of its members through our actions and attitudes, and our committed and respected leadership based upon ethical principles that are attuned with the values of honesty and respect.



Compliance

- Formal **corporate governance** structure
- Code of Ethics and Conduct
- Internal **compliance and integrity** policies
- Operations are linked to best institutional practices



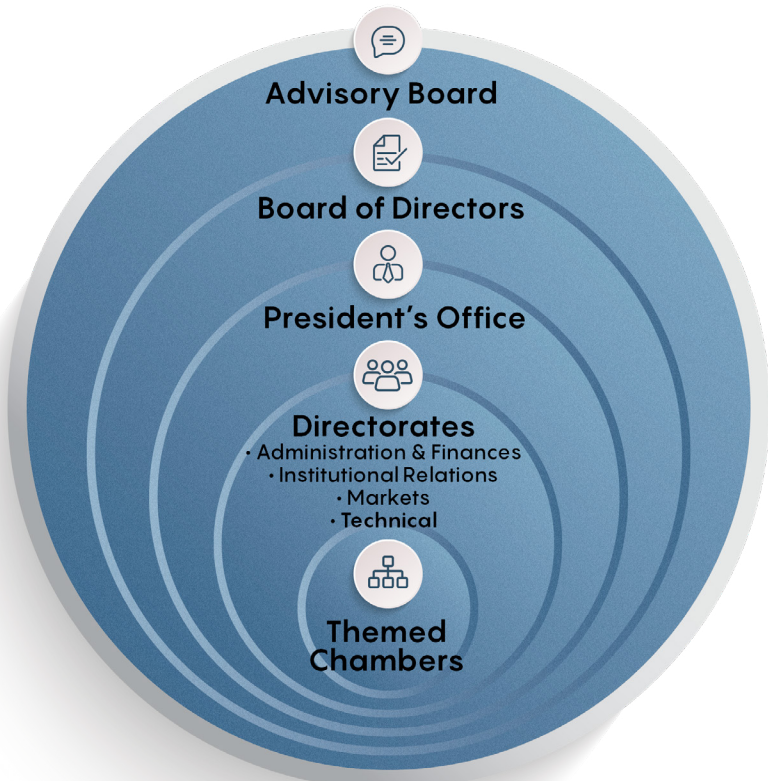
Find out more about our compliance using this QR Code



Like, follow, and share about ABPA on social media!



Organizational Structure



Themed Chambers

- Markets Chamber – Poultry Division**
President: Genézio Junior
- Markets Chamber – Pork Division**
President: José Roberto Goulart
- Logistics Chamber**
President: Jean Busana
- Chamber of State-Level Entities**
President: Nélio Hand
- Relations with Integrated Producers Chamber**
President: Vamiré Luiz Sens Junior

- Chamber for Legal and Legislative Affairs**
President: Fernando Zupirolli
- Chamber for Labor and Workplace Affairs**
President: Nelson Paulo Rossi
- Chamber for Technology, Processes and Public Health**
President: Márcia Josiane Ferrari
- Sustainability Chamber**
President: Arioaldo Zani

- Chamber of Genetic Companies**
President: Ivan Lauandos
- Chamber on Animal Health and Production**
President: Jônatas Wolf
- Chamber on Commercial Eggs and Egg Products**
President: Gustavo Crossara
- Chamber of Equipment**
President: Ricardo Marozzin
- Sectoral Integration Chamber**

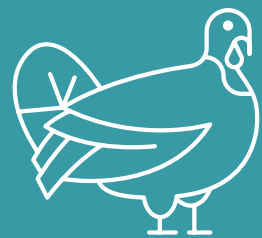
Who are our associates

AB Brasil	Adisseo	Ad'oro	AGRI STATS Brasil	AgrocereS Multimix	C.Vale Cooperativa Agroindustrial	Canção (GT Foods)	Cargill	CASP	Centro de Divulgação do Islam para América Latina (CDIAL)	Ceva Saúde Animal	Cialne Companhia de Alimentos do Nordeste	Coasul Cooperativa Agroindustrial (LeVida)	Cobb-Vantress	Companhia de Alimentos Uniaves
Agrogen	Agrosul Foods	Alibem	Alltech do Brasil	Associação Avícola de Pernambuco (AVIPE)	Coopavel Cooperativa Agroindustrial	Cooperativa Dália Alimentos	Cooperativa dos Granjeiros do Oeste de Minas (COGRAN)	Cooperativa Pecuária Holambra	Copacol	Coroaes (Frango Maringá)	Corti Avioeste	Dipo Frangos (Diplomata)	Dom Porquito	Ecofrigo
Ecolab	Elanco Brasil	ESB do Brasil	Evonik Brasil	Farmabase Farmabase Saúde Animal	Ecolab	Elanco Brasil	ESB do Brasil	Evonik Brasil	Farmabase Farmabase Saúde Animal	Federação das Associações Muçulmanas do Brasil (FAMBRAS)	Flamboia Alimentos	Frango Rico	Frangoeste Avicultura	Friella Alimentos
Frigoestrela (Estrela Alimentos)	Frigorífico São Miguel (FRIVATTI)	Frigorífico Thoms	Frimesa Cooperativa Central	Gelnex	Frigoestrela (Estrela Alimentos)	Frigorífico São Miguel (FRIVATTI)	Frigorífico Thoms	Frimesa Cooperativa Central	Gelnex	Globoaves	Gran Corte	Granja Brasília	Granja Econômica	Granja Faria S.A.
Granja Macaco	Grupo Alvorada	Grupo Mantiqueira	GSI Brasil	Guaraves	Granja Macaco	Grupo Alvorada	Grupo Mantiqueira	GSI Brasil	Guaraves	Halal Approval	Hendrix Genetics	Hubbard do Brasil	Huvepharma do Brasil	Hygiene
Iceport	ILD Brasil Production	Impextraco	Inata Biológicos	Instituto Ovos Brasil	Iceport	ILD Brasil Production	Impextraco	Inata Biológicos	Instituto Ovos Brasil	Jaguafrangos (Grupo BTZ)	Körin	Lar Cooperativa Agroindustrial	Layer Genetics Brasil (LGB)	Martini Meat (Emergent Cold)
Master Agroindustrial (Sulita)	Mauricéa Alimentos	MBRF	MCassab Comércio e Indústria	Meat Snacks Partners	Master Agroindustrial (Sulita)	Mauricéa Alimentos	MBRF	MCassab Comércio e Indústria	Meat Snacks Partners	MSD Saúde Animal	Naturovos	Neogen	Netto Alimentos	Notaro Alimentos
Novonosis	Nutribras Alimentos	Nutris Nutrimento Agropastoril S.A (Emape Ovos e Aves)	Nutris Agroindustrial de Alimentos (Friato Alimentos)	Palmali	Novonosis	Nutribras Alimentos	Nutris Nutrimento Agropastoril S.A (Emape Ovos e Aves)	Nutris Agroindustrial de Alimentos (Friato Alimentos)	Palmali	Pamplona Alimentos	Phibro Saúde Animal	Pif Paf Alimentos	Pioneiro Alimentos	Planalto Ovos
Plasson do Brasil	Pluma Agroavícola	Primato Cooperativa Agroindustrial	Rivelli Alimentos	RPF Group (Frigorífico Rainha da Paz)	Plasson do Brasil	Pluma Agroavícola	Primato Cooperativa Agroindustrial	Rivelli Alimentos	RPF Group (Frigorífico Rainha da Paz)	Rudolph Foods	Sanovo Greenpack	São Salvador Alimentos	Saudali Frigorífico Industrial Vale do Piranga	Seara Alimentos
Shinoda Alimentos	Sindicato da Indústria de Carnes e Derivados no Estado do Paraná (SINDICARNE PR)	Sindicato da Indústria de Carnes e Derivados no Estado de Santa Catarina (SINDICARNE SC)	Sindicato das Indústrias de Produtos Avícolas do Estado do Paraná (SINDIPIPAR)	Sindicato Nacional da Indústria de Alimentação Animal (SINDIRACÕES)	Shinoda Alimentos	Sindicato da Indústria de Carnes e Derivados no Estado do Paraná (SINDICARNE PR)	Sindicato da Indústria de Carnes e Derivados no Estado de Santa Catarina (SINDICARNE SC)	Sindicato das Indústrias de Produtos Avícolas do Estado do Paraná (SINDIPIPAR)	Sindicato Nacional da Indústria de Alimentação Animal (SINDIRACÕES)	Sindicato Nacional da Indústria de Produtos para Saúde Animal (SINDAN)	Sindicato Rural de Bastos	Somai Alimentos	Somave	SUINCO Cooperativa de Suinocultores
Trouw Nutrition Brasil	União Avícola Agroindustrial	Unifrango	Vaccinar Nutrição Animal	Vbra (Nat)	Trouw Nutrition Brasil	União Avícola Agroindustrial	Unifrango	Vaccinar Nutrição Animal	Vbra (Nat)	Villa Germania Alimentos	Vosso do Brasil	Zanchetta Alimentos (Alliz)	Zoetis Brasil	

The updated list is available at: abpa-br.org

*Member companies on April 15, 2026

Services



Institutional Operations

- Political & institutional representation of the industry
- Technical and regulatory defense
- Access to, extension of, and maintenance of markets
- Liaison with governments and international agencies
- Managing crises and upholding the industry's image
- Sectoral promotion based on data and science
- Boosting sectoral growth through SIAVS

ABPAdata

A platform that brings together and disseminates official data on inputs, production, consumption, international trade, market access requirements and a great deal more.

ABPA Academy

E-learning with exclusive content for members, addressing technical updates, market analysis and other topics.

Market intelligence

Continuous monitoring of the most important markets for access, trade flows and global trends.

Sectoral Studies and Analyses

The production of technical and economic reports to support strategic decisions.

Institutional Communications and Press Office

Dissemination to society of data, official positions and quality information.

Market Access

Technical and institutional support for opening, extending, maintaining and returning to international markets.

Technical and Regulatory Support

Guidance on technical and animal health legislation, regulatory standards and domestic and international requirements.

Taking Part in Technical and Animal Health Negotiations

Technical support for animal health negotiations with importing countries.

Capacity-building and technical content

Producing technical and educational materials and information for the industry.

Sustainability and ESG

Developing and promoting the industry's environmental, social and governance initiatives.

Institutional Representation

Upholding the industry's interests before governmental, parliamentary and international bodies.

Themed Chambers

Permanent industry forums for technical debate, consensus-building, and alignment.

Institutional Crisis Management

Coordinating Information and positioning In managing sensitive animal health or commercial circumstances.

International Missions and Events

Organizing and coordinating institutional and corporate schedules overseas.

Sectoral Trade Promotion

International promotion of the **Brazilian Chicken**, **Brazilian Pork**, **Brazilian Egg**, **Brazilian Breeders** and **Brazilian Duck** brands by staging events at international trade fairs, missions, seminars and roadshows in partnership with ApexBrasil.



New Branding

In 2025 ABPA launched the **new branding** initiative for international sectoral brand **Brazilian Chicken** and **Brazilian Pork!** Promotional video show the industry's traditional attributes — product quality, sustainable production and animal health status — wedded to a new idea: **the passion to produce.**

See more at:



Sectoral Campaigns



Brasil Against Asf: New Phase

ABPA is working ceaselessly to prevent African swine fever and promote crucial guidance in biosecurity for producers and travelers overseas. In 2025 a new phase in the "ASF-free Brazil" campaign was launched in order to reinforce such precautions as: the control of access to production units; the disinfection of vehicles entering onto farms; the sanitation of clothing and footwear after travel; and the ban on bringing pork products into Brazil from overseas — essential measures for preserving the animal health status of Brazil's pork-raising industry.

Click here to watch!

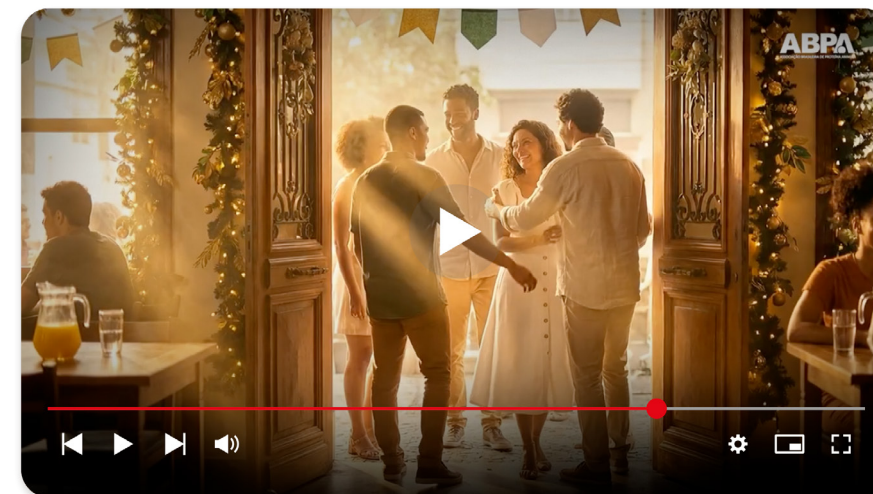


Click here to watch!



Brasil Against Avian Influenza: Crisis Management

ABPA is working continually to combat Highly Pathogenic Avian Influenza, focusing above all on prevention, transparency, and accurate information. The strategy includes producing videos and informational material, providing technical explanations to domestic and international news outlets, and engaging in far-reaching efforts to disseminate information to the press and to society at large, ensuring clear, science-based communication that is aligned with the messages of public health authorities, in order to preserve production, and maintain trust in Brazilian products.

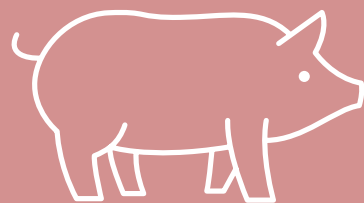


Click here to watch!



ABPA: Season's Greetings!


In 2025, ABPA ran a campaign highlighting the consumption of animal protein over Christmas and the New Year. The approach emphasized consumption in such social contexts as being at a bar, a barbecue, a family get-together or at another occasion like a corporate celebration.



Brazilian Protein on an Upwards Trajectory:


Exploring new markets and expanding its international presence

Market Openings and Extensions in 2025



Poultry

Suriname	Meat and meat products
St. Vincent and the Grenadines	Chicken meat
Vietnam	Chicken giblets and feet
Malaysia (Sabah & Sarawak)	Chicken meat
China	Duck, turkey meat and poultry offal
Bahamas	Chicken meats
Azerbaijan	Heat-processed meat products
Santa Lucia	Meat and meat products
Tanzania	Meat and meat products
Chile	Expansion of market
European Union	Expansion of market



Eggs

European Union	Eggs and egg products
USA	Eggs in shells for domestic processing
Singapore	Egg products
Malaysia	Powdered egg
Ecuador	Powdered egg
European Union	Expansion of market




Pork

St. Vincent and the Grenadines	Pork
Bahamas	Pork
Sri Lanka	Pork, pork products and offal
Argentina	Pork raw material and raw offal
Azerbaijan	Heat-processed meat products
Santa Lucia	Pork and pork products
Suriname	Pork
Tanzania	Pork and pork products
Chile	Expansion of market



Poultry Genetic Material

South Korea	Hatching eggs and day-old chicks
Burkina Faso	Hatching eggs and day-old chicks
Tanzania	Poultry Genetic Material



By-products









South Korea	Poultry feathers
United Arab Emirates	Quail for animal feed
Argentina	Powdered eggs for animal feed
Mexico	Processed eggs for animal feed



Participation in International Missions and Events

- | | | |
|--|---|--|
|  South Africa |  France |  Nigeria |
|  Germany |  Ghana |  Panama |
|  Algeria |  Guatemala |  Peru |
|  Argentina |  The Netherlands |  Poland |
|  Belgium |  India |  Dominican Republic |
|  Chile |  Indonesia |  Senegal |
|  China |  Japan |  Tunisia |
|  Ivory Coast |  Malaysia |  Uruguay |
|  United Arab Emirates |  Morocco |  Vietnam |
|  USA |  Mexico | |
|  The Philippines |  Mozambique | |

International Delegations Hosted

- | | |
|--|---|
|  Angola |  The Netherlands |
|  Bangladesh |  Libya |
|  China |  Mexico |
|  United Arab Emirates |  Poland |

International Audits and Missions Hosted

-  Argentina
-  Chile
-  China
-  South Korea
-  USA
-  Solomon Islands
-  Malaysia (Peninsular)
-  Malaysia (Sarawak)
-  Mexico
-  Peru
-  Dominican Republic
-  Tanzania





The 'No Borders For Food' Roadshow: Food-Security Partnerships

ROADSHOW 2025 consolidated a new vision of international trade for the industry. Designed in order to be a high-level strategic action, the ABPA initiative communicated a clear and succinct message to the major markets: **Brazil is a reliable global supplier whose production is supported by science, a strict public health approach, transparency and a permanent commitment to food security.**

Using technical seminars and institutional dialog with authorities and importers, ROADSHOW 2025 **strengthened partnerships, helped make regulations more predictable and underscored the importance of decision-making in alignment with the guidelines of the World Organisation for Animal Health (WOAH), thus strengthening the industry's international presence and credibility.**

Destinations of Roadshow 2025:

- 
Manila – The Philippines
- 
Mexico City – Mexico
- 
Lima – Peru
- 
Pretoria – South Africa

The Philippines



Mexico



Peru



South Africa





Combating and Defeating Avian Influenza

For the first time in its history, on May 15th, 2025, Brazil recorded a case of Highly Pathogenic Avian Influenza (HPAI) in a commercial unit.

Despite the seriousness of the challenge, Brazil overcame the situation efficiently. Within 34 days Brazil regained its recognition by the World Organisation for Animal Health as free of the disease.

Having swiftly overcome the crisis, the industry became a global benchmark for successfully combating HPAI. The report of the disease imposed a new sanitary context on Brazil and demanded coordinated actions between the production industry and the public authorities.

The Brazilian Association of Animal Protein (ABPA) played a crucial role in this scenario by coordinating sectoral actions, supporting the animal and public health authorities, and taking steps to protect the country's production infrastructure, sectoral reputation — through transparent communications — and helping preserve public health trust in the country.

See below the four main pillars underpinning these actions and the factors that helped Brazil's animal protein industry manage and overcome the challenge.

1.

Communications and the stabilization of the market

There was continuous communication with companies, the press and society at large, helping disseminate technical guidelines and clarification on biosecurity and food safety. The aim was to mitigate uncertainty, combat misinformation, and preserve trust in Brazil's food products.

2.

Transparency, international liaison, and defense of regionalization

ABPA stayed permanently in touch at a technical level with overseas authorities, with such agencies as the World Organisation for Animal Health, and with Brazil's Government, sharing with them technical information and clarifications on Brazil's animal health status. At the same time ABPA advocated the principle of regionalization, enabling decisions to be taken that were proportional to the risk, and preserving trade flows.

3.

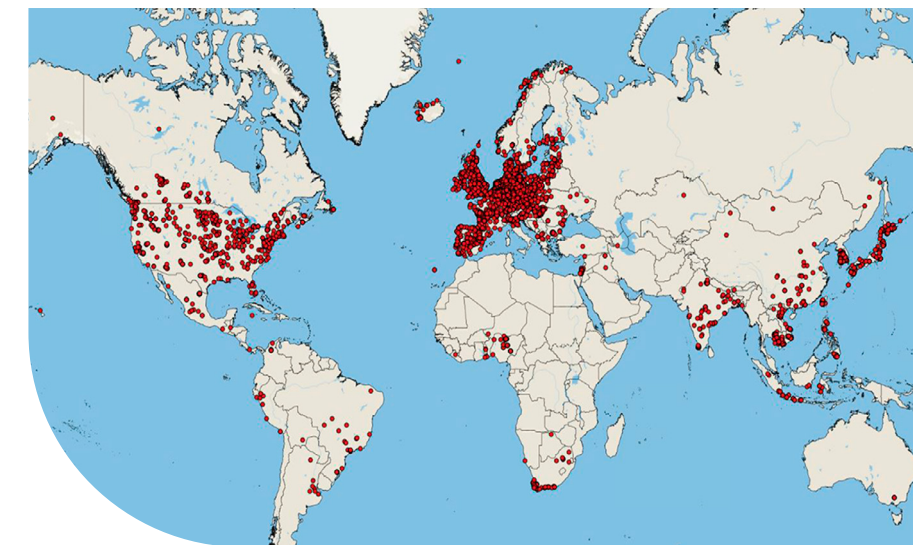
Return to normality and outcomes

Based on effective containment and inter-institutional coordination, trade flows were steadily restored. Our actions helped mitigate impacts, preserve markets and reinforce the public health credibility of Brazil's production system and its capacity to respond.

4.

Sanitary containment and sectoral coordination

The Ministry of Agriculture and Livestock, the state-level veterinary services and the private sector all worked in coordination and were reinforced by biosecurity protocols, by extended monitoring, and by support for epidemiological surveillance actions. The industry was continuously notified of preventive and operational measures, helping preserve the integrity of production and avoiding a systemic spread.



Source: FAO, 2025. Considers cases in wild birds, subsistence birds, and commercial birds.



Quality of Production

Strict control and international recognition of Brazilian animal protein

In Brazil, the production and processing of animal protein follow strict quality standards, ensuring product safety for consumers. In addition to meeting domestic legislation, the industry is also evaluated by more than 150 countries that attest to the quality of Brazil's animal protein.

In the domestic context, the Federal Inspection Service (SIF), reporting to the Ministry of Agriculture and Livestock, is the agency that is responsible for overseeing and ensuring that all the steps of production comply with all the necessary technical and sanitary requirements.



Photograph: Ministry of Agriculture and Livestock - MAPA

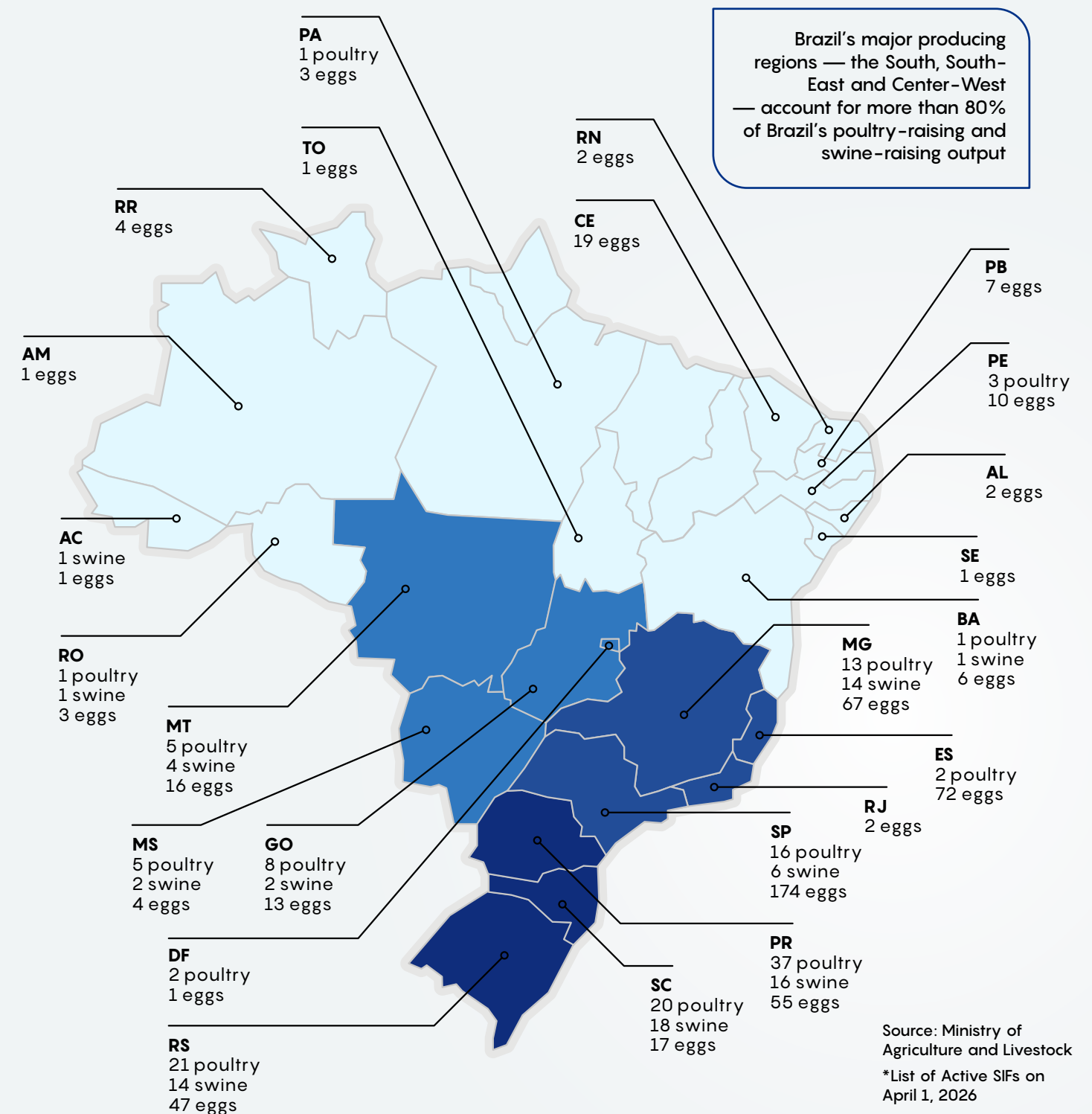
Number of Location of the Federally Inspected Slaughterhouses (SIF)

Poultry
135 active SIFs
 122 of which are members of ABPA

Swine
78 active SIFs
 52 of which are members of ABPA

Eggs
528 active SIFs
 41 of which are members of ABPA

Location of the Federally Inspected Slaughterhouses (SIF)





Sustainability

Efficient production and responsible impact

Discussions on the sustainability of the animal protein industry necessarily hinge upon a core issue: **how to feed an ever-growing world population in a balanced, affordable and responsible manner.**

The world today is challenged by an obvious paradox. While millions of people still face food insecurity, a significant quantity of the foods produced are wasted. At the same time, billions of people have no access to a suitable diet — not because of a production shortfall, but because of the twin constraints of access and cost.

In this context the efficiency of production systems has become crucially important. **Animal protein, owing to its nutritional density and high degree of bioavailability, is one of the most efficient forms of delivering essential nutrients, and has a direct impact on food security and diet quality.**

Brazil plays a crucial role in this scenario as a part of the solution. Because of its well-organized production system, the integration between links in the chain, and a well-grounded animal health foundation, the country is predictably and consistently capable of producing at scale and thereby making a major contribution to world food supply.

Rather than being a mere additional attribute, sustainability is directly associated with the ability to produce efficiently, avoiding losses and ensuring that invested resources are actually turned into food. Animal health plays a core role in this. Each production loss is not only an economic impact, but also a waste of energy, inputs and natural resources — an investment without any return in the form of food.

Brazil's sanitary status, built upon a foundation of cooperation between the production sector and its authorities, is one of the major pillars of this model, ensuring stability, predictability and market trust.

At the same time, advances in production efficiency are directly reflected in environmental indicators. Up-to-date studies show that **Brazil's chicken meat production industry has one of the world's smallest carbon footprints, with emissions that are significantly below those observed in other production systems.**

This performance is associated with structural factors like the proximity between grain production and poultry production hubs, reducing logistical distances and pollutant emissions, as well as strongly integrating the protein-producing industry as an agribusiness.

In this context sustainability ceases to be an isolated agenda and can instead be seen as the direct outcome of an efficient, science-based, and well-organized production system. **A model combining scale, control, and the ability to deliver,** helping expand access to food and strengthen global food security.

Sustainability is associated with the ability to produce efficiently, avoiding losses and ensuring that the invested resources actually become foodstuffs.





The global food challenge

- **673 million** people face food insecurity
- **Roughly 1 billion meals** are wasted each day
- **2,6 billion people** have no access to a suitable diet
- The challenge is not merely to produce food, but to **ensure access to it**

Nutritional efficiency of animal protein

- Provides **all the essential amino acids**
 - High bioavailability of nutrients
- **Source of essential** micronutrients (B12, heme iron, zinc)
- Lower volume required to deliver an equivalent amount of protein



Brazil as part of the solution

- Over **5.3 million tonnes of chicken meat** exported annually (36.5% of global share)
- Over **1.5 million tonnes of pork** exported annually (15.2% of global share)
- Production grounded upon:
 - Its natural calling
 - Animal Health
 - Efficiency
 - Sustainability

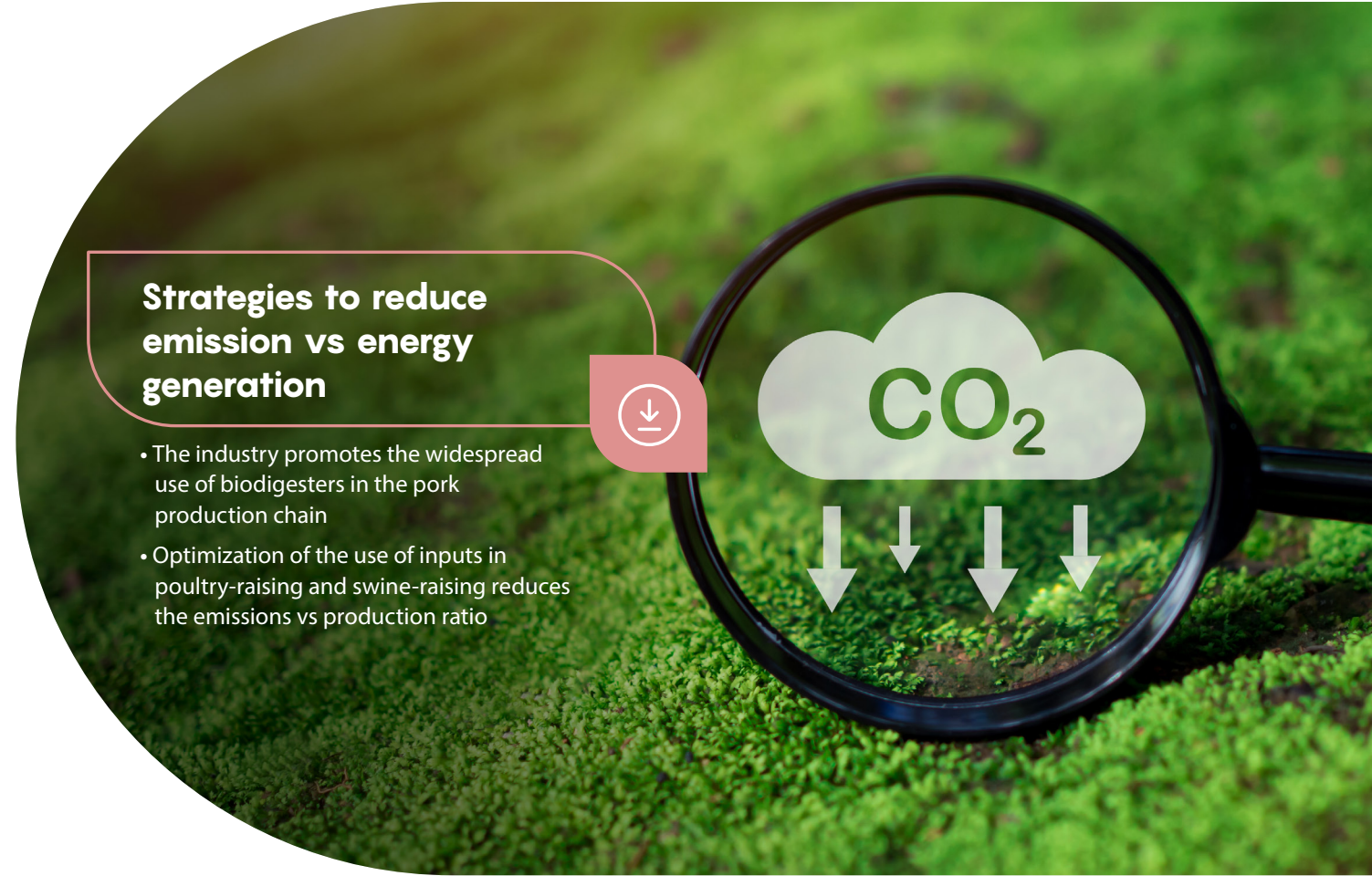


Animal health is also sustainability

- Each production loss is an invested resource that fails to become food
- Animal health reduces wastage and indirect emissions
- Brazil is free of Avian Influenza in commercial production chain
- Cooperation between industry and government ensures stability

Strategies to reduce emission vs energy generation

- The industry promotes the widespread use of biodigesters in the pork production chain
- Optimization of the use of inputs in poultry-raising and swine-raising reduces the emissions vs production ratio





Energy and production efficiency

- More than **70% of integrated producers** already use solar energy
- Production systems powered **up to 98% by renewable energy**
- **Use of biogas** and energy reuse

Territorial organization and logistical efficiency

- Production areas clustering around grain-producing hubs
- Reduction of logistical distances and pollution emissions
- **Regional integration** as an efficiency driver
 - Model based on **production proximity**



Social Sustainability

- Production chain present in **hundreds of municipalities**
- Municipalities hosting **slaughterhouses rank among best rates of development** (FIRJAN — Rio de Janeiro Federation of Industries)
- Generation of **employment, income and social inclusion**
- Cooperative model **boosts opportunities in rural areas**



GLOBAL VALUE CHAIN

Quality from the field to the table of millions of people in Brazil and around the world.

01 Genetic Material
 Purebred lines, great-grandparents, grandparents, and parent stock are genetic scales that define the best characteristics for poultry and swine production.



02 Nutrition
 Corn and soybean meal are the basis of the diet, representing about 90% of the feed composition.



03 Integrated Producer
 As the rural base of production, integrated producers are responsible for the animal breeding stage, under the guidance and with the supply of inputs from the integrator.



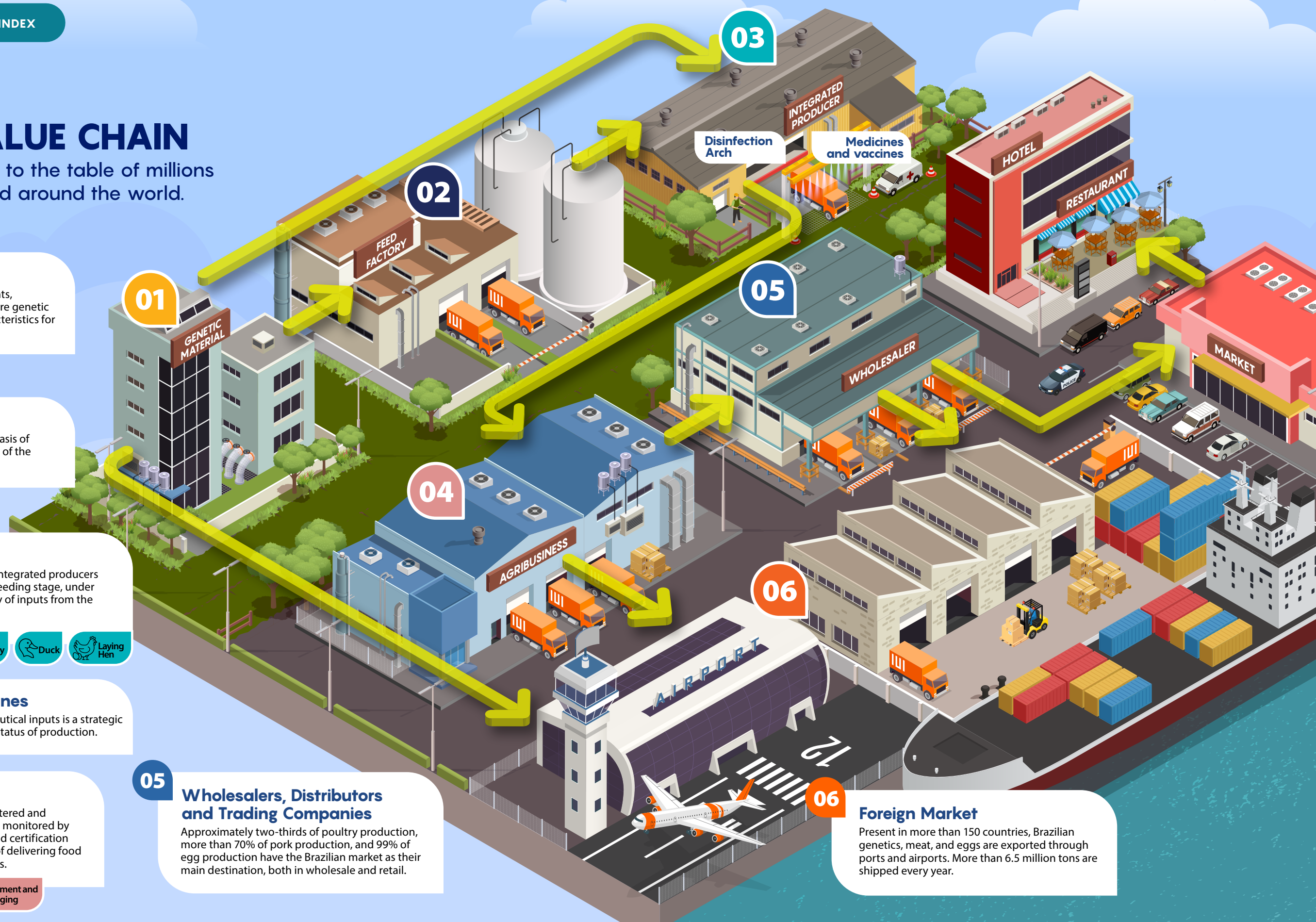
Medicines and vaccines
 The responsible use of pharmaceutical inputs is a strategic part of maintaining the sanitary status of production.

04 Agroindustry
 Facility where animals are slaughtered and processed. Strict quality controls, monitored by the Federal Inspection Service and certification bodies, reinforce the guarantee of delivering food products to the highest standards.



05 Wholesalers, Distributors and Trading Companies
 Approximately two-thirds of poultry production, more than 70% of pork production, and 99% of egg production have the Brazilian market as their main destination, both in wholesale and retail.

06 Foreign Market
 Present in more than 150 countries, Brazilian genetics, meat, and eggs are exported through ports and airports. More than 6.5 million tons are shipped every year.





INTERNATIONAL ANIMAL PROTEIN TRADE SHOW
SIAVS

SIAVS 2026 is on the horizon, and will be the largest ever edition of the International Salon of the Animal Protein Industry, representing a new worldwide benchmark for the industry.

The event is going to have a 45,000 square-meter footprint (up 65% over the previous edition) and will be held in São Paulo's "Distrito Anhembi". Companies and attendees from 60+ countries have already confirmed that they will be taking part, underscoring the international significance of the event.

Over 5,000 square meters will be devoted exclusively to the poultry- and swine-raising industries as well as eggs and genetic materials. The beef industry has more than doubled its presence, rising from 280 m² to 620+ m².

For the first time, leading global industrial technology companies will be present, solidifying the importance of SIAVS as one of the world's main business, innovation and animal-protein technology platforms.

All this growth is the direct result of the historic success of the 2024 edition. Two years ago SIAVS brought together 30,000 accredited delegates from more than 60 countries, surpassing early expectations by 20%.

In all, 317 exhibitors took up more than 30,000 m². The schedule brought together more than 2,500 attendees of the Congress, 80 speakers and 2,400 farmers, taking part in the Producers Project ("Projeto Produtor"), as well as 600 participants in the SIAVS Talks.

The audience at the Opening Ceremony was approximately two thousand spectators, including both Brazilian and overseas Ministers, Governors and leaders. These numbers cement SIAVS' position as Brazil's leading animal protein event and one of the world's most important — the launch pad from which SIAVS 2026 is taking off to attain a new global threshold.



2024 SIAVS statistics
30,000 + visitors from 60+ countries
317 + exhibitors
80 + speakers
2,500 + conference attendees

SIAVS: connecting the present and the future of animal protein

2011 22º CONGRESSO Brasileiro de Avicultura

2013 SIAV SALÃO INTERNACIONAL DA AVICULTURA INTERNATIONAL POULTRY SHOW

2015 SIAVS SALÃO INTERNACIONAL DE AVICULTURA E SUINOCULTURA INTERNATIONAL POULTRY AND PORK SHOW

2017 SIAVS SALÃO INTERNACIONAL DE AVICULTURA E SUINOCULTURA

2019 SIAVS SALÃO INTERNACIONAL DE AVICULTURA E SUINOCULTURA

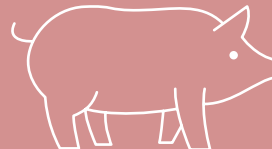
2022 SIAVS SALÃO INTERNACIONAL DE AVICULTURA E SUINOCULTURA

SIAVS 2026
August 4 - 6, 2026
Distrito Anhembi, São Paulo.
www.siavs.com.br

Scan the QR Code for further information:

General Data on Poultry and Pork Production in 2025

In 2025, our industries generated over **R\$ 205 billion** in gross production value and accounted for over **US\$ 13.9 billion** in exchange revenue!



Chicken Meat

Production
15.289 million
tonnes

Gross Production Value:
R\$ 112.6 billion

Export
5.324 million
tonnes to 153 countries
US\$ 9.8 billion in exchange
revenue

The **3rd largest**
producer in the world

Largest exporter
in the world

34.82%
of the production is
exported

Per capita consumption:
46.7 kg/inhabitant



Pork

Production
5.592 million
tonnes

Gross Production Value:
R\$ 63.1 billion

Export
1.510 million
tonnes to 94 countries
US\$ 3.6 billion in exchange
revenue

The **4rd largest**
producer in the world

The **3rd largest**
exporter in the world

27.01%
of the production is
exported

Per capita consumption:
19.1 kg/inhab



Turkey Meat

Production
136,700
tonnes

Export
65.8 thousand
tonnes to 88 countries
US\$ 212.7 million in exchange
revenue

Per capita consumption:
0.3 kg/inhabitant



Eggs

Production
62.3 billion
units

Gross Production Value:
R\$ 29.2 billion

Export
40,900 tonnes
to 87 countries
US\$ 97.2 million in exchange
revenue

The **5th largest**
producer in the world

Per capita consumption:
**288 units/
inhabitants**



Duck and Other Poultry Meat

Production
3,500
tonnes

Export
2,400 tonnes
to 53 countries
US\$ 8.0 million in exchange
revenue



Avian Genetic Material

Export
18,100 tonnes
to 65 countries
US\$ 221.1 million in exchange
revenue



Chicken

Meat



**Amo
frango**

 @amo.frango

 Amofrango



**Brazilian
Chicken**

 @brazilian.chicken

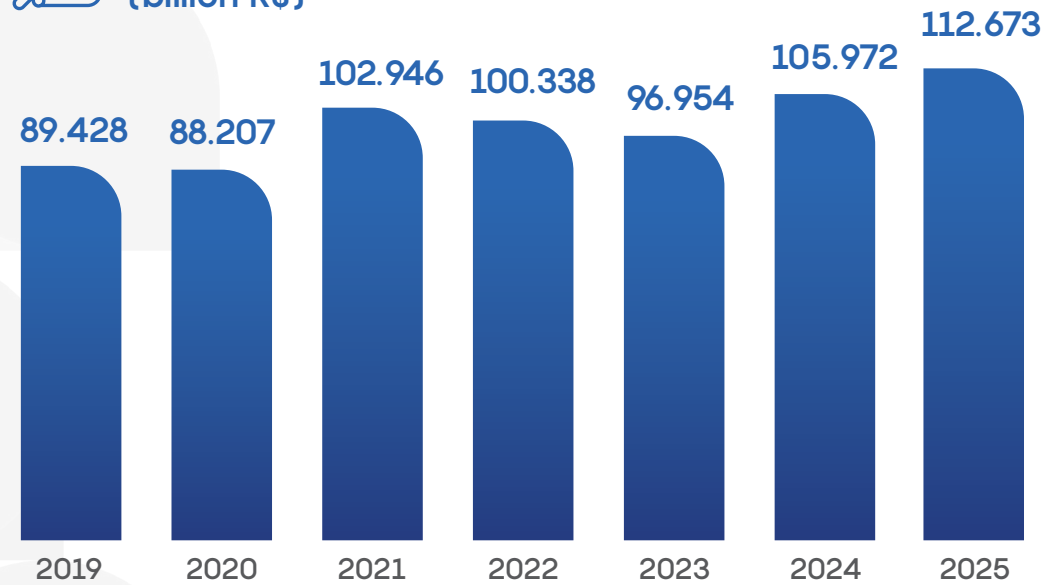
 BrazilianChicken

www.brazilianchicken.com.br

BRAZILIAN PRODUCTION



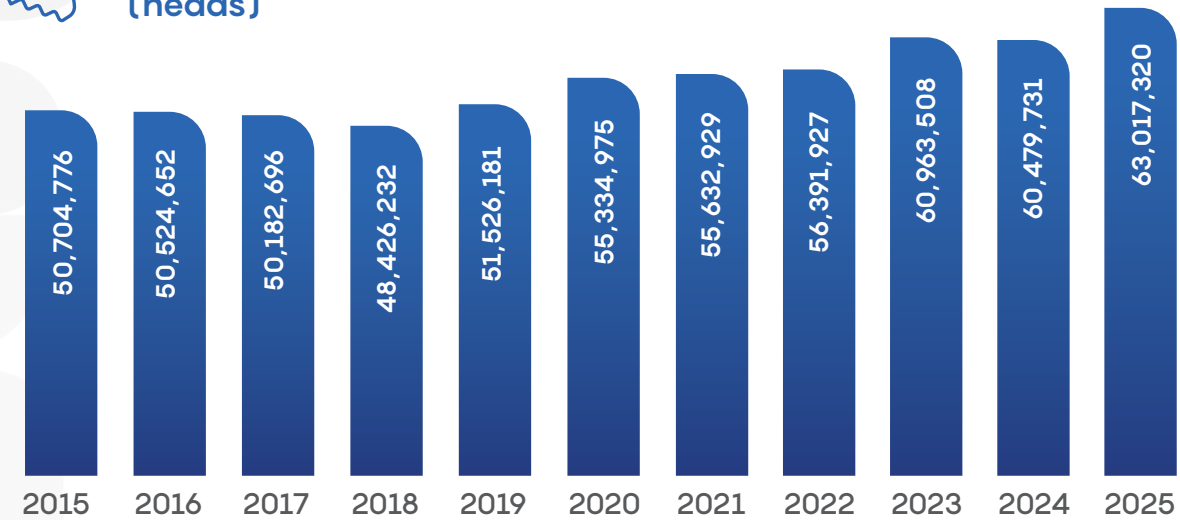
Gross Production Value
(billion R\$)



Source: Ministry of Agriculture and Livestock (MAPA)



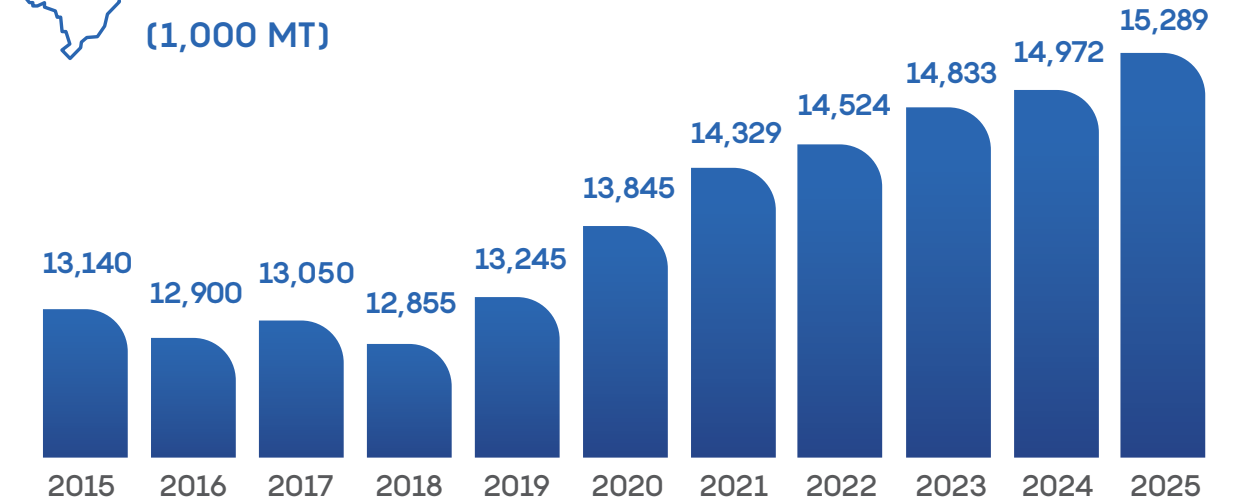
Placement of Breeders
(heads)



Source: ABPA



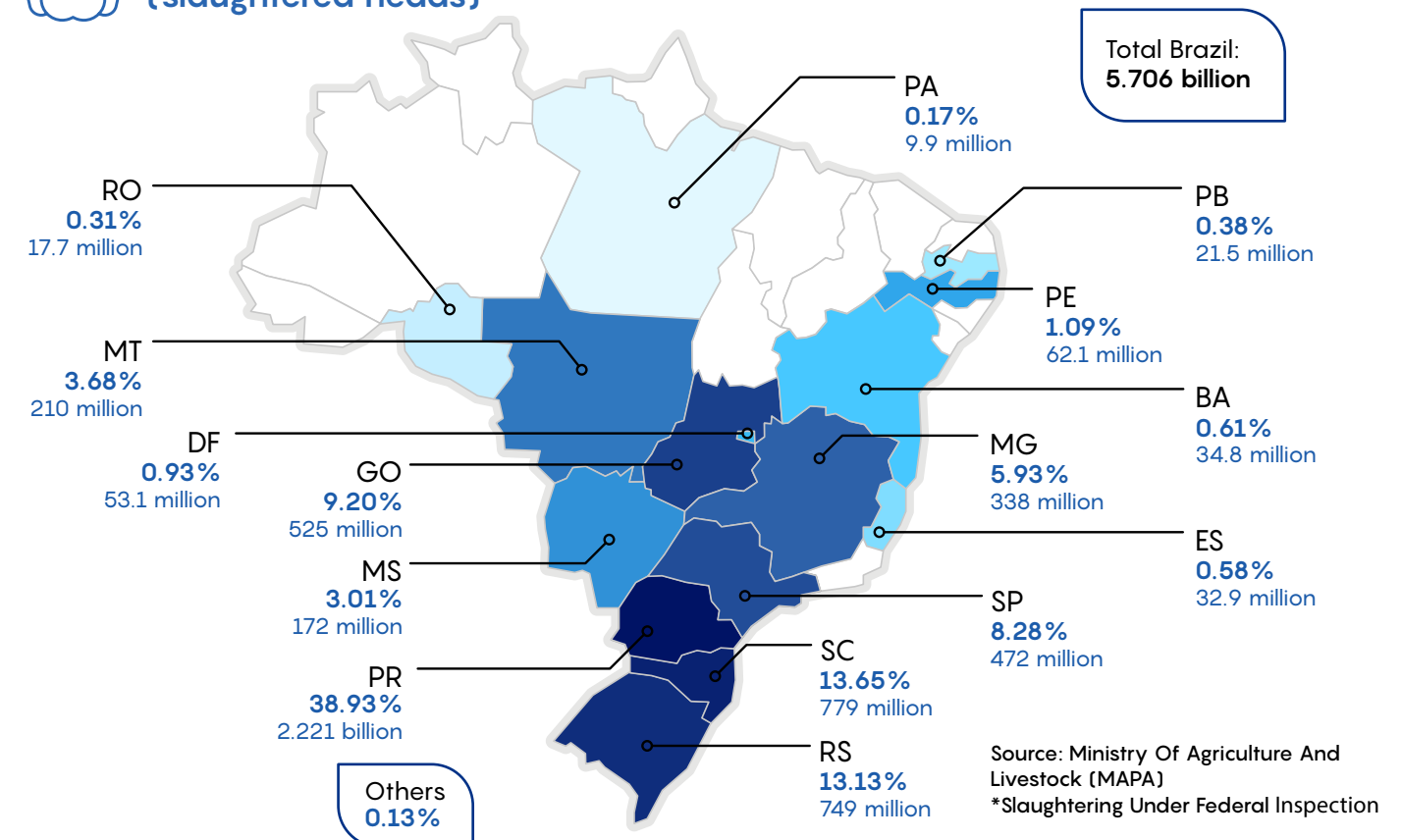
Brazilian Chicken Meat Production
(1,000 MT)



Source: ABPA



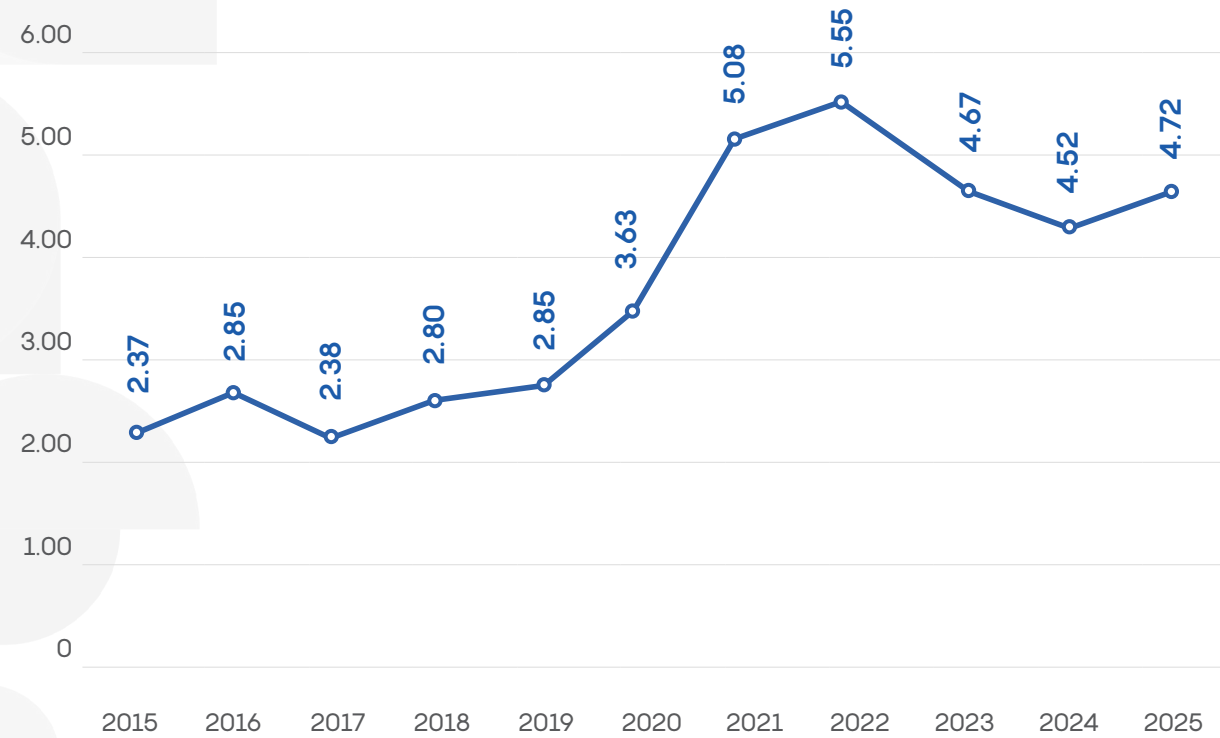
Chicken Slaughtering by Federal Unit in 2025
(slaughtered heads)



Source: Ministry Of Agriculture And Livestock (MAPA)
*Slaughtering Under Federal Inspection



Cost of Broiler Production Historical Series



Source: Embrapa Swine and Poultry

*Value of Reference: average cost of producing broiler in a climatized aviary in the state of Paraná



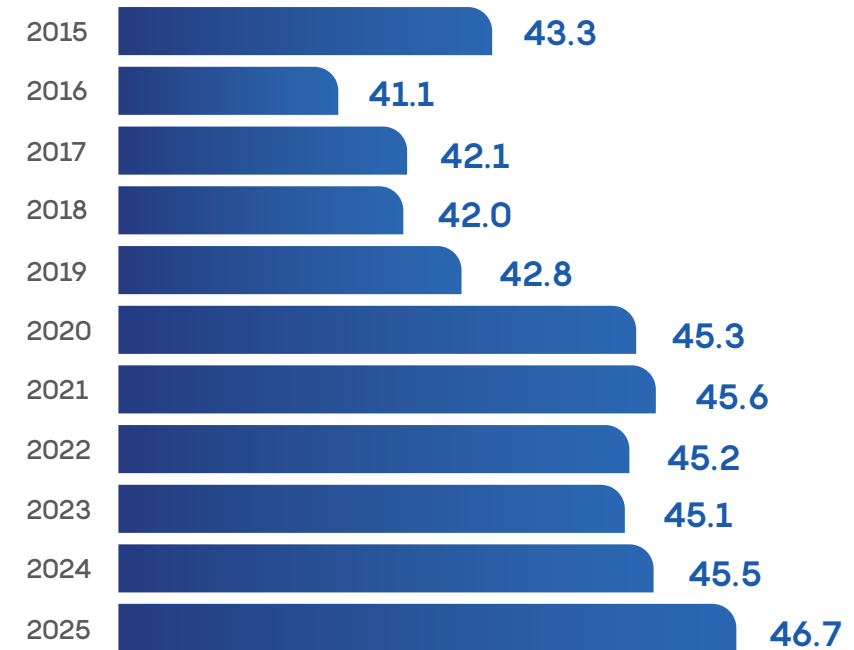
Destination of Brazilian Chicken Meat Production in 2025



Source: SECEX/ABPA



Per Capita Consumption of Chicken Meat (kg per person)

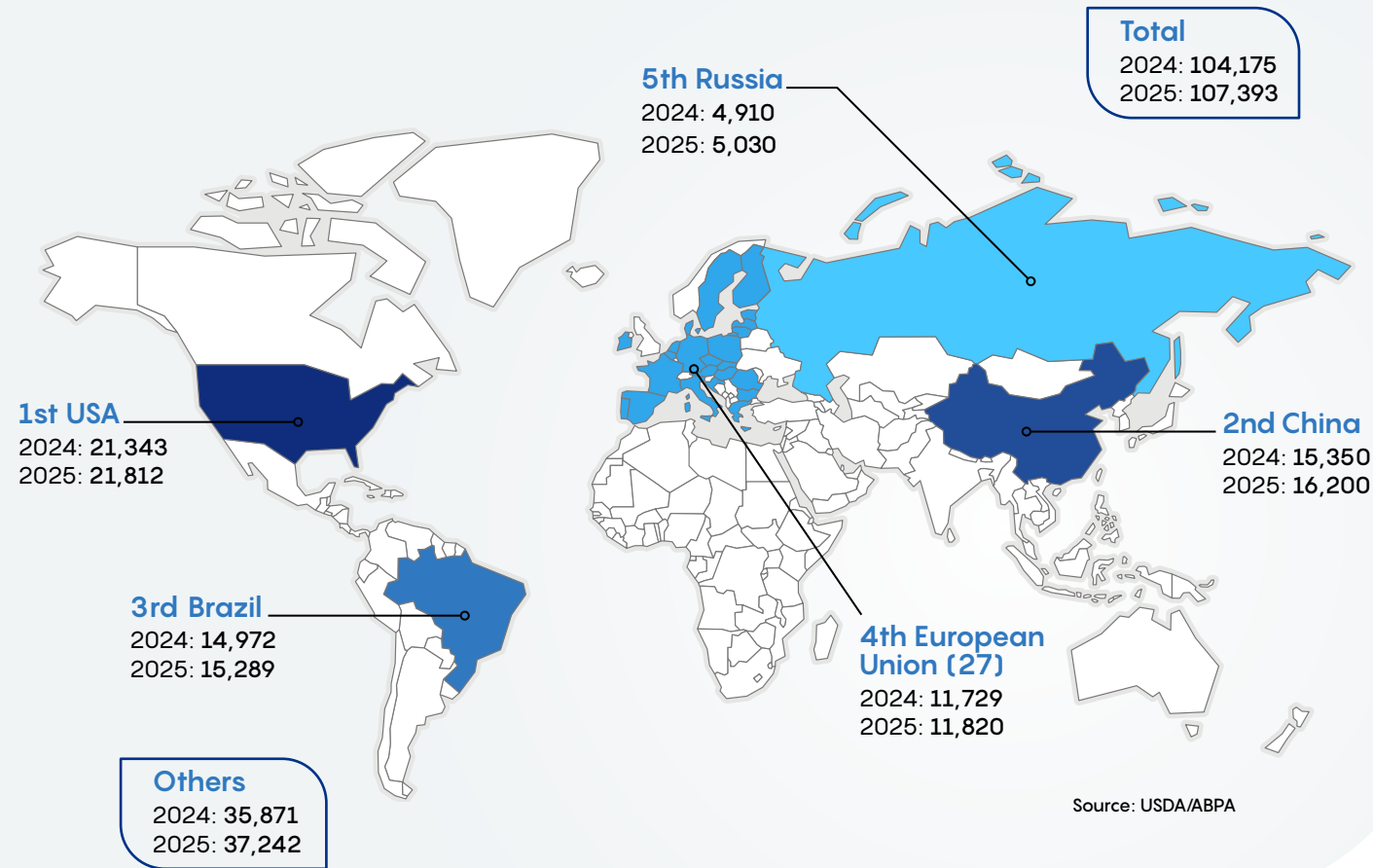


Source: ABPA

WORLD MARKET



World Chicken Meat Market (1,000 MT) Production



Exports	2024	2025
Brazil	5,295	5,324
USA	3,040	3,034
European Union (27)	1,772	1,750
Thailand	1,170	1,250
China	770	1,050
Others	2,087	2,159

Source: USDA/ABPA

Imports	2024	2025
Japan	1,143	1,145
Mexico	1,021	1,070
United Kingdom	977	1,045
European Union (27)	729	775
Saudi Arabia	607	645
Others	6,821	6,805

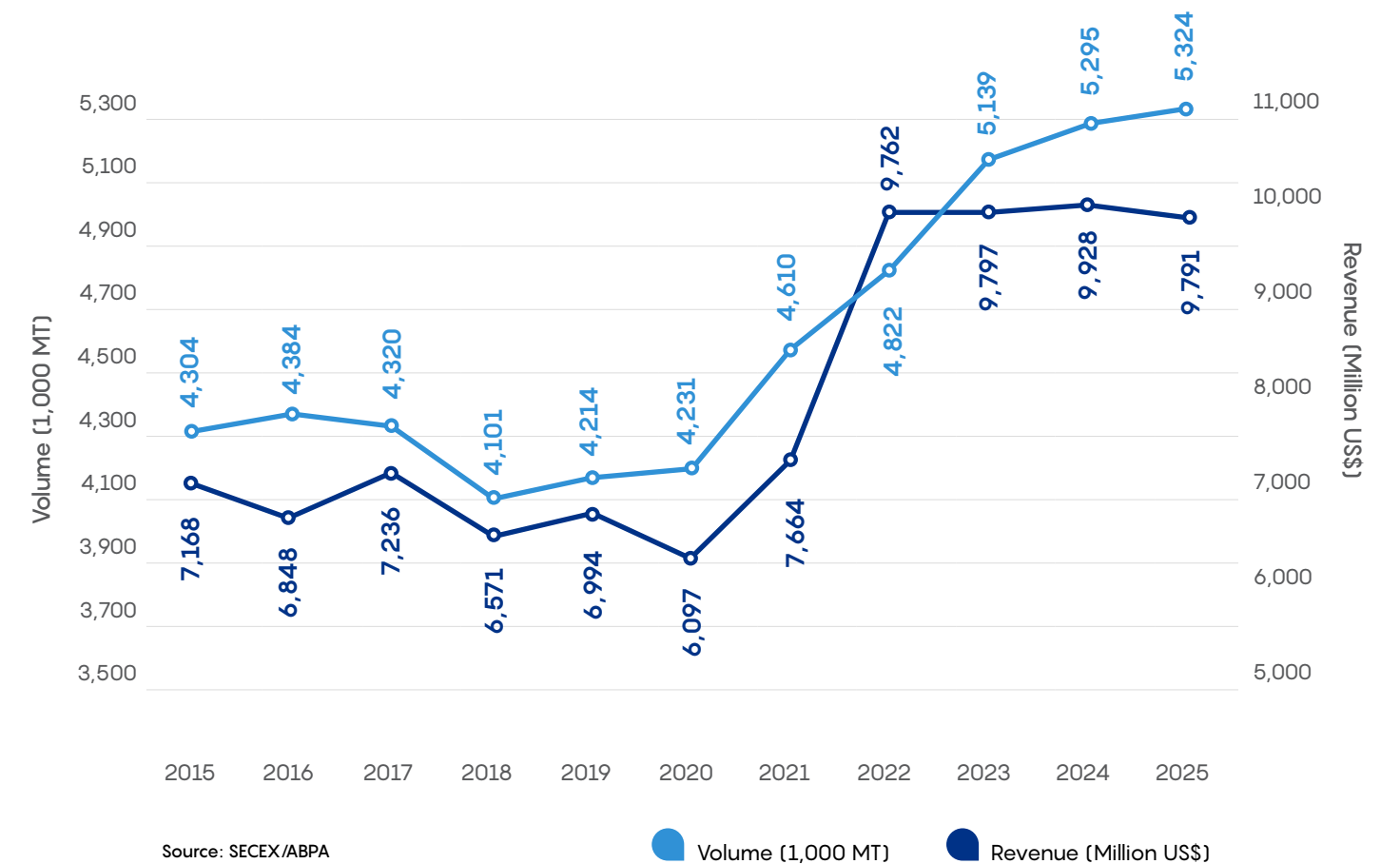
Source: USDA

BRAZILIAN EXPORTS



Brazilian Chicken Meat Exports Historical Series

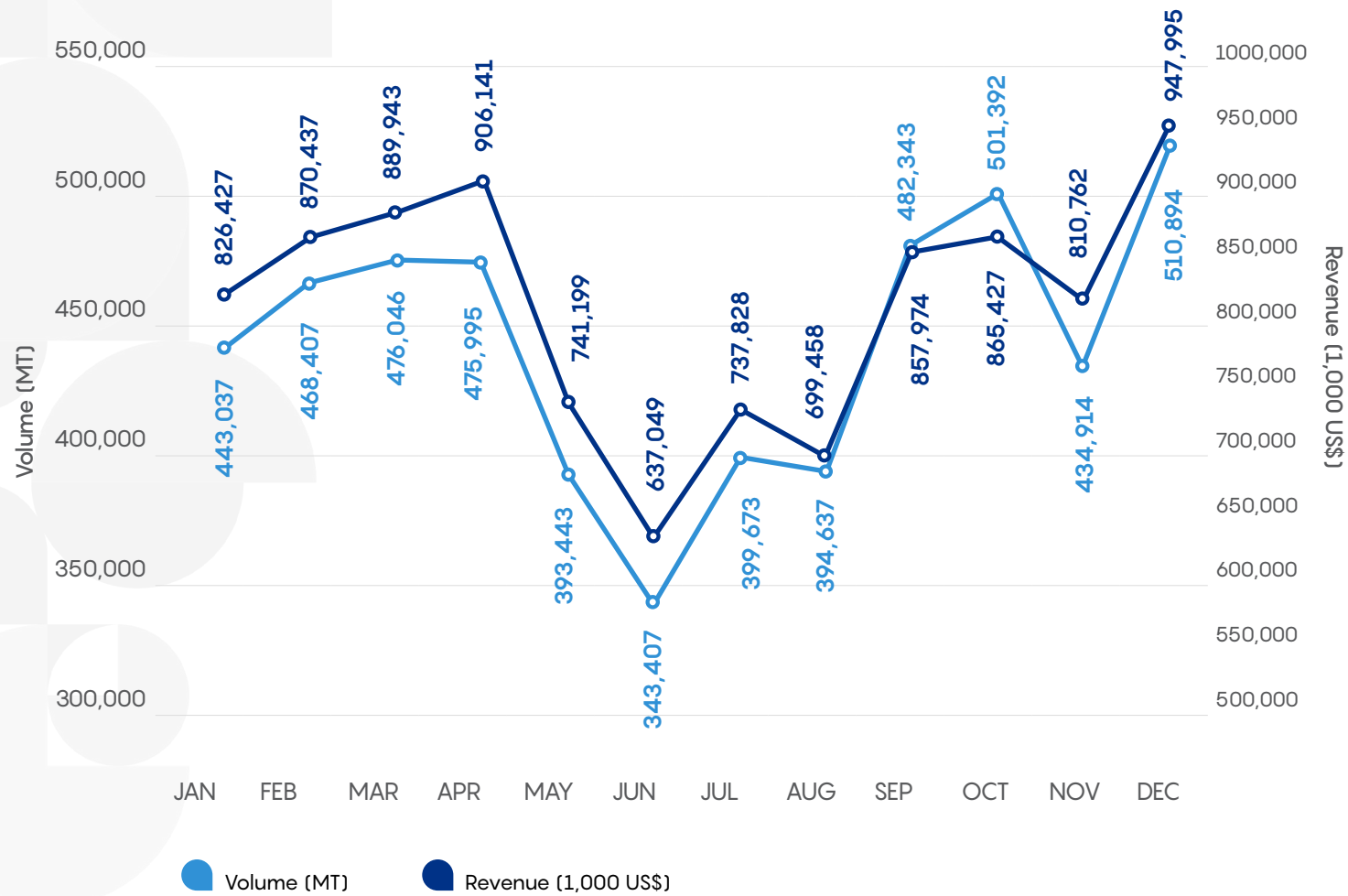
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Volume (1,000 MT) Revenue (Million US\$)



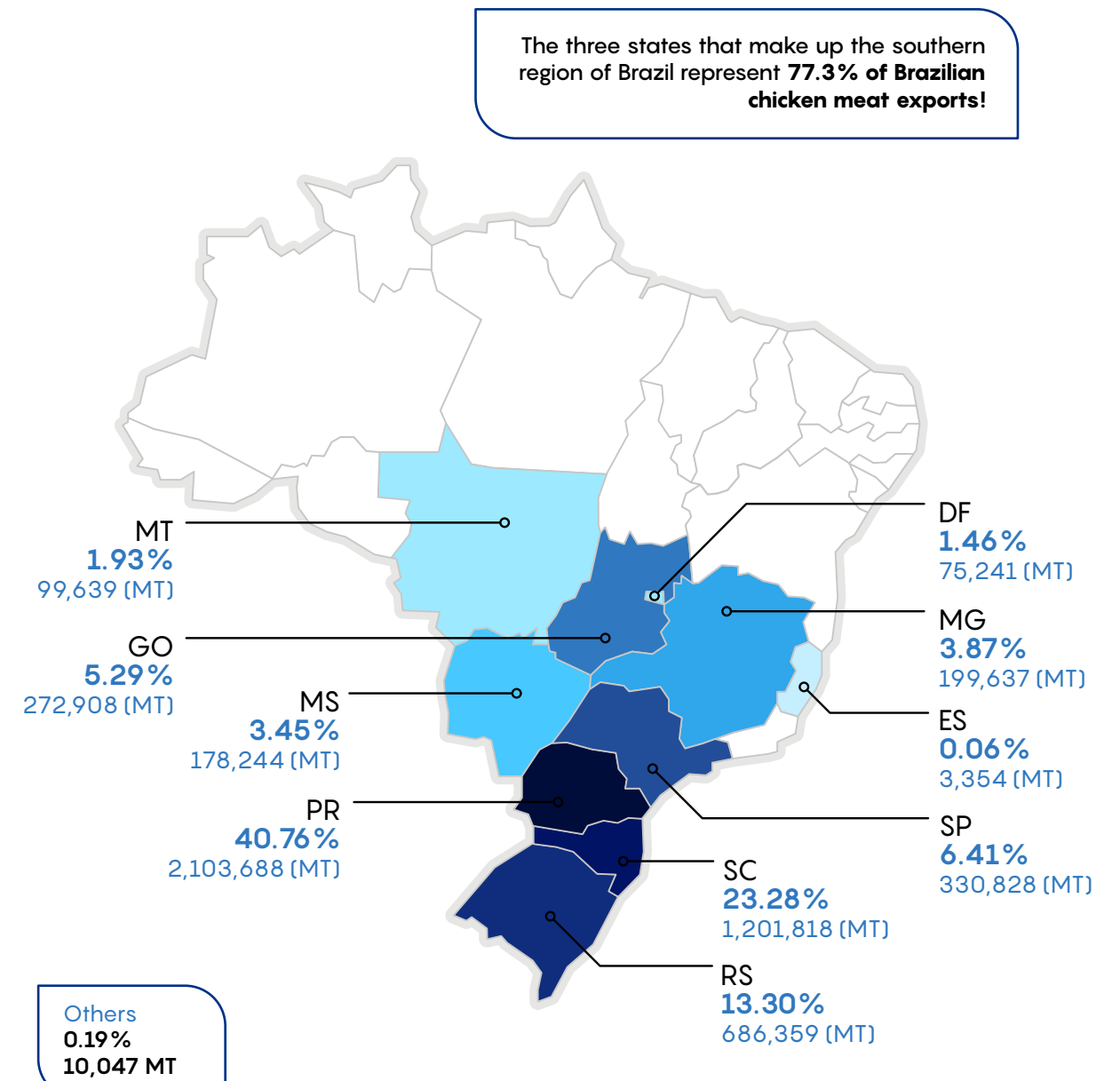
Brazilian Chicken Meat Exports in 2025 Monthly



Source: SECEX



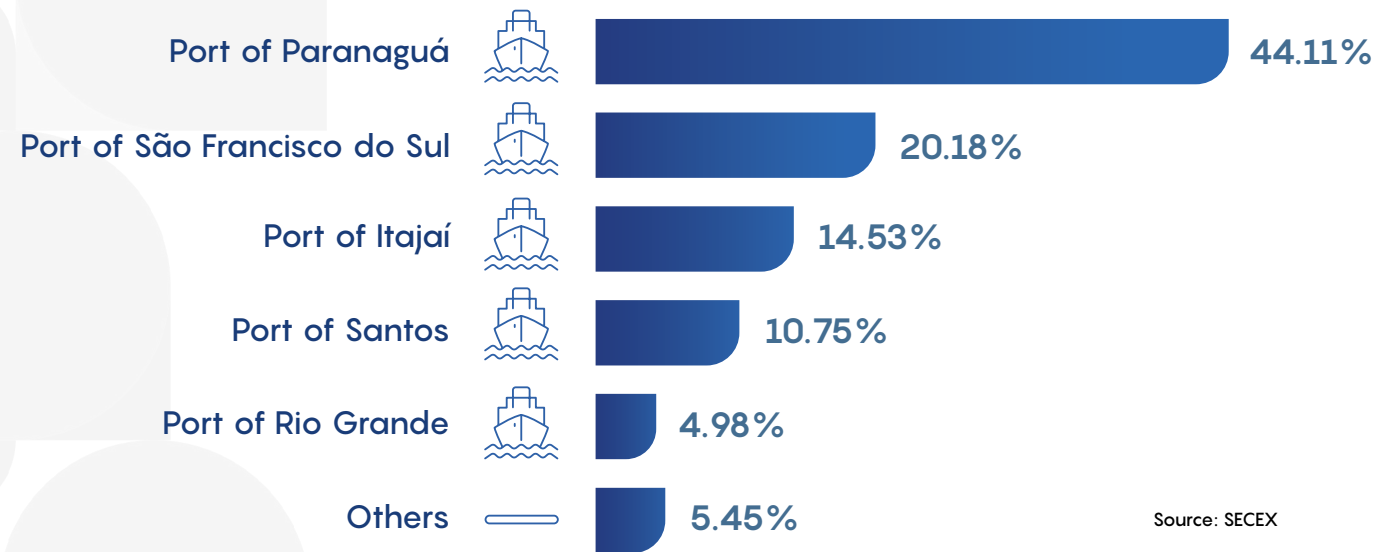
Brazilian Chicken Meat Exports by Federal Unit in 2025



Source: SECEX



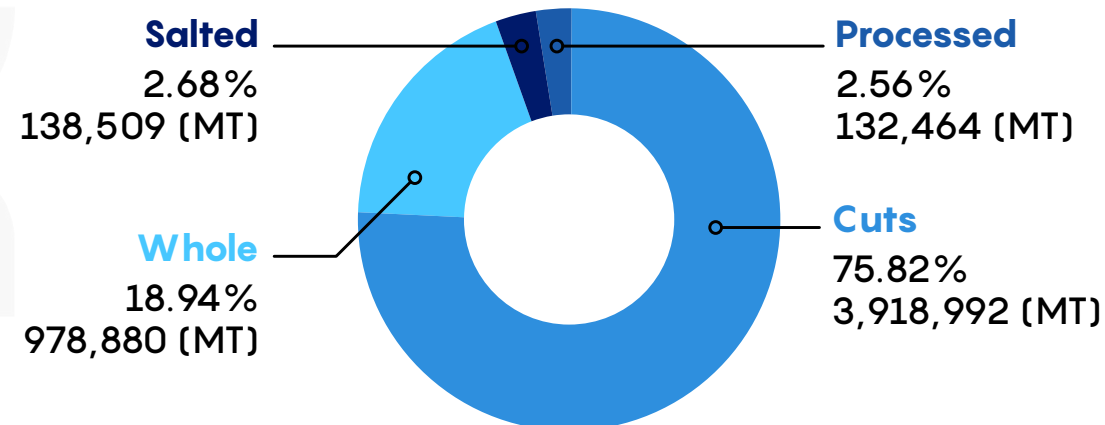
Brazilian Chicken Meat Exports by Customs in 2025



Source: SECEX



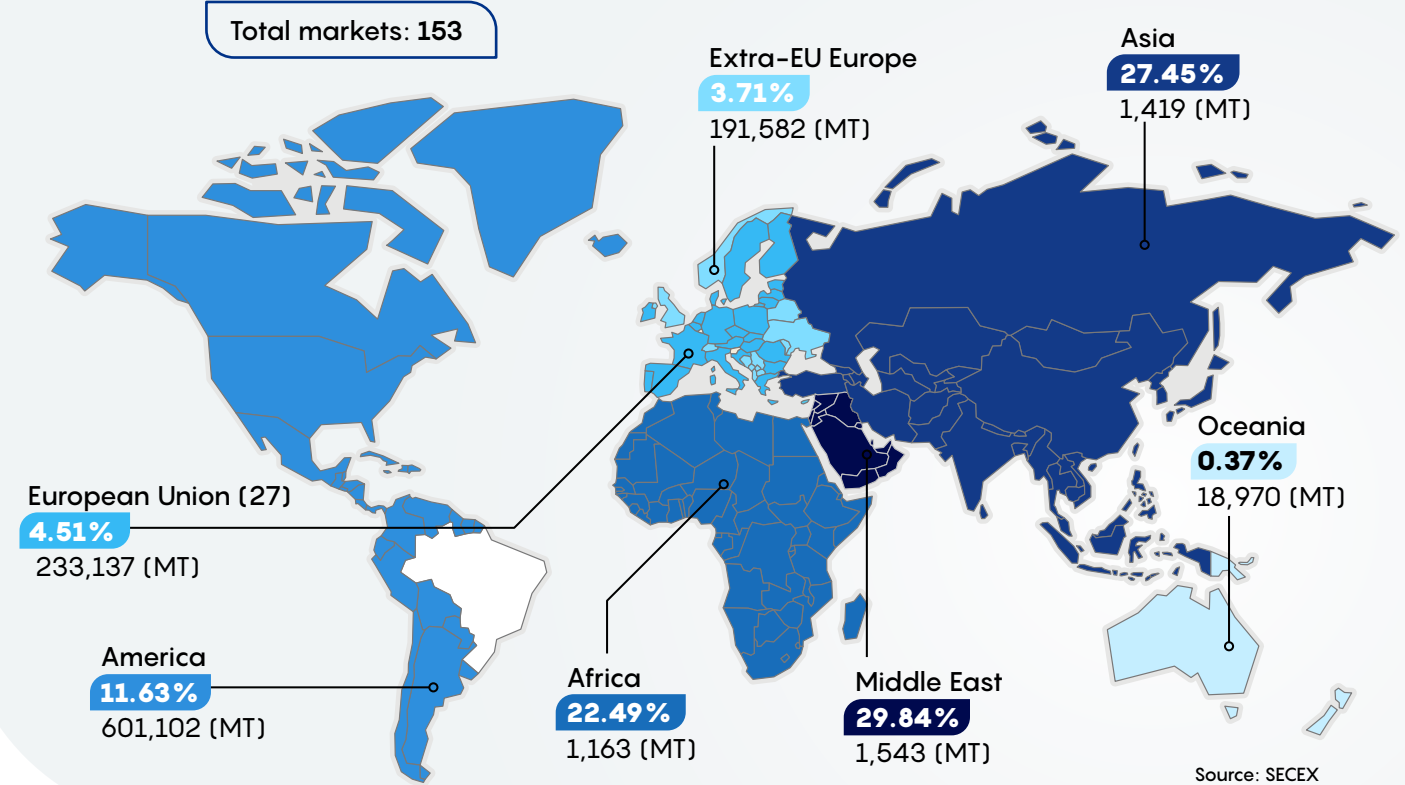
Brazilian Chicken Meat Exports by Product in 2025



Source: SECEX
*Sausages and similar products are not included



Brazilian Exports of Chicken Meat by Region in 2025



Source: SECEX

Main Destinations for Brazilian Chicken Meat Exports, by Region in 2025

45 markets Africa		37 markets America		20 markets Asia		10 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
South Africa	336,022	Mexico	244,391	Japan	402,901	United Kingdom	126,520
Angola	106,348	Chile	102,808	Philippines	264,294	Russia	26,019
Gana	94,952	Cuba	58,502	China	250,250	Switzerland	14,987
Libya	74,965	Peru	50,817	South Korea	187,384	Albania	14,580
Guinea	72,643	Argentina	24,639	Singapore	151,283	Macedonia	5,877

9 markets Oceania		14 markets Middle East		18 markets European Union (27)	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
New Caledonia	6,238	United Arab Emirates	479,944	Netherlands	159,609
Tonga	5,269	Saudi Arabia	397,225	Spain	25,959
French Polynesia	5,119	Iraq	138,942	Germany	19,743
Vanuatu	1,039	Kuwait	111,323	Ireland	11,335
Samoa	836	Qatar	96,338	Belgium	5,386

Source: SECEX

Main Destinations for Brazilian Chicken Meat Exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	United Arab Emirates	455,121	479,944	9.29	5.45
2	Japan	443,202	402,901	7.79	(9.09)
3	Saudi Arabia	370,800	397,225	7.68	7.13
4	South Africa	325,409	336,022	6.50	3.26
5	Philippines	234,861	264,294	5.11	12.53
6	China	562,208	250,250	4.84	(55.49)
7	Mexico	212,533	244,391	4.73	14.99
8	European Union (27)	231,890	233,137	4.51	0.54
9	South Korea	155,824	187,384	3.63	20.25
10	Singapore	141,173	151,283	2.93	7.16
11	Iraq	179,884	138,942	2.69	(22.76)
12	United Kingdom	91,014	126,520	2.45	39.01
13	Kuwait	119,466	111,323	2.15	(6.82)
14	Angola	87,980	106,348	2.06	20.88
15	Chile	111,618	102,808	1.99	(7.89)
16	Qatar	105,280	96,338	1.86	(8.49)
17	Ghana	94,130	94,952	1.84	0.87
18	Oman	94,371	89,708	1.74	(4.94)
19	Hong Kong	57,582	77,667	1.50	34.88
20	Libya	99,938	74,965	1.45	(24.99)
21	Jordan	76,827	73,769	1.43	(3.98)
22	Yemen	86,000	73,366	1.42	(14.69)
23	Guinea	30,230	72,643	1.41	140.30
24	Congo	48,170	64,748	1.25	34.41
25	Cuba	39,761	58,502	1.13	47.13
	Subtotal	4,455,274	4,309,430	83.37	(3.27)
	Others	708,019	859,415	16.63	21.38
	Total*	5,163,293	5,168,845	100.00	0.11

*Does not include sausages and similar products

Source: SECEX



WHOLE

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	United Arab Emirates	217,325	230,018	23.50	5.84
2	Saudi Arabia	165,627	137,513	14.05	(16.97)
3	Kuwait	87,104	75,184	7.68	(13.69)
4	Yemen	82,182	68,467	6.99	(16.69)
5	Qatar	66,098	57,400	5.86	(13.16)
6	Oman	63,059	54,753	5.59	(13.17)
7	Egypt	40,250	41,887	4.28	4.07
8	Libya	52,677	39,765	4.06	(24.51)
9	Iraq	49,971	34,546	3.53	(30.87)
10	Singapore	22,658	26,277	2.68	15.97
	Total	1,044,086	978,880	100.00	(6.25)



CUTS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Japan	426,725	389,048	9.93	(8.83)
2	South Africa	325,299	335,393	8.56	3.10
3	Saudi Arabia	205,173	259,657	6.63	26.56
4	Philippines	234,565	255,672	6.52	9.00
5	China	562,204	250,241	6.39	(55.49)
6	United Arab Emirates	236,629	248,530	6.34	5.03
7	Mexico	212,490	241,053	6.15	13.44
8	South Korea	155,463	187,102	4.77	20.35
9	Singapore	118,189	124,736	3.18	5.54
10	European Union (27)	79,021	104,770	2.67	32.59
	Total	3,844,132	3,918,992	100.00	1.95

Source: SECEX



PROCESSED

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	United Kingdom	44,676	47,364	35.76	6.02
2	European Union (27)	40,904	42,534	32.11	3.99
3	Chile	8,937	13,317	10.05	49.00
4	Argentina	3,363	6,240	4.71	85.55
5	Uruguay	4,783	5,685	4.29	18.87
6	Japan	4,984	2,242	1.69	(55.01)
7	Mexico	20	2,155	1.63	10,623
8	United Arab Emirates	1,141	1,368	1.03	19.92
9	Iraq	2,031	1,170	0.88	(42.36)
10	Kuwait	1,715	1,007	0.76	(41.31)
	Total	123,065	132,464	100.00	7.64



SALTED

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	European Union (27)	110,471	83,834	35.76	6.02
2	United Kingdom	37,410	53,114	32.11	3.99
3	Chile	3,513	840	10.05	49.00
4	Switzerland	353	489	4.71	85.55
5	Macedonia	51	79	4.29	18.87
6	Iraq	-	54	1.69	(55.01)
7	Singapore	105	47	1.63	10,623
8	United Arab Emirates	27	28	1.03	19.92
9	Iran	-	24	0.88	(42.36)
10	Liberia	0,05	0.65	0.76	(41.31)
	Total	152,011	138,509	100.00	(8.88)

Source: SECEX





 @suino.gastro

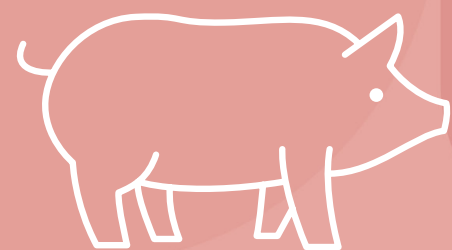
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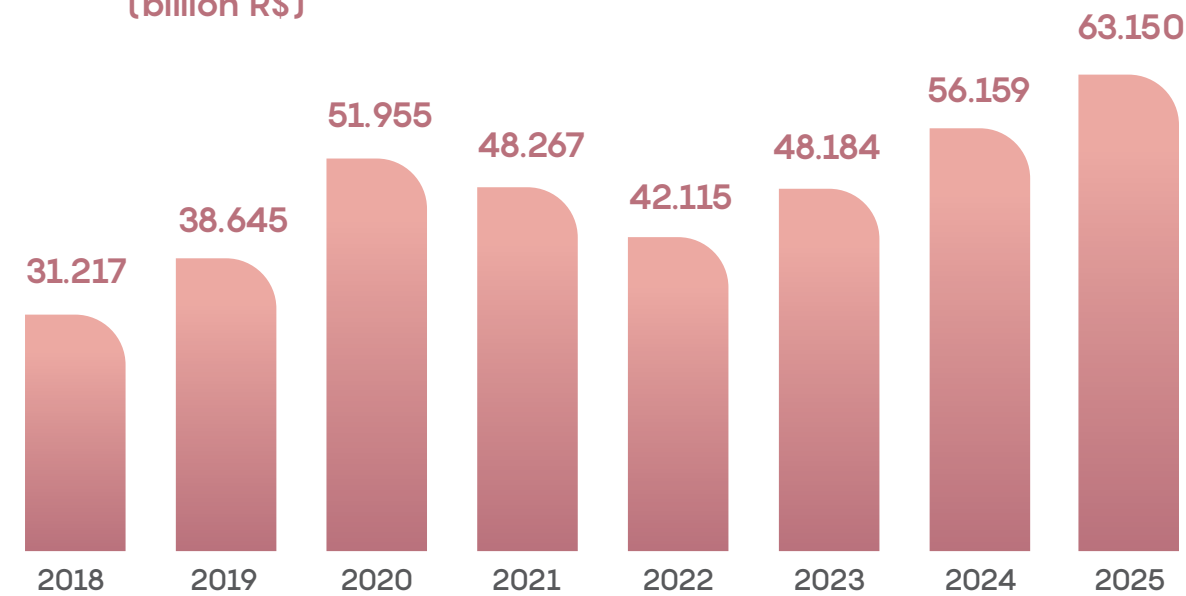


Pork

BRAZILIAN PRODUCTION



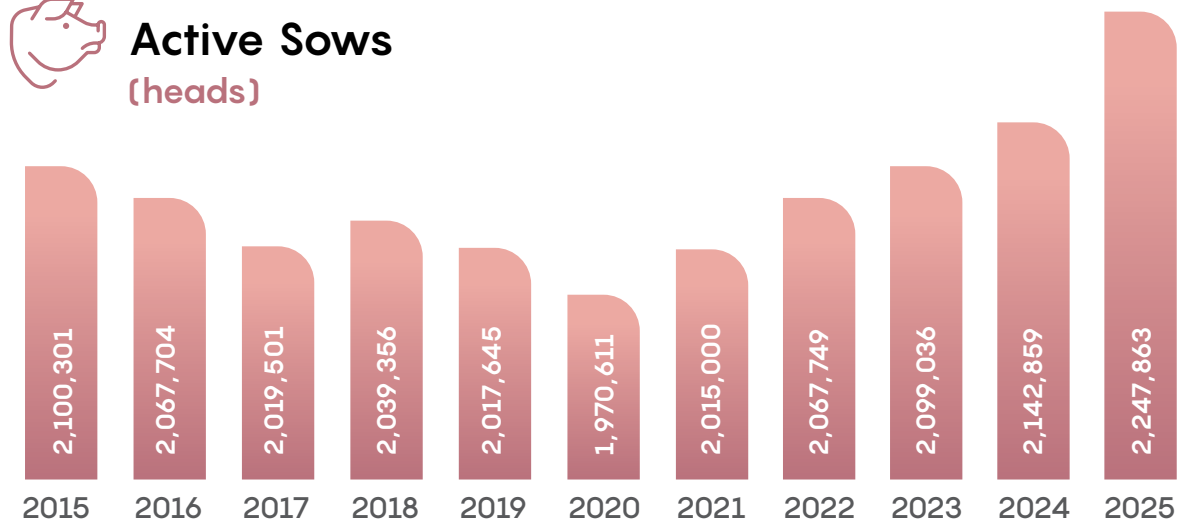
Gross Production Value (billion R\$)



Source: Ministry of Agriculture and Livestock (MAPA)



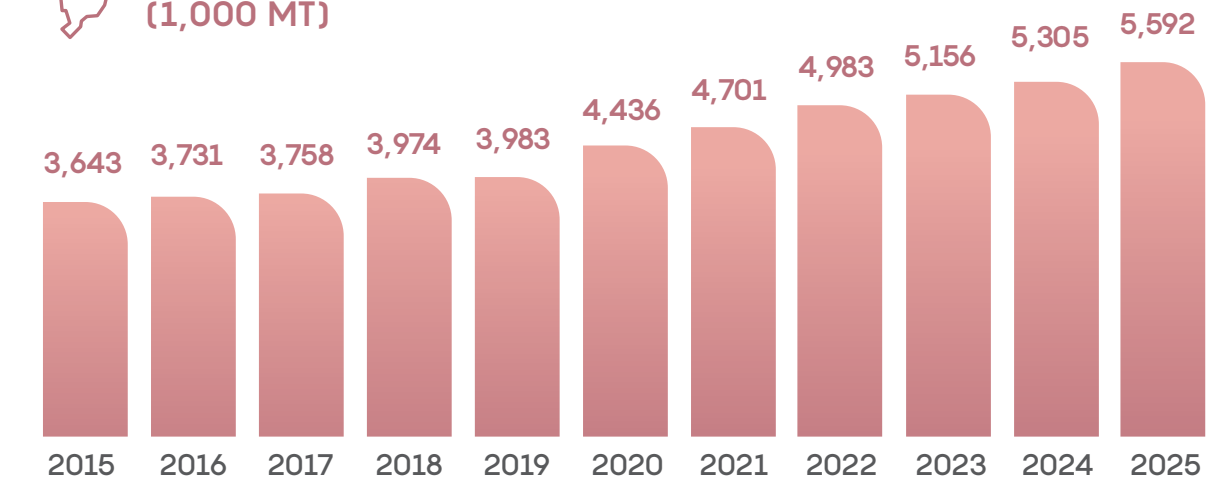
Active Sows (heads)



Source: ABPA



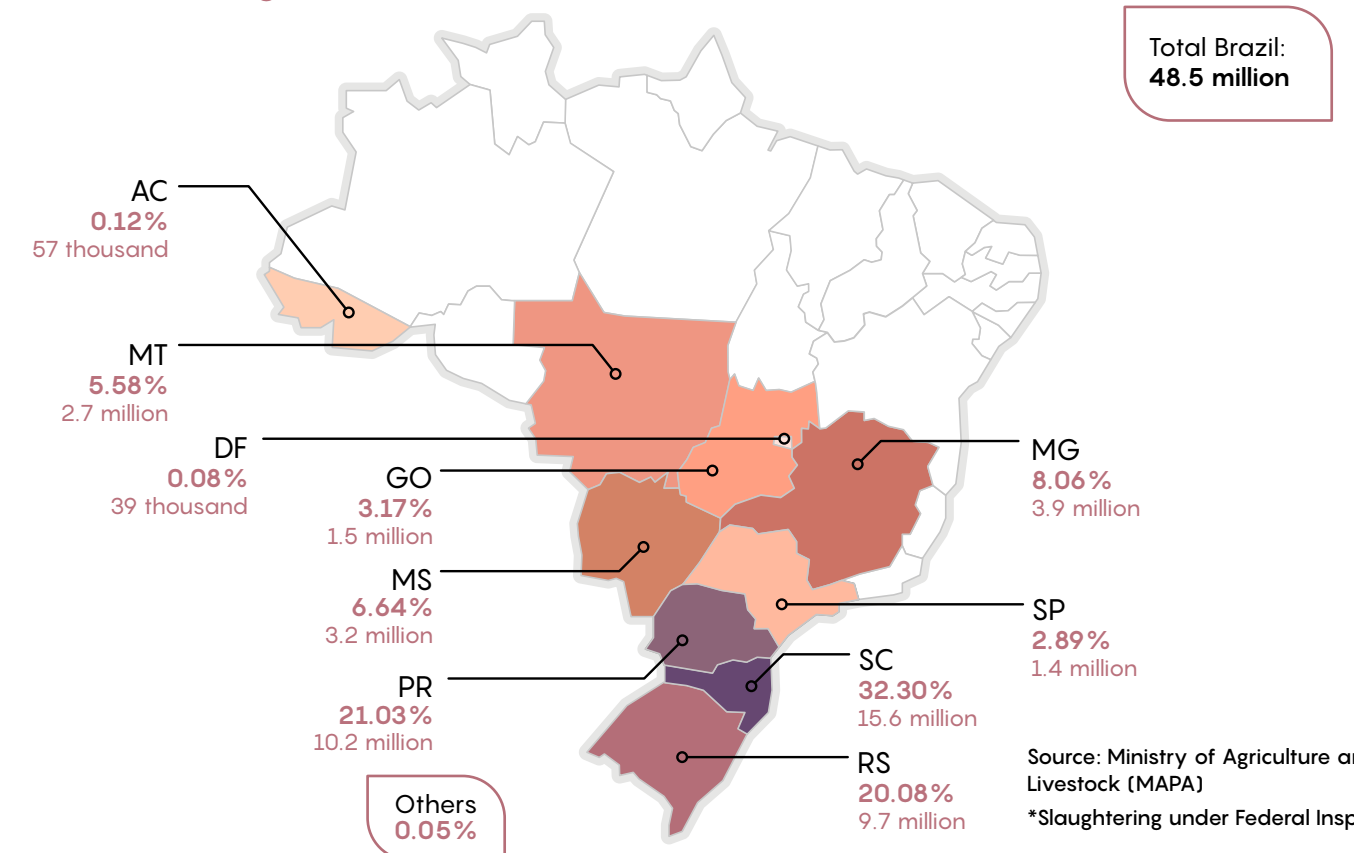
Brazilian Pork Production (1,000 MT)



Source: ABPA

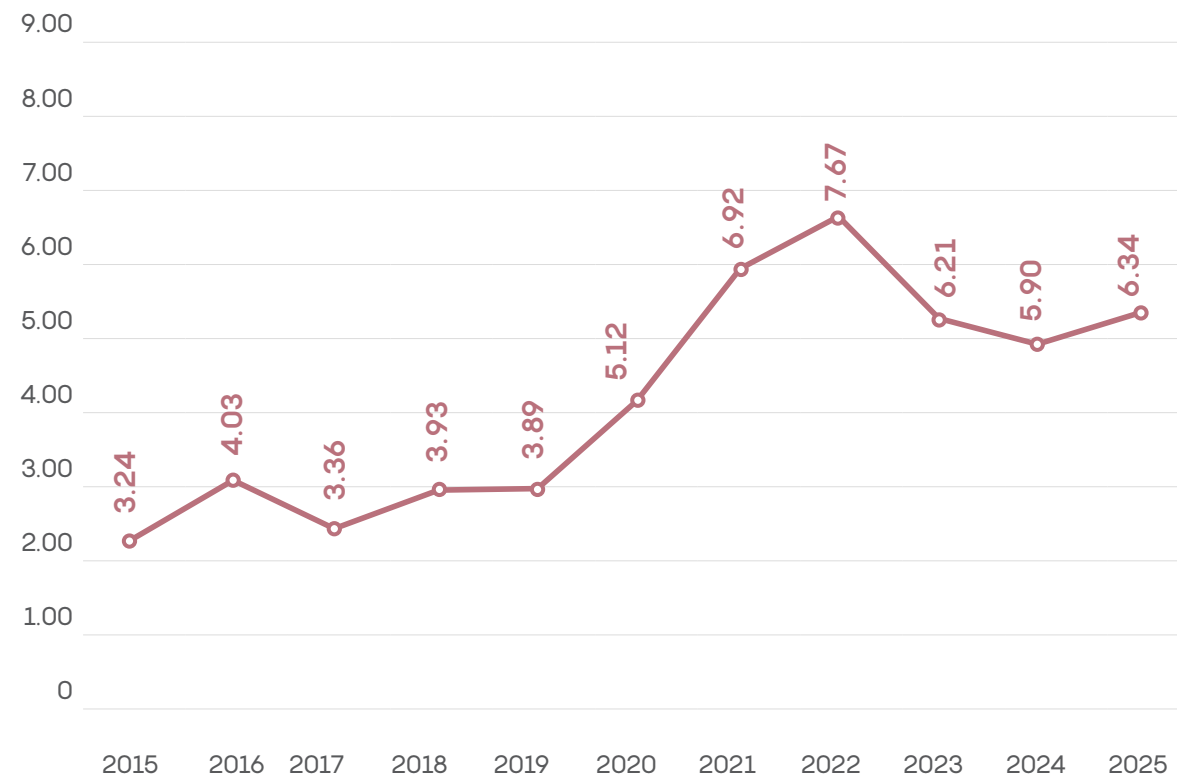


Swine Slaughtering by Federal Unit in 2025 (slaughtered Heads)



Source: Ministry of Agriculture and Livestock (MAPA)
*Slaughtering under Federal Inspection

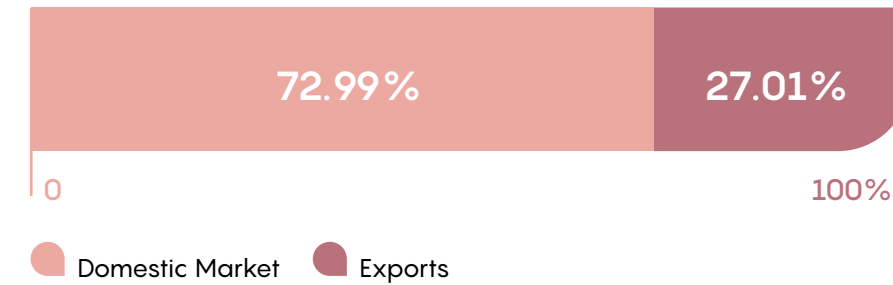
Cost of Swine Production Historical Series



Source: Embrapa Swine and Poultry

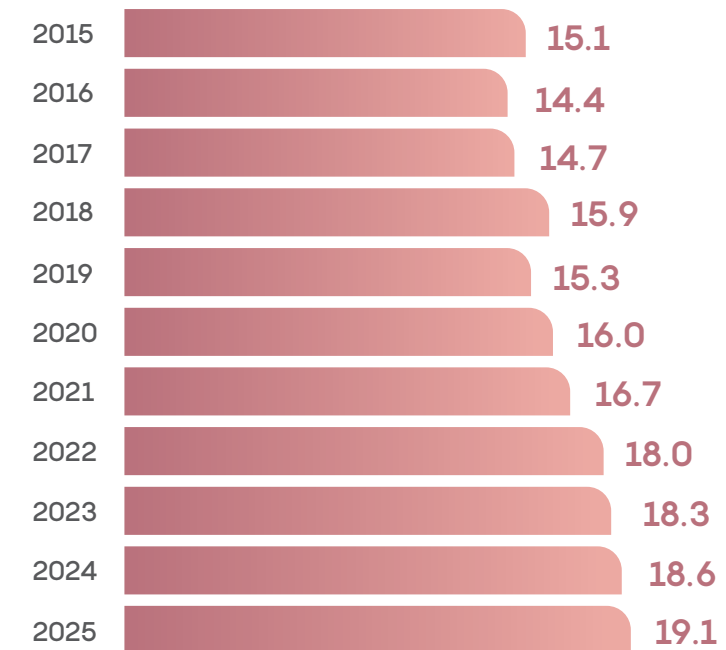
*Value of Reference: average cost of pig production in the state of Santa Catarina (Full cycle)

Destination of Brazilian Pork Production in 2025



Source: SECEX/ABPA

Per Capita Consumption of Pork (kg per person)

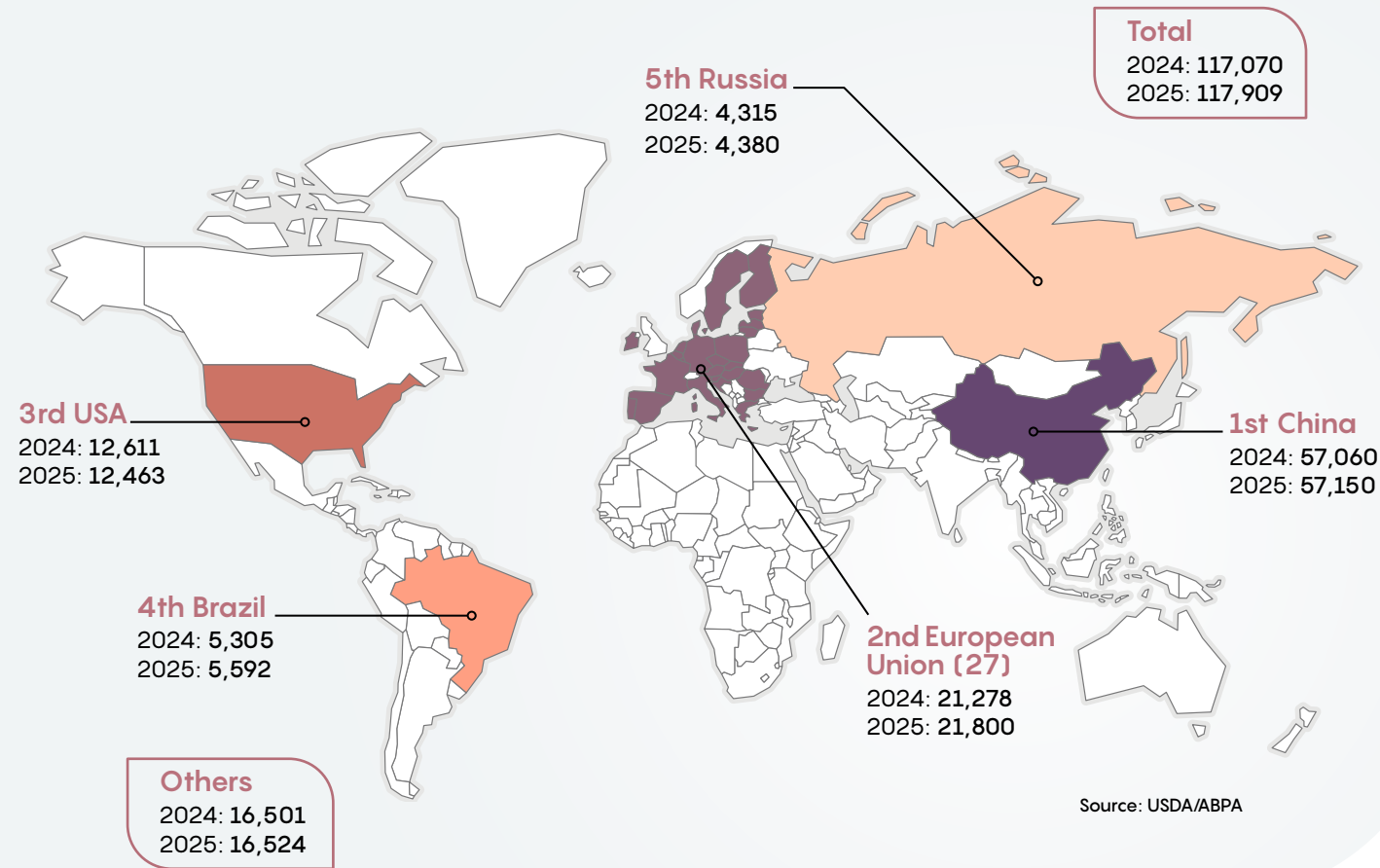


Source: ABPA

WORLD MARKET



World Pork Market (1,000 MT) Production



Exports	2024	2025
USA	3,232	3,163
European Union (27)	3,013	2,970
Brazil	1,353	1,510
Canada	1,438	1,445
Chile	262	255
Others	606	607

Source: USDA/ABPA

Imports	2024	2025
Mexico	1,470	1,600
Japan	1,487	1,460
China	1,306	1,270
United Kingdom	753	730
Philippines	596	700
Others	3,359	3,490

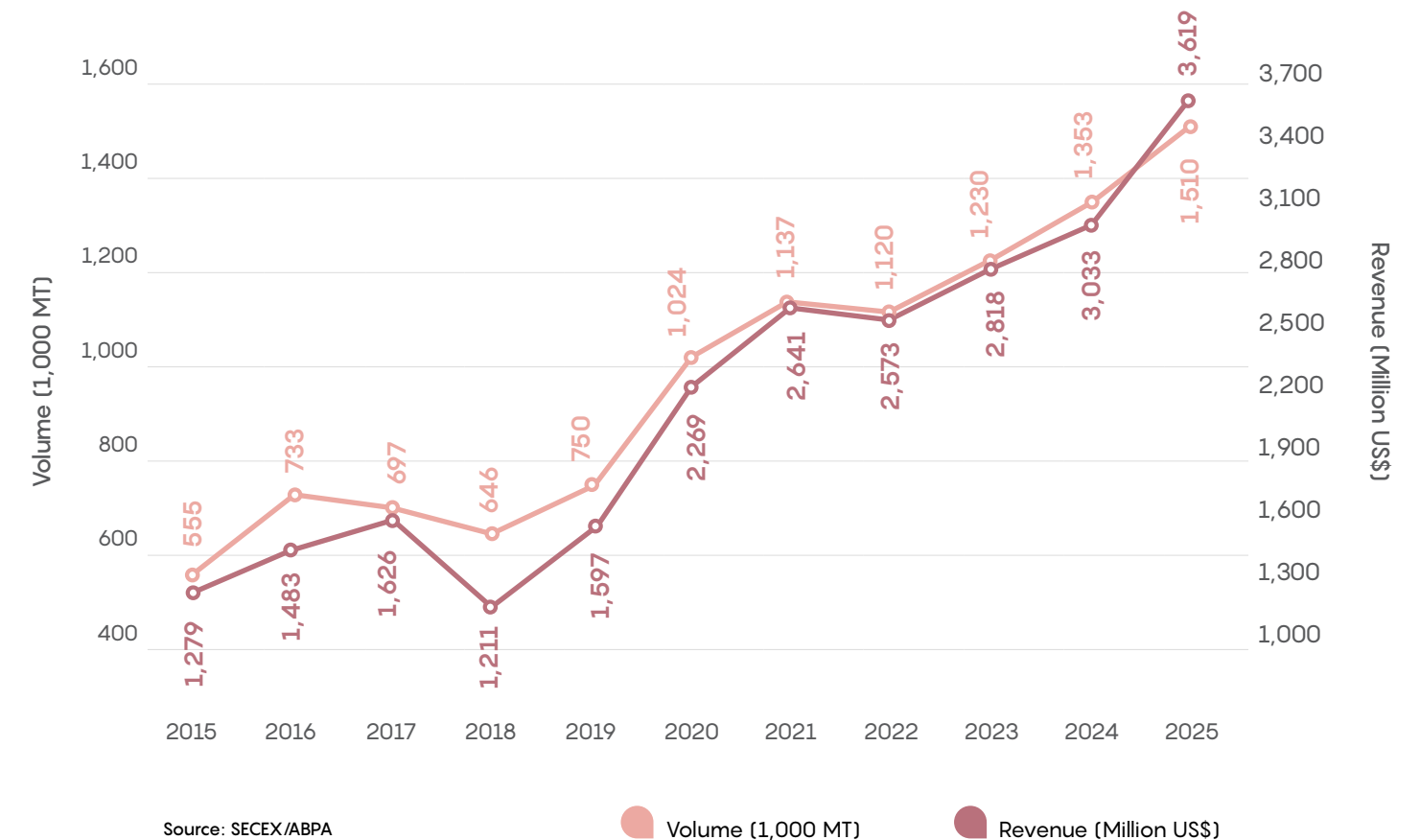
Source: USDA

BRAZILIAN EXPORTS



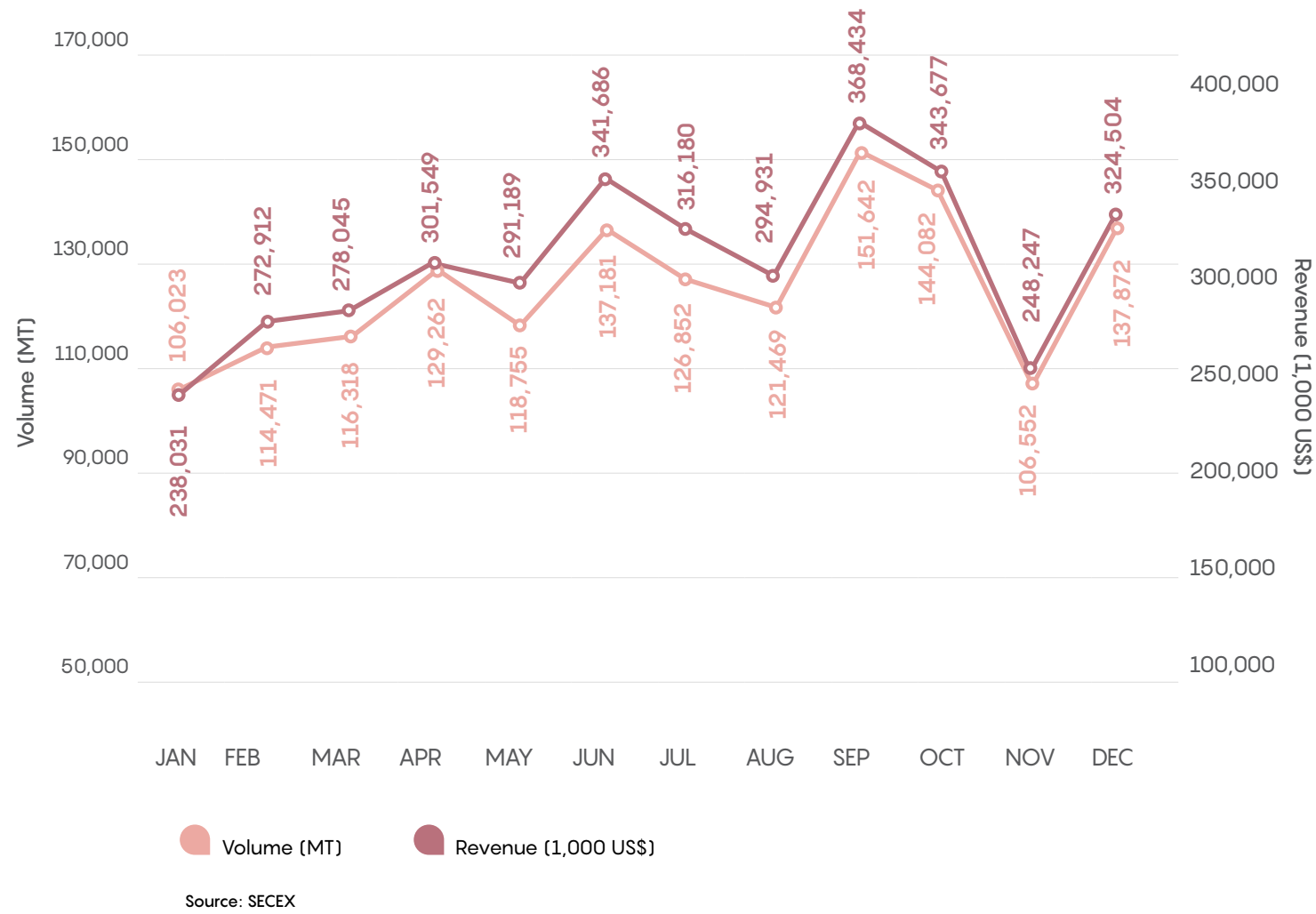
Brazilian Exports of Pork Historical Series

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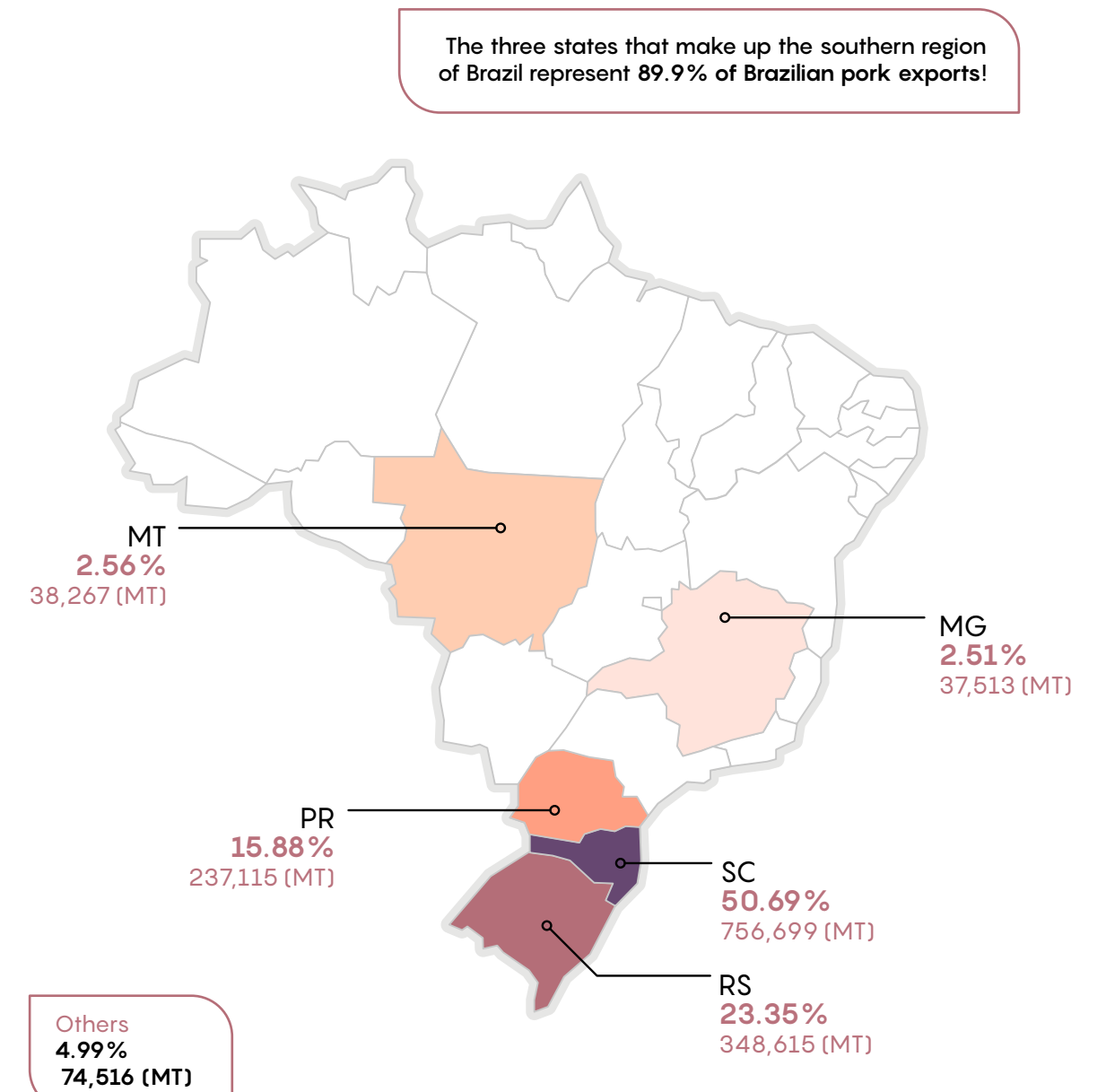




Brazilian Pork Exports in 2025 Monthly

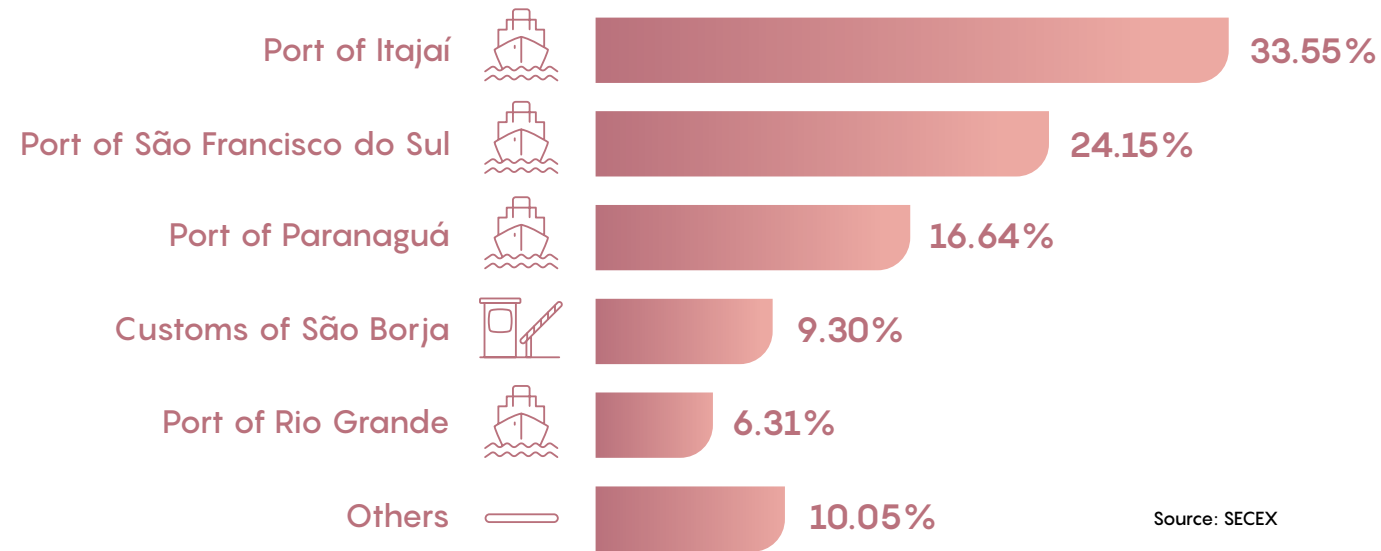


Brazilian Pork Exports by Federal Unit in 2025





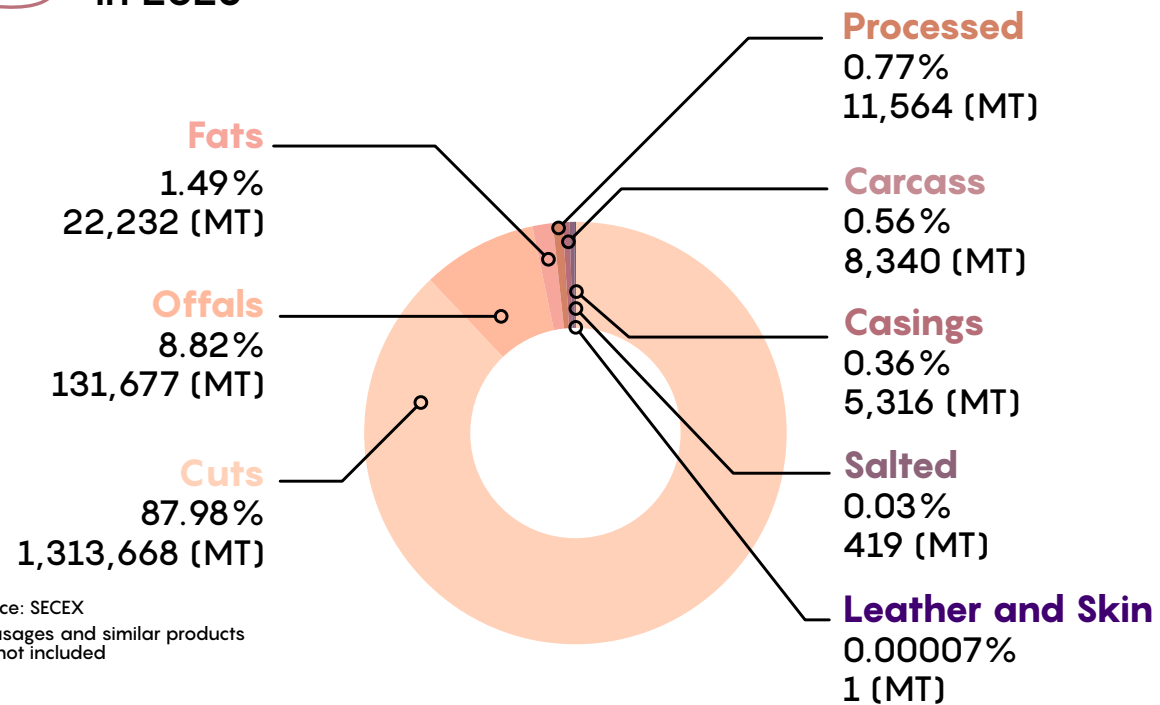
Brazilian Pork Exports by Customs in 2025



Source: SECEX



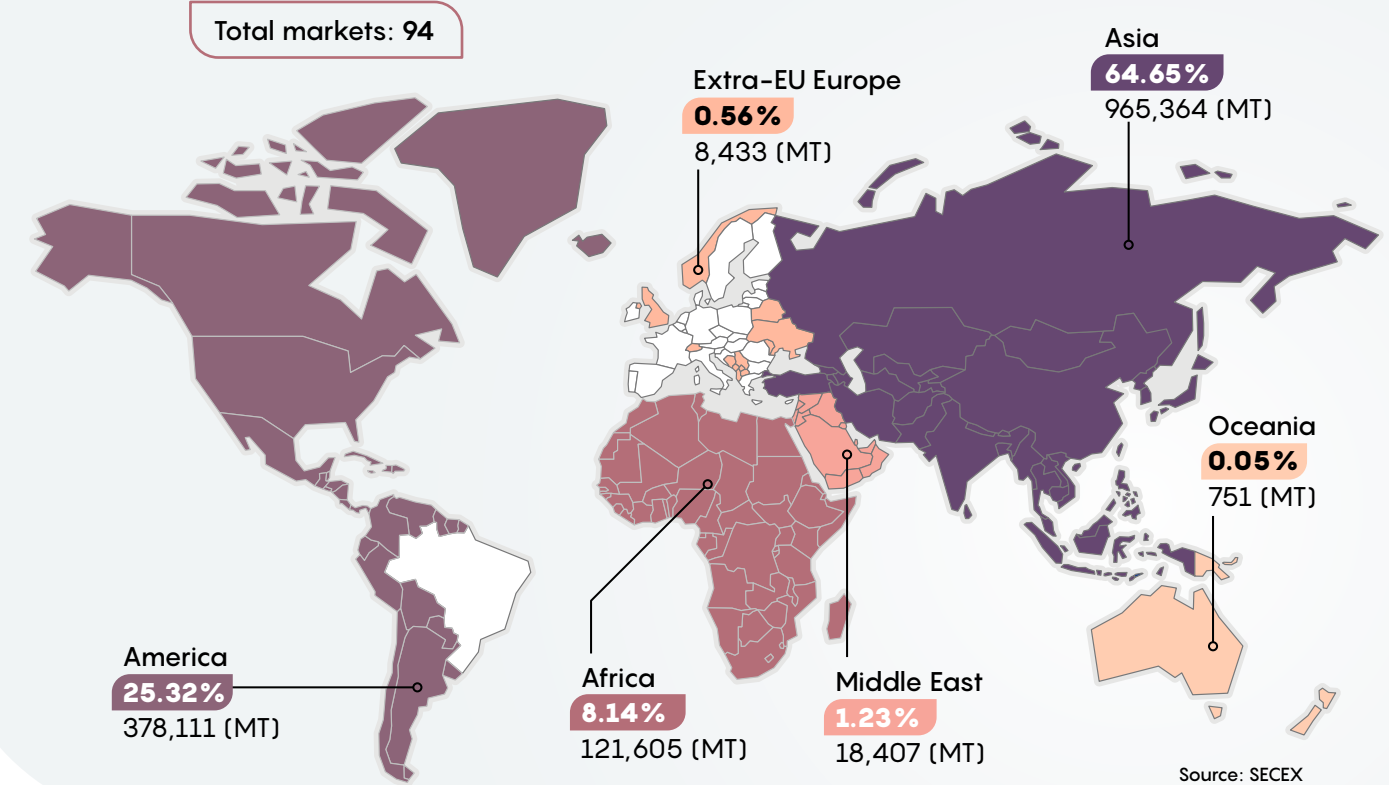
Brazilian Pork Exports by Product in 2025



Source: SECEX
*Sausages and similar products are not included



Brazilian Pork Export by Region in 2025



Source: SECEX

Main Destinations for Brazilian Pork Exports, by Region in 2025

25 markets Africa		36 markets America		17 markets Asia		08 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
Ivory Coast	36,293	Chile	118,583	Philippines	392,902	Albania	6,260
Angola	24,951	Mexico	76,730	China	159,226	Russia	1,890
Dem. Rep. of Congo	19,318	Uruguay	51,399	Japan	114,374	Montenegro	81
Liberia	18,638	Argentina	48,606	Hong Kong	110,926	Switzerland	56
South Africa	4,760	United States	17,771	Singapore	76,621	Norway	50

4 markets Oceania		04 markets Middle East	
Top 4	Volume (MT):	Top 4	Volume (MT):
Marshall Islands	220	United Arab Emirates	16,765
Guam	115	Turkey	928
Northern Mariana Islands	51	Lebanon	683
Palau	0.31	Bahrain	6.57

Main Destinations for Brazilian Pork Exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Philippines	254,331	392,902	26.31	54.48
2	China	241,008	159,226	10.66	(33.93)
3	Chile	113,011	118,583	7.94	4.93
4	Japan	93,479	114,374	7.66	22.35
5	Hong Kong	106,983	110,926	7.43	3.69
6	Mexico	42,862	76,730	5.14	79.02
7	Singapore	79,138	76,621	5.13	(3.18)
8	Vietnam	52,509	57,834	3.87	10.14
9	Uruguay	46,616	51,399	3.44	10.26
10	Argentina	20,243	48,606	3.26	140.11
11	Ivory Coast	24,584	36,293	2.43	47.63
12	Georgia	22,819	27,676	1.85	21.29
13	Angola	29,216	24,951	1.67	(14.60)
14	South Korea	21,923	20,824	1.39	(5.01)
15	Dem. Rep. of Congo	17,032	19,318	1.29	13.42
16	Liberia	14,227	18,638	1.25	31.00
17	United States	29,932	17,771	1.19	(40.63)
18	United Arab Emirates	14,278	16,765	1.12	17.42
19	Canada	8,917	13,642	0.91	52.99
20	Puerto Rico	16,024	8,360	0.56	(47.83)
21	Peru	5,995	8,217	0.55	37.07
22	Haiti	10,302	7,992	0.54	(22.43)
23	Dominican Republic	14,721	7,143	0.48	(51.48)
24	Cuba	5,665	7,122	0.48	25.72
25	Albania	5,599	6,260	0.42	11.79
	Subtotal	1,291,413	1,448,172	96.98	12.14
	Others	46,981	45,045	3.02	(4.12)
	Total*	1,338,394	1,493,217	100.00	11.57

*Does not include sausages and similar products

Source: SECEX



CUTS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Philippines	217,489	337,762	25.71	55.30
2	China	219,713	137,678	10.48	(37.34)
3	Chile	111,503	116,274	8.85	4.28
4	Japan	92,096	113,576	8.65	23.32
5	Hong Kong	86,434	93,738	7.14	8.45
6	Mexico	42,823	76,592	5.83	78.85
7	Singapore	75,104	72,048	5.48	(4.07)
8	Vietnam	52,427	57,317	4.36	9.33
9	Uruguay	44,935	50,212	3.82	11.74
10	Argentina	20,223	48,247	3.67	138.57
	Total	1,175,650	1,313,668	100.00	11.74



OFFALS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Philippines	20,252	40,476	30.74	99.86
2	China	20,617	21,545	16.36	4.50
3	Ivory Coast	12,677	17,988	13.66	41.89
4	Liberia	8,160	12,008	9.12	47.15
5	Hong Kong	13,924	10,739	8.16	(22.87)
6	Dem. Rep. of Congo	6,764	5,197	3.95	(23.17)
7	Haiti	4,152	4,664	3.54	12.33
8	Singapore	2,374	2,582	1.96	8.74
9	Angola	7,625	2,172	1.65	(71.51)
10	Congo	1,854	2,007	1.52	8.23
	Total	111,344	131,677	100.00	18.26

Source: SECEX



CARCASS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Georgia	2,799	3,002	36.00	7.28
2	Philippines	226	2,901	34.78	1,184.78
3	Angola	442	924	11.08	109.06
4	Armenia	972	596	7.15	(38.67)
5	Singapore	590	473	5.67	(20)
6	Peru	142	143	1.71	0.67
7	Chile	66	89	1.07	35.79
8	Mexico	-	75	0.90	-
9	Albania	-	51	0.62	-
10	United Arab Emirates	18	31	0.38	72.10
	Total	5,354	8,340	100.00	55.78



PROCESSED

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Hong Kong	3,529	3,568	30.85	1.08
2	Paraguay	2,333	2,639	22.82	13.12
3	Angola	1,397	1,453	12.57	4.02
4	Uruguay	721	894	7.73	23.97
5	Singapore	522	836	7.23	60.10
6	Chile	228	511	4.42	123.96
7	Panama	463	369	3.19	(20.44)
8	Australia	100	355	3.07	254.69
9	Philippines	88	246	2.13	179.90
10	Cuba	80	236	2.04	196.32
	Total	9,892	11,564	100.00	16.91

Source: SECEX



FATS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Philippines	16,261	11,465	36.55	(29.50)
2	United States	11,493	7,581	24.17	(34.04)
3	Bolivia	1,579	1,411	4.50	(10.66)
4	Chile	310	941	3.00	203.40
5	Vietnam	-	249	0.79	-
6	Argentina	0.13	200	0.64	153,496.15
7	Singapore	183	185	0.59	1.28
8	Uruguay	498	67	0.21	(86.59)
9	Paraguay	9.80	37	0.12	281.77
10	Uzbekistan	-	27	0.09	-
	Total	31,364	22,232	100.00	(29.12)



CASINGS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Hong Kong	3,080	2,866	53.91	(6.97)
2	Paraguay	782	1,612	30.33	106.07
3	Singapore	360	491	9.23	36.34
4	European Union	225	270	5.08	20.15
	Total	4,462	5,316	100.00	19.13

Source: SECEX

**SALTED**

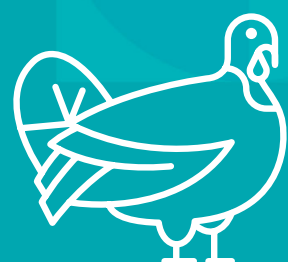
Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Paraguay	99	129	30.88	31.34
2	Argentina	17	65	15.38	275.72
3	Angola	27	40	9.62	49.33
4	Uruguay	45	32	7.66	(28.30)
5	European Union	29	30	7.19	4.24
6	Liberia	22	30	7.07	32.79
7	Marshall Islands	21	25	6.00	17.61
8	Panama	23	19	4.49	(16.56)
9	Hong Kong	10	11	2.73	13.67
10	Norway	6.84	7.07	1.69	3.36
	Total	327	419	100.00	28.12

**LEATHER AND SKIN**

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Chile	-	0.63	123.29	-
2	United Kingdom	-	0.38	74.36	-
3	South Korea	0.03	0.02	3.52	(98.20)
4	Panama	-	0.01	1.96	-
	Total	0.51	1.05	100.00	1.05

Source: SECEX



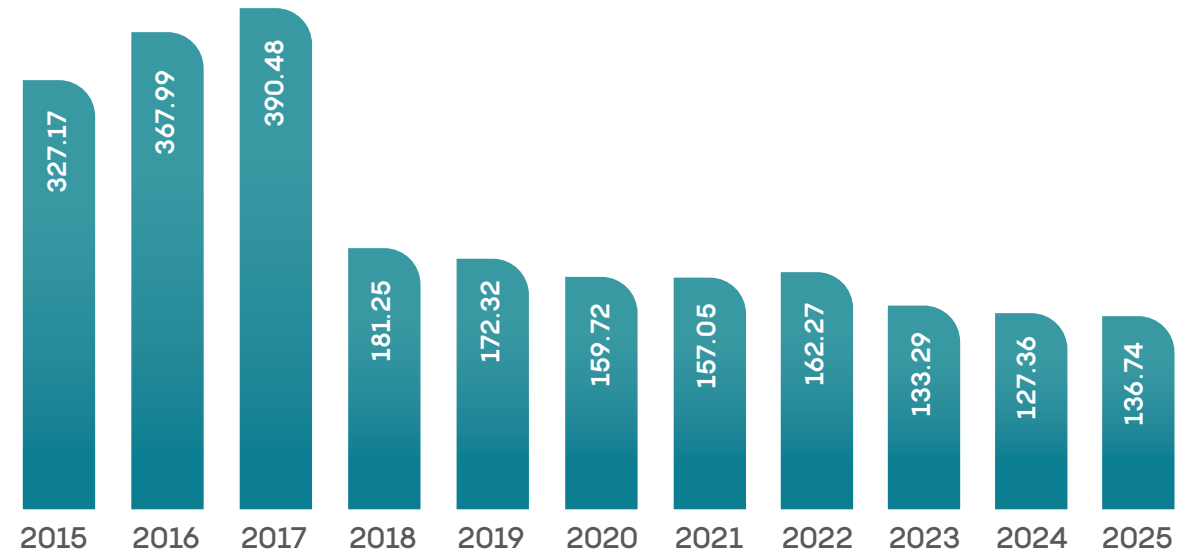


Turkey

Meat

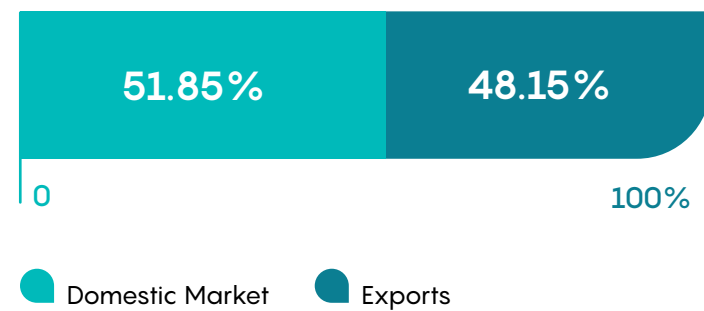
BRAZILIAN PRODUCTION

 **Brazilian Turkey Meat Production**
(1,000 MT)




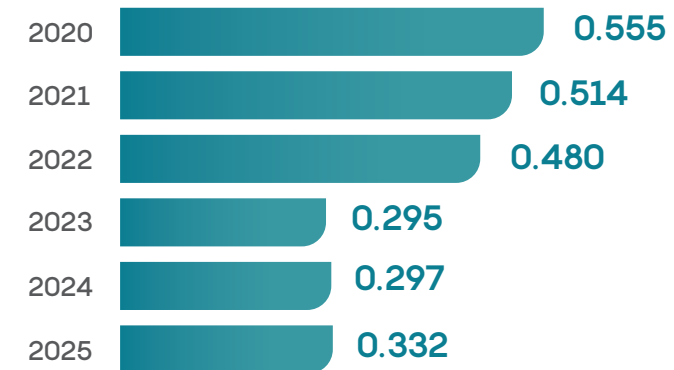
Source: ABPA

 **Destination of Brazilian Turkey Meat Production in 2025**



Source: SECEX/ABPA

 **Per Capita Consumption of Turkey Meat**
(kg per person)

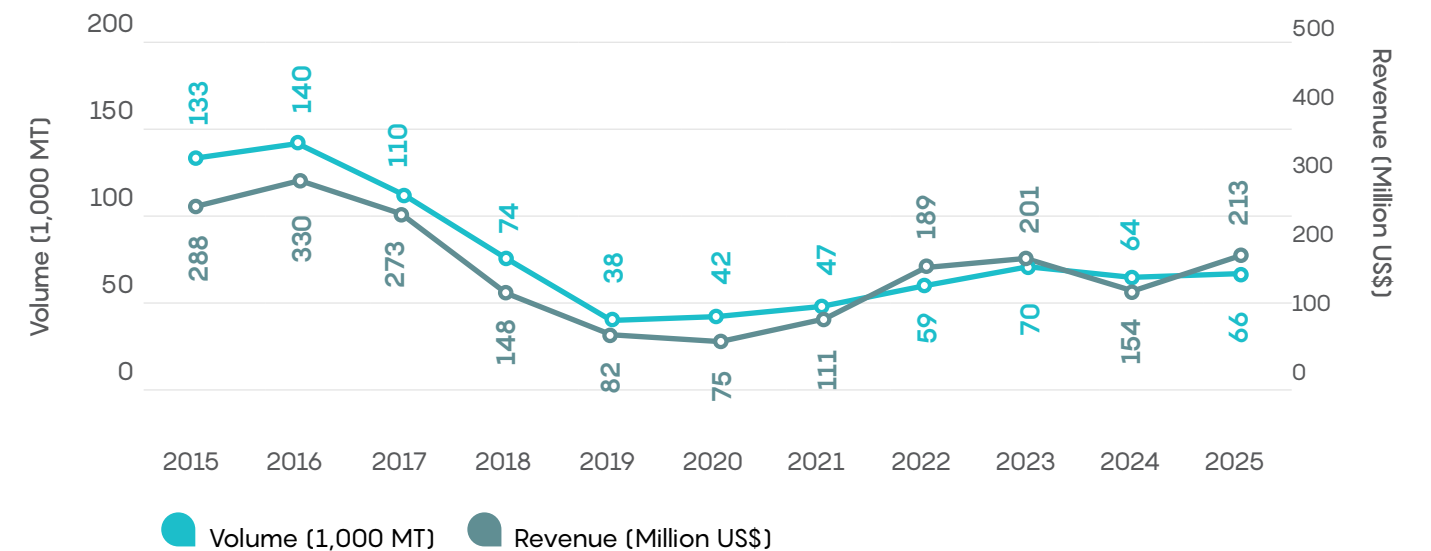


Source: ABPA

BRAZILIAN EXPORTS

 **Brazilian Turkey Meat Exports**
Historical Series

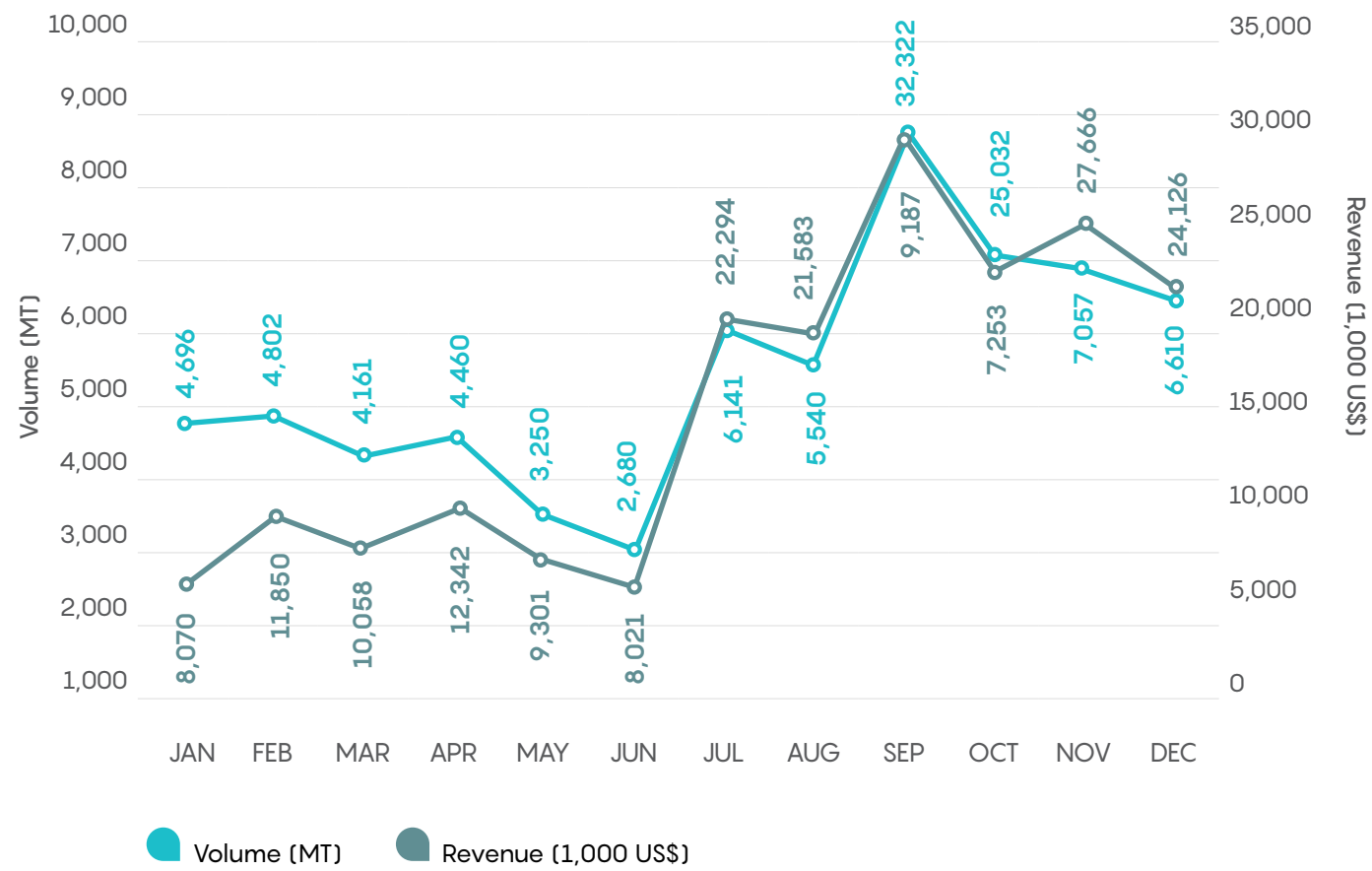
NCM Codes of Turkey Meat: 0207.24.00, 0207.25.00, 0207.26.00, 0207.27.00, 1602.31.00



Source: SECEX



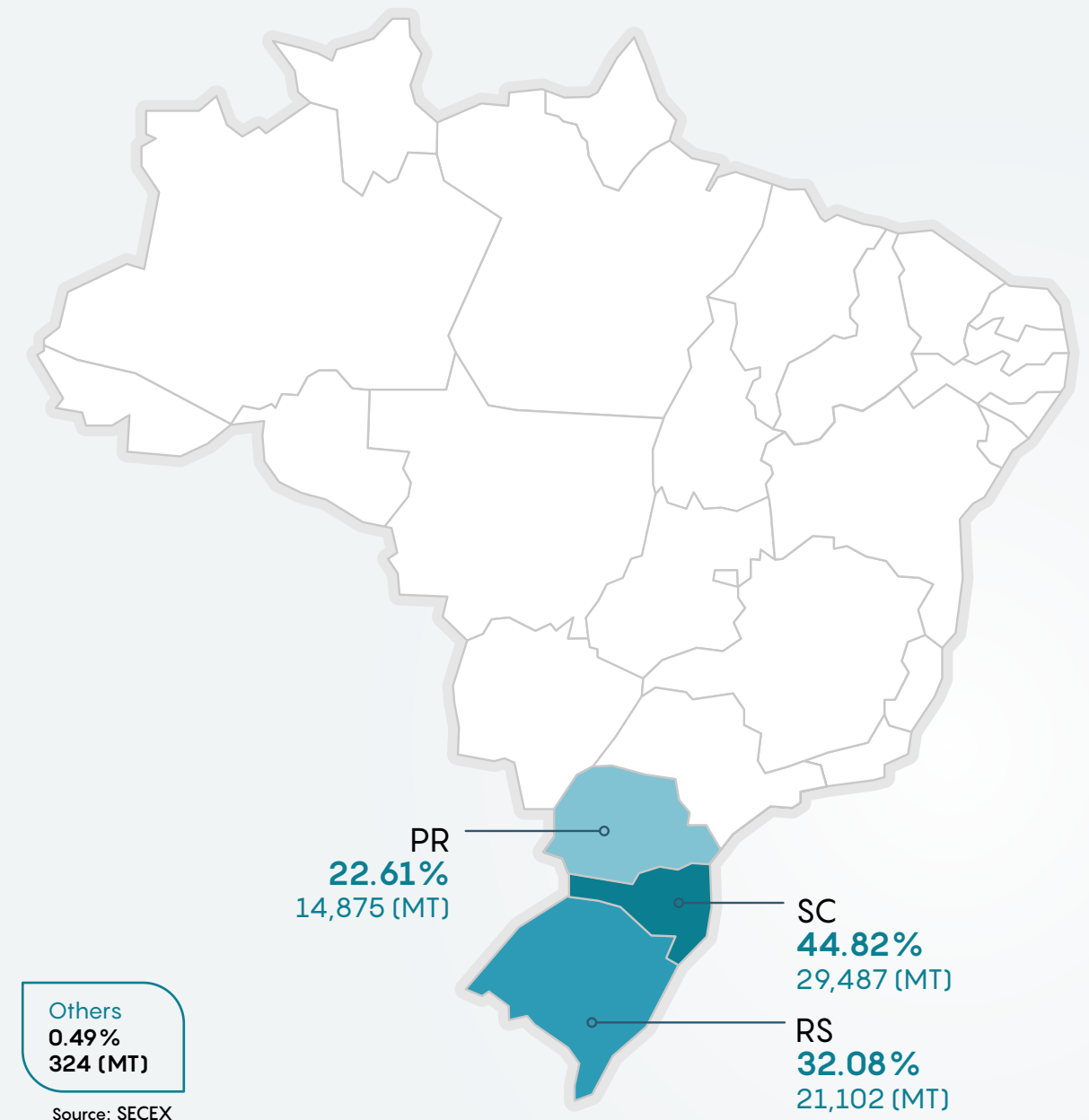
Brazilian Turkey Meat Exports in 2025 Monthly



Source: SECEX



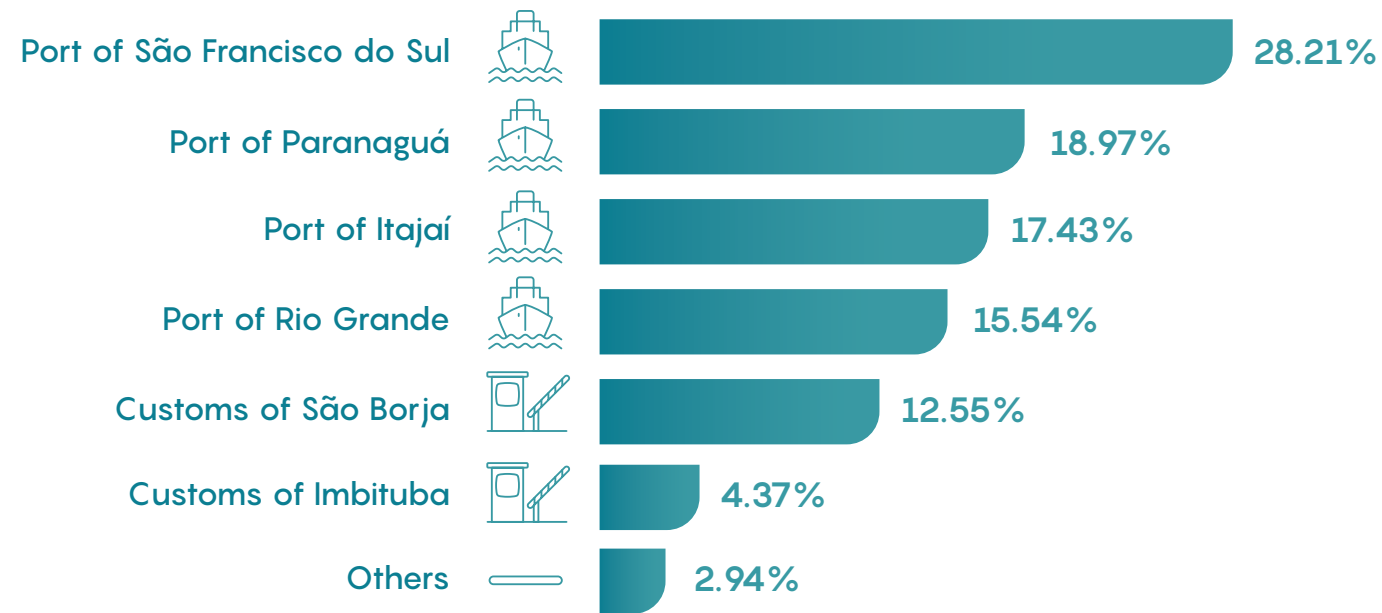
Brazilian Turkey Meat Exports by Federal Unit in 2025



Source: SECEX



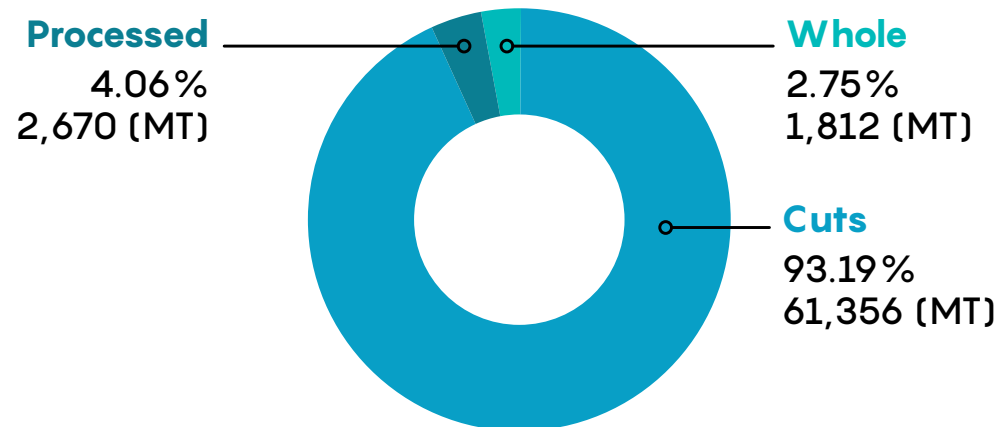
Brazilian Turkey Meat Exports by Customs in 2025



Source: SECEX



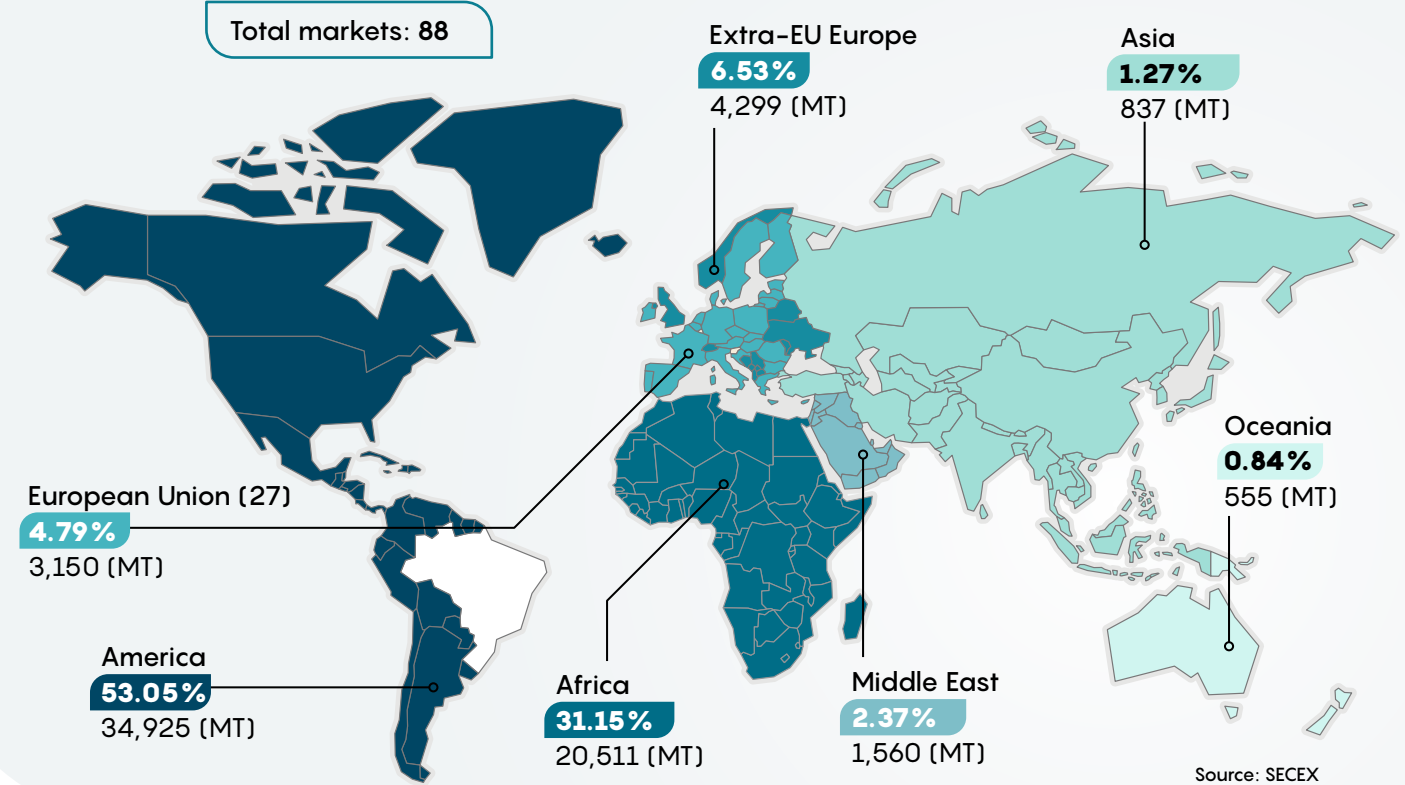
Brazilian Turkey Meat Exports by Product in 2025



Source: SECEX



Brazilian Exports of Turkey Meat by Region in 2025



Source: SECEX

Main Destinations for Brazilian Turkey Meat Exports, by Region in 2025

18 markets Africa		27 markets America		9 markets Asia		6 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
South Africa	5,686	Mexico	18,286	Azerbaijan	498	United Kingdom	3,742
Equatorial Guinea	3,073	Chile	7,908	Hong Kong	133	Switzerland	555
Benin	2,942	Peru	3,886	Singapore	128	Norway	1.33
Gabon	2,175	Haiti	1,071	Georgia	47	Isle of Man	0.52
Mozambique	1,627	Bahamas	987	Philippines	26	Gibraltar	0.38

5 markets Oceania		9 markets Middle East		14 markets European Union (27)	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
Samoa	445	United Arab Emirates	720	Netherlands	3,115
Tonga	96	Jordan	482	Spain	24
Marshall Islands	13	Saudi Arabia	108	Malta	4.34
Palau	0.24	Qatar	108	France	3.24
Cook Islands	0.01	Iraq	88	Greece	1.18

Source: SECEX

Main Destinations for Brazilian turkey meat exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	9,872	18,286	27.78	85.24
2	Chile	7,013	7,908	12.01	12.76
3	South Africa	9,522	5,686	8.64	(40.29)
4	Peru	2,852	3,886	5.90	36.27
5	United Kingdom	2,772	3,742	5.68	35.01
6	European Union (27)	8,692	3,150	4.79	(63.75)
7	Equatorial Guinea	2,277	3,073	4.67	35
8	Benin	1,238	2,942	4.47	137.64
9	Gabon	1,586	2,175	3.30	37.15
10	Mozambique	845	1,627	2.47	92.61
11	Ghana	1,563	1,470	2.23	(5.92)
12	Angola	1,275	1,071	1.63	(16.00)
13	Haiti	993	1,071	1.63	7.86
14	Bahamas	502	987	1.50	96.60
15	Congo	1,495	883	1.34	(40.94)
16	United Arab Emirates	682	720	1.09	5.54
17	Switzerland	810	555	0.84	(31.46)
18	Liberia	273	551	0.84	102.01
19	Dem. Rep. of Congo	746	539	0.82	(27.64)
20	Azerbaijan	1,310	498	0.76	(61.97)
21	Jordan	828	482	0.73	(41.76)
22	Dominican Republic	902	478	0.73	(46.98)
23	Samoa	195	445	0.68	128.38
24	Argentina	269	426	0.65	58.24
25	Saint Vincent and the Grenadines	50	383	0.58	665.26
	Subtotal	58,560	63,036	95.75	7.64
	Others	5,601	2,801	4.25	(49.99)
	Total	64,161	65,837	100.00	2.61

Source: SECEX



WHOLE

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	1,837	1,143	63.11	(37.75)
2	Guyana	-	209	11.52	-
3	South Africa	74	132	7.30	79.50
4	Angola	160	102	5.61	(36.67)
5	Liberia	126	65	3.60	(48.37)
6	Singapore	133	48	2.63	(64.28)
7	United Arab Emirates	8	38	2.11	391.37
8	Georgia	-	16	0.90	-
9	Haiti	-	13	0.73	-
10	Azerbaijan	39	11	0.61	(71.63)
	Total	2,464	1,812	100.00	(26.49)



CUTS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	8,035	17,143	27.94	113.36
2	Chile	6,335	7,439	12.12	17.42
3	South Africa	9,152	5,051	8.23	(44.81)
4	Peru	2,833	3,886	6.33	37.18
5	United Kingdom	2,213	3,528	5.75	59.39
6	Equatorial Guinea	2,277	3,072	5.01	34.92
7	Benin	1,238	2,942	4.80	137.64
8	European Union (27)	7,099	2,288	3.73	(67.76)
9	Gabon	1,570	2,173	3.54	38.36
10	Mozambique	845	1,627	2.65	92.61
	Total	58,072	61,356	100.00	5.65

Source: SECEX

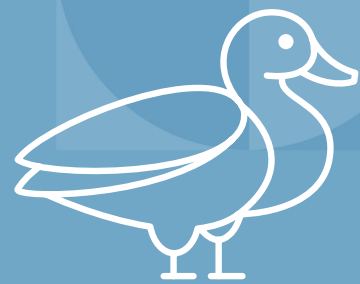


PROCESSED

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	European Union (27)	1,588	857	32.11	(46.01)
2	South Africa	296	503	18.83	69.79
3	Chile	678	469	17.59	(30.79)
4	Argentina	174	348	13.05	100.10
5	United Kingdom	558	214	8.00	(61.70)
6	Paraguay	157	155	5.82	(0.94)
7	Liberia	68	61	2.29	(9.60)
8	Uruguay	52	55	2.08	5.84
9	Dem. Rep. of Congo	0.49	3.54	0.13	616.80
10	Equatorial Guinea	-	0.99	0.04	-
	Total	3,624	2,670	100.00	(26.33)

Source: SECEX





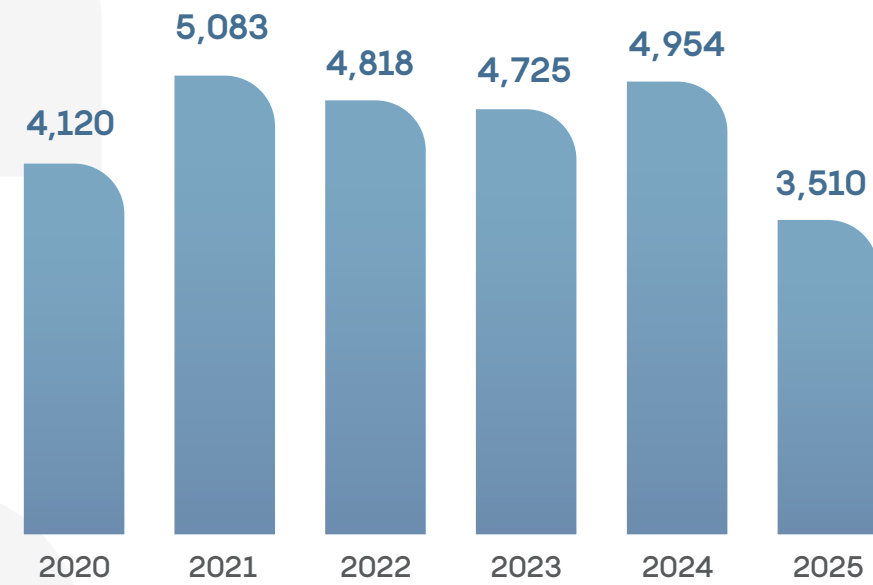
Duck

and Other
Poultry Meat

BRAZILIAN PRODUCTION



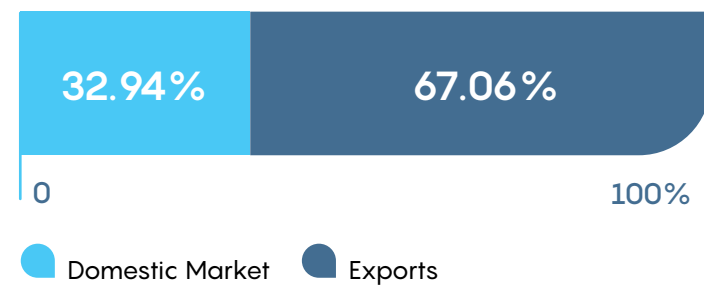
Brazilian Duck Meat Production (MT)



Source: ABPA



Destination of Brazilian Duck Meat Production in 2025



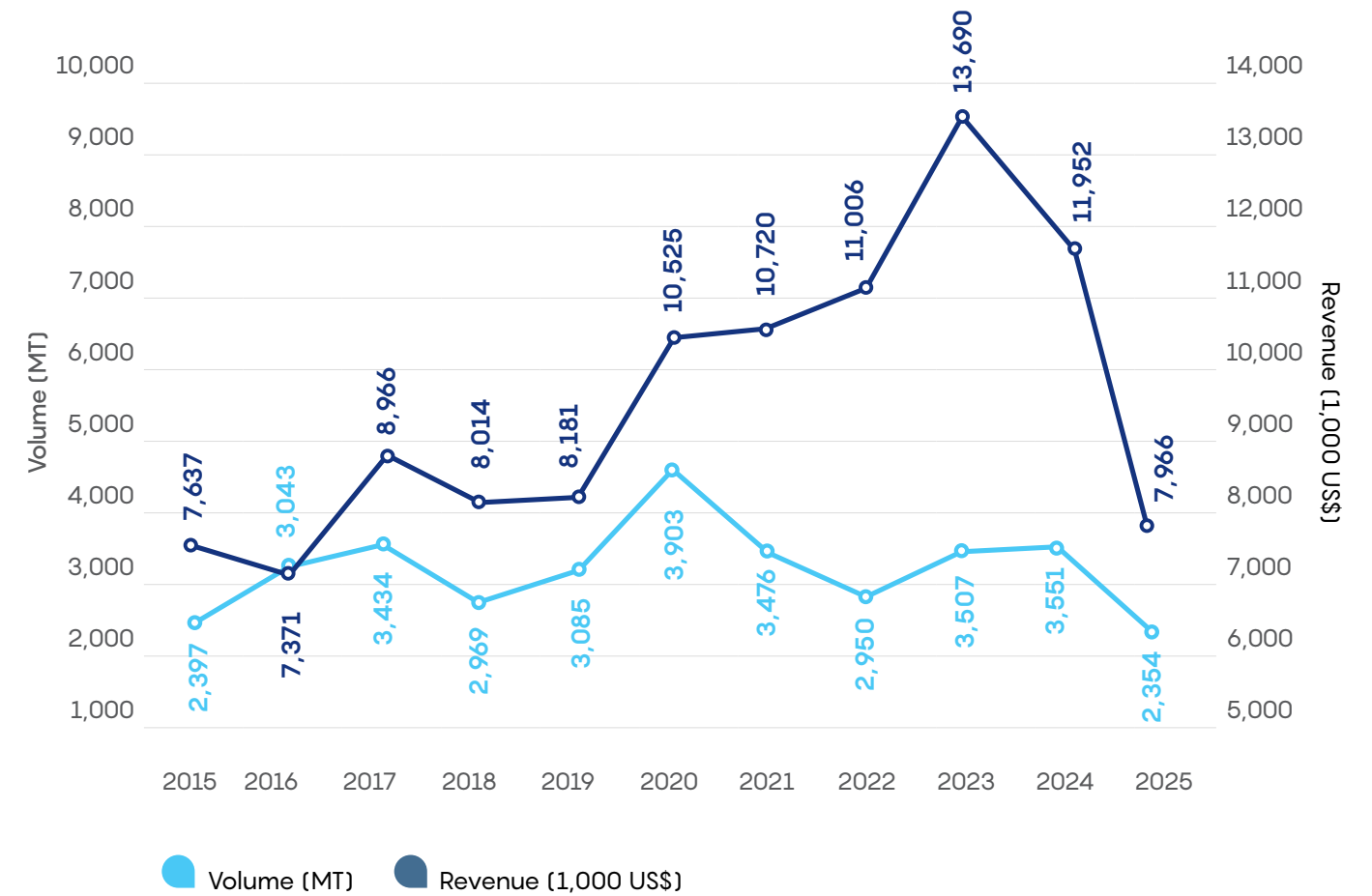
Source: SECEX/ABPA

BRAZILIAN EXPORTS



Brazilian Exports of Duck and Other Poultry Meat
Historical Series

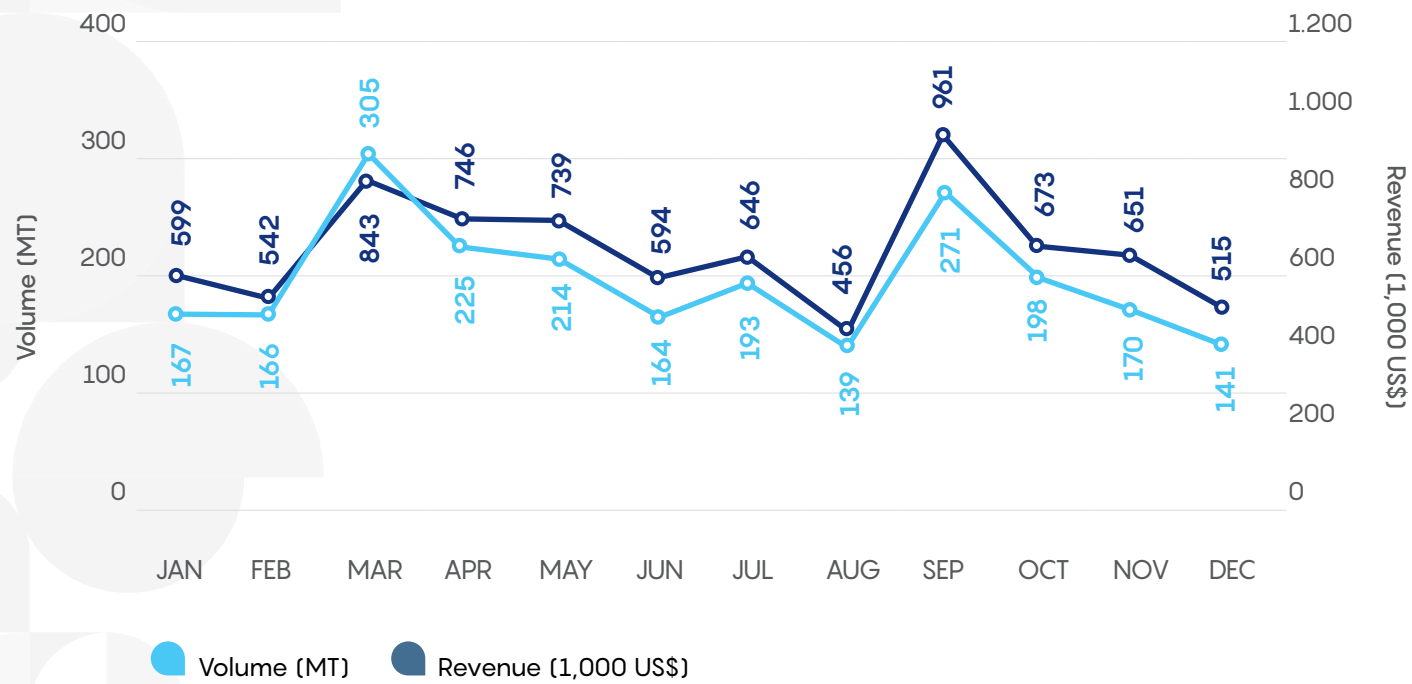
NCM Codes of Duck and Other Poultry Meat: 0207.41.00, 0207.42.00, 0207.43.00, 0207.44.00, 0207.45.00, 0207.51.00, 0207.52.00, 0207.53.00, 0207.54.00, 0207.55.00, 1602.39.00



Source: SECEX



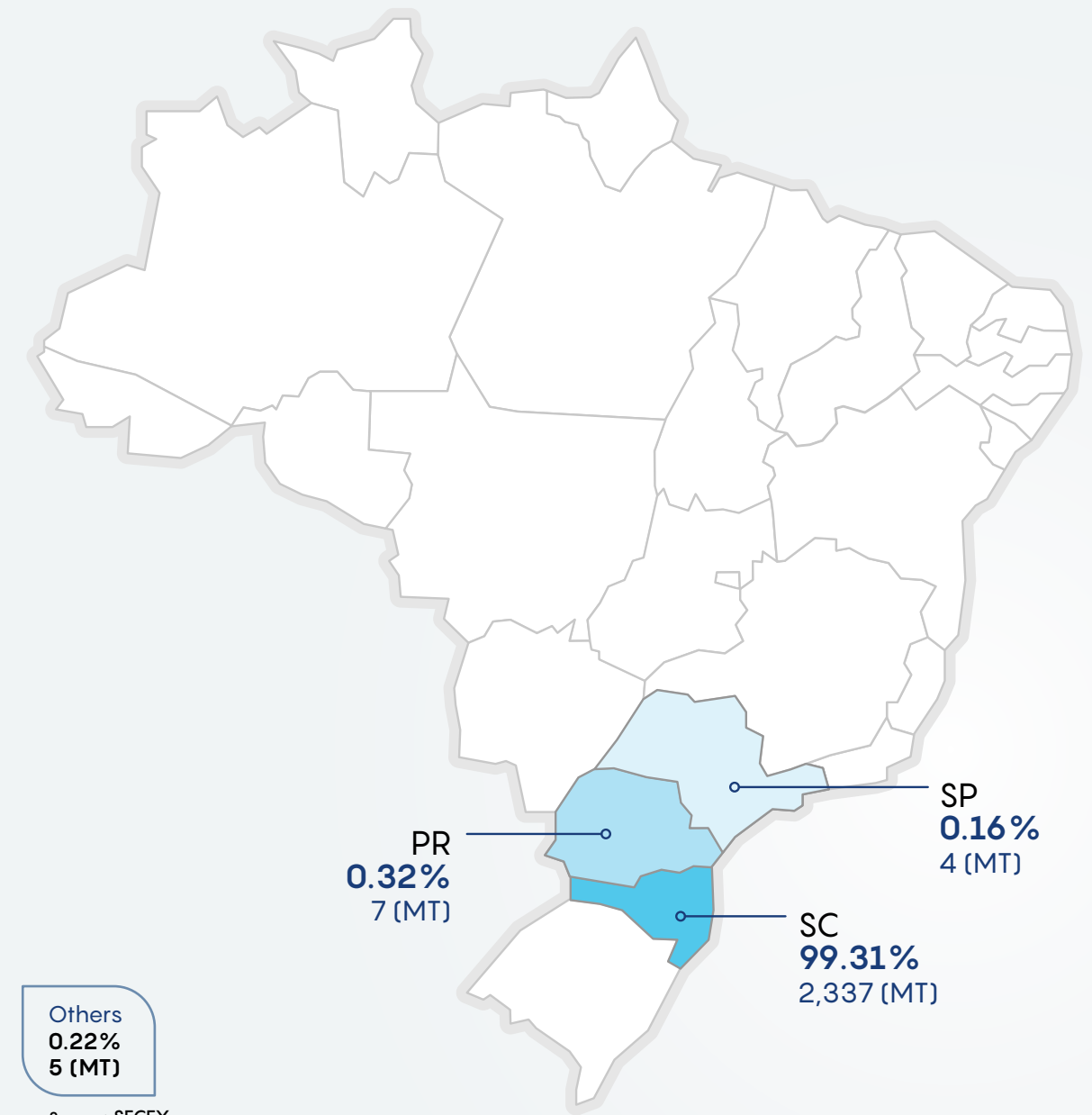
Brazilian Duck and Other Poultry Meat Exports in 2025 Monthly



Source: SECEX



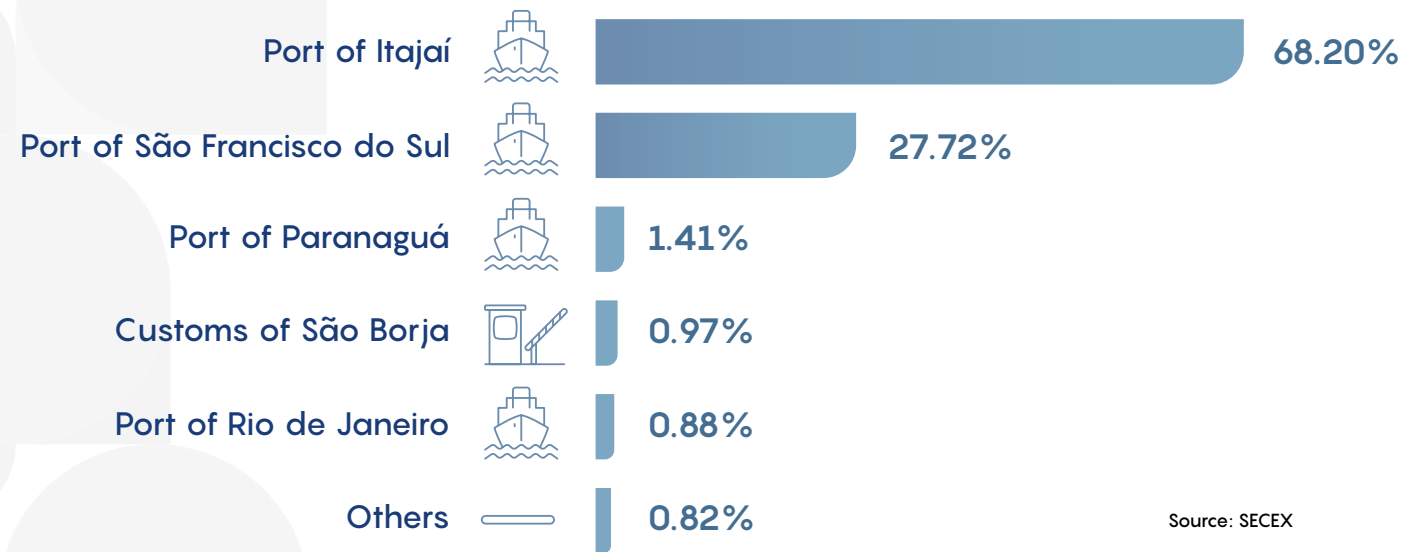
Brazilian Duck and Other Poultry Meat Exports by Federal Unit in 2025



Source: SECEX



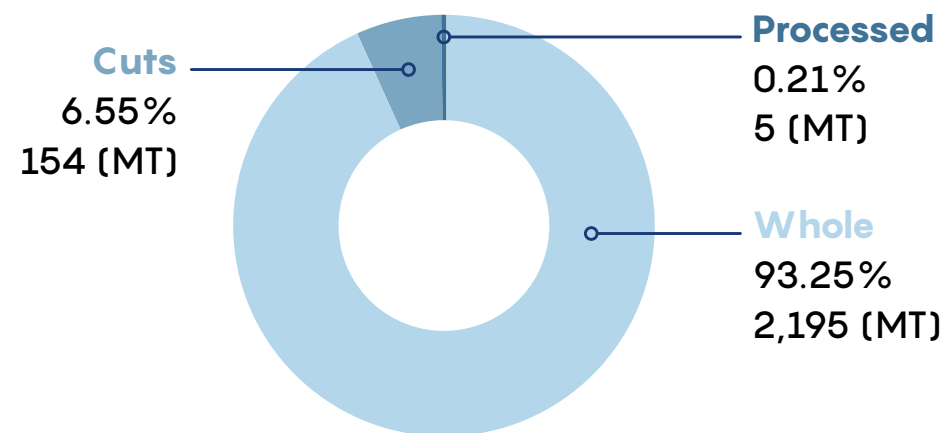
Brazilian Duck and Other Poultry Meat Exports by Customs in 2025



Source: SECEX



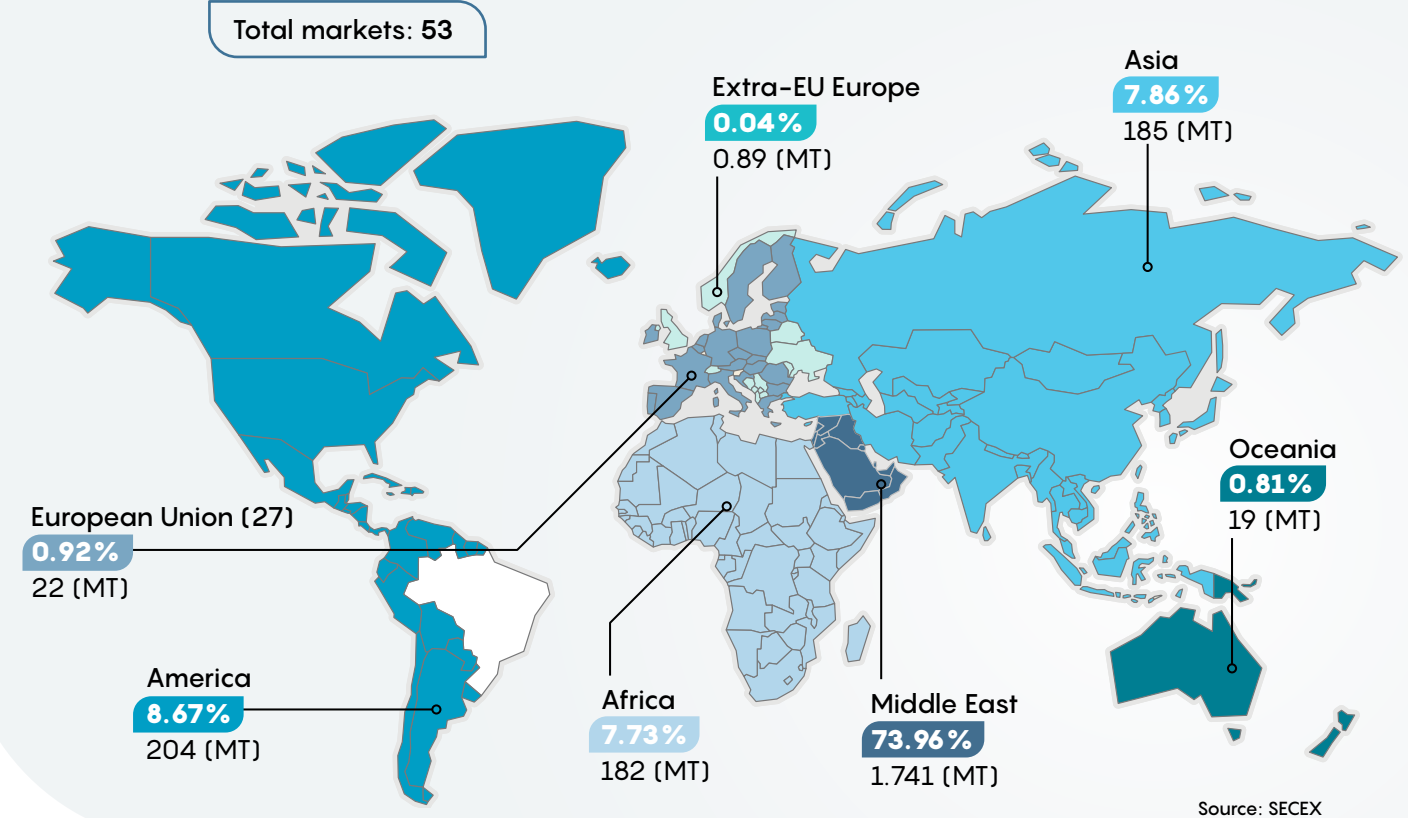
Brazilian Duck and Other Poultry Meat Exports by Product in 2025



Source: SECEX



Brazilian Exports of Duck and Other Poultry Meat by Region in 2025



Source: SECEX

Main Destinations for Brazilian Duck and Other Poultry Meat Exports, by Region in 2025

6 markets Africa		12 markets America		11 markets Asia		4 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 4	Volume (MT):
Angola	98	Mexico	118	Japan	89	Norway	0.77
Mauritius	37	Guyana	48	Singapore	25	Gibraltar	0.06
South Africa	25	Chile	23	Azerbaijan	24	United Kingdom	0.04
Tunisia	19	Paraguay	11	Cambodia	23	Isle of Man	0.02
Liberia	4.12	Panama	2.07	Philippines	23		
3 markets Oceania		6 markets Middle East		11 markets European Union (27)			
Top 3	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):		
New Caledonia	16	Saudi Arabia	683	Netherlands	19		
Marshall Islands	2.78	United Arab Emirates	616	Malta	1.19		
Cook Islands	0.02	Qatar	318	Cyprus	0.49		
		Kuwait	97	Denmark	0.34		
		Iraq	26	Portugal	0.29		

Source: SECEX

Main Destinations for Brazilian Duck and Other Poultry Meat Exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Saudi Arabia	893	683	29.02	(23.50)
2	United Arab Emirates	1,524	616	26.16	(59.61)
3	Qatar	257	318	13.53	23.85
4	Mexico	73	118	5.02	62.11
5	Angola	109	98	4.15	(10.76)
6	Kuwait	179	97	4.11	(46.05)
7	Japan	0.01	89	3.80	1,118,138
8	Guyana	-	48	2.04	-
9	Mauritius	40	37	1.55	(7.69)
10	Iraq	-	26	1.12	-
11	Singapore	82	25	1.08	(69.06)
12	South Africa	-	25	1.05	-
13	Azerbaijan	-	24	1.02	-
14	Chile	195	23	0.97	(88.27)
15	Cambodia	-	23	0.96	-
16	Philippines	6.27	23	0.96	260.26
17	European Union (27)	3.93	22	0.92	451.68
18	Tunisia	-	19	0.81	-
19	New Caledonia	21	16	0.69	(22.55)
20	Paraguay	-	11	0.47	-
	Subtotal	3,384	2,340	99.44	(30.84)
	Others	167	13.22	0.56	(92.10)
	Total	3,551	2,354	100.00	(33.73)

Source: SECEX



WHOLE

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Saudi Arabia	893	683	31.12	(23.51)
2	United Arab Emirates	1,481	612	27.89	(58.68)
3	Qatar	257	318	14.49	23.70
4	Mexico	72	116	5.27	61.01
5	Angola	106	98	4.45	(8.01)
6	Kuwait	179	97	4.41	(46.05)
7	Japan	-	66	2.99	-
8	Guyana	-	47	2.12	-
9	Mauritius	26	34	1.56	33.08
10	Iraq	-	26	1.20	-
	Total	3,185	2,195	100.00	(31.10)



CUTS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Singapore	28	25	16.15	(11.53)
2	Japan	-	24	15.40	-
3	Cambodia	-	23	14.74	-
4	European Union (27)	0.63	20	13.06	3,089
5	New Caledonia	21	11	7.30	(46.23)
6	Philippines	2.20	11	6.83	378.99
7	Paraguay	-	7.99	5.19	-
8	Tunisia	-	6.10	3.96	-
9	Azerbaijan	-	5.97	3.87	-
10	Chile	8.23	4.29	2.78	(47.87)
	Total	232	154	100.00	(33.59)



PROCESSED



Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Liberia	1.87	1.92	39.81	1.99
2	European Union (27)	2.76	1.19	24.58	(61.94)
3	Marshall Islands	2.54	0.98	20.19	(61.58)
4	Panama	0.44	0.34	6.98	(23.06)
5	Bahamas	0.01	0.11	2.17	1,650
	Total	134	4.83	100.00	(96.40)

Source: SECEX



-  @tododia.ovo
-  OvoTodoDia



-  @brazilian.egg
-  BrazilianEgg

www.brazilianegg.com.br

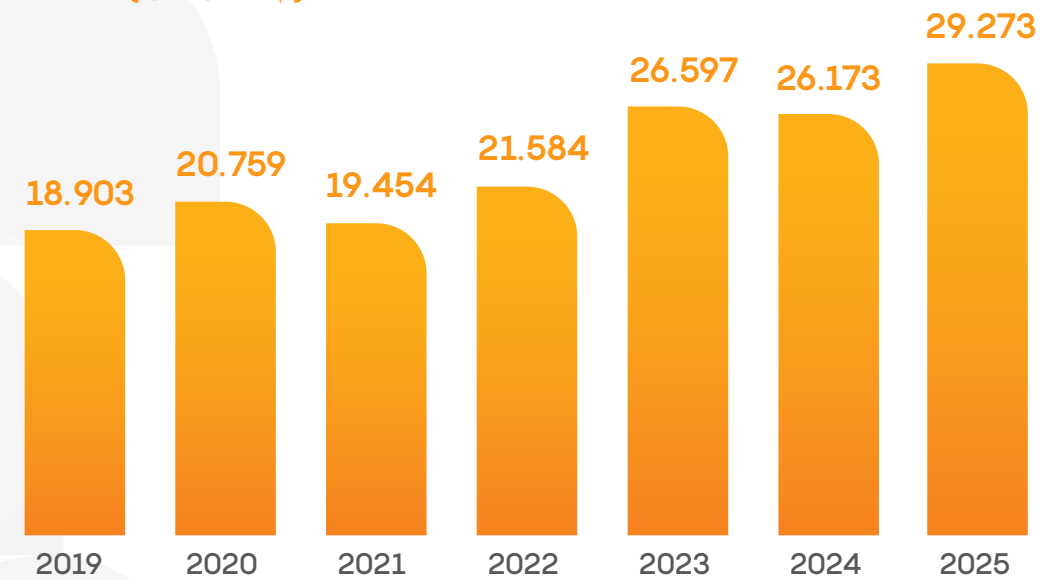


Eggs

BRAZILIAN PRODUCTION



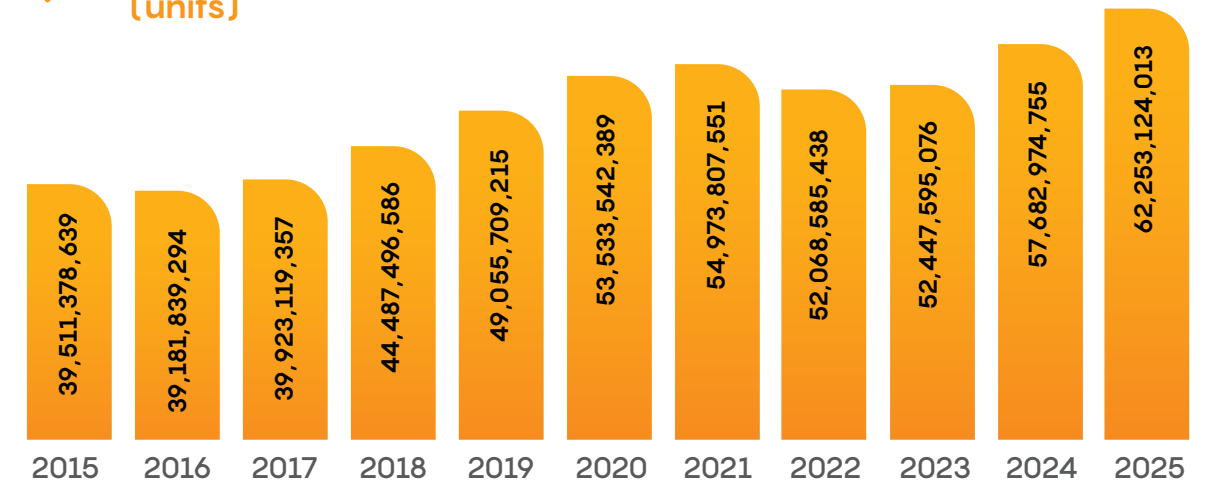
Gross Production Value
(billion R\$)



Source: Ministry of Agriculture and Livestock (MAPA)

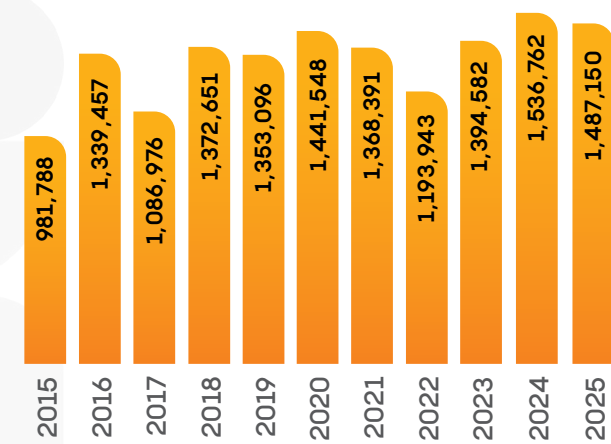


Brazilian Egg Production
(units)



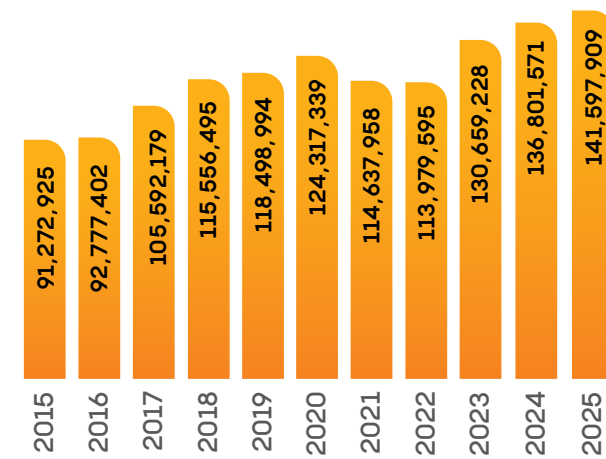
Source: ABPA

Placement of Parent Stock
(heads)



Source: ABPA

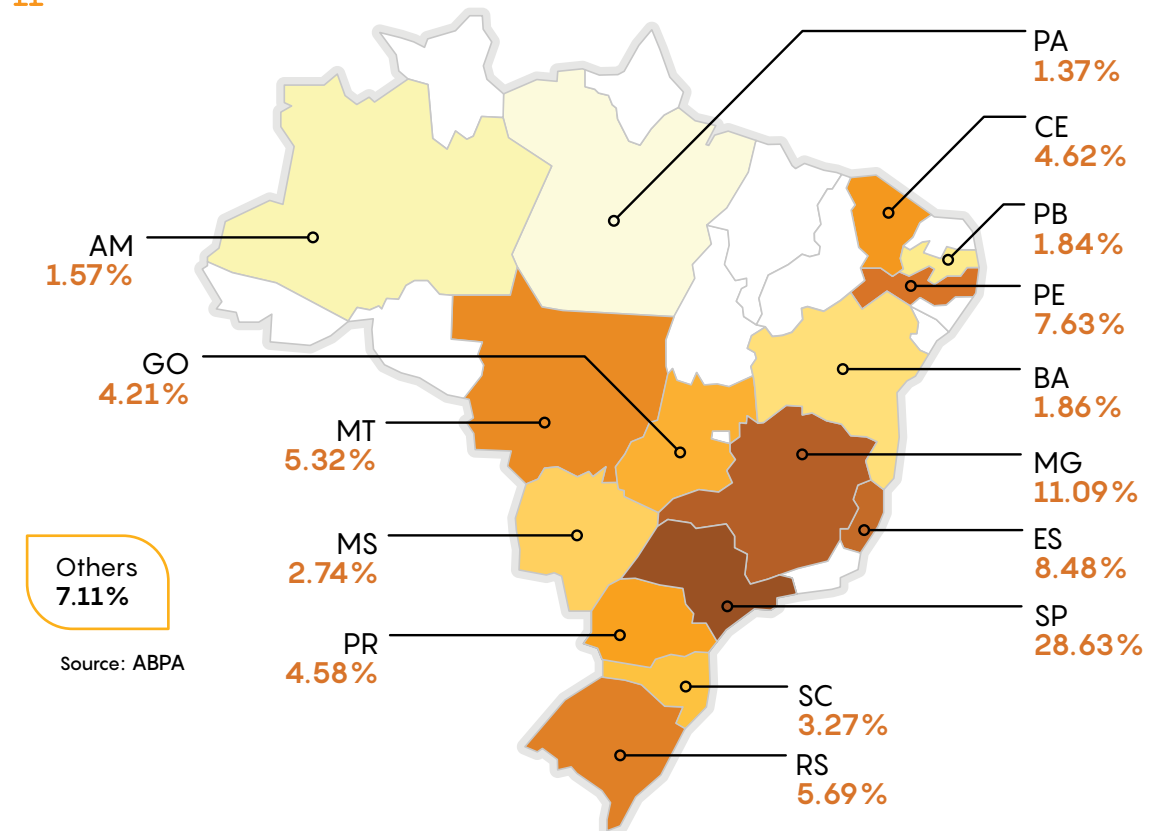
Placement of Layer Hens
(heads)



Source: ABPA



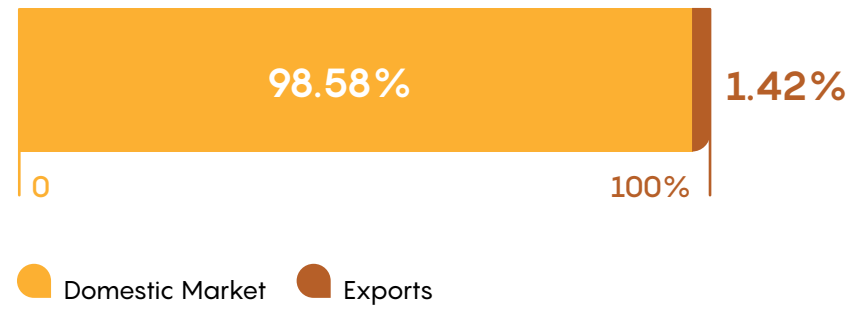
Day-old Chick Placement by Federal Unit in 2025



Source: ABPA



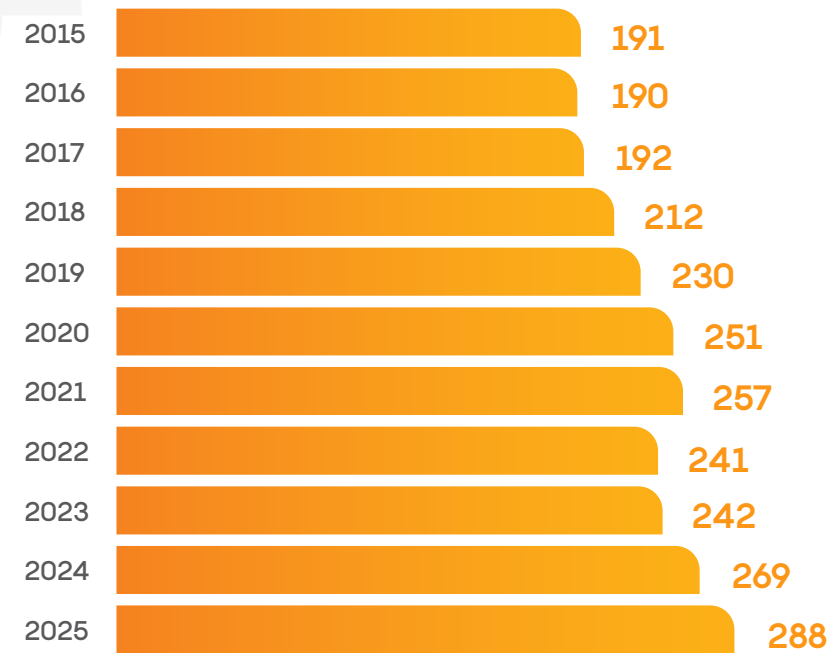
Destination of Brazilian Eggs Production in 2025



Source: SECEX/ABPA



Per capita consumption of eggs (Units/per person)



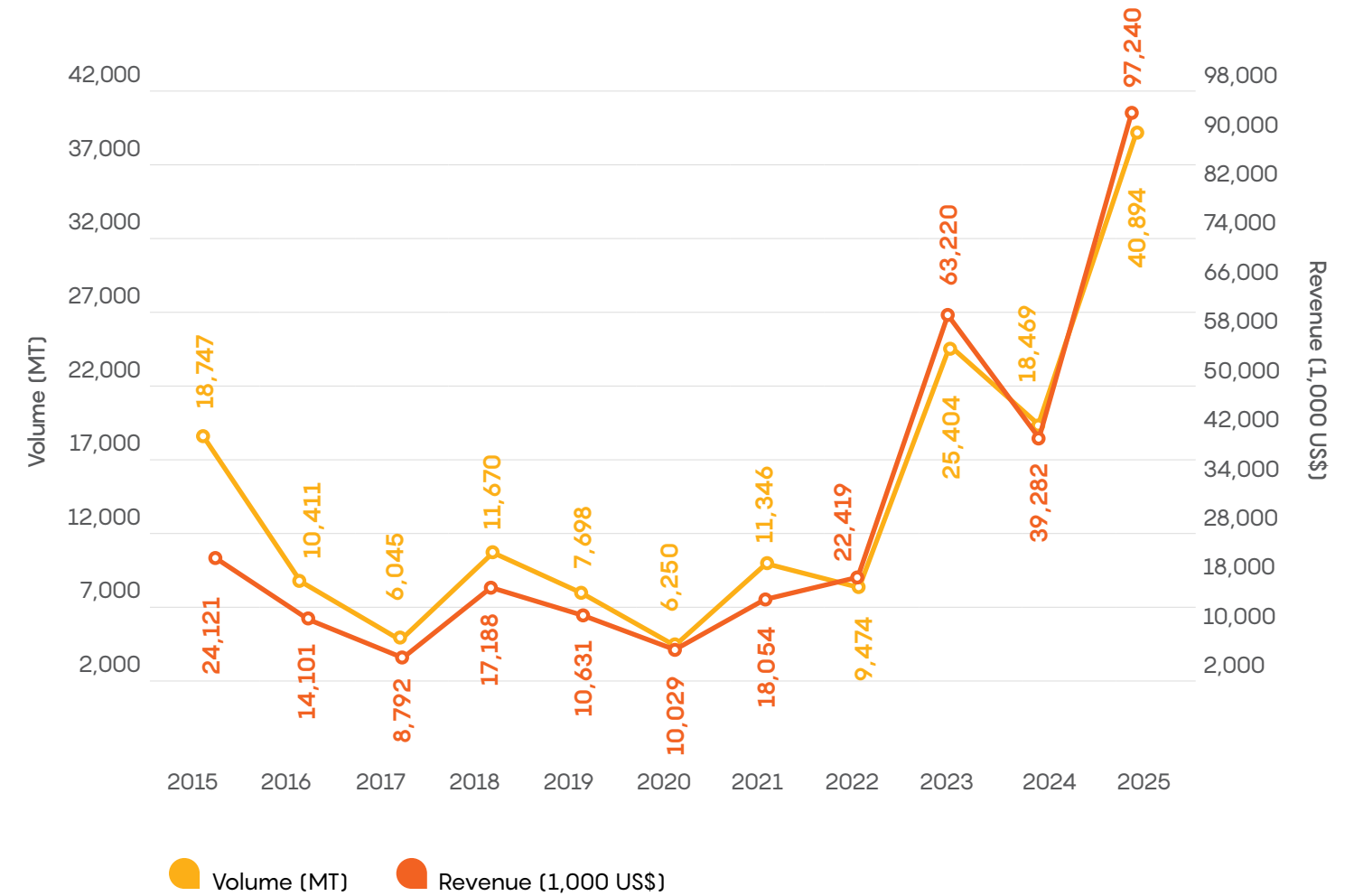
Source: ABPA

BRAZILIAN EXPORTS



Brazilian Exports of Eggs Historical Series

NCM Codes of Eggs: 0407.00.90, 0407.21.00, 0407.29.00, 0407.90.00, 0408.11.00, 0408.19.00, 0408.91.00, 0408.99.00, 3502.11.00, 3502.19.00

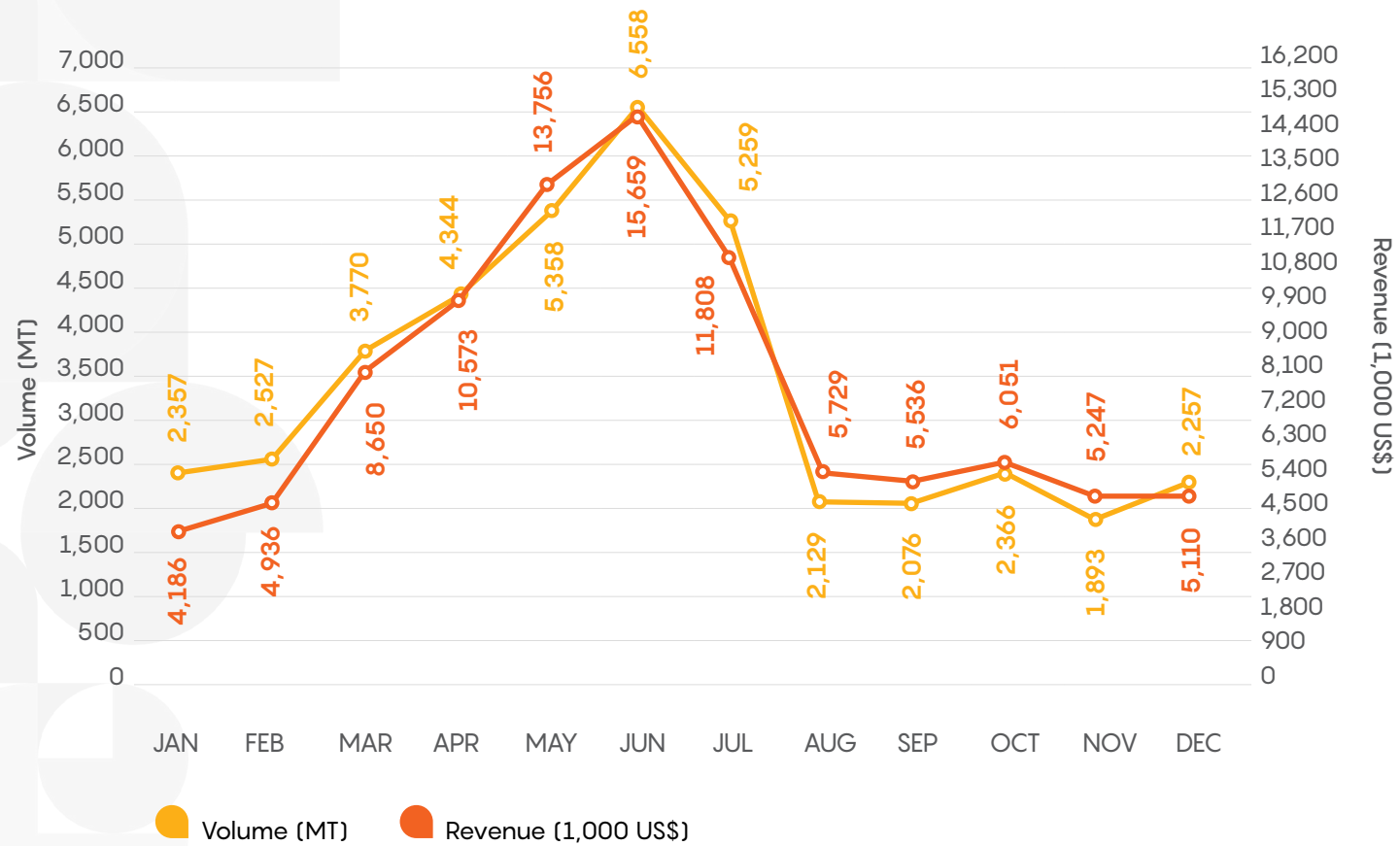


Source: SECEX



Brazilian Exports of Eggs in 2025

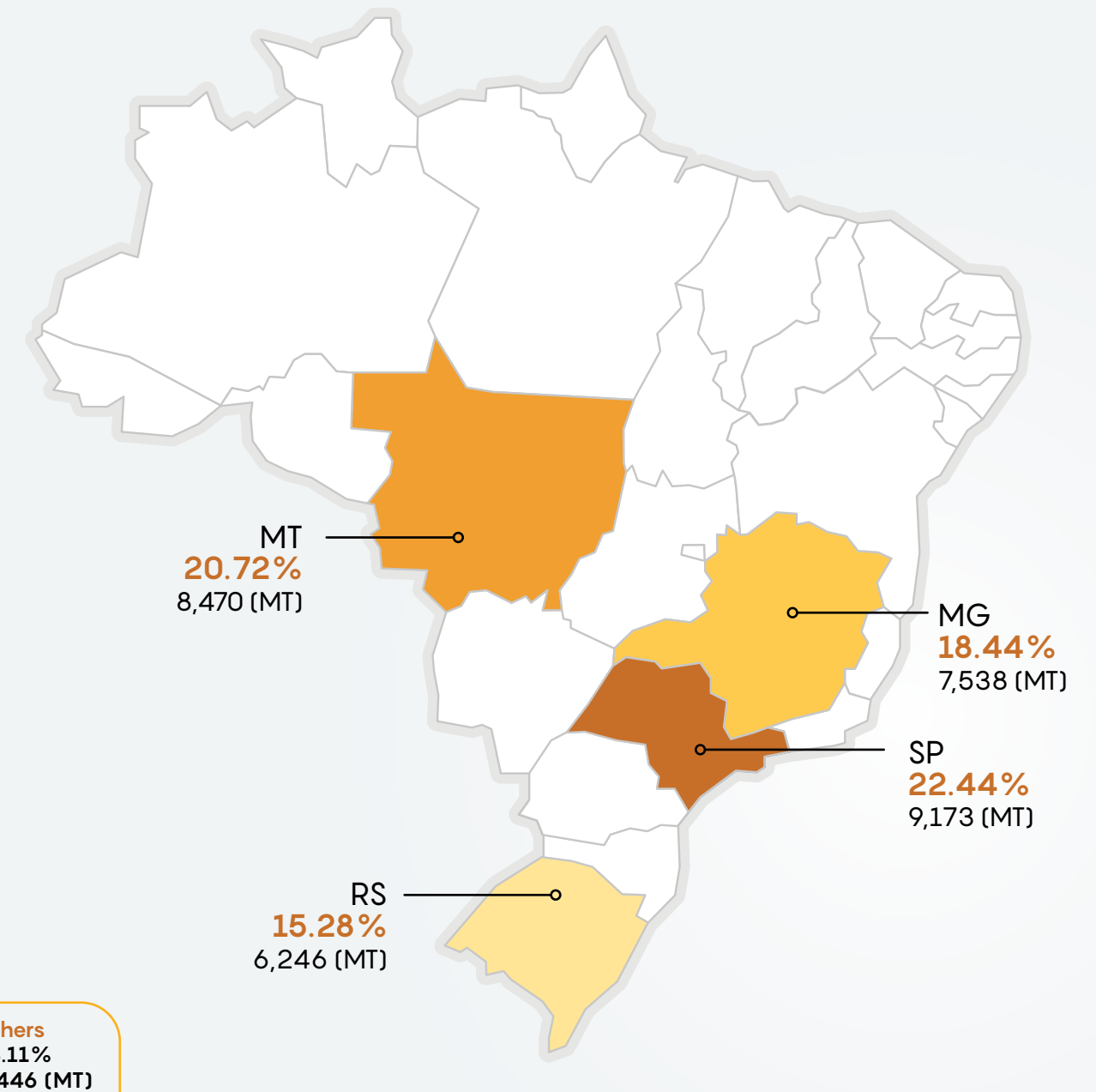
Monthly



Source: SECEX



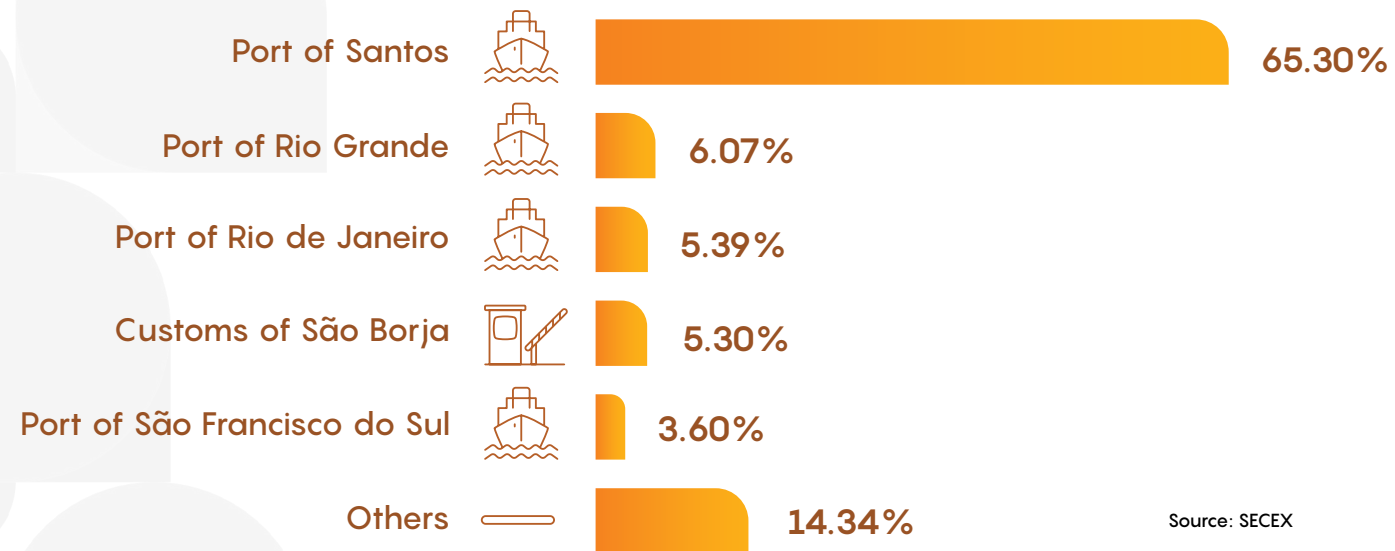
Brazilian Eggs Exports by Federal Unit in 2025



Source: SECEX



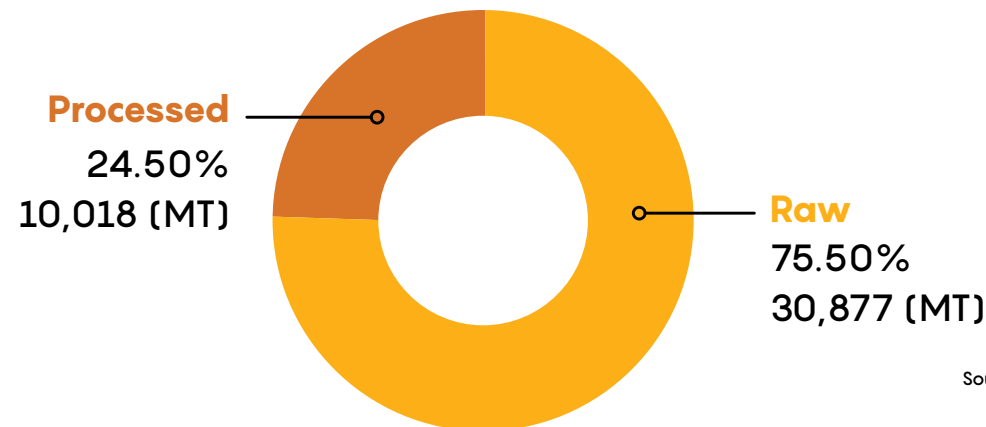
Brazilian Exports of Eggs by Customs in 2025



Source: SECEX



Brazilian Eggs Exports by Product in 2025

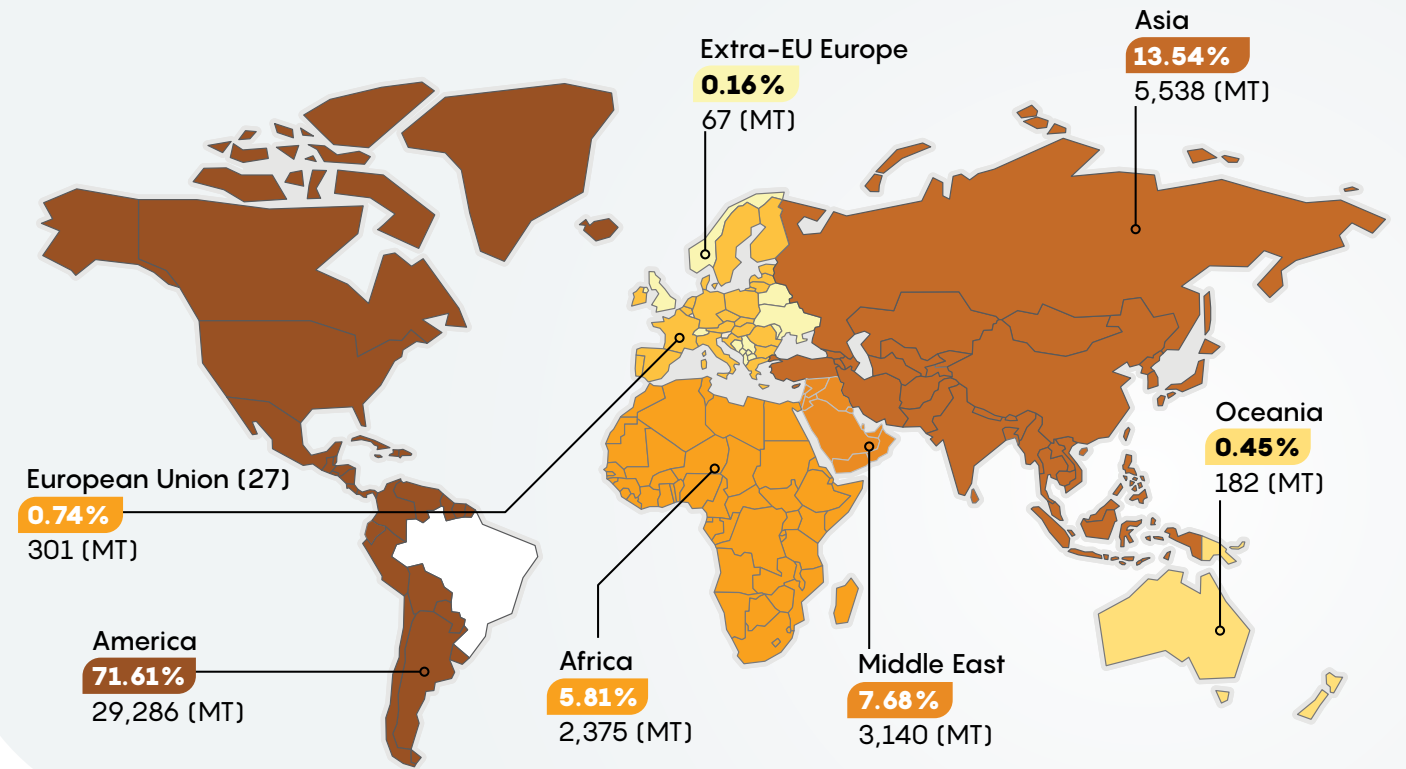


Source: SECEX



Brazilian Exports of Eggs by Region in 2025

Total markets: 87



Source: SECEX

Main Destinations for Brazilian Eggs Exports, by Region in 2025

16 markets Africa		26 markets America		7 markets Asia		8 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
Angola	939	United States	19,597	Japan	5,375	Norway	41
Sierra Leone	697	Chile	4,124	Singapore	68	Gibraltar	3.51
Mauritania	229	Mexico	3,195	Hong Kong	65	Isle of Man	2.47
Liberia	204	Uruguay	885	Malaysia	3.99	Switzerland	1.53
South Africa	186	Ecuador	434	Philippines	2.71	Russia	0.46

5 markets Oceania		9 markets Middle East		16 markets European Union (27)	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):
Marshall Islands	181	United Arab Emirates	3,097	Greece	127
Palau	0.85	Qatar	27	Malta	59
Cook Islands	0.13	Bahrain	8.53	Portugal	28
Tokelau	0.09	Jordan	4.90	Cyprus	26
Vanuatu	0.05	Turkey	1.10	Germany	25

Source: SECEX

Main Destinations for Brazilian Egg Exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	United States	2,115	19,597	47.92	826.69
2	Japan	1,633	5,375	13.14	229.14
3	Chile	6,871	4,124	10.08	(39.99)
4	Mexico	536	3,195	7.81	495.57
5	United Arab Emirates	2,354	3,097	7.57	31.55
6	Angola	127	939	2.30	640.00
7	Uruguay	849	885	2.16	4.24
8	Sierra Leone	357	697	1.70	95.13
9	Ecuador	-	434	1.06	-
10	European Union (27)	270	301	0.74	11.53
11	Mauritania	51	229	0.56	350.00
12	Cuba	511	223	0.55	(56.25)
13	Liberia	177	204	0.50	15.12
14	Argentina	158	199	0.49	26.18
15	South Africa	27	186	0.45	587.35
16	Marshall Islands	141	181	0.44	28.78
17	Guyana	89	155	0.38	73.19
18	Panama	268	133	0.33	(50.49)
19	Peru	150	95	0.23	(36.45)
20	Aruba	-	80	0.20	-
21	Equatorial Guinea	26	76	0.19	195.81
22	Paraguay	90	73	0.18	(18.46)
23	Singapore	57	68	0.17	19.34
24	Bahamas	88	68	0.17	(23.05)
25	Hong Kong	82	65	0.16	(20.83)
	Subtotal	17,026	40,678	99.47	138.92
	Others	1,443	216	0.53	(85.02)
	Total	18,469	40,894	100.00	121.42

Source: SECEX



RAW

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	United States	19	17,977	58.22	96.235
2	Japan	785	3,475	11.25	342.57
3	United Arab Emirates	2,215	2,994	9.70	35.16
4	Chile	5,892	2,962	9.59	(49.72)
5	Angola	127	939	3.04	640.00
6	Sierra Leone	357	697	2.26	95.13
7	Mauritania	51	229	0.74	350.00
8	Cuba	451	223	0.72	(50.43)
9	Liberia	145	170	0.55	17.28
10	Marshall Islands	117	162	0.52	38.20
	Total	11,099	30,877	100.00	178.19



PROCESSED

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	536	3,194	31.88	495.41
2	Japan	848	1,901	18.97	124.13
3	United States	2,096	1,620	16.18	(22.69)
4	Chile	979	1,161	11.59	18.61
5	Uruguay	849	885	8.83	4.24
6	Ecuador	-	434	4.33	-
7	South Africa	27	162	1.62	499.97
8	European Union (27)	122	158	1.58	29.18
9	United Arab Emirates	139	102	1.02	(26.13)
10	Peru	150	95	0.95	(36.45)
	Total	7,370	10,018	100.00	35.93

Source: SECEX



Poultry

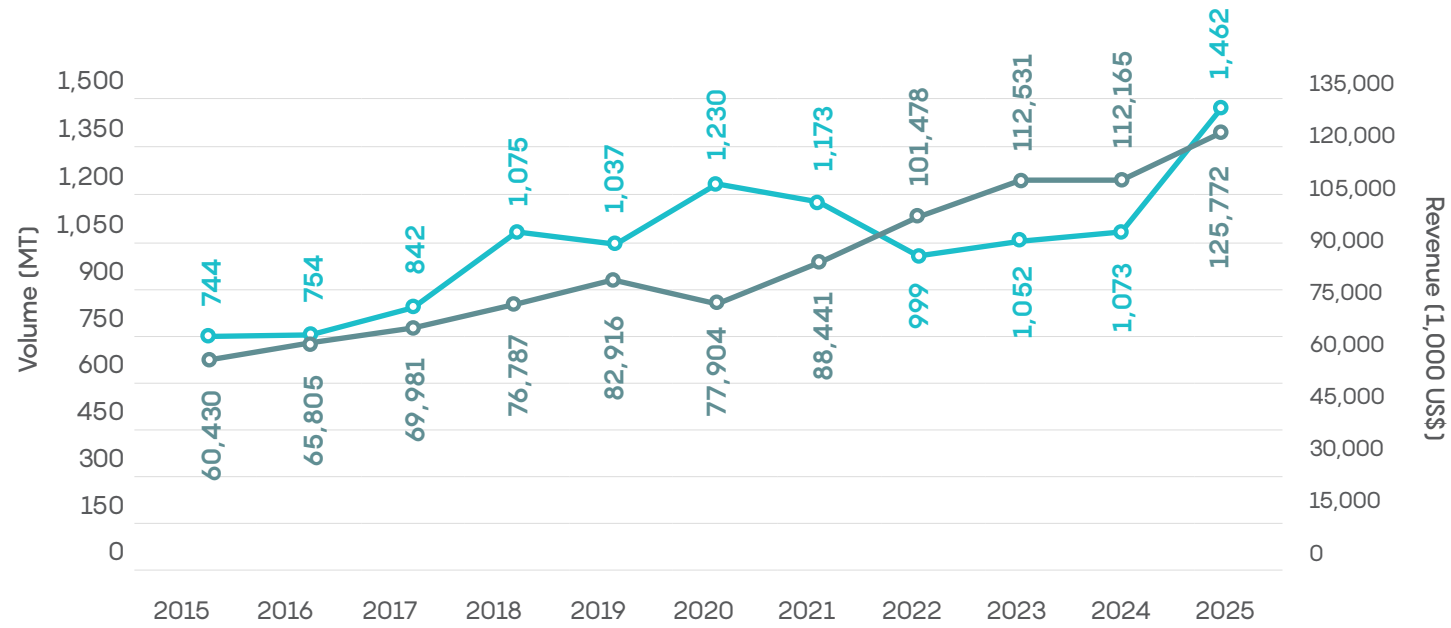
Genetic Material

BRAZILIAN EXPORTS



Brazilian Exports of Day-old Chicks Historical Series

NCM Codes of Day-old chicks: 0105.11.10, 0105.11.90, 0105.92.00, 0105.93.00, 0105.94.00



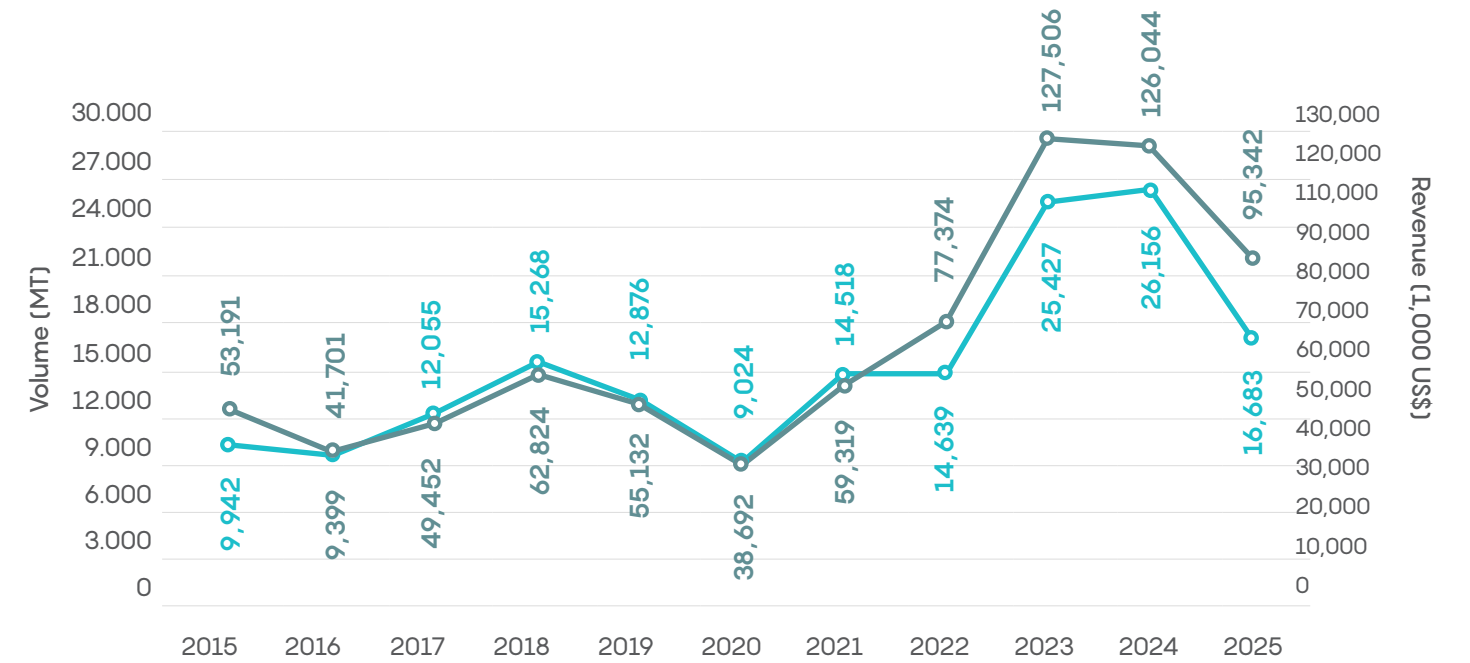
● Volume (MT) ● Revenue (1,000 US\$)

Source: SECEX



Brazilian Hatching Eggs Exports Historical Series

NCM Codes of hatching eggs: 0407.00.11, 0407.00.19, 0407.11.00, 0407.19.00

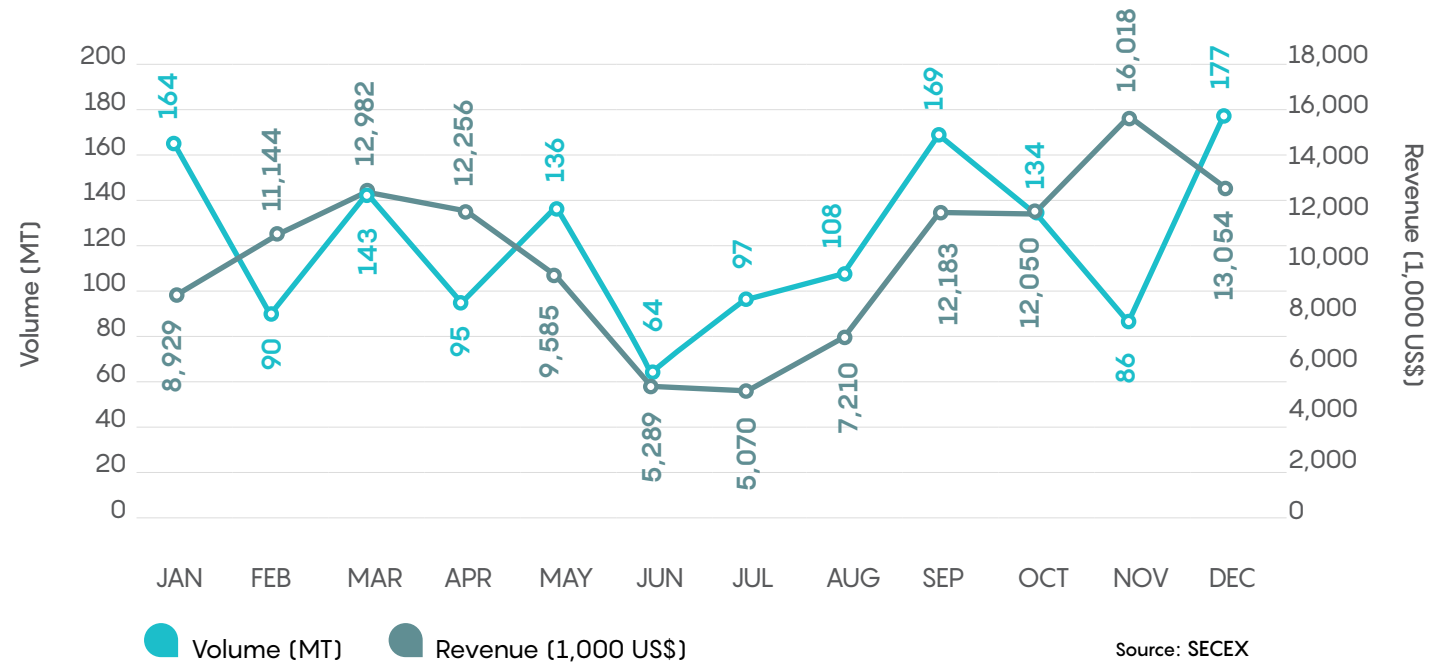


● Volume (MT) ● Revenue (1,000 US\$)

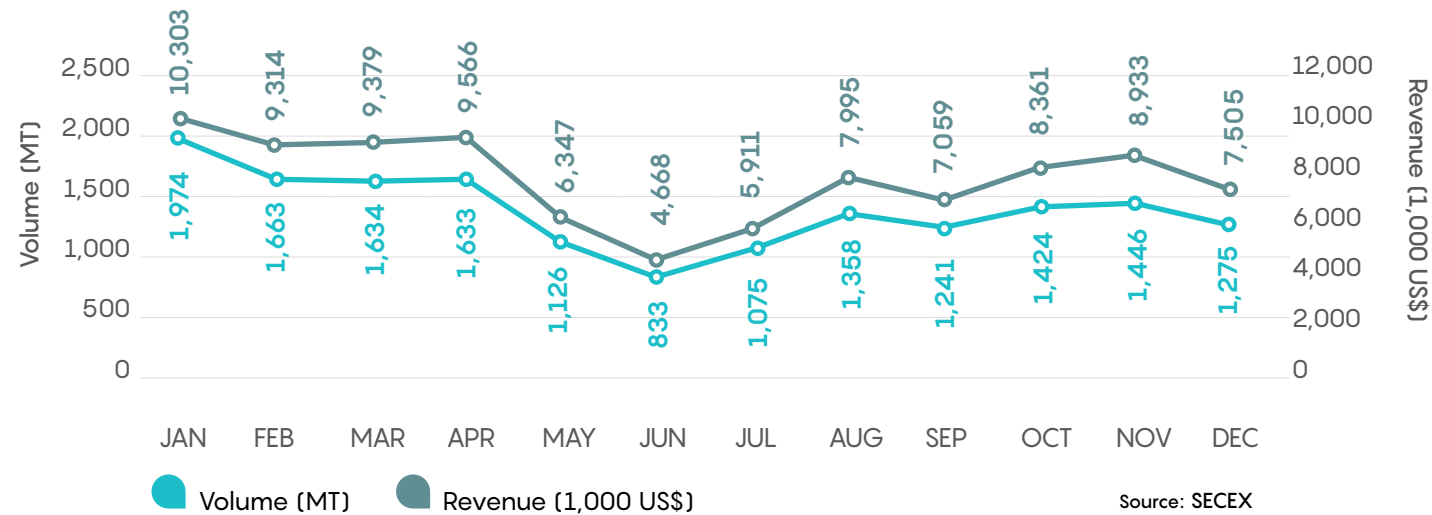
Source: SECEX



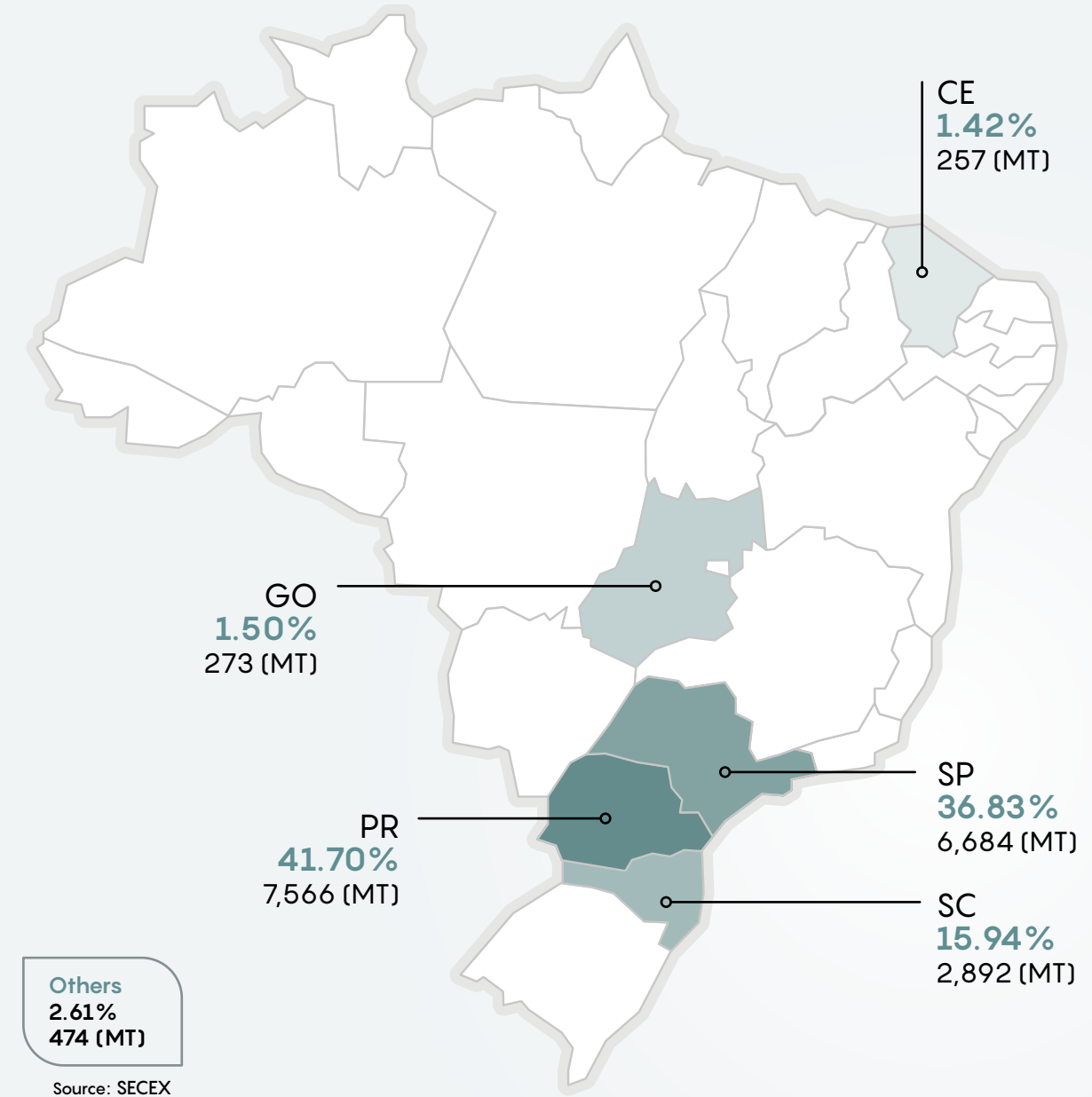
Brazilian Exports of Day-old Chicks in 2025 Monthly



Brazilian Exports of hatching eggs in 2025 Monthly

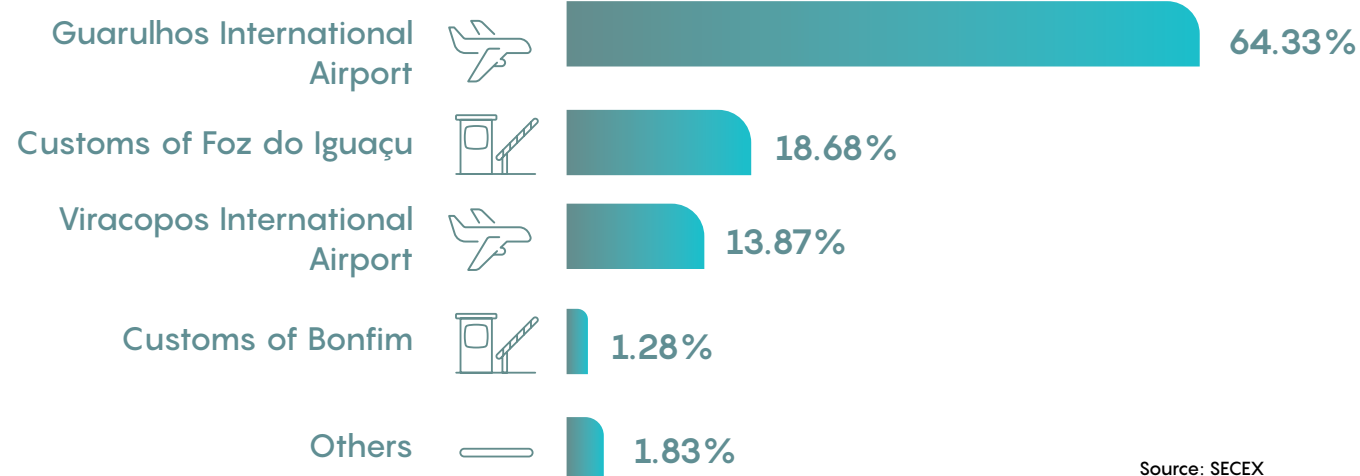


Poultry Genetic Material Exports by Federal Unit in 2025





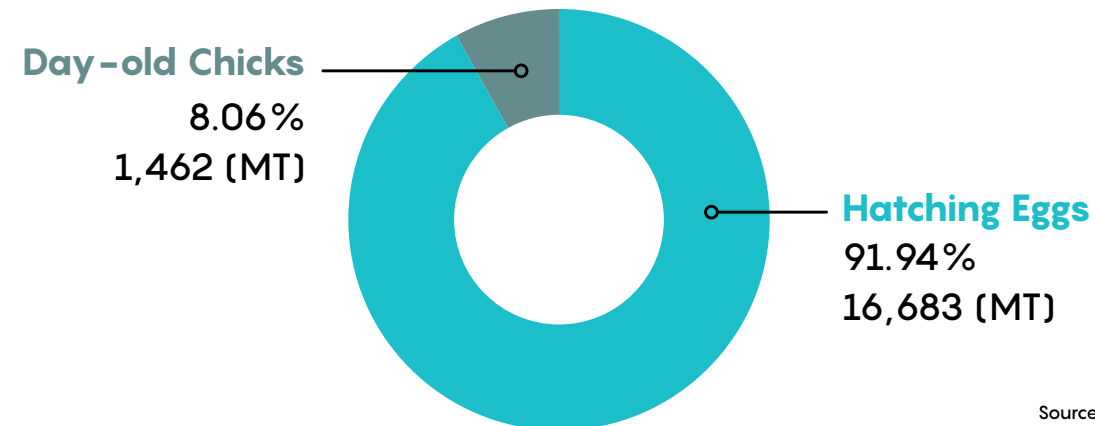
Poultry Genetic Material Exports by Customs in 2025



Source: SECEX



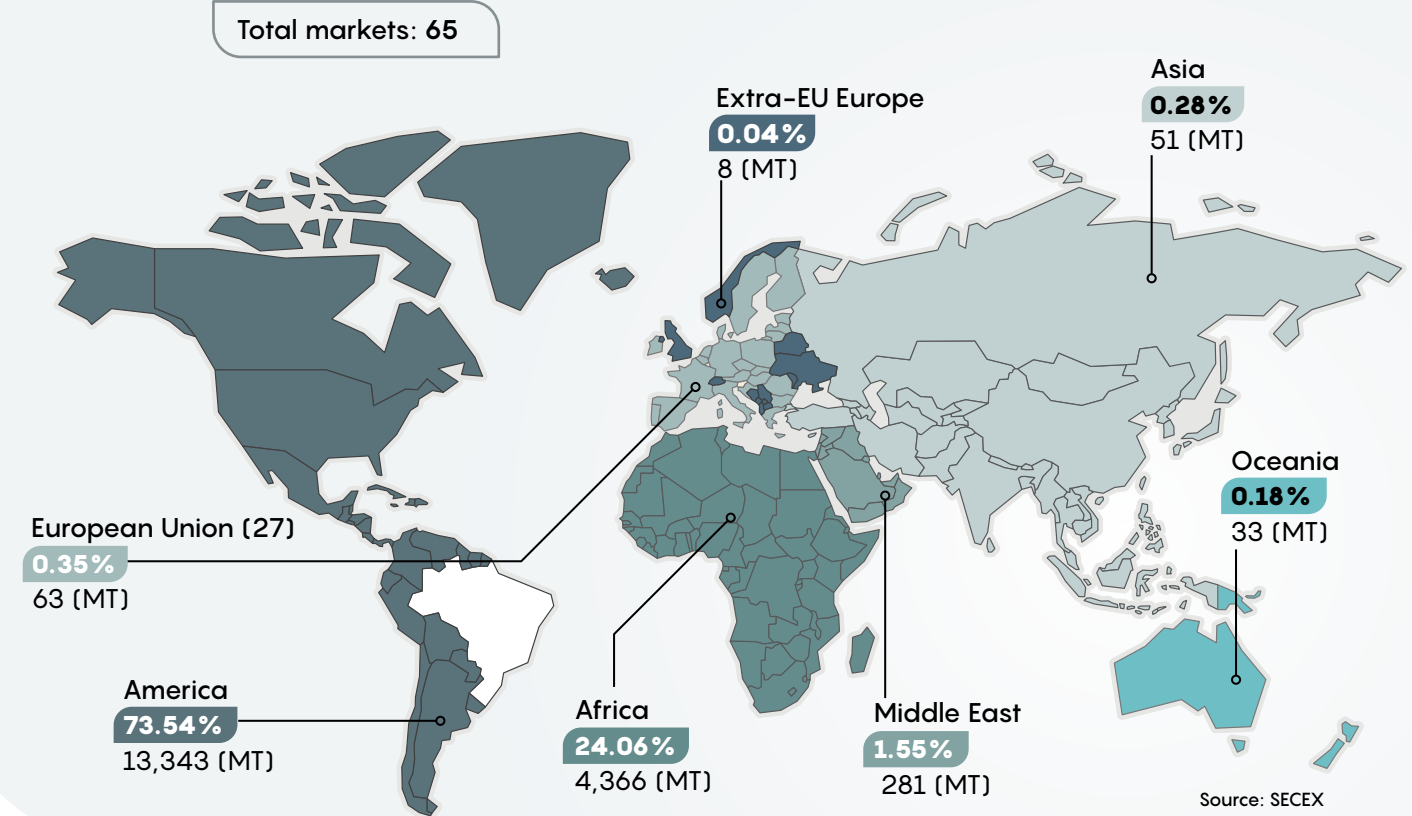
Brazilian Poultry Genetic Material Exports by Product in 2025



Source: SECEX



Brazilian Poultry Genetic Material Exports by Region in 2025



Source: SECEX

Main Destinations of Brazilian Poultry Genetic Material Exports, by Region in 2025

9 markets Africa		19 markets America		12 markets Asia		3 markets Extra-EU Europe	
Top 5	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):	Top 3	Volume (MT):
Senegal	3,989	Mexico	6,896	Singapore	14	Russia	5.90
Ivory Coast	303	Paraguay	3,382	Pakistan	13	Norway	0.93
Liberia	27	Venezuela	2,032	Malaysia	7.95	United Kingdom	0.93
South Africa	23	Colombia	268	Hong Kong	5.58		
Morocco	13	Guyana	233	Sri Lanka	2.95		
3 markets Oceania		5 markets Middle East		14 markets European Union (27)			
Top 3	Volume (MT):	Top 5	Volume (MT):	Top 5	Volume (MT):		
Marshall Islands	32	Saudi Arabia	247	Spain	23		
Cook Islands	0.24	United Arab Emirates	28	Malta	12		
Palau	0.11	Turkey	5.02	France	8.02		
		Jordan	0.63	Portugal	6.94		
		Lebanon	0.07	Hungary	6.72		

Source: SECEX

Main Destinations for Brazilian Poultry Genetic Material Exports



TOTAL

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	9,378	6,896	38.00	(26.47)
2	Senegal	4,608	3,989	21.99	(13.42)
3	Paraguay	2,634	3,382	18.64	28.38
4	Venezuela	3,909	2,032	11.20	(48.02)
5	Ivory Coast	373	303	1.67	(18.76)
6	Colombia	326	268	1.48	(17.92)
7	Saudi Arabia	932	247	1.36	(73.49)
8	Guyana	263	233	1.28	(11.39)
9	Peru	430	206	1.13	(52.12)
10	Bolivia	216	136	0.75	(37.36)
11	European Union (27)	27	63	0.35	128.37
12	Ecuador	61	59	0.33	(3.11)
13	Argentina	37	33	0.18	(12.26)
14	Marshall Islands	16	32	0.18	102.93
15	United Arab Emirates	54	28	0.16	(47.41)
16	Liberia	23	27	0.15	17.93
17	South Africa	3,459	23	0.13	(99.33)
18	United States	-	23	0.13	-
19	Panama	21	22	0.12	5.03
20	Dominican Rep.	214	17	0.09	(92.08)
21	Chile	19	16	0.09	(18.54)
22	Singapore	5.62	14	0.08	146.53
23	Pakistan	-	13	0.07	-
24	Uruguay	14	13	0.07	(4.60)
25	Morocco	0.95	13	0.07	1,259.33
	Subtotal	27,021	18,087	99.68	(33.06)
	Others	208	58	0.32	(72.05)
	Total	27,229	18,145	100.00	(33.36)

Source: SECEX



DAY-OLD CHICKS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Paraguay	668	1,039	71.04	55.42
2	Bolivia	110	136	9.27	23.51
3	Peru	81	89	6.08	9.91
4	Ecuador	61	59	4.04	(3.11)
5	Colombia	33	38	2.60	14.60
6	Argentina	34	32	2.20	(5.62)
7	Chile	19	15	1.05	(19.26)
8	Venezuela	25	12	0.84	(51.33)
9	Uruguay	10	9.28	0.63	(10.87)
10	Malaysia	12	7.95	0.54	(31.83)
	Total	1,073	1,462	100.00	36.27



HATCHING EGGS

Ranking	Destination	2024	2025	Share (%)	Var. (%)
1	Mexico	9,378	6,896	41.33	(26.47)
2	Senegal	4,608	3,989	23.91	(13.42)
3	Paraguay	1,966	2,343	14.04	19.19
4	Venezuela	3,884	2,020	12.11	(48.00)
5	Ivory Coast	373	303	1.82	(18.76)
6	Saudi Arabia	932	247	1.48	(73.49)
7	Guyana	263	233	1.40	(11.39)
8	Colombia	293	230	1.38	(21.59)
9	Peru	349	117	0.70	(66.51)
10	European Union (27)	27	63	0.38	128.31
	Total	26,156	16,683	100.00	(36.22)

Source: SECEX

